

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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Former Counsel for William A. Brandt, Jr., Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**CHINA FISHERY GROUP LIMITED (CAYMAN)
et al.,**

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

In re:

**CFG Peru Investments Pte. Limited (Singapore),
Debtor.**

Chapter 11

Case No. 16-11914 (JLG)

(Jointly Administered)

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**NOTICE OF FIFTY-FIFTH MONTHLY STATEMENT OF SKADDEN,
ARPS, SLATE, MEAGHER & FLOM LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS COUNSEL TO THE CHAPTER 11 TRUSTEE FOR THE PERIOD FROM
MAY 1, 2021 THROUGH MAY 31, 2021**

Name of Applicant:	Skadden, Arps, Slate, Meagher & Flom LLP
Authorized to Provide Services to:	William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Limited
Date of Retention:	<i>Nunc pro tunc</i> to November 18, 2016
Period for Which Compensation and Expense Reimbursement is Sought:	May 1, 2021 through May 31, 2021
Amount of Compensation Requested:	\$1,075,061.96
Amount of Expense Reimbursement Requested:	\$10,605.13
Total Compensation and Expense Reimbursement Requested:	\$1,085,667.09

In accordance with the Order Granting Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals dated October 28, 2016 (the "Interim Compensation Order") [Dkt. No. 199],² Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") hereby submits this fifty-fifth monthly statement (the "Fifty-Fifth Monthly Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Chapter 11 Trustee, for the period from May 1, 2021 through May 31, 2021 (the "Fifty-Fifth Monthly Period"). By this Fifty-Fifth Monthly Statement, and after taking into account certain voluntary discounts and reductions,³ Skadden, Arps seeks payment in the amount of \$1,085,667.09, which is comprised of (i) one hundred percent (100%) of the total amount of compensation sought for actual and necessary services rendered during the Fifty-Fifth Monthly Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. During the Fifty-Fifth Monthly Period, Skadden, Arps represented the Chapter 11 Trustee of CFG Peru Investments Pte. Limited, but currently represents the Plan Administrator of CFG Peru Investments Pte. Limited.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of Skadden, Arps professionals by individual, setting forth the (i) name and title of each individual who provided services during the Fifty-Fifth Monthly Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at Skadden, Arps's current billing rates, (iv) amount of fees earned by each Skadden, Arps professional, and (v) year of bar admission for each attorney. The blended

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

³ The total amount sought for fees and expenses of \$1,085,667.09 reflects voluntary reductions for this monthly period of \$948.00 and \$214.50 in expenses. Skadden reserves the right to request these amounts.

hourly billing rate of Skadden, Arps attorneys during the Fifty-Fifth Monthly Period is approximately \$1,083.94. The blended hourly billing rate of legal assistants during the Fifty-Fifth Monthly Period is approximately \$470.08.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Fifty-Fifth Monthly Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fifty-Fifth Monthly Period.

4. Attached hereto as **Exhibit D** are itemized time records of Skadden, Arps professionals for the Fifty-Fifth Monthly Period and summary materials related thereto.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Fifty-Fifth Monthly Period.

NOTICE AND OBJECTION PROCEDURES

6. Notice of this Fifty-Fifth Monthly Statement shall be given by email or hand or overnight delivery on the following parties: (i) the Chapter 11 Trustee; (ii) U.S. counsel for the other Debtors, Weil, Gotshal & Manges LLP, Attn: Matthew S. Barr, Esq., Marcia Goldstein, Esq., and Gabriel A. Morgan, Esq.; (iii) the other Debtors, Attn: Jessie Ng; (iv) U.S. counsel for Pacific Andes Resources Development Ltd., Klestadt Winters Jureller Southard & Stevens LLP, Attn: Tracy L. Klestadt, Esq.; (v) the Office of the United States Trustee for the Southern District of New York, Attn: Richard C. Morrissey; (vi) U.S. counsel to Standard Chartered Bank (Hong Kong) Limited and Cooperatieve Rabobank, U.A.; (vii) U.S. counsel to the ad hoc committee of certain entities that hold, or act as investment manager of or advisor to certain funds, controlled accounts, and/or other entities that hold or are beneficial owners of the CFG Investment S.A.C.'s 9.75% Senior Notes Due 2019 and the term loan made pursuant to that certain \$650 million club facility agreement, dated March 20, 2014, by and among CFG Investment S.A.C., Corporation

Pesquera Inca S.A.C., and China Fisheries International Limited as borrowers and guarantors, the lenders from time to time party thereto, and Madison Pacific Trust Limited as the agent; (viii) U.S. counsel to Bank of America N.A.; (ix) U.S. counsel for Malayan Banking Berhad, Hong Kong Branch; (x) U.S. counsel for Friedrich von Kaltenborn-Stachau, the insolvency administrator for the Pickenpack companies; (xi) U.S. counsel for Delaware Trust Company; (xii) U.S. counsel for CFG Investment S.A.C., Corporacion Pesquera Inca S.A.C. and Sustainable Fishing Resources S.A.C.; and (xiii) counsel to any official committee appointed in these chapter 11 cases (each a “Notice Party” and collectively, the “Notice Parties”).

7. Objections to this Fifty-Fifth Monthly Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon: Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-8602, Attn: Lisa Laukitis and Clark Xue; and Skadden, Arps, Slate, Meagher & Flom LLP, 500 Boylston Street, Boston, MA 02116 Attn: Elizabeth Downing, no later than August 26, 2021 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to this Fifty-Fifth Monthly Statement are received by the Objection Deadline, the Chapter 11 Trustee shall promptly pay Skadden, Arps 100% of the fees and 100% of the expenses identified in this Fifty-Fifth Monthly Statement, as provided for under Article II Section C of the *Creditor Plan Proponents’ Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Docket No. 2564] (the “Plan”).⁴

⁴ Skadden currently holds a total of \$278,107.31 in escrow that was transferred to the firm in connection with its retention by the Chapter 11 Trustee. Skadden will apply this amount as a credit to the fees approved through this Fifty-Fifth Monthly Statement, as authorized by Article II Section C of the Plan, which states in relevant part: “following the Confirmation Date, the Chapter 11 Trustee Advisors shall be entitled to apply any retainer or other funds provided to the Chapter 11 Trustee Advisors in connection with the Chapter 11 Case against such Chapter 11 Trustee Advisors’ Professional Fee Claims.”

9. To the extent that an objection to this Fifty-Fifth Monthly Statement is received on or before the Objection Deadline, the Chapter 11 Trustee shall withhold payment of that portion of this Fifty-Fifth Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses as set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: August 11, 2021
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis

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-and-

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*Counsel for Michael E. Foreman,
Plan Administrator of CFG Peru Investments Pte. Ltd.
Former Counsel for William A. Brandt, Jr., Chapter 11
Trustee*

EXHIBIT A

COMPENSATION BY PROFESSIONAL PERSON

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Bill No: 1858426

NAME		YEAR OF ADMISSION	RATE	HOURS	AMOUNT
<u>PARTNER</u>					
Anthony W. Clark		1979	\$1,650.00	20.50	\$ 33,825.00
Edward Lam		1997	1,650.00	4.80	7,920.00
Lisa Laukitis		2000	1,650.00	124.70	205,755.00
Peter Newman		2005	£1095.00	4.80	7,339.19
Eric B. Sensenbrenner		1996	1,850.00	2.70	4,995.00
	TOTAL PARTNER			157.50	\$ 259,834.19
<u>COUNSEL</u>					
Wilfred Ho		2010	\$1,235.00	0.40	\$ 494.00
Nicole Stephansen		2009	£940.00	7.30	9,530.18
	TOTAL COUNSEL			7.70	\$ 10,024.18
<u>ASSOCIATE/LAW CLERK/TRAINEE SOLICITOR</u>					
Riccardo Alonzi		2017	£625.00	3.10	\$2,689.27
Arthur Chan		2016	1,050.00	5.50	5,775.00
Liz Downing		2012	1,180.00	306.50	361,670.00
Cameron M. Fee		2011	1,125.00	110.40	124,200.00
Nicholas S. Hagen		2019	865.00	122.60	106,049.00
Daniel C. Kennedy		2020	735.00	195.10	143,398.50
Georgia Papathanasiou		2021	£455.00	18.80	11,873.52
Desmond Siadat*		n/a	515.00	31.20	16,068.00
Sagar Singh**		n/a	£300.00	4.30	1,789.72
Robert C. Stevenson		2010	1,180.00	1.20	1,416.00
Edward Taylor		2019	£780.00	11.00	11,944.58
	TOTAL ASSOCIATE/LAW CLERK/TRAINEE SOLICITOR			809.70	\$ 786,873.59
<u>PARAPROFESSIONALS</u>					
Andrea T. Bates			\$470.00	21.90	\$ 10,293.00
Tamsen L. Conner			\$470.00	2.60	1,222.00
Erica Harbeson			\$470.00	0.90	423.00
Christopher M. Heaney			\$470.00	10.90	5,123.00
Wendy K. LaManna			\$470.00	2.70	1,269.00
	TOTAL PARAPROFESSIONALS			39.00	\$ 18,330.00
	TOTAL			1,013.90	\$1,075,061.96
BLENDED HOURLY RATE					\$1060.32

* Law clerks are law school graduates who are not presently admitted to practice.

** Trainee Solicitors are law school graduates who are not presently admitted to practice.

EXHIBIT B

COMPENSATION BY PROJECT CATEGORY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

**PROJECT CATEGORY SUMMARY
(MAY 1, 2021 - MAY 31, 2021)**

Project Category	Total Hours	Total Fees
Asset Dispositions (General)	1.70	\$1,372.50
Business Operations / Strategic Planning	0.50	\$825.00
Case Administration	20.50	\$14,581.50
Claims Admin. (General)	7.30	\$9,021.00
Financing (DIP and Emergence)	0.30	\$401.00
Litigation (General)	538.70	\$574,518.72
Reorganization Plan / Plan Sponsors	422.60	\$451,720.24
Reports and Schedules	4.40	\$4,652.00
Retention / Fee Matters (SASM&F)	15.50	\$14,794.00
Retention / Fee Matters / Objections (Others)	2.40	\$3,176.00
TOTAL	1013.90	\$1,075,061.96

EXHIBIT C

EXPENSE SUMMARY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

**EXPENSE SUMMARY
(MAY 1, 2021 - MAY 31, 2021)**

Expense Category	Total Expenses
Computer Legal Research	\$9,933.60
Long Distance Telephone	\$148.74
Reproduction-color	\$3.50
Filing/Court Fees	\$140.00
Courier & Express Carriers (e.g., Federal Express)	\$256.49
Postage	\$2.00
Electronic Document Management	\$120.80
TOTAL	\$10,605.13

EXHIBIT D

TIME DETAIL

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Asset Dispositions (General)

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
DOWNING L	05/04/21	0.20	CORRESPOND WITH C. FEE, N. HAGEN, D. SIADAT RE: SALE (0.2); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2).
		0.20	
FEE CM	05/04/21	0.20	CORRESPOND WITH L. DOWNING, D. KENNEDY, AND N. HAGEN RE: SALE PROCESS (0.2).
		0.20	
KENNEDY DC	05/31/21	1.10	DRAFT NOTICE RE: INDICATIONS OF INTEREST (1.1).
		1.10	
SIADAT D*	05/07/21	0.20	CORRESPOND WITH L. DOWNING RE: SALE PROCESS (0.2).
		0.20	
Total Associate/Law Clerk		1.70	
TOTAL TIME		<u>1.70</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Business Operations / Strategic Planning

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/24/21	0.50	CALL WITH W. BRANDT REGARDING OPERATIONS (0.3); REVIEW CORRESPONDENCE REGARDING SAME (0.2).
		0.50	
Total Partner		0.50	
TOTAL TIME		<u>0.50</u>	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Case Administration

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/04/21	0.20	CORRESPOND WITH L. DOWNING REGARDING OMNIBUS HEARING (0.2).
LAUKITIS L	05/07/21	0.40	REVIEW NOTICE OF HEARING CANCELLATION (0.1); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH KIRKLAND REGARDING OMNIBUS HEARING DATES (0.1); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1).
LAUKITIS L	05/17/21	0.10	CORRESPOND WITH N. HAGEN REGARDING HEARING DATES (0.1).
LAUKITIS L	05/19/21	0.40	CORRESPOND WITH S. WICKOUSKI, L. DOWNING REGARDING HEARING (0.2); CORRESPOND WITH C. FEE, L. DOWNING REGARDING POST-CONFIRMATION TRUSTEE REPORT (0.2).
LAUKITIS L	05/23/21	0.20	CORRESPOND WITH L. DOWNING, D. KENNEDY REGARDING HEARING PREP. (0.2).
LAUKITIS L	05/24/21	0.10	REVIEW ZOOM CONFIRMATION PROCEDURES (0.1).
LAUKITIS L	05/25/21	0.10	REVIEW NOTICE OF HEARING CONTINUANCE (0.1).
LAUKITIS L	05/27/21	0.50	PARTICIPATE IN TELEPHONIC STATUS CONFERENCE (0.5).
		2.00	
Total Partner		2.00	
DOWNING L	05/03/21	0.20	CORRESPOND WITH J. JURELLER RE: HEARING DATES (0.1); CORRESPOND WITH K&E RE: SAME (0.1).
DOWNING L	05/06/21	0.40	CORRESPOND WITH CHAMBERS, J. JURELLER RE: OMNIBUS HEARING DATES (0.1); CORRESPOND WITH N. HAGEN, A. BATES RE: AGENDA (0.1); CORRESPOND WITH KIRKLAND RE: OMNIBUS HEARING DATES (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.1).
DOWNING L	05/07/21	0.20	CORRESPOND WITH A. BATES RE: OMNIBUS HEARING DATES AND NOTICE (0.2).
DOWNING L	05/21/21	0.60	REVIEW AND REVISE AGENDA FOR MAY 25TH HEARING (0.2); CORRESPOND WITH A. BATES RE: HEARING PREPARATION (0.2); REVIEW AND REVISE HEARING BINDER INDEX (0.1); CORRESPOND WITH EPIQ RE: SERVICE (0.1).

1.40

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
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HAGEN NS	05/06/21	0.80	CORRESPOND WITH L. DOWNING RE: NOTICES OF ADJOURNMENT (0.1); CORRESPOND WITH A. BATES RE: SAME (0.2); REVISE SAME (0.3); CORRESPOND WITH J. JURELLER RE: SAME (0.1); COORDINATE FILING OF SAME (0.1).
HAGEN NS	05/19/21	0.30	REVISE HEARING AGENDA (0.2); REVIEW HEARING BINDERS (0.1).
HAGEN NS	05/21/21	0.20	REVIEW HEARING AGENDA FOR FILING (0.1); CORRESPOND WITH A. BATES RE: TELEPHONIC LINES FOR HEARING (0.1).
HAGEN NS	05/25/21	0.10	REVISE NOTICE OF CONTINUED HEARING (0.1).
HAGEN NS	05/27/21	1.80	REVISE NOTICE OF WITHDRAWAL OF 2004 MOTION (0.1); REVISE NOTICE OF ADJOURNMENT FOR REMOVAL MOTION (0.1); CORRESPOND WITH L. DOWNING RE: SAME (0.1); CALL WITH CHAMBERS RE: ADJOURNMENT (0.1) AND CHANGING HEARING TO STATUS CONFERENCE (0.1); CORRESPOND WITH L. DOWNING AND L. LAUKITIS RE: SAME (0.1); CALL WITH CHAMBERS RE: SAME (0.1); FURTHER CORRESPOND WITH L. DOWNING AND L. LAUKITIS RE: SAME (0.4); CALL WITH CHAMBERS RE: SAME (0.2); COORDINATE FILING OF NOTICE OF WITHDRAWAL (0.1); CIRCULATE NEW FILING (0.1); REVISE NOTICE OF ADJOURNMENT RE: REMOVAL MOTION (0.2); ARRANGE FOR SERVICE OF SAME (0.1).
		3.20	
SIADAT D*	05/05/21	0.50	REVIEW AND CIRCULATE NEW FILINGS (0.5).
SIADAT D*	05/06/21	1.50	REVIEW AND CIRCULATE NEW FILINGS (0.9); REVIEW AND ARRANGE OMNIBUS HEARING DOCUMENTS FOR SERVICE (0.6).
SIADAT D*	05/07/21	1.00	REVIEW AND CIRCULATE NEW FILINGS (0.3) REVIEW AND ARRANGE FOR SERVICE OF SAME (0.4); CORRESPOND WITH L. DOWNING RE: SAME (0.2); CORRESPOND WITH L. DOWNING RE: HEARING TRANSCRIPTS (0.1).
SIADAT D*	05/10/21	0.20	REVIEW AND CIRCULATE NEW ARTICLE (0.2).
SIADAT D*	05/13/21	0.20	REVIEW AND CIRCULATE NEW FILINGS (0.2).
SIADAT D*	05/17/21	0.60	PREPARE DOCUMENTS FOR FILING AND SERVICE (0.4); REVIEW AND CIRCULATE SAME (0.2).
SIADAT D*	05/20/21	0.50	REVIEW AND CIRCULATE NEW FILINGS (0.3); ARRANGE SERVICE OF SAME (0.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
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SIADAT D*	05/24/21	1.30	REVIEW AND CIRCULATE NEW FILINGS (0.6); CORRESPOND WITH EPIQ RE: AFFIDAVIT OF SERVICE FILINGS (0.2); CORRESPOND WITH L. DOWNING RE: SAME (0.4); REVIEW AND CIRCULATE NEW ARTICLE (0.1).
SIADAT D*	05/25/21	0.90	REVIEW AND CIRCULATE NEW FILINGS (0.4); ARRANGE FOR SERVICE OF SAME (0.5).
SIADAT D*	05/28/21	0.60	REVIEW AND CIRCULATE NEW FILINGS (0.4); ARRANGE FOR SERVICE OF SAME (0.2).
		7.30	
Total Associate/Law Clerk		11.90	
HEANEY CM	05/27/21	3.10	REVIEW DOCKETS RE: UPDATES TO CASE FILES AND HEARING MATTERS (0.3); ASSIST ATTORNEYS WITH PREPARATION AND FILING OF NOTICES (2.8).
HEANEY CM	05/28/21	0.90	REVIEW DOCKETS RE: UPDATES TO CASE FILES AND HEARING MATTERS (0.3); PREPARE AND FILE SUPPLEMENTAL AFFIDAVIT (0.6).
		4.00	
LAMANNA WK	05/06/21	0.20	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.2).
LAMANNA WK	05/07/21	0.50	REVIEW COURT DOCKET AND CALENDAR CRITICAL DATES (0.3); PREPARE AND DISTRIBUTE CASE CALENDAR TO TEAM (0.2).
LAMANNA WK	05/14/21	0.20	REVIEW COURT DOCKET AND CALENDAR CRITICAL DATES (0.2).
LAMANNA WK	05/18/21	0.30	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.3).
LAMANNA WK	05/21/21	0.40	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.2); PREPARE AND DISTRIBUTE CASE CALENDAR (0.2).
LAMANNA WK	05/24/21	0.60	REVIEW COURT DOCUMENTS AND UPDATE CASE CALENDAR WITH NEW CONFIRMATION HEARING DEADLINES (0.5); OBTAIN NEW CASE FILINGS AND UPDATE CASE FILE (0.1).
LAMANNA WK	05/25/21	0.10	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.1).
LAMANNA WK	05/28/21	0.30	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.3).
		2.60	
Total Legal Assistant		6.60	
TOTAL TIME		<u>20.50</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
 Claims Admin. (General) Bill Date: 07/20/21
 Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/07/21	0.80	CORRESPOND WITH L. DOWNING, A. CHEN REGARDING PROMISSORY NOTES (0.4); REVIEW DRAFT EMAIL TO W. BRANDT REGARDING PROMISSORY NOTE EXCHANGE (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1).
LAUKITIS L	05/12/21	0.20	CORRESPOND WITH L. DOWNING REGARDING PROMISSORY NOTE SIDE LETTER (0.1); CORRESPOND WITH A. CHEN REGARDING PROMISSORY NOTE SIDE LETTER (0.1).
LAUKITIS L	05/13/21	0.40	CORRESPOND WITH H. HOCKBERGER, L. DOWNING REGARDING PROMISSORY NOTE EXCHANGE (0.1); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING REGARDING PROMISSORY NOTE TRANSFER (0.1); REVIEW SAME (0.1).
LAUKITIS L	05/14/21	0.30	CORRESPOND WITH H. HOCKBERGER, L. DOWNING REGARDING PROMISSORY NOTE TRANSFER (0.2); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1).
		1.70	
Total Partner		1.70	
DOWNING L	05/05/21	0.70	CORRESPOND WITH A. CHEN RE: PROMISSORY NOTES EXCHANGE (0.2); REVIEW SIDE LETTER ISSUE (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.1).
DOWNING L	05/07/21	1.40	CORRESPOND WITH L. LAUKITIS RE: PROMISSORY NOTES (0.4); ANALYSIS RE: SAME (0.8); CORRESPOND WITH W. BRANDT RE: SAME (0.2).
DOWNING L	05/12/21	0.50	CORRESPOND WITH A. CHEN RE: PROMISSORY NOTES (0.3); CORRESPOND WITH W. BRANDT RE: SAME (0.2).
DOWNING L	05/13/21	1.40	CORRESPOND WITH H. HOCKBERGER RE: PROMISSORY NOTES (0.5); DRAFT ACKNOWLEDGMENT FOR KIRKLAND/DSI RE; TAKING PHYSICAL RECEIPT OF PROMISSORY NOTES (0.4); CORRESPOND WITH W. BRANDT RE: PROMISSORY NOTE HAND OFF (0.3); REVIEW CLUB FACILITY AGREEMENT IN CONNECTION WITH SAME (0.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DOWNING L	05/14/21	0.60	CORRESPOND WITH W. BRANDT RE: PROMISSORY NOTE EXCHANGE (0.3); CORRESPOND WITH H. HOCKBERGER RE: SAME (0.2); CORRESPOND WITH W. BRANDT RE: SAME (0.1).
DOWNING L	05/19/21	0.20	CORRESPOND WITH N. HAGEN RE: CLAIMS WITHDRAWALS (0.2).
		4.80	
HAGEN NS	05/19/21	0.10	CORRESPOND WITH L. DOWNING RE: CLAIMS WITHDRAWALS (0.1).
HAGEN NS	05/28/21	0.30	REVISE CLAIMS ANALYSIS SPREADSHEET (0.2); CORRESPOND WITH L. DOWNING RE: SAME (0.1).
		0.40	
SIADAT D*	05/20/21	0.40	CORRESPOND WITH L. DOWNING RE: TOLLING AGREEMENT (0.4).
		0.40	
Total Associate/Law Clerk		5.60	
TOTAL TIME		<u>7.30</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Financing (DIP and Emergence)

