## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES PROPERTIES,	§	Case No. 20-35226 (DRJ)
INC., <i>et al.</i> , <sup>1</sup>	§	
	§	(Jointly Administered)
Debtors.	§	
	§	Related Docket No: 1340

## WITHDRAWAL OF LIMITED OBJECTION OF MICROSOFT TO NOTICE OF CURE AMOUNTS WITH RESPECT TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF DEBTORS

COMES NOW Microsoft Corporation and its wholly owned affiliate, Microsoft Licensing, GP (collectively "Microsoft") and withdraws its Limited Objection of Microsoft to Notice of Cure Amounts with Respect to Executory Contracts and Unexpired Leases of Debtor (the "Limited Objection") (Docket No. 1340).

- 1. Microsoft and CBL & Associates Management, Inc. ("*Debtor*") are parties to Business & Services Agreement U6170890, Master Agreement E8100850, and Enterprise Enrollment 85753501 (collectively, the "*Licensing Agreements*").
- 2. Microsoft objected to Debtor's Notice of Cure Amounts with Respect to Executory Contracts and Unexpired Leases of Debtor (Docket. No. 1317) because the cure amount listed for the Licensing Agreements was incorrect. The correct cure amount is \$11,595.36.
- 3. Counsel for Debtor has agreed that the correct cure amount is \$11,595.36, that this balance will be reflected on an amended cure schedule to be filed by Debtor, and that the cure amount will be paid prior to assumption.

SUBJECT TO THE FOREGOING, Microsoft formally withdraws its Limited Objection.

<sup>&</sup>lt;sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for thepurposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

Dated: This 9<sup>th</sup> day of August, 2021.

## FOX ROTHSCHILD LLP

By: /s/ Trey A Monsour

Trey A. Monsour Texas State Bar No. 14277200 tmonsour@foxrothschild.com

Saint Ann Court 2501 N Harwood Street, Suite 1800 Dallas, TX 75201

Tel: (214) 231-5796 Fax: (972) 404-0516

David P. Papiez, WSBA 54186 <u>dpapiez@foxrothschild.com</u> 1001 Fourth Avenue, Suite 4500 Seattle, WA 98154

Tel: (206) 389-1566 Fax: (206) 389-1708

Attorneys for Microsoft Corporation

## **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on August 9, 2021, a true and correct copy of the foregoing Objection was served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas to all parties registered to receive such notice.

Also, on August 9, 2021 the following parties were served via e-mail:

Alfredo R. Pérez Weil, Gotshal & Manges LLP 700 Louisiana Street, Suite 1700 Houston, TX 77002 Alfredo.perez@weil.com

Ray C. Schrock, P.C.
Garrett A. Fail
Moshe A. Fink
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Ray.schrock@weil.com
Garett.fail@weil.com
Moshe.fink@weil.com

/s/ Trey A. Monsour
Trey A. Monsour