

Objection Deadline: September 15, 2021

MORRISON & FOERSTER LLP

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MORRISON & FOERSTER LLP

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*Special Counsel to the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re: |) | Chapter 11 |
| GRUPO AEROMÉXICO, S.A.B. de C.V., <i>et al.</i> , |) | Case No. 20-11563 (SCC) |
| Debtors. ¹ |) | (Jointly Administered) |

**TWELFTH MONTHLY FEE STATEMENT OF MORRISON & FOERSTER LLP AS
SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD FROM JULY 1, 2021 THROUGH JULY 31, 2021**

| | |
|--|---|
| Name of Applicant: | Morrison & Foerster LLP |
| Authorized to Provide Professional Services to: | The Official Committee of Unsecured Creditors |
| Date of Retention: | September 25, 2020 <i>nunc pro tunc</i> to July 15, 2020 [Docket No. 473] |
| Period for which Compensation and Reimbursement is Sought: | July 1, 2021 through July 31, 2021 |
| Amount of Compensation Sought as Actual, Reasonable and Necessary: | \$38,805.00 (80% = \$31,044.00) |

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

| | |
|--|-------------|
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | \$12.90 |
| Total Compensation and Expenses to be Paid Under Interim Compensation Order: | \$31,056.90 |

This is a(n): X monthly ___ interim ___ final application. No prior application was filed for this Fee Period.²

² Notice of this Monthly Fee Statement (as defined herein) shall be served in accordance with the Interim Compensation Order (as defined herein), and objections to the relief requested in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of December 1, 2013 (the “U.S. Trustee Guidelines”), the *Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 15, 2020*, dated September 25, 2020 [Docket No. 473] (the “Retention Order”), and the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated September 8, 2020 [Docket No. 360] (the “Interim Compensation Order”), the law firm of Morrison & Foerster LLP (“Morrison & Foerster” or the “Firm”), special counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this monthly fee statement (the “Monthly Fee Statement”) for services rendered and expenses incurred for the period from July 1, 2021 through and including July 31, 2021 (the “Fee Period”). By this Monthly Fee Statement, Morrison & Foerster seeks (a) compensation in the amount of \$38,805.00 for the actual, reasonable and necessary legal services rendered to the Committee during the Fee Period, less a twenty percent (20%) holdback in the amount of \$7,761.00, for a total fee request of \$31,044.00,³ and (b) reimbursement of \$12.90 for the actual and necessary expenses incurred by Morrison & Foerster during the Fee Period.

³ As an accommodation to the Committee, and consistent with applicable billing guidelines, Morrison & Foerster is not seeking payment for time spent reviewing its time entries for confidential information and compliance with billing guidelines.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Morrison & Foerster's attorneys and paraprofessionals during the Fee Period with respect to each of the project categories established by Morrison & Foerster in accordance with its internal billing procedures.
 - **Exhibit B** is a schedule providing certain information regarding the Morrison & Foerster attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of Morrison & Foerster have expended a total of 43.8 hours and incurred \$38,805.00 in fees in connection with these chapter 11 cases during the Fee Period. The blended hourly billing rates of attorneys and paraprofessionals for all services provided during the Fee Period are \$985.99 and \$400.00, respectively.⁴
 - **Exhibit C** is a schedule setting forth the reimbursements sought with respect to each category of expenses for which Morrison & Foerster is seeking reimbursement in this Monthly Fee Statement. The total amount of the expenses which Morrison & Foerster incurred or disbursed in connection with providing professional services to the Committee during the Fee Period is \$12.90.
 - **Exhibit D** consists of Morrison & Foerster's time detail and records of fees and expenses incurred during the Fee Period. The time records are organized by project category and provide detailed daily entries describing the time spent by each attorney and paraprofessional.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Morrison & Foerster attorneys and paraprofessionals during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Morrison & Foerster reserves the right to make further application to this Court for allowance of such fees and expenses incurred during the Fee Period, but not included herein.