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/11/21	0.10	CORRESPOND WITH L. DOWNING REGARDING INTERCOMPANY LOAN (0.1).
		0.10	
Total Partner		0.10	
DOWNING L	05/11/21	0.20	CORRESPOND WITH Y. BOGEN RE: AMOUNT REMAINING UNDER INTERCOMPANY LOAN (0.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).
		0.20	
Total Associate		0.20	
TOTAL TIME		<u>0.30</u>	

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ATTORNEY WORK PRODUCT
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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Litigation (General)

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
CLARK AW	05/13/21	0.50	CORRESPOND WITH L. LAUKITIS RE RULE 408 ANALYSIS (0.3); REVIEW CORRESPONDENCE RE: SAME (0.2).
CLARK AW	05/15/21	0.60	CORRESPOND WITH L LAUKITIS, P LEAKE RE SHERIFF GUARANTY ISSUES (0.4); REVIEW RELATED CORRESPONDENCE (0.2).
CLARK AW	05/17/21	4.10	REVIEW/REVISE DRAFT COURT PAPERS RE ALLEGED GUARANTY DISCOVERY (3.1); AND RELATED CORRESPONDENCE WITH SKADDEN TEAM (1.0).
CLARK AW	05/18/21	1.10	REVIEW COURT PAPERS RE REMOVAL MOTION (0.5) AND RULE 2004 MOTION (0.3); REVIEW RELATED CORRESPONDENCE WITH SKADDEN TEAM (0.3).
CLARK AW	05/19/21	0.90	REVIEW DOCUMENTS PRODUCED BY KLESADT RE: GUARANTY (0.9).
CLARK AW	05/20/21	1.40	ANALYZE ISSUES RE GUARANTY-RELATED DOCUMENT PRODUCTION (1.1); REVIEW RELATED CORRESPONDENCE WITH SKADDEN TEAM (0.3).
CLARK AW	05/21/21	2.30	ANALYZE ISSUES RE RULE 2004 DOCUMENT REQUESTS (0.7); REVIEW DRAFT REPLY BRIEF (0.5); CORRESPOND WITH L. LAUKITIS AND C. FEE RE: SAME (0.4); REVIEW CORRESPONDENCE WITH SKADDEN TEAM AND OTHER DEBTORS' COUNSEL (0.4); REVIEW OTHER DEBTORS' RESPONSE (0.3).
CLARK AW	05/24/21	2.40	REVIEW/ANALYSIS JT NG RESIGNATION LETTER (0.4); PREPARE FOR HEARING RE: SAME (1.2); CORRESPOND WITH L. DOWNING, L. LAUKITIS RE: SAME (0.8).
CLARK AW	05/25/21	4.70	PREPARE FOR (2.3) AND PARTICIPATE IN HEARING ON REMOVAL/RULE 2004 MOTIONS (1.7); REVIEW CORRESPONDENCE WITH SKADDEN TEAM AND TRUSTEE RE: SAME (0.7).
CLARK AW	05/26/21	1.30	ANALYZE RULE 2004 MOTION RESOLUTION (0.8); REVIEW CORRESPONDENCE WITH SKADDEN TEAM, BROWN RUDNICK RE: SAME (0.5).
CLARK AW	05/27/21	1.20	REVIEW NG FAMILY DECLARATIONS (0.4) AND RELATED CORRESPONDENCE WITH SKADDEN TEAM (0.3); REVIEW/REVISE LIMITED OBJECTION TO CREDITOR PLAN (0.5).

20.50

LAM E	05/24/21	2.70	ANALYSIS RE: DIRECTOR REMOVAL (2.1); CORRESPOND WITH L. DOWNING RE: SAME (0.6).
LAM E	05/26/21	2.10	DRAFT DIRECTOR REMOVAL DOCUMENTS (1.5); ANALYZE PROXY/ALTERNATE DIRECTOR ISSUE (0.6).
4.80			
LAUKITIS L	05/03/21	5.20	CORRESPOND WITH KLESTADT, KIRKLAND, L. DOWNING REGARDING SETTLEMENT STATUS (0.6); CORRESPOND WITH L. DOWNING, N. STEPHANSEN, I. CLARKE (K&E) REGARDING PROFESSIONAL FEES AND RELATED LANGUAGE (0.4); CALLS WITH L. DOWNING, G. PESCE, W. BRANDT, J. JURELLER REGARDING SETTLEMENT DEVELOPMENTS (1.5); REVIEW PROPOSED REVISIONS ON SETTLEMENT AGREEMENT AND MOTION (1.4); REVIEW MORSKOY VETER MEMO (0.3); CORRESPOND WITH L. DOWNING, G. PESCE REGARDING SAME (0.3); REVIEW CORRESPONDENCE REGARDING SAME (0.3); CORRESPOND WITH L. DOWNING, G. PESCE REGARDING SETTLEMENT STATUS (0.4).
LAUKITIS L	05/04/21	1.00	CORRESPOND WITH G. PESCE OF WHITE & CASE REGARDING SETTLEMENT STATUS (0.1); REVIEW CORRESPONDENCE REGARDING SETTLEMENT STATUS (0.9).
LAUKITIS L	05/06/21	1.70	CALLS AND EMAILS WITH L. DOWNING, J. JURELLER REGARDING SETTLEMENT (0.4); CALL WITH W. BRANDT REGARDING SAME (0.3); CALL WITH L. DOWNING REGARDING SAME (0.3); CALL WITH J. JURELLER REGARDING SAME (0.3); CORRESPOND WITH L. DOWNING, J. JURELLER REGARDING FTI SIGNATURES (0.1); CORRESPOND WITH L. DOWNING REGARDING WILUDI ARBITRATION (0.3).
LAUKITIS L	05/07/21	1.40	CORRESPOND WITH L. DOWNING REGARDING HSBC MEDIATION STATUS (0.2); CORRESPOND WITH C. FEE REGARDING NETTING (0.1); REVIEW CORRESPONDENCE ON J. WILUDI (0.4); CORRESPOND WITH J. TECCE REGARDING HSBC MEDIATION (0.1); CORRESPOND WITH L. DOWNING, G. PESCE REGARDING SETTLEMENT NEGOTIATIONS (0.3); CORRESPOND WITH J. TECCE, L. DOWNING REGARDING SETTLEMENT (0.1); CORRESPOND WITH A. CLARK REGARDING SETTLEMENT DISCUSSION (0.2).
LAUKITIS L	05/10/21	0.10	CORRESPOND WITH L. DOWNING, G. PESCE OF WHITE & CASE REGARDING SETTLEMENT (0.1).

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LAUKITIS L	05/11/21	1.30	CALL WITH L. DOWNING, G. PESCE REGARDING SETTLEMENT (0.2); REVIEW CASELAW REGARDING PRIVILEGE QUESTIONS (0.9); CORRESPOND WITH J. TECCE, L. DOWNING REGARDING HSBC MEDIATION (0.2).
LAUKITIS L	05/12/21	3.60	CORRESPOND WITH QE REGARDING FTI SETTLEMENT SIGNATURES (0.1); CALLS WITH G. PESCE, L. DOWNING REGARDING CFGI GUARANTEE (0.5); CALL WITH L. DOWNING, W. BRANT REGARDING SAME (0.5); CORRESPOND WITH L. DOWNING, J. TECCE REGARDING HSBC MEDIATION UPDATE (0.2); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING MOTION TO REMOVE DIRECTOR (0.3); CORRESPOND WITH A. CLARK REGARDING SAME (0.1); ANALYZE RELATED ISSUES (0.7); CALL WITH C. FEE, L. DOWNING, N. HAGEN, D. KENNEDY REGARDING SAME (0.4); CORRESPOND WITH L. DOWNING REGARDING SETTLEMENT (0.4); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING CFGI GUARANTEE AND SETTLEMENT DISCUSSION (0.4).
LAUKITIS L	05/13/21	3.60	CALL WITH A. CLARK REGARDING 408 MATTERS (0.3); CALL WITH L. DOWNING REGARDING SAME (0.3); REVIEW CASELAW REGARDING SAME (1.5); CORRESPOND WITH L. DOWNING REGARDING SAME (0.4); REVIEW TRIBUNAL RULINGS (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1); REVIEW CORRESPONDENCE REGARDING 408 RESEARCH (0.3); CORRESPOND WITH C. FEE, L. DOWNING REGARDING SAME (0.2).
LAUKITIS L	05/14/21	0.90	CALLS WITH W. BRANDT REGARDING GUARANTEE ISSUES (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); CALL WITH G. PESCE OF WHITE AND CASE REGARDING DIRECTOR REMOVAL (0.4).
LAUKITIS L	05/15/21	3.70	CALLS AND EMAILS WITH L. DOWNING, P. LEAKE, A. CLARK, W. BRANDT REGARDING GUARANTEE DISCLOSURE (2.7); FORMULATE ARGUMENT REGARDING SAME (0.9); CORRESPOND WITH G. PESCE REGARDING STATUS OF REMOVAL MOTION (0.1).
LAUKITIS L	05/16/21	2.30	CORRESPOND WITH L. DOWNING, A. CLARK REGARDING REMOVAL MOTION AND 2004 (0.7); CALL WITH G. PESCE REGARDING SAME (0.3); REVIEW AND REVISE REMOVAL MOTION (0.8); REVIEW AND REVISE MOTION TO SHORTEN NOTICE (0.5).

LAUKITIS L	05/17/21	5.70	CALL WITH G. PESCE REGARDING NG REMOVAL (0.2); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING SAME (0.2); REVIEW AND REVISE REMOVAL MOTION (0.6); REVIEW A. CLARK COMMENTS REGARDING SAME (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.4); REVIEW AND REVISE 2004 MOTION (0.4); CORRESPOND WITH L. DOWNING REGARDING SAME AND RELATED SERVICE ISSUES (0.2); REVIEW A. CLARK COMMENTS TO SAME (0.2); REVIEW W. BRANDT CHANGES TO REMOVAL MOTION (0.1); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); REVIEW AND REVISE REMOVAL MOTION TO SHORTEN (0.3); REVIEW DRAFT CHAMBERS EMAIL (0.1); REVIEW 2004 MOTION TO SHORTEN (0.2); REVIEW AND REVISE BRANDT DECLARATION ON REMOVAL (0.2); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1); FURTHER REVIEW OF REMOVAL MOTION, 2004 MOTION AND MOTION TO SHORTEN (1.3); CORRESPOND WITH L. DOWNING, N. HAGEN, D. KENNEDY REGARDING SAME (0.3); REVIEW BRANDT DECLARATION REGARDING SAME (0.6).
LAUKITIS L	05/18/21	2.90	REVIEW OF REVISED MOTION TO REMOVE DIRECTORS, 2004 MOTION AND RELATED MOTIONS TO SHORTEN (0.7); BEGIN HEARING PREPARATION (0.4); CALL WITH J. TECCE REGARDING REMOVAL MOTION (0.3); CALL WITH G. PESCE RE: REMOVAL MOTION (0.1); REVIEW FURTHER REVISED MOTIONS AND SIGN OFF FOR FILING (0.9); CORRESPOND WITH L. DOWNING REGARDING SAME (0.3); CORRESPOND WITH CHAMBERS REGARDING SAME (0.1); REVIEW NOTICE REGARDING SAME (0.1).
LAUKITIS L	05/19/21	2.90	CORRESPOND WITH KLESTADT REGARDING GUARANTEE DOCUMENTS (0.2); REVIEW SAME (0.4); CORRESPOND WITH L. DOWNING, G. PESCE, W. BRANDT REGARDING SAME (0.9); CORRESPOND WITH A. CLARK REGARDING SAME (0.2); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING SETTLEMENT (0.3); CALL WITH L. DOWNING, G. PESCE REGARDING RESPONSE TO 2004 COMMUNICATION (0.4); REVIEW AND REVISE DRAFT RESPONSE (0.3); CALL WITH W. BRANDT REGARDING SAME (0.2).

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LAUKITIS L	05/20/21	5.00	REVIEW CORRESPONDENCE FROM KLESTADT REGARDING GUARANTEE (0.2); REVIEW DOCUMENTS PRODUCED (0.3); CORRESPOND WITH L. DOWNING, A. CLARK REGARDING SAME (0.3); REVIEW 2004 STATEMENT (0.3); REVIEW DRAFT RESPONSE TO DOCUMENT TURNOVER (0.2); CALL WITH C. FEE, L. DOWNING, N. HAGEN, D. KENNEDY REGARDING RESPONSE TO 2004 STATEMENT (0.4); PREPARE FOR HEARING (2.0); OUTLINE 2004 REPLY (0.4); CALL WITH W. BRANDT REGARDING SAME (0.2); REVIEW DRAFT REPLY (0.4); CORRESPOND WITH C. FEE REGARDING SAME (0.1); CALL WITH L. DOWNING REGARDING DIRECTOR REPLACEMENT (0.2).
LAUKITIS L	05/21/21	2.70	REVIEW REVISED REPLY (0.4); CALL WITH W. BRANDT REGARDING 2004 (0.3); CORRESPOND WITH L. DOWNING REGARDING 2004 (0.3); REVIEW RESPONSE REGARDING DIRECTOR REPLACEMENT (0.1); CORRESPOND WITH A. CLARK, C. FEE, L. DOWNING REGARDING REPLY (0.3); CALL WITH A. CLARK, C. FEE, L. DOWNING REGARDING SAME (0.5); REVIEW CREDITOR COMMUNICATION REGARDING MORSKOY VETER (0.3); CORRESPOND WITH W. BRANDT REGARDING SAME (0.2); CORRESPOND WITH J. JURELLER REGARDING 2004 DISCOVERY (0.3).
LAUKITIS L	05/23/21	0.20	CORRESPOND WITH G. PESCE, L. DOWNING REGARDING 2004 (0.2).
LAUKITIS L	05/24/21	10.20	REVIEW LETTER FROM J. NG (0.2); CORRESPOND WITH G. PESCE, P. NASH REGARDING SAME (0.2); CALL WITH W. BRANDT REGARDING SAME (0.4); CALL WITH L. DOWNING REGARDING SAME (0.4); CALL WITH A. CLARK, L. DOWNING REGARDING 2004 HEARING PREP (0.4); PREPARE FOR HEARING (4.1); CORRESPOND WITH R. MCFARLANE REGARDING GUARANTEE QUESTION (0.1); REVIEW J. NG OBJECTION TO 2004 AND REMOVAL MOTION (0.6); CALLS WITH C. FEE, L. DOWNING, A. CLARK REGARDING SAME (0.3); COMPILE RESPONSE TO VARIOUS ARGUMENTS (1.4); CALL WITH G. PESCE, P. NASH, L. DOWNING REGARDING SAME (0.6); CALLS WITH L. DOWNING, W. BRANDT REGARDING SAME (0.6); CALL WITH P. NASH REGARDING 2004 (0.4); CALL WITH R. STARK REGARDING 2004 HEARING (0.5).

LAUKITIS L	05/25/21	7.00	PREPARE FOR 2004 HEARING (3.5); PARTICIPATE IN HEARING ON 2004 AND REMOVAL (1.7); CALL WITH W. BRANDT REGARDING SAME (0.3); CALL WITH A. CLARK, D. KENNEDY, L. DOWNING, C. FEE, N. HAGEN REGARDING NEXT STEPS (0.4); REVIEW DRAFT EMAIL REGARDING CERTIFICATIONS (0.1); CORRESPOND WITH D. SIADAT, L. DOWNING REGARDING TOLLING AGREEMENT (0.2); CORRESPOND WITH P. NASH REGARDING SETTLEMENT MATTERS (0.2); CALL WITH P. NASH REGARDING SETTLEMENT (0.3).
LAUKITIS L	05/26/21	3.20	CORRESPOND WITH G. MIRO-QUESADA, C. PINZAS OF GRAU REGARDING REMOVAL QUESTIONS (0.3); CORRESPOND WITH A. CLARK, L. DOWNING REGARDING BROWN RUDNICK CERTIFICATION (0.2); REVIEW SAME (0.1); DRAFT RESPONSE TO SAME (0.2); CALLS WITH L. DOWNING REGARDING RESIGNATION (0.2); CALL WITH W. BRANDT REGARDING 2004 AND REMOVAL MOTION (0.2); CALL WITH L. DOWNING, J. TECCE REGARDING HSBC (0.4); REVIEW CORRESPONDENCE FROM LOCAL COUNSELS REGARDING REMOVAL REQUIREMENTS (0.5); CORRESPOND WITH L. DOWNING REGARDING HSBC MEDIATION (0.2); CALL WITH P. NASH REGARDING SETTLEMENT (0.4); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CALL WITH W. BRANDT REGARDING SETTLEMENT (0.4).
LAUKITIS L	05/27/21	4.70	CALLS AND EMAILS WITH G. PESCE, P. NASH, W. BRANDT, L. DOWNING REGARDING CONFIRMATION SETTLEMENT (0.9); CALL WITH D. RICHARDSON, L. DOWNING REGARDING CONFIRMATION SETTLEMENT (0.4); CORRESPOND WITH G. PESCE REGARDING SAME (0.4); CALL WITH P. NASH REGARDING SETTLEMENT (0.2); CALL WITH L. DOWNING REGARDING HSBC SETTLEMENT (0.2); CORRESPOND WITH L. DOWNING REGARDING FTI SETTLEMENT (0.2); CORRESPOND WITH BROWN RUDNICK REGARDING 2004 (0.2); REVIEW NG FAMILY DECLARATIONS (0.3); REVIEW DRAFT LETTER TO JT NG (0.2); CORRESPOND WITH D. KENNEDY REGARDING SAME (0.1); CORRESPOND WITH W. BRANDT REGARDING NG DECLARATIONS (0.2); CORRESPOND WITH L. DOWNING, N. HAGEN REGARDING SAME (0.2); REVIEW NOTICE OF ADJOURNMENT (0.1); REVIEW NOTICE OF 2004 WITHDRAWAL (0.1); CALLS WITH P. NASH, L. DOWNING, G. PESCE REGARDING HSBC (0.5); CALL WITH L. DOWNING REGARDING REMOVAL (0.3); REVIEW REVISED NOTICE OF ADJOURNMENT (0.1); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1).

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LAUKITIS L	05/28/21	4.20	CORRESPOND WITH A. CHEN, L. DOWNING REGARDING REMOVAL STEPS (0.2); CORRESPOND WITH LOCAL COUNSELS REGARDING SAME (0.2); REVIEW REVISED REMOVAL LETTER AND RELATED DOCUMENTS (0.2); CORRESPOND WITH G. PESCE, L. DOWNING, W. BRANDT, D. RICHARDSON REGARDING CONFIRMATION SETTLEMENT (1.2); REVIEW AND REVISE CONFIRMATION SETTLEMENT (0.5); CORRESPOND WITH L. DOWNING REGARDING CONFIRMATION SETTLEMENT (0.3); REVIEW W. BRANDT COMMENTS TO OBJECTION (0.1); CALLS WITH N. HAGEN, C. FEE, L. DOWNING REGARDING CONFIRMATION OBJECTION (0.8); CALLS WITH P. NASH REGARDING SETTLEMENT (0.5); CORRESPOND WITH J. JURELLER, P. NASH REGARDING OBJECTION DEADLINE (0.2).
		73.50	
Total Partner		98.80	
HO W	05/24/21	0.40	DISCUSSION WITH A CHAN REGARDING REMOVAL OF DIRECTORS BY SPECIAL RESOLUTION (0.4).
		0.40	
STEPHANSEN N	05/02/21	1.50	CORRESPOND WITH L. DOWNING AND PLAN PROPONENTS' COUNSEL RE: SETTLEMENT (1.5).
		1.50	
Total Counsel		1.90	
CHAN A	05/24/21	3.80	REVIEW STEPS PLAN (0.5); PREPARE DIRECTOR REMOVAL DOCUMENTS (PURSUANT TO HK STATUTORY RIGHT UNDER S462) (2.9); CORRESPOND WITH E. LAM AND W. HO ON REMOVAL PROCEDURE AND STEPS (0.4).
CHAN A	05/25/21	1.20	ANALYSIS RE: SHAREHOLDERS MEETING REQUIREMENTS (1.2).
CHAN A	05/26/21	0.50	REVIEW REVISED STEPS CHART (0.3); CORRESPONDENCE WITH E. LAM RE: SAME (0.2).
		5.50	
DOWNING L	05/01/21	6.20	REVIEW AND REVISE MULTIPLE DRAFTS OF MOTION TO SHORTEN RELATED TO GLOBAL SETTLEMENT (3.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.4); CORRESPOND WITH G. PESCE RE: KIRKLAND MARKUP OF GLOBAL SETTLEMENT AGREEMENT (0.8); CORRESPOND WITH J. TECCE RE: SAME (0.2); CORRESPOND WITH N. STEPHANSEN RE: SAME (0.7); CORRESPOND WITH G. PESCE RE: VARIOUS ISSUES ON GLOBAL SETTLEMENT (0.9).

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DOWNING L	05/02/21	7.80	CORRESPOND WITH J. TECCE RE: HSBC ISSUE RE: GLOBAL SETTLEMENT (0.6); CORRESPOND WITH N. STEPHANSEN, KIRKLAND RE: SCHEME ISSUE RELATED TO GLOBAL SETTLEMENT (1.1); CORRESPOND WITH L. LAUKITIS RE: GLOBAL SETTLEMENT ISSUES (0.6); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: SAME (1.2); CORRESPOND WITH J. JURELLER RE: SAME (0.5); REVIEW AND COMMENT ON KLESTADT MARKUP OF GLOBAL SETTLEMENT (0.9); REVIEW AND REVISE KIRKLAND MARKUP OF SAME (2.1); CALL WITH L. LAUKITIS, J. JURELLER, G. PESCE RE: GLOBAL SETTLEMENT (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
DOWNING L	05/03/21	3.90	CORRESPOND WITH L. LAUKITIS RE: GLOBAL SETTLEMENT (0.5); CORRESPOND WITH J. JURELLER, L. LAUKITIS RE: SAME (0.5); CORRESPOND WITH N. HAGEN, C. FEE, D. KENNEDY, N. STEPHANSEN RE: SAME (0.6); CORRESPOND WITH SEWARD & KISSEL RE: ISSUE RELATED TO GLOBAL SETTLEMENT (0.5); CORRESPOND WITH K&E, SEWARD & KISSEL RE: SAME (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); REVIEW ANALYSIS ON SAME (0.9); CORRESPOND WITH A. BATES RE: GLOBAL SETTLEMENT (0.1).
DOWNING L	05/04/21	1.30	CORRESPOND WITH L. LAUKITIS, G. PESCE RE: GLOBAL SETTLEMENT (0.3); CORRESPOND WITH W. BRANDT RE: SAME (0.3); CORRESPOND WITH C. FEE RE: SAME (0.3); CORRESPOND WITH C. FEE, N. HAGEN, D. SIADAT, D. KENNEDY RE: SAME (0.2); CORRESPOND WITH J. JURELLER RE: SAME (0.2).
DOWNING L	05/05/21	0.60	CORRESPOND WITH D. SIADAT RE: FTI (0.2); CORRESPOND WITH J. RHIE RE: SAME (0.2); CORRESPOND WITH C. LOTEMPIO RE: MORSKOY VETER (0.2).
DOWNING L	05/06/21	2.60	CORRESPOND WITH J. RHIE RE: FTI (0.1); CORRESPOND WITH J. JURELLER RE: FTI (0.1); CORRESPOND WITH P. O'MALLEY, S. VICTOR RE: FTI (0.1); CORRESPOND WITH J. JURELLER RE: GLOBAL SETTLEMENT (0.1); CORRESPOND WITH J. JURELLER, L. LAUKITIS, T. KLESTADT RE: GLOBAL SETTLEMENT (0.4); CALL AND EMAILS WITH SEWARD & KISSEL RE: MORSKOY VETER (0.5); CALL WITH W. BRANDT RE: SAME (0.2); DRAFT RESPONSE TO TRIBUNAL RE: CHAPTER 11 IMPACT ON ARBITRATION (1.1).

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DOWNING L	05/07/21	1.30	CORRESPOND WITH J. TECCE RE: GLOBAL SETTLEMENT (0.1); CORRESPOND WITH L. LAUKITIS, G. PESCE RE: GLOBAL SETTLEMENT (0.3); CORRESPOND WITH J. TECCE, L. LAUKITIS RE: GLOBAL SETTLEMENT (0.4); CALL WITH P. O'MALLEY RE: GLOBAL SETTLEMENT AND RELATED ISSUES (0.5).
DOWNING L	05/10/21	0.20	CORRESPOND WITH H. HOCKBERGER RE: HSBC (0.2).
DOWNING L	05/11/21	0.60	CORRESPOND WITH L. LAUKITIS RE: HSBC (0.1); CORRESPOND WITH KIRKLAND RE: SAME (0.1); CORRESPOND WITH W. BRANDT, P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH J. TECCE RE: SAME (0.2).
DOWNING L	05/12/21	7.10	REVIEW CORRESPONDENCE FROM KLESTADT ON MORSKOY VETER ISSUE (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); CORRESPOND WITH W. BRANDT RE: SAME (0.3); CORRESPOND WITH C. FEE RE: PRIVILEGE AND OTHER ISSUES RELATED TO SAME (0.8); ANALYSIS RE: SAME (0.5); CORRESPOND WITH G. PESCE RE: ISSUES RELATED TO SAME (0.4); CORRESPOND WITH L. LAUKITIS, G. PESCE RE: ISSUES ON SAME (0.5); CORRESPOND WITH C. FEE, N. HAGEN, D. KENNEDY RE: REMOVAL (0.7); ANALYSIS RE: SAME (1.2); CORRESPOND WITH L. LAUKITIS, N. HAGEN, C. FEE, D. KENNEDY RE: 2004 AND REMOVAL MOTIONS AND MOTIONS TO SHORTEN (0.6); ATTEND MEDIATION SESSIONS FOR HSBC (0.7); CORRESPOND WITH J. TECCE RE: SAME (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH QUINN EMANUEL HK RE: FTI (0.2).
DOWNING L	05/13/21	10.10	ANALYSIS RE: DIRECTOR REPLACEMENT AND REMOVAL (2.1); CORRESPOND WITH C. XUE RE: SAME (0.6); CORRESPOND WITH N. HAGEN, C. FEE, D. KENNEDY RE: SAME (0.7); CORRESPOND WITH C. FEE RE: EVIDENTIARY ISSUE RELATED TO SAME (0.6); ANALYSIS RE: SAME (0.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: MOTION FOR REMOVAL (0.3); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH C. VANCE RE: SAME (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.7); REVIEW AND REVISE REMOVAL MOTION (1.2); CORRESPOND WITH N. HAGEN RE: SAME (0.3); REVIEW AND REVISE MOTION TO SHORTEN FOR SAME (1.1); CORRESPOND WITH D. KENNEDY RE: SAME (0.4); CORRESPOND WITH SEWARD & KISSEL AND INCE RE: SIZOV AND GUARANTEE ISSUE (0.6).

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DOWNING L	05/14/21	1.90	CORRESPOND WITH N. HAGEN RE: ISSUES FOR REMOVAL AND 2004 MOTION (0.3); REVIEW SAME (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH C. FEE RE: SAME (0.4); REVIEW REMOVAL ANALYSIS MEMOS (0.3).
DOWNING L	05/15/21	6.70	CORRESPOND WITH A. CHEN AND G. PESCE RE: REMOVAL OF DIRECTORS (0.2); CORRESPOND WITH W. BRANDT RE: DIRECTOR REMOVAL (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (1.1); CORRESPOND WITH P. O'MALLEY RE: SAME (0.5); CORRESPOND WITH C. FEE RE: REMOVAL AND 2004 MOTIONS (0.3); CORRESPOND WITH D. KENNEDY AND N. HAGEN RE: SAME (0.2); REVIEW AND REVISE 2004 MOTION (1.7); REVIEW RESEARCH RELATED TO SAME (0.6); CORRESPOND WITH C. LOTEMPIO RE: J WILUDI RELATED ISSUES (0.3); REVIEW AND REVISE REMOVAL MOTION (1.2); CORRESPOND WITH N. HAGEN RE: SAME (0.1).
DOWNING L	05/16/21	13.30	CORRESPOND WITH D. KENNEDY RE: 2004 (1.2); REVIEW AND REVISE 2004 MOTION (3.1); CORRESPOND WITH C. FEE RE: SAME (0.4); CORRESPOND WITH N. HAGEN RE: REMOVAL MOTION (1.1); REVIEW AND REVISE REMOVAL MOTION (4.1); CORRESPOND WITH L. LAUKITIS RE: 2004 MOTION (0.4); REVIEW L. LAUKITIS EDITS TO 2004 MOTION (0.4); CORRESPOND WITH C. FEE, D. KENNEDY, N. HAGEN RE: 2004 AND REMOVAL MOTIONS (0.8); CORRESPOND WITH C. FEE RE: ISSUES RELATED TO SAME (0.3); CORRESPOND WITH D. SIADAT RE: EMERGENCY MOTIONS (0.3); RESEARCH RE: PERSONAL JURISDICTION AND SERVICE (0.8); CORRESPOND WITH L. LAUKITIS, A. CLARK, C. FEE RE: SAME (0.3).

DOWNING L	05/17/21	15.70	<p>REVIEW AND REVISE 2004 MOTION (4.2); CORRESPOND WITH C. FEE, D. KENNEDY, N. HAGEN RE: 2004 MOTION, REMOVAL MOTION AND MOTIONS TO SHORTEN (0.6); CORRESPOND WITH C. VANCE RE: SIZOV (0.2); CORRESPOND WITH L. LAUKITIS, A. CLARK RE: 2004 ISSUE (0.3); CALL WITH D. KATSINORIS RE: 2004 MOTION AND REMOVAL MOTION (0.2); REVIEW AND REVISE REMOVAL MOTION (3.8); CORRESPOND WITH S. VICTOR RE: SAME (0.2); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH C. FEE RE: 2004 AND REMOVAL MOTIONS (0.5); CORRESPOND WITH N. HAGEN RE: 2004 MOTION TO SHORTEN (0.4); REVIEW AND REVISE 2004 MOTION TO SHORTEN (1.7); REVIEW AND REVISE REMOVAL MOTION TO SHORTEN (1.8); DRAFT DECLARATION FOR 2004 MOTION (0.5); REVIEW AND REVISE DECLARATION FOR 2004 MOTION TO SHORTEN (0.7); REVIEW AND REVISE DECLARATION FOR REMOVAL MOTION (0.7); REVIEW AND REVISE DECLARATION FOR REMOVAL MOTION TO SHORTEN (0.6); CORRESPOND WITH D. SIADAT RE: SERVICE RELATED TO MOTIONS (0.2); CORRESPOND WITH W. BRANDT RE: REMOVAL AND 2004 MOTIONS (0.4); CORRESPOND WITH L. LAUKITIS RE: 2004 AND REMOVAL MOTIONS (0.4).</p>
DOWNING L	05/18/21	9.50	<p>CORRESPOND WITH W. BRANDT RE: 2004 AND REMOVAL MOTIONS (0.2); REVIEW AND REVISE 2004 MOTION (0.8); REVIEW AND REVISE 2004 MOTION TO SHORTEN (0.6); REVIEW AND REVISE REMOVAL MOTION (0.9); REVIEW AND REVISE REMOVAL MOTION TO SHORTEN (0.7); DRAFT EMAIL TO CHAMBERS RE: 2004 AND REMOVAL MOTIONS (0.4); CORRESPOND WITH CHAMBERS RE: SAME (0.6); CORRESPOND WITH C. FEE RE: SAME (0.4); CORRESPOND WITH G. PESCE RE: SAME (0.2); REVIEW AND REVISE NOTICE OF HEARING FOR SAME (0.3); CORRESPOND WITH C. HEANEY RE: 2004 AND REMOVAL MOTIONS (0.9); CORRESPOND WITH N. HAGEN RE: CHANGES TO MOTIONS (0.6); CORRESPOND WITH D. KENNEDY RE: CHANGES TO MOTIONS (0.8); CORRESPOND WITH D. SIADAT RE: NOTICE PARTIES (0.3); CORRESPOND WITH EPIQ RE: SERVICE AND NOTICE ISSUES (0.6); CORRESPOND WITH DSI TEAM RE: SERVICE QUESTION (0.2); CORRESPOND WITH R. MORRISSEY RE: 2004 MOTION AND REMOVAL MOTION (0.2); CORRESPOND WITH N. HAGEN, D. KENNEDY, D. SIADAT, C. FEE RE: FILING OF 2004 AND REMOVAL MOTIONS (0.2); CORRESPOND WITH A. BATES RE: 2004 AND REMOVAL MOTIONS (0.4); REVIEW CHANGES TO FTI SETTLEMENT AGREEMENT (0.1); CORRESPOND WITH D. SIADAT RE: SAME (0.1).</p>

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DOWNING L	05/19/21	5.10	CORRESPOND WITH D. KENNEDY RE: REMOVAL STEPS PLAN (1.2); ANALYSIS RE: SAME (0.9); CORRESPOND WITH GRAU RE: SAME (0.4); REVIEW CORRESPONDENCE AND DOCUMENTS FROM J. JURELLER IN RESPONSE TO 2004 MOTION (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH C. FEE RE: SAME (0.4); REVIEW DRAFT RESPONSE TO J. JURELLER RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS, N. HAGEN RE: REMOVAL REPLY (0.4); CORRESPOND WITH QUINN EMANUEL RE: FTI (0.2); CORRESPOND WITH N. HAGEN, C. FEE, D. SIADAT, D. KENNEDY RE: 2004 AND REMOVAL REPLIES (0.4).
DOWNING L	05/20/21	10.60	CORRESPOND WITH C. FEE RE: 2004 DOCUMENTS (0.2); REVIEW SAME (0.3); REVIEW REMOVAL DRAFT REPLY (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH C. FEE RE: 2004 SHELL REPLY (0.2); REVIEW SAME (0.3); ANALYSIS RE: REMOVAL ISSUES (5.8); CORRESPOND WITH FOREIGN COUNSEL RE: SAME (1.2); CORRESPOND WITH W. BRANDT RE: SAME (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.4); REVIEW TOLLING AGREEMENT (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH C. FEE RE: SAME (0.1); CORRESPOND WITH D. SIADAT RE: SAME (0.1); REVIEW AND REVISE AGENDA FOR 2004 AND REMOVAL HEARING (0.2); REVIEW AND REVISE HEARING BINDER INDEX FOR SAME (0.1); CORRESPOND WITH A. BATES RE: HEARING PREPARATION FOR SAME (0.2).
DOWNING L	05/21/21	3.70	CORRESPOND WITH W. BRANDT RE: 2004 (0.2); CORRESPOND WITH L. LAUKITIS, A. CLARK, C. FEE RE: SAME (0.3); REVIEW NEW DOCUMENTS FROM CREDITOR RELATED TO SAME (0.2); REVIEW CORRESPONDENCE FROM J. JURELLER RE: SAME (0.2); RESEARCH RE: DIRECTOR REPLACEMENT (0.7); CORRESPOND WITH D. SIADAT AND D. KENNEDY RE: SAME (0.3); REVIEW RESEARCH RE: SAME (0.8); CORRESPOND WITH L. LAUKITIS RE: 2004 (0.2); CORRESPOND WITH C. FEE RE: SAME (0.2); REVIEW AND REVISE REPLY FOR 2004 (0.2); REVIEW FINAL FOR FILING (0.3); CORRESPOND WITH D. SIADAT RE: SERVICE OF SAME (0.2); REVIEW AND REVISE DRAFT RESPONSE TO OTHER DEBTORS RELATED TO 2004 (0.3).