Notice and Objection Procedures

3. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be served upon the following parties (collectively, the “Fee Notice Parties”): (i) Grupo Aeroméxico, S.A.B. de C.V., Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500, Attn.: Daniel Martinez Martinez and Patricia Bobadilla, Email: dmartinezm@aeromexico.com, mbobadilla@aeromexico.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich and Stephen Piraino, Email: timothy.graulich@davispolk.com, stephen.piraino@davispolk.com; (iii) counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Brett Miller, Todd Goren, Craig Damast and Debra Sinclair, Email: bmiller@willkie.com, tgoren@willkie.com, cdamast@willkie.com, dsinclair@willkie.com; (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Andrea Beth Schwartz, Email: andrea.b.schwartz@usdoj.gov; (v) counsel to the DIP Lender, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn.: Richard J. Cooper, Luke A. Barefoot, Thomas S. Kessler, Email: rcooper@cgsh.com, lbarefoot@cgsh.com, tkessler@cgsh.com; and (vi) anyone else the Court may designate. Morrison & Foerster submits that, in light of the nature of the relief requested, no other or further notice need be given.

4. Objections to the Monthly Fee Statement, if any, must be filed and served upon Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019 (Juan Delgado; Email: jdelgado@mofocom; Benjamin Butterfield; Email: bbutterfield@mofocom; Katherine Richardson Arnould; Email: krichardson@mofocom), by no later than **September 15, 2021** (the

⁴ The blended hourly billing rates for attorneys and paraprofessionals are both derived by dividing the total fees by the total hours.

“Objection Deadline”). Objections to this Monthly Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

5. If no objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay Morrison & Foerster 80% of the fees and 100% of the expenses identified in this Monthly Fee Statement. To the extent that an objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

WHEREFORE, Morrison & Foerster respectfully requests that allowance be made for compensation in the amount of \$38,805.00 for the actual, reasonable and necessary legal services rendered to the Committee during the Fee Period, less a twenty percent (20%) holdback in the amount of \$7,761.00, for a total fee request of \$31,044.00, together with reimbursement of expenses in the amount of \$12.90, and further requests such other and further relief as this Court deems necessary and just.

Dated: August 10, 2021
New York, New York

MORRISON & FOERSTER LLP

/s/ Benjamin W. Butterfield

Benjamin W. Butterfield
Katherine E. Richardson Arnould
250 West 55th Street
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*Special Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Statement of Fees and Expenses by Project Category

| Project Category Number | Matter Description | Total Hours Billed | Total Fees Requested |
|---|--|---------------------------|-----------------------------|
| 6 | Business Operations | 3.50 | \$3,937.50 |
| 7 | Case Administration | 9.50 | \$9,575.00 |
| 11 | Employment and Fee Applications | 19.90 | \$15,510.00 |
| 15 | Meetings and Communications with Creditors | 7.90 | \$9,085.00 |
| 24 | Hearings | 0.90 | \$697.50 |
| 32 | Time Entry Review | 2.10 | \$1,627.50 |
| Total Incurred: | | 43.8 | \$40,432.50 |
| Less Client Accommodation for Time Entry Review (100% of Fees Incurred): | | | \$(1,627.50) |
| Total Requested: | | 43.8 | \$38,805.00 |

Exhibit B

Attorney and Paraprofessional Information

| Name | Position with the Applicant | Year Admitted or No. of Years with Firm | Department | Hourly Billing Rate | Total Hours Billed | Total Compensation |
|---|------------------------------------|--|--|----------------------------|---------------------------|---------------------------|
| Partners and Of Counsel | | | | | | |
| Delgado, Juan Manuel | Partner | 2006 | Corporate | \$1,150.00 | 18.60 | \$21,390.00 |
| Marines, Jennifer L. | Partner | 2005 | Business Restructuring & Insolvency Group ¹ | \$1,350.00 | 1.00 | \$1,350.00 |
| Butterfield, Benjamin | Of Counsel | 2014 | BRIG | \$975.00 | 3.50 | \$3,412.50 |
| Associates and Attorneys | | | | | | |
| Richardson, Katherine | Associate | 2019 | BRIG | \$775.00 | 16.00 | \$12,400.00 |
| Paraprofessionals² | | | | | | |
| Guido, Laura | Senior Paralegal | 13 ½ years | BRIG | \$400.00 | 4.70 | \$1,880.00 |
| Total Incurred: | | | | | 43.8 | \$40,432.50 |
| Less Client Accommodation for Time Entry Review (100% of Fees Incurred): | | | | | | \$(1,627.50) |
| Total Requested:³ | | | | | 43.8 | \$38,805.00 |

¹ Hereinafter referred to as “BRIG”.

² By agreement with the U.S. Trustee, Morrison & Foerster has capped the hourly rate of its paralegals in these cases at \$400.

³ The blended rate for attorneys is \$985.99 per hour. The blended rate for paraprofessionals is \$400.00 per hour.