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DOWNING L	05/24/21	12.30	<p>REVIEW JT NG LETTER (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH R. MCFARLANE (INCE) RE: SAME (0.3); REVIEW DEMAND LETTER IN CONNECTION WITH SAME (0.1); CORRESPOND WITH A. BATES RE: HEARING PREP (0.7); CORRESPOND WITH EPIQ RE: SERVICE (0.1); CORRESPOND WITH D. SIADAT RE: SAME (0.2); REVIEW AFFIDAVITS OF SERVICE FOR HEARING (0.1); CORRESPOND WITH N. HAGEN RE: SIZOV RELATED FACTS (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH D. KENNEDY RE: AUDIT ISSUE RELATED TO 2004 (0.1); REVIEW AUDIT FOR SAME (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS, A. CLARK RE: 2004 MOTION HEARING (0.4); CORRESPOND WITH L. LAUKITIS, C. FEE RE: 2004 AND REMOVAL OBJECTION (0.3); REVIEW SAME (0.4); CORRESPOND WITH G. PESCE, P. NASH, L. LAUKITIS RE: SAME (0.6); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS, W. BRANDT RE: SAME (0.3); ANALYSIS RE: SAME (1.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); ANALYSIS RE: REMOVAL OF DIRECTORS (3.6); CORRESPOND WITH VARIOUS FOREIGN COUNSEL RE: SAME (1.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.4); REVIEW AND REVISE NOTES FOR HEARING (0.6); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).</p>
DOWNING L	05/25/21	8.10	<p>CORRESPOND WITH FOREIGN COUNSEL RE: REPLACEMENT AND RESIGNATION ISSUES (4.1); CORRESPOND WITH D. KENNEDY RE: SAME (0.9); REVISE CERTIFICATION REQUEST RELATED TO 2004 (0.2); ATTEND HEARING ON 2004 AND REMOVAL ISSUES (0.9); CORRESPOND WITH L. LAUKITIS, A. CLARK, C. FEE, N. HAGEN, D. KENNEDY RE: SAME (0.4); REVIEW AND REVISE STEPS PLAN FOR REMOVAL (0.9); REVIEW AND REVISE DRAFT LETTER TO JT NG FOR RESIGNATION EFFECTIVENESS (0.5).</p>
DOWNING L	05/26/21	8.40	<p>CORRESPOND WITH J. TECCE, L. LAUKITIS RE: HSBC (0.2); ATTEND HSBC MEDIATION SESSION (2.0); CORRESPOND WITH FOREIGN COUNSEL RE: VOLUNTARY RESIGNATION PROCESS (1.8); CORRESPOND WITH W. BRANDT RE: SAME (0.3); REVIEW AND REVISE DOCUMENTS FOR SAME (2.9); CORRESPOND WITH D. KENNEDY RE: SAME (0.7); CORRESPOND WITH L. LAUKITIS, C. FEE, A. CLARK RE: 2004 ISSUES (0.3); REVIEW CORRESPONDENCE FROM BROWN RUDNICK RELATED TO SAME (0.2).</p>

DOWNING L	05/27/21	6.60	CORRESPOND WITH L. LAUKITIS RE: HSBC MEDIATION (0.2); CORRESPOND WITH W. BRANDT RE: SAME (0.1); REVIEW CORRESPONDENCE BETWEEN J. TECCE AND R. STARK RE: HSBC LITIGATION (0.1); CORRESPOND WITH FOREIGN COUNSEL RE: REMOVAL MOTION AND RELATED ISSUES (0.8); CORRESPOND WITH D. KENNEDY RE: ADJUSTMENTS TO LETTER TO JT NG (0.7); REVIEW RESIGNATION DOCUMENTS PREPARED BY FOREIGN COUNSEL (0.8); CORRESPOND WITH L. LAUKITIS RE: REMOVAL ISSUES (0.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.4); ATTEND STATUS CONFERENCE ON REMOVAL MOTION (0.5); REVIEW AND REVISE NOTICE OF STATUS CONFERENCE FOR FILING (0.1); CORRESPOND WITH C. HEANEY RE: SAME (0.2); CORRESPOND WITH R. MORRISSEY RE: SAME (0.2); REVIEW AND REVISE DRAFT EMAIL TO CHAMBERS RE: 2004 AND REMOVAL (0.2); CORRESPOND WITH N. HAGEN RE: QUESTIONS FROM CHAMBERS (0.3); REVIEW NG FAMILY MEMBERS DECLARATIONS (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH C. FEE RE: SAME (0.2); CORRESPOND WITH L. LI RE: FTI SETTLEMENT TIMING AND BVI ORDER (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH A. CHEN RE: MORSKOY VETER ISSUES (0.2); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH A. CHEN RE: REMOVAL ISSUES (0.5).
DOWNING L	05/28/21	3.10	CORRESPOND WITH D. KENNEDY RE: RESIGNATION PROCESS AND DOCUMENTS (1.2); REVIEW AND REVISE LETTER AND INSTRUCTIONS FOR SAME (0.6); CORRESPOND WITH W. BRANDT RE: SAME (0.4); CORRESPOND WITH JT NG RE: SAME (0.1); REVIEW FOREIGN COUNSEL ADVICE RELATED TO SAME (0.8).
DOWNING L	05/29/21	1.60	CORRESPOND WITH G. MIRO QUESADA RE: RESIGNATION PROCESS (0.3); CORRESPOND WITH F. PANIAGUA RE: SAME (0.4); CORRESPOND WITH GRAU, G. MIRO QUESADA RE: SAME (0.4); REVIEW PERUVIAN LAW ADVICE ON SAME (0.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.2).
DOWNING L	05/31/21	1.10	CORRESPOND WITH QUINN EMANUEL RE: FTI SETTLEMENT AGREEMENT ISSUE (0.2); REVIEW SETTLEMENT AGREEMENT (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH G. MIRO QUESADA RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: JT NG REMOVAL (0.2); REVIEW CORRESPONDENCE FROM GRAU RE: SAME (0.2).

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FEE CM	05/04/21	0.20	CORRESPOND WITH L. DOWNING, D. KENNEDY, AND N. HAGEN RE: GLOBAL SETTLEMENT AGREEMENT (0.2).
FEE CM	05/12/21	2.90	CORRESPOND WITH N. HAGEN, D. KENNEDY, AND L. DOWNING RE: REMOVAL OF CERTAIN DIRECTORS (0.3); RESEARCH RE: FRE 408 (2.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.2).
FEE CM	05/13/21	9.20	CORRESPOND WITH L. DOWNING, N. HAGEN, AND D. KENNEDY RE: MOTION TO REMOVE CERTAIN DIRECTORS AND RELATED STRATEGY (0.4); CONDUCT RESEARCH ON FRE 408 AND THE SCOPE THEREOF (3.6); DRAFT INTERNAL MEMORANDUM RE: SAME (2.0); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.2); ANALYZE AND COMMENT ON MOTION TO REMOVE CERTAIN DIRECTORS (2.8); CORRESPOND WITH N. HAGEN RE: SAME (0.2).
FEE CM	05/14/21	2.20	CORRESPOND WITH N. HAGEN RE: MOTION TO REMOVE CERTAIN DIRECTORS (0.1); REVIEW AND REVISE SAME (1.9); CORRESPOND WITH L. DOWNING RE: SAME AND RELATED FOLLOW UP (0.2).
FEE CM	05/15/21	1.10	CORRESPOND WITH L. DOWNING RE: MOTION TO REMOVE, 2004 MOTION, AND RELATED MOTIONS TO SHORTEN (0.4); CORRESPOND WITH D. KENNEDY RE: SAME AND RELATED FOLLOW UP (0.5); REVIEW CORRESPONDENCE FROM L. DOWNING AND C. XUE RE: 2004 MOTION (0.2).
FEE CM	05/16/21	6.30	REVIEW CORRESPONDENCE FROM N. HAGEN RE: MOTION TO REMOVE ISSUES AND RELATED DILIGENCE (0.3); ANALYZE AND REVISE DRAFT OF 2004 MOTION (3.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); CORRESPOND WITH L. DOWNING, N. HAGEN, AND D. KENNEDY RE: 2004 MOTION AND ORDER (0.3); REVIEW AND REVISE 2004 MOTION TO SHORTEN (1.2); CORRESPOND WITH L. DOWNING, N. HAGEN, AND D. KENNEDY RE: SAME (0.2); CORRESPOND WITH SAME RE: L. LAUKITIS COMMENTS TO DRAFT MOTIONS AND 2004 DISCOVERY RELATED ISSUES (0.7).
FEE CM	05/17/21	5.10	ANALYZE AND REVISE MOTION TO REMOVE (2.8); CORRESPOND WITH N. HAGEN RE: SAME (0.1); REVIEW CORRESPONDENCE FROM P. O'MALLEY (DSI), L. DOWNING, AND D. SIADAT RE: NOTICING ISSUES (0.2); ANALYZE AND REVISE MOTIONS TO SHORTEN FOR 2004 MOTION AND MOTION TO REMOVE (0.8); CORRESPOND WITH D. KENNEDY AND N. HAGEN RE: SAME (0.2); REVIEW 2004 MOTION (0.3); ANALYZE AND REVISE MOTION TO SHORTEN DECLARATION (0.3); CORRESPOND WITH N. HAGEN, D. KENNEDY, AND L. DOWNING RE: PREPARING MOTIONS FOR FILING (0.4).

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FEE CM	05/18/21	4.80	ANALYZE AND COMMENT ON REMOVAL MOTION TO SHORTEN AND UNDERLYING MOTION TO REMOVE (0.7); ANALYZE AND COMMENT ON MOTION TO SHORTEN WITH RESPECT TO 2004 MOTION AND UNDERLYING 2004 MOTION (0.6); CORRESPOND WITH L. DOWNING, D. KENNEDY, AND N. HAGEN RE: FILING VARIOUS MOTIONS AND RELATED FOLLOW UP (0.8); REVIEW CORRESPONDENCE FROM A. BATES AND C. HEANEY RE: SAME AND NOTICES FOR THE SAME (0.2); CONDUCT RESEARCH RE: SERVING SUBPOENAS AND RULE 2004 DISCOVERY REQUESTS (1.7); CORRESPOND WITH D. KENNEDY RE: REQUESTS FOR PRODUCTION (0.8).
FEE CM	05/19/21	8.40	CORRESPOND WITH N. HAGEN, L. DOWNING, D. KENNEDY, AND D. SIADAT RE: 2004 REPLY (0.4); CORRESPOND WITH SAME RE: REPLY TO DIRECTOR REMOVAL MOTION (0.3); CORRESPOND WITH D. KENNEDY RE: 2004 REPLY (0.3); ANALYZE AND REVISE THE SAME (3.8); CONDUCT RESEARCH RE: BANKRUPTCY RULE 2004 (0.7); DRAFT EMAIL RESPONSE TO J. JUELLER RE: DOCUMENT PRODUCTION (0.8); CORRESPOND WITH L. LAUKITIS AND A. CLARK RE: SAME (0.1); CORRESPOND WITH L. DOWNING RE: SAME (0.2); REVIEW AND REVISE REQUEST FOR PRODUCTION OF DOCUMENTS (1.7); CORRESPOND WITH D. KENNEDY RE: SAME (0.1).
FEE CM	05/20/21	7.20	ANALYZE DOCUMENT PRODUCTION FROM THE DEBTORS (0.5); CORRESPOND WITH L. DOWNING RE: SAME (0.2); DRAFT EMAIL RESPONSE TO J. JUELLER RE: SAME (0.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); ANALYZE DEBTORS' STATEMENT IN RESPONSE TO THE 2004 MOTION (0.4); CORRESPOND WITH L. LAUKITIS, D. KENNEDY, AND L. DOWNING RE: 2004 REPLY (0.4); DRAFT SAME (4.2); CORRESPOND WITH D. KENNEDY RE: 2004 RESEARCH (0.3); CORRESPOND WITH L. LAUKITIS, L. DOWNING, D. KENNEDY, AND N. HAGEN RE: 2004 REPLY AND RELATED FOLLOW UP (0.3).
FEE CM	05/21/21	2.70	DRAFT EMAIL RESPONSE TO J. JUELLER RE: DOCUMENT PRODUCTION (0.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); ANALYZE AND REVISE DRAFT OF 2004 REPLY (1.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); CORRESPOND WITH A. CLARK, L. DOWNING, L. LAUKITIS, AND D. KENNEDY RE: 2004 REPLY AND DOCUMENT PRODUCTION TO DATE (0.3).

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FEE CM	05/24/21	3.00	ANALYZE 2004 OBJECTION FROM JESSIE NG (0.5); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.3); DRAFT TALKING POINTS FOR HEARING (1.2); CONDUCT RESEARCH RE: 2004 SCOPE (0.6); CORRESPOND WITH L. LAUKITIS RE: HEARING (0.1); CORRESPOND WITH D. KENNEDY RE: REQUESTS FOR PRODUCTION AND RELATED FOLLOW UP (0.3).
FEE CM	05/25/21	3.10	ANALYZE AND REVISE REQUEST FOR PRODUCTION DRAFTS TO INVESTIGATED PARTIES (0.7); CORRESPOND WITH D. KENNEDY RE: SUBPOENAS (0.2); CONDUCT RESEARCH RE: SERVING SUBPOENAS TO FOREIGN NATIONALS (1.0); CORRESPOND WITH A. BATES AND C. HEANEY RE: NOTICES RELATED TO DISCOVERY REQUESTS (0.2); CORRESPOND WITH L. LAUKITIS AND A. CLARK RE: DISCOVERY STRATEGY (0.2); DRAFT CERTIFICATION FOR INVESTIGATED PARTIES TO EXECUTE (0.5); CORRESPOND WITH L. LAUKITIS, A. CLARK, AND L. DOWNING RE: SAME (0.3).
FEE CM	05/26/21	1.10	CORRESPOND WITH L. LAUKITIS, A. CLARK, AND L. DOWNING RE: 2004 MOTION AND RESOLUTION THEREOF (0.6); REVIEW CORRESPONDENCE FROM K. DAVIS (BROWN RUDNICK) RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: NG SUBPOENAS AND RELATED FOLLOW UP (0.3).
FEE CM	05/27/21	0.60	EXAMINE NG DECLARATIONS RELATING TO RULE 2004 DISCOVERY REQUESTS (0.3); CORRESPOND WITH L. DOWNING, A. CLARK, AND L. LAUKITIS RE: SAME (0.2); REVIEW CORRESPONDENCE FROM K. DAVIS (BROWN RUDNICK) RE: 2004 MOTION WITHDRAWAL (0.1).
			57.90
HAGEN NS	05/02/21	0.30	REVIEW CORRESPONDENCE FROM L. DOWNING RE: GLOBAL SETTLEMENT AGREEMENT (0.3).
HAGEN NS	05/03/21	0.30	CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND N. STEPHANSEN RE: GLOBAL SETTLEMENT (0.3).
HAGEN NS	05/04/21	0.40	CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: GLOBAL SETTLEMENT AGREEMENT (0.2); REVIEW CORRESPONDENCE FROM L. DOWNING RE: SAME (0.2).
HAGEN NS	05/12/21	1.90	CORRESPOND WITH L. DOWNING, C. FEE, AND D. KENNEDY RE: DIRECTOR REMOVAL (0.7); CONDUCT RESEARCH RE: SAME (0.6); CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE, AND D. KENNEDY RE: 2004 AND REMOVAL MOTIONS AND MOTIONS TO SHORTEN (0.6).

HAGEN NS	05/13/21	14.00	DRAFT MOTION TO REMOVE NG DIRECTORS (3.8); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.6); PARTICIPATE IN CALL WITH SEWARD & KISSEL RE: SAME (0.7); FURTHER DRAFT SAME (5.1); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.5); FURTHER REVISE SAME (3.8).
HAGEN NS	05/14/21	2.80	CORRESPOND WITH L. DOWNING RE: ISSUES FOR REMOVAL AND 2004 MOTION (0.3); REVISE MOTION TO REMOVE (2.4); CORRESPOND WITH C. FEE RE: SAME (0.1).
HAGEN NS	05/16/21	10.30	CORRESPOND WITH C. FEE RE: REMOVAL MOTION (0.3); REVISE SAME (6.8); CORRESPOND WITH L. DOWNING RE: REMOVAL MOTION (1.1); CORRESPOND WITH L. DOWNING, C. FEE, AND D. KENNEDY RE: 2004 MOTION AND REMOVAL MOTION (0.8); FURTHER REVISE REMOVAL MOTION (1.3).
HAGEN NS	05/17/21	14.70	REVISE MOTION TO REMOVE NG DIRECTORS (5.8); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.3); CORRESPOND WITH L. LAUKITIS AND A. CLARK RE: SAME (0.4); FURTHER REVISE SAME (1.6); CORRESPOND WITH L. DOWNING RE: SAME (0.3); DRAFT MOTION TO SHORTEN NOTICE RE: 2004 MOTION (1.7); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.2); DRAFT BRANDT DECLARATION IN SUPPORT OF MOTION TO REMOVE NG DIRECTORS (2.1); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.3); DRAFT BRANDT DECLARATION IN SUPPORT OF MOTION TO SHORTEN NOTICE RE: 2004 MOTION (0.7); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.2); COMPILER EXECUTION VERSIONS OF MOTION TO REMOVE AND MOTION TO SHORTEN NOTICE RE: 2004 MOTION (0.6); CORRESPOND WITH L. LAUKITIS, L. DOWNING, AND C. FEE RE: SAME (0.5).
HAGEN NS	05/18/21	2.80	REVISE MOTION TO SHORTEN WITH RESPECT TO 2004 MOTION (1.8); CORRESPOND WITH C. FEE RE: SAME (0.2); CORRESPOND WITH L. DOWNING AND C. FEE RE: REVISIONS TO 2004 AND REMOVAL MOTIONS (0.6); CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: FILING OF 2004 AND REMOVAL MOTIONS (0.2).
HAGEN NS	05/19/21	2.00	CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: 2004 REPLY (0.4); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: REMOVAL REPLY (0.4); CONDUCT ANALYSIS RE: REMOVAL REPLY (1.2).

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HAGEN NS	05/20/21	1.40	CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE, AND D. KENNEDY RE: 2004 REPLY (0.3); DRAFT REMOVAL REPLY (1.0); CORRESPOND WITH L. DOWNING RE: SAME (0.1).
HAGEN NS	05/24/21	1.40	CONDUCT RESEARCH RE: SIZOV/WILUDI BACKGROUND (0.7); CORRESPOND WITH L. DOWNING RE: SAME (0.3); ANALYZE NG OBJECTION TO 2004/REMOVAL MOTIONS (0.4).
HAGEN NS	05/27/21	0.10	CORRESPOND WITH L. DOWNING RE: SHERIFF DOCUMENTATION (0.1).
HAGEN NS	05/28/21	1.00	CONDUCT ADDITIONAL RESEARCH RE: SIZOV/WILUDI BACKGROUND (0.6); CORRESPOND WITH L. DOWNING RE: SAME (0.3); REVIEW CORRESPONDENCE FROM C. LOTEMPPIO (SEWARD & KISSEL) RE: SAME (0.1).

53.40

KENNEDY DC	05/01/21	2.70	DRAFT MOTION TO SHORTEN RE: SETTLEMENT (0.3); REVISE MOTION AND ORDER TO SHORTEN PER DOWNING COMMENTS (0.5); CORRESPOND WITH L. DOWNING RE: SAME (0.1); FURTHER DRAFT AND REVISE MOTION AND ORDER (1.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).
KENNEDY DC	05/03/21	1.40	RESEARCH AND ANALYZE GATING ISSUES TO GLOBAL SETTLEMENT AGREEMENT (1.4).
KENNEDY DC	05/04/21	0.20	CORRESPOND WITH L. DOWNING, C. FEE, N. HAGEN AND D. SIADAT RE: GLOBAL SETTLEMENT (0.2).
KENNEDY DC	05/12/21	3.30	REVIEW MOTION FOR REMOVAL MATERIALS/CORRESPONDENCE (0.3); CORRESPOND WITH L. DOWNING, N. HAGEN AND C. FEE RE: MOTION FOR REMOVAL (0.8); RESEARCH ISSUES RE: REMOVAL MOTION (2.2).
KENNEDY DC	05/13/21	11.30	CONTINUE TO RESEARCH REMOVAL MOTION ISSUES (1.5); DRAFT ANALYSIS RE: SAME (1.6) CORRESPOND WITH L. DOWNING, C. FEE AND N. HAGEN RE: 2004/REMOVAL MOTIONS (0.6); RESEARCH AND DRAFT REMOVAL MOTION TO SHORTEN (5.1); REVISE MOTION TO SHORTEN PER L. DOWNING COMMENTS (2.5).
KENNEDY DC	05/14/21	0.20	CORRESPOND WITH A. BATES RE: PRECEDENT MOTIONS TO SHORTEN (0.2).
KENNEDY DC	05/15/21	4.00	CORRESPOND WITH C. FEE AND L. DOWNING RE 2004 MOTION (0.4); RESEARCH/DRAFT 2004 MOTION (3.6).

KENNEDY DC	05/16/21	13.10	RESEARCH AND DRAFT RULE 2004 MOTION (4.5); CORRESPOND WITH L. DOWNING, C. FEE AND N. HAGEN RE: JURISDICTIONAL ANALYSIS FOR INVESTIGATED PARTIES (0.6); DRAFT AND REVISE REMOVAL MOTION TO SHORTEN (0.9); DRAFT DECLARATION IN SUPPORT OF MOTION TO SHORTEN (0.4); REVISE 2004 MOTION PER L. DOWNING AND C. FEE COMMENTS (4.7); CORRESPOND WITH L. DOWNING AND C. FEE RE: MOTIONS OPEN ISSUES (0.2); CORRESPOND WITH L. DOWNING, C. FEE, AND N. HAGEN RE: REVISIONS TO MOTIONS (0.6); REVISE 2004 MOTION PER L. LAUKITIS COMMENTS (1.2).
KENNEDY DC	05/17/21	14.90	CONTINUE TO REVISE 2004 MOTION PER L. LAUKITIS COMMENTS (3.1); REVISE MOTION TO SHORTEN RE: REMOVAL MOTION (1.8); CORRESPOND WITH L. DOWNING, C. FEE AND N. HAGEN RE: MOTION ISSUES/QUESTIONS (0.4); RESEARCH SERVICE ISSUES FOR EMERGENCY MOTIONS (0.5); CORRESPOND WITH D. SIADAT RE SAME (0.3); REVISE MOTION TO SHORTEN PER. L. LAUKITIS AND A. CLARK COMMENTS (0.8); DRAFT AND REVISE 2004 MOTION PER L. LAUKITIS AND A. CLARK COMMENTS (2.6); DRAFT BRANDT DECLARATIONS IN SUPPORT OF MOTIONS (2.6); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: MOTION FILING (0.8); REVISE AND COMPILE FINAL EXECUTION VERSIONS OF MOTIONS (2.0).
KENNEDY DC	05/18/21	6.50	FURTHER REVISE 2004 MOTION (0.7); MAKE CORRESPONDING MODIFICATIONS TO MOTION TO SHORTEN (0.5); CORRESPOND WITH N. HAGEN RE: SAME (0.3); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: SAME (0.2); REVIEW AND COMMENT ON NOTICES (0.4); CORRESPOND WITH A. BATES RE: SAME (0.2); CORRESPOND WITH L. DOWNING, C. FEE, AND D. SIADAT RE: DIRECTIONS FROM CHAMBERS CONCERNING EMERGENCY ORDERS (0.3); REVISE AND COMPILE FILING VERSIONS OF REMOVAL PLEADINGS (2.1); CORRESPOND WITH L. LAUKITIS, L. DOWNING, N. HAGEN AND C. HEANEY RE: ADDITIONAL REVISIONS TO AND FILING OF SAME (0.5); CORRESPOND WITH C. FEE RE: REQUESTS FOR PRODUCTION (0.3); RESEARCH AND DRAFT REQUESTS FOR PRODUCTION (1.0).

KENNEDY DC	05/19/21	13.00	DRAFT DISCOVERY REQUESTS FOR INVESTIGATED PARTIES (2.3); REVIEW DEBTWIRE ARTICLE RE: REMOVAL MOTION (0.1); RESEARCH/DRAFT REPLY TO OTHER DEBTORS' OBJECTION TO 2004 MOTION (2.7); DRAFT AND REVISE NDAS FOR CREDITOR PLAN PROFESSIONALS (0.5); CORRESPOND WITH C. FEE, L. DOWNING, N. HAGEN AND D. SIADAT RE: 2004 REPLY (0.4); CORRESPOND WITH C. FEE, L. DOWNING, N. HAGEN AND D. SIADAT RE: REMOVAL MOTION REPLY (0.3); CORRESPOND WITH C. FEE, L. DOWNING, N. HAGEN AND D. SIADAT RE: PLAN OBJECTION AND RELATED ISSUES (0.4); DRAFT DIRECTOR REMOVAL STEPS PLAN INSTRUCTIONS (3.4); CORRESPOND WITH L. DOWNING RE: SAME (0.6); REVIEW AND ANALYZE REQUIREMENTS FOR DIRECTOR REMOVAL AT NON-TARGET ENTITIES (1.0); DRAFT DIRECTOR REMOVAL ANALYSIS (1.3).
KENNEDY DC	05/20/21	9.30	REVIEW AND REVISE 2004 MOTION REPLY (2.1); ANALYZE CREDITOR OBJECTION TO 2004 MOTION (0.6); CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE AND N. HAGEN RE: 2004 OBJECTION/REPLY (0.3); RESEARCH/DRAFT 2004 OBJECTION REPLY ANALYSIS (3.5); FURTHER DRAFT AND REVISE 2004 REPLY (0.7); CORRESPOND WITH L. DOWNING RE: DIRECTOR REMOVAL (0.2); CORRESPOND WITH D. SIADAT RE: RESEARCH IN CONNECTION WITH DIRECTOR REMOVAL (0.4); RESEARCH AND ANALYZE SAME (1.3); CORRESPOND WITH L. LAUKITIS, A. CLARK, L. DOWNING, C. FEE, AND N. HAGEN RE: 2004 REPLY REVISIONS (0.2).
KENNEDY DC	05/21/21	6.60	REVIEW AND REVISE 2004 OBJECTION REPLY (1.6); RESEARCH/DRAFT DIRECTOR REMOVAL OVERVIEW AND ANALYSIS (2.6); CORRESPOND WITH L. LAUKITIS, A. CLARK, L. DOWNING AND C. FEE RE: 2004 MOTION REPLY (0.3); FURTHER REVISE DIRECTOR REMOVAL ANALYSIS PER COMMENTS FROM L. DOWNING (2.1).
KENNEDY DC	05/24/21	5.40	REVIEW AND ANALYZE LETTER FROM JT NG (0.1); REVIEW AND ANALYZE NG STATEMENTS RE: OBJECTION TO 2004/REMOVAL MOTIONS (0.5); DRAFT RFPS FOR INVESTIGATED PARTIES (0.8); DRAFT/REVISE DIRECTOR REMOVAL STEPS PLAN PER COMMENTS FROM FOREIGN COUNSEL (3.8); CORRESPOND WITH L. DOWNING RE SAME (0.2)

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KENNEDY DC	05/25/21	11.40	REVIEW AND REVISE STEPS PLAN BASED UPON COMMENTS FROM NORWEGIAN COUNSEL (0.7); DRAFT SUBPOENAS IN CONNECTION WITH DISCOVERY REQUEST (0.8); DRAFT CORRESPONDENCE TO CHAMBERS RE: 2004/REMOVAL ORDERS (0.9); CONTINUE TO REVISE REMOVAL STEPS PLAN (2.0); DRAFT OPEN ISSUES LIST RE: SAME (1.2); CORRESPOND WITH L. DOWNING RE: SAME (0.1); CORRESPOND WITH FOREIGN COUNSEL RE: REQUIRED DOCUMENTATION FOR REMOVAL (0.2); CORRESPOND WITH A. CLARK, L. LAUKITIS, C. FEE, L. DOWNING AND N. HAGEN RE: 2004/REMOVAL HEARING (0.2); RESEARCH REQUIRED DOCUMENTATION TO EFFECTUATE DIRECTOR REMOVAL (1.4); REVISE CFG HONG KONG DIRECTOR REMOVAL DOCUMENTS (1.2); DRAFT EMAIL TO JT NG RE: BOARD REMOVAL (1.5); CORRESPOND WITH L. DOWNING RE: SAME (0.1); REVISE REMOVAL ANALYSIS PER L. DOWNING COMMENTS (0.5); CORRESPOND WITH L. LI RE: FTI SETTLEMENT (0.1); REVIEW CORRESPONDENCE RE: POTENTIAL OBJECTION TO PLAN (0.1); CORRESPOND WITH FOREIGN COUNSEL RE: DIRECTOR REMOVAL (0.7).
KENNEDY DC	05/26/21	12.10	CORRESPOND WITH FOREIGN COUNSEL RE: REQUIRED STEPS TO EFFECTUATE JT NG RESIGNATION (1.3); RESEARCH AND REVIEW FOREIGN CORPORATE GOVERNANCE DOCUMENTS REQUIRED TO LEGALIZE SAME (3.2); DRAFT RESIGNATION LETTER FOR JT NG (3.5); CORRESPOND WITH L. DOWNING RE: SAME (0.7); CORRESPOND WITH C. FEE RE: EMERGENCY MOTIONS (0.1); REVISE INVESTIGATED PARTIES SUBPOENAS (0.3); REVISE DIRECTOR REMOVAL ANALYSIS IN RESPONSE TO COMMENTS RECEIVED FROM FOREIGN COUNSEL (0.6); REVISE RESIGNATION LETTER PER L. DOWNING COMMENTS (1.6); REVIEW AND COMMENT ON PWC REVISIONS TO NDA (0.7); CORRESPOND WITH L. DOWNING, B. BRANDT AND F. PANIAGUA RE: SAME (0.2); REVIEW ARTICLE CONCERNING REMOVAL MOTION (0.1); CORRESPOND WITH L. DOWNING, C. FEE, N. HAGEN AND D. SIADAT RE: PLAN OBJECTION (0.3) AND PLAN IMPLEMENTATION (0.2).

KENNEDY DC	05/27/21	8.80	REVISE JT NG LETTER PER COMMENTS FROM PERUVIAN COUNSEL (0.5); REVIEW AND REVISE FOREIGN SUBSIDIARY RESIGNATION DOCUMENTS (0.3); REVIEW AND CONSOLIDATE RESIGNATION DOCUMENTS (2.6); ANALYZE OUTSTANDING ISSUES RE: DIRECTOR REMOVAL (1.3); CORRESPOND WITH L. DOWNING RE: JT NG RESIGNATION LETTER (0.2); DRAFT AND REVISE JT NG LETTER/ATTACHMENTS PER L. DOWNING COMMENTS (2.0); REVIEW AND REVISE RESIGNATION LETTER INSTRUCTIONS/DOCUMENTATION PACKET (1.9).
KENNEDY DC	05/28/21	4.50	CONTINUE TO DRAFT AND COMPILE JT NG RESIGNATION PACKET (3.7); CORRESPOND WITH FOREIGN COUNSEL RE: LEGALIZATION REQUIREMENTS (0.2); CORRESPOND WITH PERUVIAN COUNSEL RE: RESIGNATION REQUIREMENTS (0.6).
KENNEDY DC	05/31/21	0.20	CORRESPOND WITH L. DOWNING RE: EFFECTUATING JT NG RESIGNATION (0.2).
128.90			
SIADAT D*	05/04/21	0.20	CORRESPOND WITH L. DOWNING, N. HAGEN, D. KENNEDY RE: SETTLEMENT AGREEMENT (0.2).
SIADAT D*	05/05/21	0.60	DRAFT EMAIL TO QUINN EMANUEL RE: FTI SETTLEMENT (0.3); CORRESPOND WITH L. DOWNING RE: FTI SETTLEMENT (0.3).
SIADAT D*	05/16/21	1.80	REVIEW AND REVISE 2004 MOTION (0.8); REVIEW AND REVISE MOTION TO REMOVE DIRECTORS (0.8); CORRESPOND WITH N. HAGEN RE: SAME (0.2).
SIADAT D*	05/17/21	2.20	REVIEW EMERGENCY MOTIONS FOR REMOVAL (0.4); REVIEW MOTION FOR SCHEDULING AN EXPEDITED REMOVAL HEARING (0.3); REVIEW RELATED MOTIONS TO SHORTEN (0.4); REVIEW AND REVISE SERVICE PROCEDURES (0.5); DRAFT EMAIL TO CHAMBERS RE: REMOVAL/2004 PLEADINGS (0.6).
SIADAT D*	05/18/21	6.80	REVIEW AND REVISE FTI SETTLEMENT (1.7); CORRESPOND WITH L. DOWNING RE: SAME (0.6); DRAFT EMAIL TO QUINN EMANUEL RE: SAME (0.3); CORRESPOND WITH L. DOWNING, N. HAGEN, D. KENNEDY RE: EMERGENCY MOTIONS TO SHORTEN (0.5); REVIEW SAME (0.6); REVIEW 2004 MOTION (0.4); CORRESPOND WITH L. DOWNING RE: SAME (0.3); REVIEW AND CIRCULATE NEW FILINGS (0.9); COORDINATE SERVICE OF NEW FILINGS RELATED TO EMERGENCY MOTIONS (0.8); CORRESPOND WITH L. DOWNING RE: SAME (0.5); REVIEW AND CIRCULATE NEW DEBTWIRE ARTICLE (0.2).
SIADAT D*	05/19/21	0.20	CORRESPOND WITH L. LI AND L. DOWNING RE: FTI SETTLEMENT AGREEMENT (0.2).

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SIADAT D*	05/20/21	4.30	REVIEW AND REVISE DIRECTOR REMOVAL CHART (0.8); RESEARCH REMOVAL OF DIRECTORS (2.7); CORRESPOND WITH D. KENNEDY RE: SAME (0.5); CORRESPOND WITH L. DOWNING RE: SAME (0.3).
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SIADAT D*	05/24/21	0.50	CORRESPOND WITH L. DOWNING AND L. LI RE: FTI SETTLEMENT (0.2); REVIEW EMERGENCY REMOVAL MOTIONS (0.3).
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16.60**Total Associate/Law Clerk 411.70**

BATES AT	05/06/21	1.40	DRAFT NOTICE OF ADJOURNMENT/OMNI HEARING (1.0); FILE AND COORDINATE SERVICE (0.4).
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BATES AT	05/11/21	0.80	REVIEW DOCKET FOR BANA SETTLEMENT STIPULATION (0.8).
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BATES AT	05/14/21	1.40	DRAFT NOTICE OF HEARING ON MOTION TO REMOVE NG DIRECTORS; RESEARCH PRECEDENT CASES FOR MOTIONS TO SHORTEN.
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BATES AT	05/18/21	2.00	DRAFT NOTICE OF HEARING ON 2004 AND REMOVAL MOTIONS (1.40); COORDINATE FILING AND SERVICE OF SAME (0.6).
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BATES AT	05/19/21	2.80	COORDINATE DELIVERY OF EMERGENCY MOTION FILINGS TO CHAMBERS (0.6); DRAFT 5/25 HEARING AGENDA (1.70); PREPARE DRAFT TABLE OF CONTENTS TO HEARING BINDER (0.5).
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BATES AT	05/20/21	2.40	DRAFT HEARING AGENDA AND INDEX FOR COURT (2.1); PREPARE ELECTRONIC COPIES OF HEARING MATERIAL (0.3).
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BATES AT	05/21/21	4.30	FILE AND COORDINATE SERVICE OF 2004 REPLY; REVISE; FILE AND COORDINATE FOR SERVICE HEARING AGENDA; PREPARE HEARING BINDERS FOR COURT DELIVERY; PREPARE TEAM BINDERS AND COORDINATE DELIVERY OF SAME; BOOK COURT LINES.
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BATES AT	05/24/21	1.50	CIRCULATE NG OBJECTION (0.2); UPDATE ELECTRONIC HEARING BINDER AND CIRCULATE TO TEAM (1.3).
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BATES AT	05/25/21	1.20	DRAFT NOTICE OF CONTINUATION OF HEARING (0.9); FILE AND COORDINATE SERVICE OF SAME (0.3).
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BATES AT	05/26/21	1.70	DRAFT WITHDRAWAL NOTICE FOR 2004 MOTION (1.7).
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19.50

HEANEY CM	05/18/21	2.60	ASSIST ATTORNEYS WITH PREPARATION AND FILING OF 2004 MOTION AND RELATED DOCUMENTS (2.6).
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HEANEY CM	05/26/21	0.70	ASSIST ATTORNEYS WITH PREPARATION AND REVIEW OF 2004 MOTION AND REMOVAL DOCUMENTS (0.7).
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3.30

Total Legal Assistant	22.80
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CONNER TL	05/20/21	2.60	RESEARCH PRECEDENT DIRECTOR REMOVAL CASES (2.6).
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2.60

HARBESON E	05/20/21	0.90	RETRIEVE DIRECTOR REMOVAL TREATISE SECTION AND DOCKET (0.9).
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0.90

Total Legal Assistant Specialist	3.50
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TOTAL TIME	<u>538.70</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Reorganization Plan / Plan Sponsors

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/01/21	1.40	CORRESPOND WITH KLESTADT, KIRKLAND, L. DOWNING REGARDING SETTLEMENT ISSUES (1.4).
LAUKITIS L	05/02/21	1.70	CORRESPOND WITH KLESTADT, KIRKLAND, L. DOWNING REGARDING SETTLEMENT ISSUES (0.8); CALL WITH KLESTAD, KIRKLAND REGARDING SAME (0.9).
LAUKITIS L	05/04/21	1.90	CALL WITH UK TEAM, M. BARCLAY AND C. PINZAS OF GRAU REGARDING UK SCHEME (0.8); CORRESPOND WITH I. CLARKE (K&E) REGARDING FEE ISSUES ON SCHEME (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING REGARDING CFGI SCHEME (0.3); CORRESPOND WITH L. DOWNING REGARDING VALUATION ISSUES (0.2); CORRESPOND WITH E. TAYLOR REGARDING BOMPAS ENGAGEMENT (0.1); CORRESPOND WITH L. DOWNING REGARDING LIQUIDATION ANALYSIS (0.2).
LAUKITIS L	05/05/21	2.60	CORRESPOND WITH W. BRANDT REGARDING CFGI WAIVER (0.1); DRAFT SAME (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.3); CORRESPOND WITH N. STEPHANSEN REGARDING UK SCHEME MATTERS (0.2); CALL WITH L. DOWNING, N. STEPHANSEN REGARDING UK SCHEME MATTERS (1.0); ANALYZE SCHEME RELATED QUESTIONS (0.7).
LAUKITIS L	05/06/21	0.30	CORRESPOND WITH L. DOWNING REGARDING OPEN SCHEME WORK STREAMS (0.3).
LAUKITIS L	05/07/21	2.30	REVIEW REVISED RSA (0.8); CORRESPOND WITH L. DOWNING REGARDING SAME (0.3); REVIEW REVISED DISCLOSURE STATEMENT (0.3); CORRESPOND WITH L. DOWNING REGARDING UPDATE TO W. BRANDT ON RSA CHANGES (0.2); REVIEW REVISED PLAN (0.4); CALL WITH L. DOWNING REGARDING PLAN ISSUES (0.3).

LAUKITIS L	05/10/21	5.50	REVIEW ARTICLE REGARDING PLAN CHANGES (0.2); CORRESPOND WITH L. DOWNING REGARDING RSA JOINDER (0.1); REVIEW DRAFT WHITE & CASE NDA AND COMMON INTEREST AGREEMENT (0.4); CORRESPOND WITH D. KENNEDY REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING, G. PESCE REGARDING SCHEME TAX MATTERS (0.1); CORRESPOND WITH L. DOWNING, R. STEVENSON, E. SENSENBRENNER REGARDING SAME (0.5); CORRESPOND WITH L. DOWNING, H. HOCKBERGER REGARDING FEE PAYMENT TIMELINE ORDER PLAN (0.2); CALL WITH L. DOWNING REGARDING PLAN ISSUES (0.4); REVIEW PLAN PROVISIONS (1.5); CORRESPOND WITH L. DOWNING AND H. HOCKBERGER REGARDING CONFIRMATION ORDER (0.2); CORRESPOND WITH L. DOWNING REGARDING CONFIRMATION ORDER DEADLINES (0.2); CORRESPOND WITH L. DOWNING REGARDING PLAN ADMINISTRATOR MATTERS (0.3); REVIEW PLAN ISSUE LIST FOR K&E (0.4); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); ANALYZE PLAN ISSUES (0.7).
LAUKITIS L	05/11/21	3.10	PREPARE FOR AND PARTICIPATE IN CALL WITH N. MCDONALD, A. CHEN AND L. DOWNING REGARDING PLAN ISSUES (0.9); CORRESPOND WITH L. DOWNING REGARDING SAME (0.5); CALL WITH P. NASH REGARDING SAME (0.5); PREPARE FOR AND CALL WITH W. BRANDT REGARDING SAME (1.1); CORRESPOND WITH L. DOWNING, H. HOCKBERGER REGARDING HSBC CLAIM CALCULATION (0.2); CALL WITH L. DOWNING, G. PESCE REGARDING PLAN ISSUES (0.5); CALL WITH D. RICHARDSON OF BAKER HOSTETLER REGARDING PLAN MATTERS (0.4).
LAUKITIS L	05/12/21	1.00	CORRESPOND WITH L. DOWNING REGARDING PLAN ISSUES (0.4); CALLS WITH L. DOWNING REGARDING SAME (0.5); CORRESPOND WITH L. DOWNING REGARDING WHITE AND CASE NDA AND COMMON INTEREST AGREEMENT (0.1).
LAUKITIS L	05/13/21	0.60	REVIEW REVISED WHITE & CASE COMMON INTEREST AND NDA (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CALLS AND EMAILS WITH L. DOWNING REGARDING TAX RELATED PLAN ISSUES (0.3).
LAUKITIS L	05/14/21	1.10	CORRESPOND WITH W. BRANDT, L. DOWNING REGARDING PWC DILIGENCE LIST (0.3); REVIEW PLAN ISSUES LIST (0.4); CORRESPOND WITH L. DOWNING, W. BRANDT REGARDING SAME (0.2); CORRESPOND WITH KIRKLAND REGARDING TAX DILIGENCE AND NDAS (0.2).