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

| Service Description | Amount |
|---|----------------|
| On-Line Research – Other Database - PACER | \$12.90 |
| Total Requested: | \$12.90 |

Exhibit D

MORRISON | FOERSTER

PO BOX 742335
LOS ANGELES
CALIFORNIA 90074-2335

TELEPHONE: 415 268 7000
FACSIMILE: 415 268 7522

WWW.MOFO.COM

MORRISON & FOERSTER LLP
BEIJING, BERLIN, BOSTON, BRUSSELS,
DENVER, HONG KONG, LONDON,
LOS ANGELES, NEW YORK, PALO ALTO,
SAN DIEGO, SAN FRANCISCO, SHANGHAI,
SINGAPORE, TOKYO, WASHINGTON, D.C.

AEROVIAS DE MEXICO SOCIEDAD ANONIMA DE CAPITAL VARIABLE

Tax ID: [REDACTED]

Paseo de la reforma #243 piso 25
col. Cuauhtémoc, CP: 06500
Alcaldía Cuauhtémoc
CDMX

Taxpayer ID # [REDACTED]
Invoice Number: 6030926
Invoice Date: August 10, 2021

Client/Matter Number: 021093-0000001

Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

RE: BANKRUPTCY OF GRUPO AEROMEXICO

For Professional Services Rendered and Disbursements Incurred through July 31, 2021

| | <u>U.S.Dollars</u> |
|-----------------------------------|--------------------|
| Current Fees | 40,432.50 |
| Client Accommodation - Time Entry | (1,627.50) |
| Review | |
| Current Fees Value | 38,805.00 |
| Current Disbursements | 12.90 |
| Total This Invoice | 38,817.90 |

Payment may be made by Electronic Funds transfer to the firm's account

[REDACTED]



Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

Time Detail

| Date | Services | Timekeeper | Hours | Value |
|----------------------------|---|-----------------------|--------------|-----------------|
| Business Operations | | | | |
| 01-Jul-21 | Correspond with J. Delgado regarding guarantee issue. | Butterfield, Benjamin | 0.20 | 195.00 |
| 01-Jul-21 | Correspond with B. Butterfield and FTI regarding local law guarantees. | Delgado, Juan Manuel | 0.80 | 920.00 |
| 13-Jul-21 | Call with J. Delgado regarding status of Mexican filings. | Butterfield, Benjamin | 0.30 | 292.50 |
| 13-Jul-21 | Call with B. Butterfield regarding status of Mexican filings. | Delgado, Juan Manuel | 0.30 | 345.00 |
| 22-Jul-21 | Analyze impact of Mexican Civil Aviation Authority's progress in obtaining FAA upgrade (1.3); correspond with Willkie regarding same (.2). | Delgado, Juan Manuel | 1.50 | 1,725.00 |
| 27-Jul-21 | Correspond with Debtors regarding Mexican corporate governance issues. | Delgado, Juan Manuel | 0.40 | 460.00 |
| Total: 006 | Business Operations | | 3.50 | 3,937.50 |
| Case Administration | | | | |
| 01-Jul-21 | Circulate notice of ECF filings to internal working group (.1); update case calendar (.2). | Guido, Laura | 0.30 | 120.00 |
| 07-Jul-21 | Circulate notice of ECF filings to internal working group (.1); update case calendar (.1). | Guido, Laura | 0.20 | 80.00 |
| 13-Jul-21 | Participate on weekly call with Debtors' advisors regarding case status (.5); participate on call with Committee advisors regarding same (.7); correspond with internal working group regarding same (.6); participate on weekly update call with Mexican counsel (.5). | Delgado, Juan Manuel | 2.30 | 2,645.00 |
| 15-Jul-21 | Circulate notice of ECF filings to internal working group (.1); update case calendar (.4). | Guido, Laura | 0.50 | 200.00 |
| 20-Jul-21 | Participate on weekly call with Debtors' advisors regarding case status (.5); participate on follow-up call with Committee advisors (.6); correspond with internal working group regarding same (.3); participate on weekly update call with Mexican counsel (.6). | Delgado, Juan Manuel | 2.00 | 2,300.00 |
| 26-Jul-21 | Circulate notice of ECF filings to internal working group (.1); update case calendar (.7). | Guido, Laura | 0.80 | 320.00 |