LAUKITIS L	05/17/21	1.70	CORRESPOND WITH L. DOWNING REGARDING PLAN ISSUES (0.4); CORRESPOND WITH L. DOWNING REGARDING CONFIRMATION ORDER (0.2); CORRESPOND WITH G. PESCE OF WHITE & CASE, L. DOWNING REGARDING EXECUTORY CONTRACTS (0.2); CORRESPOND WITH L. DOWNING REGARDING PLAN ISSUES (0.1); CALL WITH P. NEWMAN RE: SCHEME MATTERS (0.4); CORRESPOND WITH C. FEE, L. DOWNING REGARDING CONFIRMATION ORDER ISSUE (0.2); CORRESPOND WITH L. DOWNING REGARDING TAX MATTERS (0.1); CORRESPOND WITH A. SEXTON OF KIRKLAND REGARDING SAME (0.1).
LAUKITIS L	05/18/21	0.30	REVIEW REVISED WHITE & CASE NDA AND COMMON INTEREST (0.3).
LAUKITIS L	05/19/21	1.90	CORRESPOND WITH G. PESCE, L. DOWNING REGARDING PLAN ISSUES LIST (0.2); REVIEW PLAN REDLINE (0.5); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); CORRESPOND WITH N. HAGEN REGARDING CONFIRMATION ORDER (0.1); REVIEW PLAN ISSUES LIST (0.4); CORRESPOND WITH A. SEXTON (K&E), L. DOWNING REGARDING TAX DELIVERABLES (0.2); REVISE WHITE & CASE AND PWC NDAS (0.2); CORRESPOND WITH D. KENNEDY REGARDING SAME (0.1).
LAUKITIS L	05/20/21	0.30	CORRESPOND WITH L. DOWNING REGARDING NDAS (0.3).
LAUKITIS L	05/21/21	2.40	CALL WITH G. PESCE REGARDING PLAN SUPPLEMENT(0.4); CORRESPOND WITH L. DOWNING REGARDING PLAN ISSUES (0.4); CORRESPOND WITH KIRKLAND REGARDING PLAN COMMENTS (0.2); CALL WITH W. BRANDT REGARDING PLAN (0.2); CORRESPOND WITH L. DOWNING REGARDING NDA ISSUE (0.3); CALL WITH W. BRANDT REGARDING PLAN ADMINISTRATOR (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH C. FEE, L. DOWNING REGARDING PLAN AND CONFIRMATION ORDER COMMENTS (0.4); CORRESPOND WITH D. KENNEDY REGARDING NDAS (0.2).
LAUKITIS L	05/24/21	0.90	CORRESPOND WITH G. PESCE, L. DOWNING REGARDING NDA AND COMMON INTEREST TERMS (0.3); REVIEW PLAN SUPPLEMENT (0.4); CORRESPOND WITH J. TECCE, L. DOWNING, H. HOCKBERGER REGARDING WIND DOWN TRUST LANGUAGE (0.2).

LAUKITIS L	05/25/21	3.20	CORRESPOND WITH L. DOWNING REGARDING PLAN NEXT STEPS (0.4); REVIEW CLIENT EMAIL REGARDING CERTIFICATION (0.1); CORRESPOND WITH L. DOWNING, C. FEE REGARDING SAME (0.2); CORRESPOND WITH A. CLARK REGARDING SAME (0.1); CALL WITH D. RICHARDSON OF BAKER & HOSTETLER REGARDING CONFIRMATION OBJECTION (0.5); ANALYZE PLAN RELATED ISSUES (0.4); CORRESPOND WITH L. DOWNING REGARDING PLAN ISSUES (0.3); REVIEW AND REVISE CONFIRMATION OBJECTION (0.7); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1); CORRESPOND WITH C. FEE, L. DOWNING REGARDING PLAN CHANGES (0.3); REVIEW SAME (0.4).
LAUKITIS L	05/26/21	5.50	CORRESPOND WITH L. DOWNING, C. FEE REGARDING CONFIRMATION OBJECTION (0.3); REVIEW REVISED DRAFT OF SAME (1.7); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1); CALL WITH W. BRANDT REGARDING PLAN ISSUES (0.3); REVIEW PLAN ISSUES LIST (0.3); CALLS WITH M. FOREMAN REGARDING PLAN MATTERS (0.2); CORRESPOND WITH L. DOWNING REGARDING SCHEME ISSUES (0.2); CALL WITH P. NEWMAN REGARDING PLAN STATUS (0.4); REVIEW CASH ANALYSIS (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.5); REVIEW FURTHER REVISED PLAN OBJECTION (0.4); CORRESPOND WITH L. DOWNING, P. NASH REGARDING PLAN CHANGES (0.4); CORRESPOND WITH C. VANCE, L. DOWNING REGARDING SINGAPORE REPORTS (0.2); CALL WITH W. BRANDT REGARDING PERU OPERATIONS (0.2).
LAUKITIS L	05/28/21	0.70	CORRESPOND WITH G. PESCE REGARDING D&O INSURANCE (0.1); CORRESPOND WITH P. NASH, L. DOWNING, G. PESCE REGARDING GRIEVANCES POINTS (0.3); CORRESPOND WITH KIRKLAND, L. DOWNING REGARDING PWC NDA (0.3).
LAUKITIS L	05/29/21	0.70	CORRESPOND WITH G. PESCE, L. DOWNING REGARDING PLAN ISSUES (0.4); CORRESPOND WITH N. HAGEN, L. DOWNING, C. FEE REGARDING CONFIRMATION OBJECTION (0.3).
LAUKITIS L	05/30/21	0.60	CORRESPOND WITH G. PESCE, L. DOWNING REGARDING PLAN ISSUES (0.3); CORRESPOND WITH P. O'MALLEY, W. BRANDT REGARDING INFORMATION SHARING (0.2); CALL WITH W. BRANDT REGARDING SAME (0.1).

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LAUKITIS L	05/31/21	3.60	REVIEW REVISED PLAN (0.9); REVIEW ISSUES LIST (0.4); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING SAME (0.4); REVIEW CONFIRMATION OBJECTION (0.5); CORRESPOND WITH N. HAGEN, C. FEE REGARDING SAME (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); CALLS AND EMAILS WITH L. DOWNING, J. CARR, G. PESCE REGARDING AUTHORITY ISSUES (1.0).
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43.30

NEWMAN P	04/29/21	1.50	ANALYZE RECOGNITION ISSUES (1.0); CORRESPOND WITH N. STEPHANSEN RE: SCHEME (0.5).
NEWMAN P	05/02/21	0.50	CONFER WITH N. STEPHANSEN RE: SCHEME (0.5).
NEWMAN P	05/04/21	1.00	CORRESPOND WITH G. PAPATHANASIOU RE: SCHEME (1.0).
NEWMAN P	05/12/21	0.50	CALL WITH KIRKLAND & ELLIS RE: PLAN (0.5).
NEWMAN P	05/14/21	0.30	CORRESPOND WITH L. LAUKITIS RE: CASE STATUS (0.3).
NEWMAN P	05/17/21	1.00	CORRESPOND WITH N. STEPHANSEN RE SCHEME STATUS (0.6); CORRESPOND WITH L. LAUKITIS RE CASE UPDATE (0.4).

4.80

SENSENBRENNER EB	05/09/21	1.20	REVIEW TAX PLAN MATERIALS (1.2).
SENSENBRENNER EB	05/10/21	0.50	CORRESPOND WITH L. LAUKITIS, L. DOWNING, R. STEVENSON RE: TAX IMPLICATIONS OF PLAN TRANSACTIONS (0.5).
SENSENBRENNER EB	05/13/21	0.50	CORRESPOND WITH KIRKLAND & ELLIS, L. DOWNING, R. STEVENSON RE: TAX IMPLICATIONS OF PLAN TRANSACTIONS (0.5).
SENSENBRENNER EB	05/14/21	0.50	REVIEW TAX RELATED PLAN MATERIALS (0.5).

2.70**Total Partner 50.80**

STEPHANSEN N	04/28/21	3.50	ANALYZE SCHEME DOCS AND WORK STREAMS (2.0); ANALYZE EXPERT OPINIONS (1.1); CORRESPOND WITH P NEWMAN RE SAME (0.4).
STEPHANSEN N	05/04/21	1.00	REVIEW RECOGNITION ISSUES IN PERU (0.4); CALL WITH PERU COUNSEL RE SAME (0.6).

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STEPHANSEN N	05/05/21	1.30	CORRESPOND WITH KIRKLAND RE: RECOGNITION NEXT STEPS (0.3); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (1.0).
		5.80	
Total Counsel		5.80	
ALONZI R	05/03/21	1.70	DRAFT SCHEME DOCUMENTS (1.7).
ALONZI R	05/04/21	0.90	CORRESPOND WITH PERUVIAN COUNSEL RE: SCHEME (0.7); CORRESPOND WITH G. PAPATHANASIOU RE: SAME (0.2).
ALONZI R	05/05/21	0.50	CORRESPOND WITH SKADDEN TEAM RE: SCHEME (0.5).
		3.10	
DOWNING L	05/01/21	1.10	CORRESPOND WITH D. KENNEDY RE: SCHEME RELATED DOCUMENT (0.2); REVIEW AND REVISE SAME (0.9).
DOWNING L	05/02/21	0.70	CORRESPOND WITH D. KENNEDY RE: CHANGES TO SCHEME RELATED DOCUMENT (0.3); REVIEW SAME (0.4).
DOWNING L	05/03/21	0.30	CORRESPOND WITH D. KENNEDY RE: COMMON INTEREST AGREEMENT FOR WHITE & CASE (0.1); REVIEW K&E COMMON INTEREST AGREEMENT FOR SAME (0.2).
DOWNING L	05/04/21	6.70	CORRESPOND WITH D. KENNEDY, L. LAUKITIS RE: SCHEME RELATED DOCUMENT (0.3); REVIEW AND REVISE SAME (0.9); CORRESPOND WITH M. BARCLAY RE: ISSUE RELATED TO LIQUIDATION ANALYSIS FOR SCHEME (0.3); CORRESPOND WITH P. O'MALLEY RE: LIQUIDATION ANALYSIS AND VALUATION (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH N. STEPHANSEN RE: SAME (0.2); CORRESPOND WITH C. PINZAS, M. BARCLAY, N. STEPHANSEN, L. LAUKITIS RE: SCHEME RELATED QUESTIONS (0.7); CORRESPOND WITH C. FEE, D. SIADAT, N. HAGEN, D. KENNEDY RE: CREDITOR LED PLAN (0.4); ANALYSIS RE: SAME (1.8); CORRESPOND WITH D. SIADAT RE: SAME (0.3); CORRESPOND WITH D. KENNEDY RE: COMMON INTEREST AGREEMENT AND NDA FOR WHITE & CASE (0.4); REVIEW SAME (0.5); CORRESPOND WITH G. PESCE RE: SAME (0.1); CORRESPOND WITH M. BARCLAY RE: SCHEME RELATED QUESTION (0.2).

DOWNING L	05/05/21	4.60	CORRESPOND WITH D. SIADAT RE: CREDITOR PLAN PROPONENTS PLAN (0.2); CORRESPOND WITH D. KENNEDY RE: OBJECTION TO PLAN (0.2); ANALYSIS RE: PLAN RELATED ISSUES (1.8); REVIEW AND REVISE SCHEME RELATED DOCUMENT (0.2); CALL AND EMAILS WITH N. STEPHANSEN, L. LAUKITIS RE: SCHEME PROCESS AND RELATED ISSUES (1.6); CORRESPOND WITH M. BARCLAY RE: SCHEME RELATED ISSUE (0.2); CORRESPOND WITH L. LAUKITIS RE: SCHEME RELATED DOCUMENT (0.2); REVIEW AND REVISE SAME (0.1); CORRESPOND WITH D. KENNEDY RE: SAME (0.1).
DOWNING L	05/06/21	8.50	ANALYSIS RE: SCHEME PROCESS (0.4); CORRESPOND WITH N. STEPHANSEN RE: SCHEME PROCESS (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); ANALYSIS RE: PLAN ISSUES (4.1); REVIEW AND ANALYSIS OF NEWLY FILED PLAN, RSA, AND DISCLOSURE STATEMENT (2.8); CORRESPOND WITH J. TECCE RE: SAME (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
DOWNING L	05/07/21	5.10	ANALYSIS RE: PLAN AND RSA (4.1); REVIEW AND REVISE COMMON INTEREST AGREEMENT AND NDA FOR WHITE & CASE (0.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); CORRESPOND WITH W. BRANDT RE: PLAN (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
DOWNING L	05/08/21	8.30	DRAFT PLAN ISSUES LIST (7.4); CORRESPOND WITH J. CARR RE: MANAGEMENT INCENTIVE PLAN AND KEIP (0.2); CORRESPOND WITH G. PESCE RE: TRANSACTION STEPS DOCUMENT (0.2); CORRESPOND WITH J. TAY RE: KIRKLAND REQUEST RELATED TO PLAN (0.2); CORRESPOND WITH L. LAUKITIS RE: TAX QUESTION ON PLAN (0.1); CORRESPOND WITH E. SENSENBRENNER, R. STEVENSON RE: SAME (0.2).
DOWNING L	05/10/21	9.30	CORRESPOND WITH L. LAUKITIS RE: COMMON INTEREST AGREEMENT AND NDA ISSUES (0.3); REVIEW AND REVISE SAME (0.5); CORRESPOND WITH D. KENNEDY RE: SAME (0.1); CONTINUE DRAFTING PLAN AND RSA ISSUES LIST (7.6); CORRESPOND WITH C. FEE RE: SAME (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH N. STEPHANSEN RE: SAME (0.3); CORRESPOND WITH R. STEVENSON, E. SENSENBRENNER RE: TAX ISSUES ON PLAN (0.4); CORRESPOND WITH K&E TAX TEAM RE: SAME (0.2); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUES (0.2).

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DOWNING L	05/11/21	9.50	CORRESPOND WITH KIRKLAND AND L. LAUKITIS RE: PLAN ISSUES (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.9); CORRESPOND WITH N. HAGEN RE: SAME (0.6); CORRESPOND WITH D. KENNEDY RE: SAME (1.2); CORRESPOND WITH C. FEE RE: SAME (0.3); CORRESPOND WITH N. STEPHENSEN RE: SAME (0.4); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUES (0.6); CORRESPOND WITH D. RICHARDSON, L. LAUKITIS RE: PLAN ISSUE (0.2); REVIEW AND REVISE PLAN (4.8).
DOWNING L	05/12/21	3.40	CORRESPOND WITH A. CHEN RE: PLAN ISSUES (1.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.6); CORRESPOND WITH D. KENNEDY RE: PLAN ISSUES (0.5); REVIEW AND REVISE SAME (1.2); CORRESPOND WITH M. BARCLAY RE: SCHEME QUESTION (0.1); CORRESPOND WITH D. KENNEDY RE: NDAS/CIAS (0.2).
DOWNING L	05/13/21	0.70	CORRESPOND WITH KIRKLAND TAX, E. SENSENBRENNER, R. STEVENSON RE: TAX ISSUES (0.2); CORRESPOND WITH P. O'MALLEY RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUES (0.2); CORRESPOND WITH M. BARCLAY RE: PLAN (0.1).
DOWNING L	05/14/21	11.40	REVIEW ANALYSIS RE: CLUB LOAN SUBORDINATION ISSUE IN PLAN (0.4); CORRESPOND WITH D. SIADAT RE: SAME (0.1); CORRESPOND WITH G. PESCE RE: NDA AND COMMON INTEREST AGREEMENT (0.1); CORRESPOND WITH P. O'MALLEY RE: TAX ISSUES AND NDAS (0.3); CORRESPOND WITH D. KENNEDY RE: SAME (1.2); REVIEW AND REVISE SAME (0.6); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); REVIEW AND REVISE PLAN (4.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH W. BRANDT RE: SAME (0.1); REVIEW AND REVISE PLAN ISSUES LIST (2.1); CORRESPOND WITH E. TAYLOR RE: CLUB LOAN SUBORDINATION ISSUE (0.4); CORRESPOND WITH H. HOCKBERGER RE: SMART GROUP AND RELATED ISSUES FOR PLAN (0.2); CORRESPOND WITH SINGAPORE COUNSEL RE: ISSUES ON PLAN (0.2); CORRESPOND WITH P. O'MALLEY RE: DILIGENCE LIST (0.1); REVIEW SAME (0.3).
DOWNING L	05/15/21	1.50	REVIEW ANALYSIS FROM D. SIADAT RE: CLUB FACILITY ISSUE (0.5); CORRESPOND WITH P. O'MALLEY RE: PWC DILIGENCE REQUESTS (0.3); CORRESPOND WITH D. KENNEDY RE: NDAS RELATED TO SAME (0.2); REVIEW AND REVISE SAME (0.3); CORRESPOND WITH L. LAUKITIS RE: PWC DILIGENCE REQUESTS (0.2).

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DOWNING L	05/17/21	2.00	CALL WITH W. BRANDT RE: PLAN ISSUES (0.8); CORRESPOND WITH K&E TAX RE: PLAN ISSUES (0.2); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUES (0.2); CORRESPOND WITH L. LAUKITIS RE: PLAN ISSUES (0.4); CORRESPOND WITH C. FEE RE: SAME (0.2).
DOWNING L	05/18/21	2.10	REVIEW REVISIONS TO PLAN RELATED TO RESIGNATION OF CHAPTER 11 TRUSTEE (0.3); CORRESPOND WITH C. FEE RE: SAME (0.2); CALL WITH M. BARCLAY, C. PINZAS RE: PLAN RELATED ISSUES (0.5); CORRESPOND WITH C. FEE RE: CONFIRMATION OBJECTION (0.2); REVIEW INFORMATION FROM DSI FOR SAME (0.2); REVIEW DRAFT BAKER HOSTETLER LETTER (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH P. O'MALLEY RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS RE: PLAN PROCESS (0.2).
DOWNING L	05/19/21	6.60	CORRESPOND WITH F. PANIAGUA, D. DELATORRE, P. O'MALLEY RE: TAX INFORMATION FOR PLAN (0.3); CORRESPOND WITH P. O'MALLEY RE: SAME (0.3); CORRESPOND WITH KIRKLAND TAX RE: SAME (0.2); REVIEW AND REVISE NDA FOR SAME (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); CORRESPOND WITH C. FEE, D. KENNEDY, N. HAGEN, D. SIADAT RE: PLAN RELATED ISSUES (0.4); CORRESPOND WITH D. KENNEDY RE: COMMON INTEREST AGREEMENT (0.1); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUE (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); REVIEW AND REVISE SECOND AMENDED PLAN (3.1); REVIEW AND REVISE ISSUES LIST FOR SAME (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.1); REVIEW DRAFT CONFIRMATION ORDER (0.3); CORRESPOND WITH C. FEE RE: CONFIRMATION ORDER ISSUE (0.2); REVIEW SINGAPORE ANALYSIS RE: PLAN ISSUES (0.3).
DOWNING L	05/20/21	2.10	CORRESPOND WITH A. CHEN RE: INFORMATION FOR PLAN ISSUES (0.2); REVIEW SOURCES AND USES (0.3); CORRESPOND WITH N. HAGEN, C. FEE RE: CONFIRMATION OBJECTION (0.5); CORRESPOND WITH KIRKLAND RE: TAX ISSUES AND NDAS (0.2); CORRESPOND WITH W. BRANDT RE: COMMON INTEREST AGREEMENTS AND NDAS (0.4); CORRESPOND WITH G. PESCE RE: COMMON INTEREST AGREEMENT (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); REVIEW SAME (0.1).

DOWNING L	05/21/21	5.10	CORRESPOND WITH W. BRANDT RE: PLAN ISSUES (0.5); CORRESPOND WITH P. O'MALLEY RE: SAME (0.6); CORRESPOND WITH D. KATSINORIS RE: NDAS FOR CREDITOR PROFESSIONALS (0.2); CORRESPOND WITH F. PANIAGUA RE: SAME (0.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.2); REVIEW AND REVISE SAME (0.3); CORRESPOND WITH H. HOCKBERGER RE: PLAN ISSUES (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.6); CORRESPOND WITH C. FEE RE: SAME (0.5); CORRESPOND WITH N. HAGEN RE: SAME (0.7); CORRESPOND WITH W. BRANDT RE: PLAN SUPPLEMENT (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); REVIEW SAME (0.4); REVIEW HOULIHAN DILIGENCE REQUEST (0.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
DOWNING L	05/22/21	2.10	CORRESPOND WITH G. PESCE RE: PLAN ISSUE (0.6); REVIEW DOCUMENTS FOR SAME (0.9); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH W. RODRIGUEZ RE: ORDER ENTERED BY CHAMBERS FOR CONFIRMATION (0.2); CORRESPOND WITH KIRKLAND RE: SAME (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.1).
DOWNING L	05/24/21	3.90	CORRESPOND WITH P. O'MALLEY RE: SOURCES AND USES FOR CONFIRMATION OBJECTION (0.3); REVIEW AND REVISE PLAN OBJECTION (1.2); CORRESPOND WITH N. HAGEN, C. FEE RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: NDA AND CIA (0.2); CORRESPOND WITH J. RUBY RE: NDAS (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.1); REVIEW REVISED NDAS (0.3); CORRESPOND WITH F. PANIAGUA, W. BRANDT RE: SAME (0.2); REVIEW J. TECCE ISSUE WITH PLAN (0.2); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH N. HAGEN, Y. BOGEN RE: INFORMATION FOR PLAN OBJECTION (0.2); CORRESPOND WITH N. HAGEN RE: PLAN OBJECTION (0.7).

DOWNING L	05/25/21	8.70	REVIEW AND REVISE CONFIRMATION ORDER (1.8); CORRESPOND WITH P. O'MALLEY, C. FEE, N. HAGEN RE: CONFIRMATION OBJECTION (0.8); CORRESPOND WITH P. O'MALLEY RE: SAME (0.4); REVIEW ANALYSIS FROM DSI FOR SAME (0.3); CORRESPOND WITH P. O'MALLEY AND N. HAGEN RE: SAME (0.2); REVIEW ISSUES FOR PLAN FOR DISCUSSION WITH KIRKLAND (0.8); CORRESPOND WITH BAKER HOSTETER, L. LAUKITIS RE: OBJECTION (0.5); CALL WITH H. HOCKBERGER RE: PLAN ISSUES (0.5); CORRESPOND WITH C. FEE RE: SAME (0.2); REVIEW AND REVISE AMENDED VERSION OF PLAN (2.3); CORRESPOND WITH C. FEE, A. CHEN, E. CLARK RE: PLAN (1.0); CORRESPOND WITH A. CHEN RE: ISSUE RELATED TO SAME (0.1); CORRESPOND WITH E. CLARK RE: LANGUAGE FOR PLAN ISSUE (0.1); CORRESPOND WITH N. HAGEN RE: L. LAUKITIS COMMENTS TO OBJECTION (0.2); DRAFT EMAIL TO W. BRANDT RE: AMENDED PLAN AND OPEN ISSUES (0.5).
DOWNING L	05/26/21	8.30	CORRESPOND WITH P. O'MALLEY RE: PLAN OBJECTION (0.9); REVIEW REVISED CASH FLOW ANALYSIS FOR SAME (1.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.6); CORRESPOND WITH N. HAGEN RE: PLAN OBJECTION (0.7); REVIEW AND REVISE SAME (3.3); CORRESPOND WITH C. FEE, N. HAGEN RE: SAME (0.5); CORRESPOND WITH W. BRANDT, P. O'MALLEY RE: SAME (0.4); CORRESPOND WITH KIRKLAND RE: CASH FLOW ANALYSIS (0.2); CORRESPOND WITH G. PESCE RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS RE: RESTRICTION ISSUE ON SAME (0.1); REVIEW REVISED PWC NDA (0.2); CORRESPOND WITH W. BRANDT, F. PANIAGUA RE: NDAS (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.2).
DOWNING L	05/27/21	8.40	CORRESPOND WITH L. LAUKITIS RE: PLAN RELATED ISSUES (0.9); CORRESPOND WITH G. PESCE, L. LAUKITIS RE: SAME (0.2); REVIEW CORRESPONDENCE FROM G. PESCE RE: SAME (0.3); REVIEW NDA ISSUES (0.2); CORRESPOND WITH KIRKLAND RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.1); REVIEW AND REVISE PLAN OBJECTION (2.7); ANALYSIS RE: PLAN RELATED ISSUE (1.3); CORRESPOND WITH N. HAGEN RE: ISSUES RELATED TO SAME (0.9); CORRESPOND WITH W. BRANDT RE: PLAN RELATED ISSUES (0.3); CORRESPOND WITH D. RICHARDSON, L. LAUKITIS RE: PLAN ISSUES (0.2); CORRESPOND WITH P. O'MALLEY, C. FEE, N. HAGEN RE: ADJUSTMENTS TO OBJECTION (0.2); CORRESPOND WITH C. FEE RE: PLAN RELATED ISSUE (0.8).

DOWNING L	05/28/21	7.00	CORRESPOND WITH G. PESCE, P. NASH, L. LAUKITIS RE: PLAN ISSUES (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); REVIEW AND REVISE PLAN OBJECTION (1.7); REVIEW AND REVISE DECLARATION FOR SAME (0.9); CORRESPOND WITH C. FEE RE: PLAN RELATED ISSUE (0.6); REVIEW AND REVISE DOCUMENT RELATED TO SAME (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH N. HAGEN RE: PLAN OBJECTION AND DECLARATION (0.2); CORRESPOND WITH C. FEE, N. HAGEN, D. KENNEDY, L. LAUKITIS RE: PLAN OBJECTION (0.3); CALLS AND EMAILS WITH W. BRANDT RE: PLAN OBJECTION (0.9); CORRESPOND WITH K&E RE: NDA STATUS AND ISSUES (0.2); CORRESPOND WITH P. O'MALLEY RE: STATUS OF NEGOTIATIONS WITH CREDITORS AND OBJECTION (0.3).
DOWNING L	05/29/21	3.20	CORRESPOND WITH G. PESCE RE: PLAN OBJECTION ISSUES (1.9); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); ANALYSIS RE: SAME (0.7).
DOWNING L	05/30/21	2.50	CORRESPOND WITH W. BRANDT RE: PLAN RELATED ISSUES (0.4); REVIEW CORRESPONDENCE RELATED TO SAME (0.2); REVIEW PLAN ISSUES LIST AND RELATED CORRESPONDENCE FOR OBJECTION (1.6); CORRESPOND WITH N. HAGEN, C. FEE RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: PLAN ISSUE (0.1).
DOWNING L	05/31/21	10.10	CORRESPOND WITH W. BRANDT RE: PLAN ISSUES (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.8); CORRESPOND WITH J. CARR RE: PLAN ISSUES (0.5); CORRESPOND WITH J. CARR, F. PANIAGUA, G. MIRO QUESADA RE: PLAN ISSUES (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); REVIEW AND REVISE REVISED DRAFT PLAN (4.8); CORRESPOND WITH C. FEE RE: PLAN ISSUES (0.4); CORRESPOND WITH N. HAGEN RE: PLAN ISSUES (0.5); ANALYSIS RE: PLAN ISSUES (0.9); CORRESPOND WITH K&E AND G. PESCE RE: PLAN ISSUES (0.4); REVIEW AND REVISE PLAN OBJECTION (0.8); CORRESPOND WITH C. XUE RE: PLAN ISSUE (0.1); CORRESPOND WITH P. O'MALLEY RE: PLAN ISSUES (0.3).
143.20			
FEE CM	05/04/21	1.00	CORRESPOND WITH L. DOWNING, D. KENNEDY, AND N. HAGEN RE: VARIOUS SCHEME PROCESSES AND RELATED ISSUES (0.4); CORRESPOND WITH PERUVIAN COUNSEL, L. DOWNING, L. LAUKITIS, AND N. STEPHANSEN RE: PERUVIAN RECOGNITION RELATED ISSUES AND RELATED FOLLOW UP (0.6).

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FEE CM	05/10/21	3.10	CORRESPOND WITH L. DOWNING RE: CREDITOR LED PLAN RELEASE ISSUES (0.3); ANALYZE CREDITOR LED PLAN, RSA, AND GLOBAL SETTLEMENT AGREEMENT (1.2); ANALYZE AND COMMENT ON CREDITOR LED PLAN (0.9); CORRESPOND WITH L. DOWNING RE: SAME (0.7).
FEE CM	05/11/21	1.30	ANALYZE AND COMMENT ON CREDITOR LED CHAPTER 11 PLAN (0.6); CORRESPOND WITH L. DOWNING RE: SAME (0.7).
FEE CM	05/12/21	3.60	CORRESPOND WITH L. DOWNING RE: CREDITOR LED PLAN ISSUES (0.3); RESEARCH RE: SAME (2.8); CORRESPOND WITH L. DOWNING RE: SAME (0.5).
FEE CM	05/17/21	1.90	CONDUCT RESEARCH RE: DISCHARGING CHAPTER 11 TRUSTEE AND RELATED BOND (1.7); CORRESPOND WITH C. HEANEY RE: SAME (0.2).
FEE CM	05/18/21	5.00	CONDUCT RESEARCH RE: CHAPTER 11 TRUSTEE DISCHARGE AND BOND REQUIREMENT (2.4); CORRESPOND WITH C. HEANEY RE: SAME (0.1); REVIEW AND COMMENT ON CREDITOR LED PLAN DRAFT (1.6); CORRESPOND WITH L. DOWNING RE: SAME (0.1); UPDATE PLAN ISSUES LIST (0.3); CORRESPOND WITH N. HAGEN RE: LIMITED OBJECTION TO CREDITOR LED PLAN (0.5).
FEE CM	05/19/21	1.20	CORRESPOND WITH L. DOWNING, N. HAGEN, D. SIADAT, AND D. KENNEDY RE: PLAN OBJECTION (0.4); CORRESPOND WITH L. DOWNING RE: COMMENTS TO PLAN PROPONENTS' CONFIRMATION ORDER AND RELATED FOLLOW UP (0.8).
FEE CM	05/20/21	0.40	CORRESPOND WITH N. HAGEN AND L. DOWNING RE: PLAN OBJECTION (0.4).
FEE CM	05/21/21	3.80	CORRESPOND WITH N. HAGEN RE: PLAN OBJECTION AND RELATED FOLLOW UP (0.8); CORRESPOND WITH L. DOWNING RE: RSA FEES (0.2); ANALYZE RSA AND CREDITOR LED PLAN (0.8); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: CREDITOR LED PLAN ISSUES (0.8); CONDUCT RESEARCH RE: SAME (1.0).
FEE CM	05/24/21	2.80	ANALYZE AND COMMENT ON DRAFT OF CONFIRMATION OBJECTION (2.6); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH L. DOWNING RE: SAME (0.1).

FEE CM	05/25/21	6.80	CORRESPOND WITH L. DOWNING, A. CHEN (K&E), AND E. CLARK (K&E) RE: PLAN RELATED ISSUES (1.0); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: SAME (0.3); CORRESPOND WITH L. DOWNING AND L. LAUKITIS RE: PLAN ISSUES AND RELATED FOLLOW UP (0.8); ANALYZE AND REVISE DRAFT OF CONFIRMATION OBJECTION (3.8); CORRESPOND WITH N. HAGEN RE: SAME (0.4); CALL WITH P. O'MALLEY, L. DOWNING, AND N. HAGEN RE: SAME (0.5).
FEE CM	05/26/21	6.60	CORRESPOND WITH N. HAGEN AND L. DOWNING RE: PLAN OBJECTION (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.3); ANALYZE AND REVISE PLAN OBJECTION (3.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); ANALYZE PRO FORMA SPREADSHEET FROM DSI (0.3); CORRESPOND WITH N. HAGEN RE: SAME (0.2); CONDUCT RESEARCH RE: RETENTION PLAN RELATED ISSUES (2.2).
FEE CM	05/27/21	4.20	REVIEW REVISED DRAFT OF PLAN OBJECTION (0.4); CORRESPOND WITH N. HAGEN RE: SAME AND PERUVIAN OPCOS' PRO FORMA PROJECTIONS (1.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.1); ANALYZE REVISED PERUVIAN OPCO'S PRO FORMA PROJECTIONS (0.3); TELECONFERENCE WITH P. O'MALLEY (DSI), L. DOWNING, AND N. HAGEN RE: SAME (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.2); ANALYZE AND REVISE DRAFT OF B. BRANDT'S DECLARATION (1.4); CORRESPOND WITH N. HAGEN AND L. DOWNING RE: SAME AND RELATED FOLLOW UP (0.2).
FEE CM	05/28/21	7.30	REVIEW CORRESPONDENCE FROM K&E RE: REVISED CREDITOR LED PLAN (0.2); ANALYZE REVISED DRAFT OF PLAN OBJECTION (0.5); CORRESPOND WITH N. HAGEN RE: SAME (0.1); ANALYZE AND COMMENT ON PLAN ADMINISTRATOR ENGAGEMENT AGREEMENT (1.6); CORRESPOND WITH L. DOWNING RE: SAME (0.4); CORRESPOND WITH L. DOWNING, L. LAUKITIS, N. HAGEN, AND D. KENNEDY RE: PLAN ISSUES AND PLAN OBJECTION (0.3); REVIEW AND COMMENT ON RIDER TO THE PLAN OBJECTION (1.2); ANALYZE RETENTION RELATED ISSUES UNDER THE CREDITOR LED PLAN (2.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CONDUCT RESEARCH RE: PLAN ADMINISTRATOR DUTIES UNDER CREDITOR LED PLAN (0.7).

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FEE CM	05/31/21	3.30	REVIEW CORRESPONDENCE FROM K&E AND W&C RE: PLAN REVISIONS (0.3); REVIEW CORRESPONDENCE FROM L. DOWNING AND N. HAGEN RE: SAME (0.2); ANALYZE AND COMMENT ON REVISED CREDITOR LED PLAN (1.7); CORRESPOND WITH N. HAGEN RE: SAME AND RELATED FOLLOW UP (0.4); ANALYZE AND REVISE PLAN OBJECTION RIDER (0.6); CORRESPOND WITH N. HAGEN RE: SAME (0.1).
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52.30

HAGEN NS	05/04/21	0.40	CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: SCHEME PROCESSES AND RELATED ISSUES (0.4).
HAGEN NS	05/05/21	0.40	DRAFT PLAN IMPLEMENTATION RELATED DOCUMENT (0.3); CORRESPOND WITH L. DOWNING RE: SAME (0.1).
HAGEN NS	05/10/21	0.40	ANALYZE PLAN (0.2); CORRESPOND WITH L. DOWNING AND D. KENNEDY RE: SAME (0.2).
HAGEN NS	05/11/21	3.20	CORRESPOND WITH L. DOWNING RE: CLAIMS ISSUES IN CONNECTION WITH PLAN (0.6); ANALYZE SAME (2.5); CORRESPOND WITH L. DOWNING RE: SAME (0.1).
HAGEN NS	05/18/21	0.70	CORRESPOND WITH C. FEE RE: LIMITED PLAN OBJECTION (0.5); BEGIN DRAFTING SAME (0.2).
HAGEN NS	05/19/21	2.50	CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: PLAN OBJECTION (0.4); BEGIN DRAFTING SAME (2.1).
HAGEN NS	05/20/21	4.90	CONTINUE TO DRAFT OBJECTION TO PLAN (0.8); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.4); CONTINUE TO DRAFT SAME (3.7).
HAGEN NS	05/21/21	4.50	CORRESPOND WITH L. DOWNING RE: PLAN ISSUES (0.7); CORRESPOND WITH C. FEE RE: PLAN OBJECTION (0.6); REVISE SAME (3.0); CORRESPOND WITH C. FEE RE: SAME (0.2).
HAGEN NS	05/23/21	4.20	DRAFT PLAN OBJECTION (3.9); REVIEW ANALYSIS RE: SAME (0.3).
HAGEN NS	05/24/21	8.50	DRAFT LIMITED OBJECTION TO PLAN (4.4); CORRESPOND WITH C. FEE RE: SAME (0.2); FURTHER DRAFT SAME (2.6); CORRESPOND WITH C. FEE RE: SAME (0.1); REVISE SAME (1.2).

HAGEN NS	05/25/21	11.30	REVISE PLAN OBJECTION (3.6); CORRESPOND WITH C. FEE RE: SAME (0.2); FURTHER REVISE SAME (1.1); CORRESPOND WITH L. DOWNING, C. FEE, AND P. O'MALLEY RE: EXHIBITS TO SAME (0.4); FURTHER REVISE PLAN OBJECTION (2.1); CORRESPOND WITH L. DOWNING AND P. O'MALLEY RE: SAME (0.3); FURTHER REVISE PLAN OBJECTION (3.1); CORRESPOND WITH C. FEE RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.2).
HAGEN NS	05/26/21	9.70	REVISE PLAN OBJECTION (2.3); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.3); FURTHER REVISE SAME (3.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.2); FURTHER REVISE SAME (2.6); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.3); REVISE SAME (0.6); CORRESPOND WITH L. LAUKITIS, L. DOWNING, AND C. FEE RE: SAME (0.2).
HAGEN NS	05/27/21	5.70	REVISE PLAN OBJECTION (0.9); CORRESPOND WITH A. CLARK, L. LAUKITIS, L. DOWNING, AND C. FEE RE: SAME (0.2); FURTHER REVISE SAME (0.4); DRAFT BRANDT DECLARATION IN SUPPORT OF OBJECTION (0.9); CORRESPOND WITH C. FEE RE: SAME (0.1); REVISE PLAN OBJECTION (0.4); CORRESPOND WITH P. O'MALLEY, L. DOWNING, AND C. FEE RE: SAME (0.5); REVISE SAME (1.1); REVISE BRANDT DECLARATION IN SUPPORT OF OBJECTION (0.4); CORRESPOND WITH L. DOWNING RE: SAME (0.2); FURTHER REVISE SAME (0.6).
HAGEN NS	05/28/21	2.60	CORRESPOND WITH L. DOWNING RE: PLAN OBJECTION AND DECLARATION (0.2); CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND L. LAUKITIS RE: PLAN OBJECTION (0.3); REVISE PLAN OBJECTION (2.0); CORRESPOND WITH C. FEE RE: SAME (0.1).
HAGEN NS	05/30/21	2.00	REVISE PLAN OBJECTION (1.8); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME AND PLAN ISSUES LIST (0.2).
HAGEN NS	05/31/21	3.70	CORRESPOND WITH L. DOWNING RE: PLAN ISSUES (0.5); CORRESPOND WITH C. FEE RE: SAME (0.4); DRAFT RIDER TO PLAN OBJECTION (2.2); CORRESPOND WITH C. FEE RE: SAME (0.1); REVISE SAME (0.5).