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

| Date | Services | Timekeeper | Hours | Value |
|--|---|------------------------|--------------|------------------|
| 27-Jul-21 | Participate on weekly update call with Committee's Mexican counsel (.5); participate on weekly call with Debtors' advisors regarding case update (.7); prepare for (.4) and participate on (.6) weekly update call with Committee advisors; correspond with internal working group regarding same (.5); participate on weekly update call with Debtors' Mexican counsel (.7). | Delgado, Juan Manuel | 3.40 | 3,910.00 |
| Total: 007 | Case Administration | | 9.50 | 9,575.00 |
| Employment and Fee Applications | | | | |
| 08-Jul-21 | Correspond with B. Butterfield and J. Delgado regarding potential conflict counsel tasks (.4); analyze same (.7). | Richardson Arnould, Ka | 1.10 | 852.50 |
| 09-Jul-21 | Revise MoFo third interim fee application. | Richardson Arnould, Ka | 2.20 | 1,705.00 |
| 12-Jul-21 | Revise MoFo third interim fee application (6.2); correspond with B. Butterfield regarding same (.1). | Richardson Arnould, Ka | 6.30 | 4,882.50 |
| 13-Jul-21 | Revise MoFo third interim fee application. | Butterfield, Benjamin | 1.80 | 1,755.00 |
| 14-Jul-21 | Review MoFo third interim fee application. | Marines, Jennifer L. | 1.00 | 1,350.00 |
| 14-Jul-21 | Correspond with B. Butterfield regarding MoFo third interim fee application (.2); correspond with Willkie and Committee chairperson regarding same (.4). | Richardson Arnould, Ka | 0.60 | 465.00 |
| 15-Jul-21 | Revise MoFo interim fee application. | Butterfield, Benjamin | 1.20 | 1,170.00 |
| 15-Jul-21 | Finalize exhibits for MoFo third interim fee application for filing (.2); file and coordinate service of same (.4); provide Chambers with courtesy copies of same (.1). | Guido, Laura | 0.70 | 280.00 |
| 15-Jul-21 | Finalize MoFo third interim fee application for filing (1.1); correspond with internal working group regarding same (.2); coordinate filing of same (.1). | Richardson Arnould, Ka | 1.40 | 1,085.00 |
| 23-Jul-21 | Prepare MoFo's May (.9) and June (.9) monthly fee statements; finalize, file and coordinate service of same (.4). | Guido, Laura | 2.20 | 880.00 |
| 23-Jul-21 | Review and revise MoFo's May (.6) and June (.4) fee statements; correspond with internal working group regarding revisions to same (.2) and coordinate filing and service (.1). | Richardson Arnould, Ka | 1.30 | 1,007.50 |
| 26-Jul-21 | Correspond with internal working group regarding MoFo monthly fee statements. | Richardson Arnould, Ka | 0.10 | 77.50 |
| Total: 011 | Employment and Fee Applications | | 19.90 | 15,510.00 |

Meetings and Communications with Creditors

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

| Date | Services | Timekeeper | Hours | Value |
|--------------------------|---|------------------------|---------------------|------------------|
| 07-Jul-21 | Prepare for (1.4) and participate on (.9) weekly Committee call regarding case status. | Delgado, Juan Manuel | 2.30 | 2,645.00 |
| 14-Jul-21 | Prepare for (.9) and participate on (1.0) weekly Committee call regarding case status. | Delgado, Juan Manuel | 1.90 | 2,185.00 |
| 21-Jul-21 | Prepare for (1.0) and participate on (.8) weekly Committee call regarding case status. | Delgado, Juan Manuel | 1.80 | 2,070.00 |
| 28-Jul-21 | Prepare for (1.0) and participate on (.9) weekly Committee call regarding case status. | Delgado, Juan Manuel | 1.90 | 2,185.00 |
| Total: 015 | Meetings and Communications with Creditors | | 7.90 | 9,085.00 |
| Hearings | | | | |
| 07-Jul-21 | Correspond with J. Delgado regarding July 8 hearing (.1); review notice of agenda in connection with same (.1). | Richardson Arnould, Ka | 0.20 | 155.00 |
| 26-Jul-21 | Correspond with internal working group regarding timing of hearing on interim fee application, related notice and relevant interim compensation order provisions (.4); correspond with E. Jerrard (Davis Polk) regarding same (.3). | Richardson Arnould, Ka | 0.70 | 542.50 |
| Total: 024 | Hearings | | 0.90 | 697.50 |
| Time Entry Review | | | | |
| 13-Jul-21 | Review and revise April (.6) and May (.6) invoices for compliance with U.S. Trustee's guidelines. | Richardson Arnould, Ka | 1.20 | 930.00 |
| 20-Jul-21 | Correspond with B. Butterfield regarding MoFo May and June invoices (.2); revise same (.3); correspond with J. Delgado regarding revised invoices (.1). | Richardson Arnould, Ka | 0.60 | 465.00 |
| 22-Jul-21 | Correspond with J. Delgado regarding May and June MoFo invoices. | Richardson Arnould, Ka | 0.10 | 77.50 |
| 23-Jul-21 | Correspond with internal working group regarding MoFo's May and June invoices. | Richardson Arnould, Ka | 0.20 | 155.00 |
| Total: 032 | Time Entry Review | | 2.10 | 1,627.50 |
| | | | Current Fees | 38,805.00 |

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

Timekeeper Summary

| No. | Timekeeper | Rate | Hours | Value |
|------------|---|-------------|--------------|------------------|
| 23905 | Delgado, Juan Manuel | 1,150.00 | 18.60 | 21,390.00 |
| 17456 | Marines, Jennifer L. | 1,350.00 | 1.00 | 1,350.00 |
| 21823 | Richardson Arnould, Ka | 775.00 | 16.00 | 12,400.00 |
| 20018 | Butterfield, Benjamin | 975.00 | 3.50 | 3,412.50 |
| 13849 | Guido, Laura | 400.00 | 4.70 | 1,880.00 |
| | Client Accommodation - Time Entry Review | | | (1,627.50) |
| | TOTAL | | 43.80 | 38,805.00 |



Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

Task Code Summary

| Task Code | Description | Hours | Value |
|------------------|--|--------------|------------------|
| 006 | Business Operations | 3.50 | 3,937.50 |
| 007 | Case Administration | 9.50 | 9,575.00 |
| 011 | Employment and Fee Applications | 19.90 | 15,510.00 |
| 015 | Meetings and Communications with Creditors | 7.90 | 9,085.00 |
| 024 | Hearings | 0.90 | 697.50 |
| 032 | Time Entry Review | 2.10 | 1,627.50 |
| | Client Accommodation - Time Entry Review | | (1,627.50) |
| | TOTAL | 43.80 | 38,805.00 |

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

Disbursement Detail

| Date | Description | Value |
|------------------------------|-----------------------------------|---------------------|
| 31-Jul-21 | On-line Research - OTHER DATABASE | 12.90 |
| Current Disbursements | | <u>12.90</u> |

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

Invoice Summary

| | <u>U.S.Dollars</u> |
|-------------------------|------------------------------|
| Total Fees | 38,805.00 |
| Total Disbursements | 12.90 |
| Total Amount Due | <hr/> 38,817.90 <hr/> |

MORRISON | FOERSTER

Matter Number: 021093-0000001
Matter Name: BANKRUPTCY OF GRUPO AEROMEXICO

Invoice Number: 6030926
Invoice Date: August 10, 2021

For your convenience, we have listed below previous invoices on this matter which our records show as outstanding and the total balance due on this account. If you have already submitted payment, we appreciate your promptness. If your records are not in agreement, or if we can provide additional assistance, please call our Billing Department at (415) 268-6446 or (866) 314-5320

| Date | Invoice Number | Currency | Original Invoice Amount | Payments Applied | Amount Outstanding |
|------------------|-----------------------|-----------------|--------------------------------|-------------------------|---------------------------|
| 30-Sep-20 | 5949491 | USD | 993,326.30 | 884,872.48 | 108,453.82 |
| 29-Oct-20 | 5956137 | USD | 422,657.70 | 381,371.12 | 41,286.58 |
| 30-Nov-20 | 5964422 | USD | 259,825.20 | 232,649.02 | 27,176.18 |
| 23-Dec-20 | 5972347 | USD | 389,963.80 | 350,087.82 | 39,875.98 |
| 25-Jan-21 | 5978782 | USD | 368,303.25 | 330,309.62 | 37,993.63 |
| 26-Feb-21 | 5987007 | USD | 470,871.00 | 376,765.60 | 94,105.40 |
| 02-Apr-21 | 5995304 | USD | 793,735.66 | 635,882.00 | 157,853.66 |
| 07-May-21 | 6003763 | USD | 777,468.23 | 622,059.00 | 155,409.23 |
| 08-Jun-21 | 6013021 | USD | 825,128.40 | 661,755.20 | 163,373.20 |
| 23-Jul-21 | 6027175 | USD | 52,588.50 | 0.00 | 52,588.50 |
| 23-Jul-21 | 6027177 | USD | 41,710.00 | 0.00 | 41,710.00 |