64.70

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KENNEDY DC	05/04/21	8.20	CORRESPOND WITH L. DOWNING, C. FEE, N. HAGEN AND D. SIADAT RE: CREDITOR LED PLAN (0.4); REVISE SCHEME RELATED DOCUMENT (2.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.7); DRAFT COMMON INTEREST AGREEMENT (1.5); CORRESPOND WITH L. DOWNING RE: SAME (0.1); REVIEW/ANALYZE PLAN DEADLINES (0.6); UPDATE RESTRUCTURING TRANSACTION TIMELINE (1.1); CORRESPOND WITH L. DOWNING, C. FEE, N. HAGEN AND D. SIADAT RE: PLAN PROCESS (0.2); REVIEW CORRESPONDENCE FROM C. XUE RE INTERCOMPANY NETTING (0.3); CORRESPOND WITH L. DOWNING RE SAME (0.1); RESEARCH AND DRAFT WHITE & CASE NDA (0.8); CORRESPOND WITH C. XUE RE: NDAS (0.2).
KENNEDY DC	05/05/21	3.80	RESEARCH NOTE EXCHANGE MECHANICS / APOSTILLE PROCESS (0.8); CORRESPOND INTERNALLY RE: SAME (0.6) REVIEW CORRESPONDENCE FROM A. CHEN RE: NOTE EXCHANGE (0.3); RESEARCH DISCLOSURE STATEMENT REQUIREMENTS AND DEADLINES (0.8); CORRESPOND WITH W. LAMANNA AND A. BATES RE: SAME (0.2); REVISE SCHEME RELATED DOCUMENT (0.9); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
KENNEDY DC	05/06/21	3.10	CORRESPOND WITH L. DOWNING RE: WHITE & CASE NDA/COMMON INTEREST AGREEMENT (0.4); DRAFT WHITE & CASE NDA (2.4); REVISE COMMON INTEREST AGREEMENT (0.3).
KENNEDY DC	05/07/21	0.80	REVIEW PLAN AND RESEARCH POTENTIAL ISSUES TO RAISE TO PLAN PROPONENTS (0.5); CORRESPOND WITH L. DOWNING RE: SAME (0.1); REVIEW AMENDED PLAN (0.2).
KENNEDY DC	05/10/21	5.00	REVISE COMMON INTEREST AGREEMENT AND NDAS PER L. DOWNING/ L. LAUKITIS COMMENTS; (3.1); CORRESPOND WITH L. DOWNING AND L. LAUKITIS RE: SAME (0.2); RESEARCH AND CONSOLIDATE CORPORATE ORGANIZATIONAL DOCUMENTS (0.4); REVIEW PLAN/ISSUES LIST (0.5); RESEARCH PLAN DEADLINES IN CONNECTION WITH ISSUES LIST (0.8).
KENNEDY DC	05/11/21	10.60	ANALYSIS RE: PLAN ISSUES (5.2); DRAFT PROPOSED PLAN REVISIONS IN CONNECTION WITH PLAN REVIEW (3.8); CORRESPOND WITH L. DOWNING CONCERNING QUESTIONS AND ANALYSIS RE SAME (1.3); REVISE WHITE & CASE COMMON INTEREST AGREEMENT (0.4).
KENNEDY DC	05/12/21	6.50	CONTINUE TO RESEARCH/DRAFT PROPOSED PLAN REVISIONS (3.3); REVISE NDA AND COMMON INTEREST AGREEMENT PER L. DOWNING COMMENTS (2.5); CORRESPOND WITH L. DOWNING RE: PLAN REVISIONS (0.4); CORRESPOND WITH L. DOWNING RE: NDA/COMMON INTEREST AGREEMENT (0.3).

KENNEDY DC	05/13/21	0.20	REVISE WHITE & CASE NDA/COMMON INTEREST AGREEMENT (0.2).
KENNEDY DC	05/14/21	6.60	CORRESPOND WITH L. DOWNING RE: ADDITIONAL NDAS (0.5); RESEARCH ISSUES RE: APPLICABILITY OF NDAS TO ADDITIONAL PROFESSIONALS (0.8); UPDATE PROFESSIONALS' NON DISCLOSURE DOCUMENTS TO ALLOW FOR SHARING OF CONFIDENTIAL INFORMATION TO PWC (3.2); DRAFT PWC NDA (0.9); CORRESPOND WITH L. DOWNING RE: NDA DRAFTS (0.5); CORRESPOND WITH L. LAUKITIS RE: UPDATES/REVISIONS TO NDAS (0.4); REVIEW G. PESCE EDITS TO NDAS (0.3).
KENNEDY DC	05/15/21	2.10	REVISE AD HOC GROUP ADVISOR NDAS (1.9); CORRESPOND WITH L. DOWNING RE: SAME (0.2).
KENNEDY DC	05/16/21	0.40	REVISE WHITE & CASE COMMON INTEREST AGREEMENT (0.4).
KENNEDY DC	05/19/21	0.30	ANALYSIS RE: PLAN WAIVERS (0.3).
KENNEDY DC	05/20/21	3.60	CONTINUE TO DRAFT AND REVISE DIRECTOR REMOVAL ANALYSIS (2.2); REVISE PROFESSIONALS' CONFIDENTIALITY AGREEMENTS (1.4).
KENNEDY DC	05/21/21	0.50	REVISE NDAS PER CFGI COMMENTS (0.5).
KENNEDY DC	05/24/21	3.60	REVIEW AND REVISE PROFESSIONALS' NDAS IN RESPONSE TO AD HOC COMMITTEE COUNSEL COMMENTS (2.7); CORRESPOND WITH L. DOWNING RE: SAME (0.4); ANALYZE CASE CALENDAR AND BIDDING/CONFIRMATION DATES (0.5).
KENNEDY DC	05/28/21	0.80	DRAFT AND REVISE NDAS TO CONSOLIDATE PWC AND K&E COMMENTS (0.5); CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE, AND N. HAGEN RE: PLAN OBJECTION (0.3).
KENNEDY DC	05/31/21	0.20	REVIEW CORRESPONDENCE FROM L. DOWNING RE: OBJECTION TO PLAN (0.2).
		56.30	
PAPATHANASIOU G	05/04/21	8.20	DRAFT EXPLANATORY STATEMENT FOR SCHEME (3.7); CONTINUE TO DRAFT SCHEME EXPLANATORY STATEMENT (3.2); AMEND STRUCTURE CHARTS (1.3).
PAPATHANASIOU G	05/05/21	7.50	REVISE EXPLANATORY SCHEME STATEMENT (1.6); CONTINUE TO DRAFT SCHEME EXPLANATORY STATEMENT (3.7); REVISE DEFINITIONS FOR SAME (1.0); REVISE EXPLANATORY STATEMENT RIDERS (1.2).
PAPATHANASIOU G	05/06/21	3.10	ANALYSIS RE: PRECEDENT SCHEMES (2.5); REVISE RISK FACTOR SECTION IN CONNECTION WITH SAME (0.6).

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SIADAT D*	05/04/21	0.60	CORRESPOND WITH L. DOWNING, N. HAGEN, D. KENNEDY RE: CREDITOR LED PLAN (0.4).
SIADAT D*	05/05/21	0.60	REVIEW AMENDED DISCLOSURE STATEMENT (0.3); CORRESPOND WITH L. DOWNING RE: SAME (0.3).
SIADAT D*	05/14/21	2.90	ANALYZE CREDIT FACILITY FOR PLAN RELATED ISSUES (0.7); ANALYZE CREDIT FACILITY AGREEMENT AND AMENDMENTS (1.8); CORRESPOND WITH L. DOWNING RE: SAME (0.4).
SIADAT D*	05/16/21	1.60	REVIEW CREDIT FACILITY AGREEMENT AND AMENDMENTS (1.2); CORRESPOND WITH L. DOWNING RE: SAME (0.4).
SIADAT D*	05/26/21	0.50	CORRESPOND WITH L. DOWNING, N. HAGEN, C. FEE RE: PLAN OBJECTION (0.3); CORRESPOND WITH SAME RE: PLAN IMPLEMENTATION (0.2).

6.20

SINGH S**	05/04/21	3.20	RESEARCH PRACTICE STATEMENT LETTER FOR SCHEME (2.1); DRAFT SAME (1.1).
SINGH S**	05/05/21	1.10	REVISE PRACTICE STATEMENT LETTER (1.1).

4.30

STEVENSON RC	05/08/21	0.20	TAX ANALYSIS OF PLAN (0.2).
STEVENSON RC	05/10/21	0.60	TAX ANALYSIS OF PLAN (0.6).
STEVENSON RC	05/13/21	0.40	CONFER WITH LENDERS' COUNSEL RE: PLAN (0.4).

1.20

TAYLOR E	05/04/21	2.90	PREP FOR CALL WITH PERUVIAN COUNSEL RE: RECOGNITION (0.5); DRAFT SCHEME DOCUMENTS (1.6); EMAILS WITH COUNSEL CLERK ON ENGAGEMENT TERMS (0.4); REVIEWING SCHEME DOCUMENTS (0.4).
TAYLOR E	05/05/21	4.90	CALL WITH R ALONZI AND G PAPATHANASIOU ON SCHEME DOCUMENT DRAFTING POINTS (1.0); CORRESPONDENCE RE: TRANSACTION PROCESS (1.7); EMAILS WITH KIRKLAND ON SCHEME PROCESS (0.7); SCHEME DOCUMENT DRAFTING (1.5).
TAYLOR E	05/07/21	0.50	ANALYZE NEW FILINGS (0.5).
TAYLOR E	05/10/21	0.50	REVIEWING DRAFT ISSUES LIST FOR CFG SCHEME (0.5).
TAYLOR E	05/11/21	1.40	REVISE SCHEME ISSUES LIST (1.2); CORRESPOND WITH N STEPHANSON ON SCHEME ISSUES (0.2).

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TAYLOR E	05/14/21	0.80	COMMENT ON PLAN (0.8).
		11.00	
Total Associate/Law Clerk/Trainee Solicitor		361.10	
BATES AT	05/05/21	0.80	EMAILS W/ TEAM RE: CONFIRMATION DEADLINES (0.8).
BATES AT	05/13/21	0.50	REVIEW THIRD PARTY RELEASE REFERENCES (0.5).
BATES AT	05/24/21	0.50	MONITOR DOCKET (0.2); CIRCULATE CONFIRMATION HEARING ORDER AND INSTRUCTIONS TO TEAM (0.3).
		1.80	
HEANEY CM	05/17/21	1.60	REVIEW VARIOUS COURT DOCKETS RE: PLEADINGS TO BE USED AS PRECEDENT IN CONNECTION WITH CONFIRMATION MATTERS (1.6).
HEANEY CM	05/18/21	1.40	REVIEW ADDITIONAL COURT DOCKETS RE: PLEADINGS TO BE USED IN CONNECTION WITH CONFIRMATION MATTERS (1.4).
		3.00	
LAMANNA WK	05/05/21	0.10	REVIEW LOCAL RULES RELATED TO DISCLOSURE STATEMENT-RELATED DEADLINE (0.1).
		0.10	
Total Legal Assistant		4.90	
TOTAL TIME		<u>422.60</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

** Trainee Solicitors are law school graduates who are not presently admitted to practice.

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Reports and Schedules

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/04/21	0.20	CORRESPOND WITH L. DOWNING REGARDING MOR CHANGES (0.2).
LAUKITIS L	05/05/21	0.10	CORRESPOND WITH L. DOWNING, Y. BOGEN REGARDING MOR FORM (0.1).
LAUKITIS L	05/07/21	0.10	CORRESPOND WITH L. DOWNING REGARDING AUDIT (0.1).
LAUKITIS L	05/11/21	0.30	CORRESPOND WITH L. DOWNING, G. PESCE REGARDING AUDIT ISSUES (0.3).
LAUKITIS L	05/21/21	0.10	CORRESPOND WITH L. DOWNING, N. HAGEN REGARDING MORS (0.1).
		0.80	
Total Partner		0.80	
DOWNING L	05/07/21	0.30	CORRESPOND WITH W. BRANDT RE: AUDIT ISSUES (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).
DOWNING L	05/11/21	0.70	CORRESPOND WITH P. O'MALLEY RE: AUDIT ISSUES (0.3); REVIEW DRAFT LETTER TO AUDITORS (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH G. PESCE RE: SAME (0.1).
DOWNING L	05/14/21	0.20	CORRESPOND WITH D. SIADAT RE: MOR (0.1); REVIEW SAME (0.1).
DOWNING L	05/26/21	0.80	CORRESPOND WITH C. VANCE RE: REPORT ISSUE (0.4); REVIEW CORRESPONDENCE RELATED TO SAME (0.2); CORRESPOND WITH L. LAUKITIS RELATED TO SAME (0.2).
		2.00	
HAGEN NS	05/21/21	0.50	ANALYZE UST GUIDELINES AND PRECEDENT CASES RE: POST-CONFIRMATION REPORTING REQUIREMENTS (0.5).
		0.50	
SIADAT D*	05/14/21	0.50	REVIEW AND CIRCULATE MARCH MOR FILING (0.2); FILE AND ARRANGE SERVICE FOR SAME (0.2); CORRESPOND WITH U.S. TRUSTEE RE: SAME (0.1).
		0.50	
Total Associate/Law Clerk		3.00	
BATES AT	05/17/21	0.60	FILE MOR (0.3) AND COORDINATE DELIVERY OF SAME TO CHAMBERS (0.3).

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ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

0.60

Total Legal Assistant

0.60

TOTAL TIME

4.40

* Law clerks are law school graduates who are not presently admitted to practice.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Retention / Fee Matters (SASM&F)

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/06/21	0.10	CORRESPOND WITH L. DOWNING REGARDING APRIL FEE STATEMENT (0.1).
LAUKITIS L	05/19/21	0.20	CORRESPOND WITH L. DOWNING, W. BRANDT, C. VANCE REGARDING BUDGET (0.2).
LAUKITIS L	05/20/21	0.10	CORRESPOND WITH W. BRANDT REGARDING BUDGET (0.1).
LAUKITIS L	05/25/21	0.10	CORRESPOND WITH C. VANCE REGARDING MARCH FEE STATEMENT (0.1).
LAUKITIS L	05/28/21	1.30	REVIEW MARCH FEE STATEMENT FOR FILING (0.3); REVIEW AND REVISE APRIL FEE STATEMENT (1.0).
		1.80	
Total Partner		1.80	
DOWNING L	05/05/21	0.20	CORRESPOND WITH J. PISICCHIO RE: APRIL MONTHLY FEE STATEMENT (0.2).
DOWNING L	05/18/21	0.20	CORRESPOND WITH D. KENNEDY RE: MARCH MONTHLY FEE STATEMENT (0.2).
DOWNING L	05/19/21	0.40	REVISE APRIL MONTHLY FEE STATEMENT (0.4).
DOWNING L	05/21/21	2.90	REVIEW AND REVISE APRIL MONTHLY FEE STATEMENT (2.9).
DOWNING L	05/27/21	0.30	REVIEW AND REVISE MARCH MONTHLY FEE STATEMENT IN CONJUNCTION WITH NEW PLAN REQUIREMENT (0.1); CORRESPOND WITH D. KENNEDY RE: SAME (0.1); CORRESPOND WITH D. KENNEDY RE: CONFLICTS CHECK (0.1).
DOWNING L	05/28/21	0.30	CORRESPOND WITH L. LAUKITIS RE: APRIL MONTHLY FEE STATEMENT (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.1).
		4.30	
KENNEDY DC	05/01/21	0.10	REVIEW SCHEME DOCUMENTS (0.1).
KENNEDY DC	05/02/21	1.20	ANALYSIS RE: SCHEME (0.8); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.4).
KENNEDY DC	05/04/21	1.10	DRAFT AND REVISE INTERIM FEE ORDER (1.0); CORRESPOND WITH N. HAGEN RE SAME (0.1).
KENNEDY DC	05/05/21	1.20	DRAFT INTERIM FEE ORDER (1.1); CORRESPOND WITH L. DOWNING RE: FEE STATEMENT (0.1).

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ATTORNEY WORK PRODUCT
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KENNEDY DC	05/06/21	0.80	CORRESPOND WITH N. HAGEN RE: FEE APP QUESTIONS (0.1); REVISE INTERIM FEE ORDER (0.5); CORRESPOND WITH N. HAGEN RE: QUESTIONS ON SAME (0.2).
KENNEDY DC	05/07/21	0.40	REVIEW AND REVISE INTERIM FEE ORDER (0.4).
KENNEDY DC	05/14/21	0.90	DRAFT APRIL MONTHLY FEE APPLICATION.
KENNEDY DC	05/18/21	0.40	DRAFT/REVISE APRIL MONTHLY FEE APPLICATION (0.4).
KENNEDY DC	05/27/21	2.30	DRAFT AND COMPILE MARCH FEE APPLICATION FOR FILING (1.7); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: IMPACT OF PLAN CONFIRMATION ON SAME (0.2); CORRESPOND WITH C. VANCE AND J. HARAP OF QUINN EMANUEL RE: US TRUSTEE REQUEST FOR ADDITIONAL CONFLICTS CHECK (0.1); CORRESPOND WITH CONFLICTS DEPARTMENT RE: SAME (0.1); REVIEW AND ANALYZE CONFLICTS REPORT (0.2).
KENNEDY DC	05/28/21	0.40	CORRESPOND WITH L. DOWNING AND C. HEANEY RE: MARCH FEE APPLICATION FILING (0.2); FINAL REVIEW OF FEE APPLICATION AHEAD OF FILING (0.2).
		8.80	
Total Associate		13.10	
HEANEY CM	05/28/21	0.60	PREPARE, FILE, AND DISTRIBUTE SKADDEN MONTHLY FEE APPLICATION (0.6).
		0.60	
Total Legal Assistant		0.60	
TOTAL TIME		<u>15.50</u>	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Retention / Fee Matters / Objections (Others)

Bill Number: 1858426

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/04/21	0.40	CALL WITH BAKER HOSTETLER REGARDING TRUSTEE FEES (0.4).
LAUKITIS L	05/13/21	0.40	CALL WITH W. BRANDT REGARDING TRUSTEE FEE UPDATE (0.4).
LAUKITIS L	05/25/21	0.10	REVIEW KIRKLAND LETTER REGARDING FEE PROPOSALS (0.1).
LAUKITIS L	05/28/21	0.10	CORRESPOND WITH L. DOWNING, C. VANCE REGARDING HOLDBACKS (0.1).
		1.00	
Total Partner		1.00	
DOWNING L	05/04/21	0.60	CORRESPOND WITH L. LAUKITIS RE: UK COUNSEL RETENTION (0.1); CORRESPOND WITH E. TAYLOR RE: SAME (0.2); CORRESPOND WITH D. RICHARDSON, L. LAUKITIS RE: TRUSTEE FEE ISSUE (0.3).
DOWNING L	05/07/21	0.10	CORRESPOND WITH HOGAN LOVELLS, Y. BOGEN RE: PAYMENT ISSUE (0.1).
DOWNING L	05/27/21	0.10	CORRESPOND WITH C. VANCE, J. HARAP RE: CONFLICTS CHECK AND MONTHLY FEE STATEMENT ISSUE (0.1).
DOWNING L	05/28/21	0.20	CORRESPOND WITH C. VANCE, W. BRANDT RE: SUPPLEMENTAL DECLARATION AND REVIEW SAME (0.1); CORRESPOND WITH C. HEANEY, L. LAUKITIS RE: SAME (0.1).
		1.00	
HAGEN NS	05/04/21	0.20	CORRESPOND WITH L. DOWNING RE: UK COUNSEL RETENTION (0.2).
HAGEN NS	05/06/21	0.20	CORRESPOND WITH D. KENNEDY RE: INTERIM FEE ORDER (0.1); REVISE SAME (0.1).
		0.40	
Total Associate		1.40	
TOTAL TIME		<u>2.40</u>	
CLIENT TOTAL		<u>1,013.90</u>	

EXHIBIT E

EXPENSE DETAIL

skadden, arps, slate, meagher & flom LLP and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Case Administration

Bill Number: 1858426

Disbursement	Date	Vendor/Employee/Dept.	Amount
Reproduction - color	05/18/21	Reprographics	<u>0.03</u>
		TOTAL REPRODUCTION - COLOR	\$0.03
Vendor Hosted Teleconferencing	04/19/21	Teleconferencing Services, LLC	15.49
Vendor Hosted Teleconferencing	05/04/21	Teleconferencing Services, LLC	<u>13.99</u>
		TOTAL VENDOR HOSTED TELECONFERENCING	\$29.48
Filing/Court Fees	04/21/21	Court Solutions	70.00
Filing/Court Fees	04/21/21	Court Solutions	<u>70.00</u>
		TOTAL FILING/COURT FEES	\$140.00
Messengers/ Courier	04/19/21	SummitQwest	43.86
Messengers/ Courier	04/19/21	SummitQwest	50.04
Messengers/ Courier	04/21/21	SummitQwest	43.86
Messengers/ Courier	05/21/21	Federal Express Corp.	33.44
Messengers/ Courier	05/21/21	Federal Express Corp.	<u>33.44</u>
		TOTAL MESSENGERS/ COURIER	\$204.64
Print Images to Paper (from Electronic Media)	05/18/21	Reprographics	22.40
Print Images to Paper (from Electronic Media)	05/21/21	Reprographics	<u>60.32</u>
		TOTAL PRINT IMAGES TO PAPER (FROM ELECTRONIC MEDIA)	\$82.72
		TOTAL MATTER	\$456.87

skadden, arps, slate, meagher & flom llp and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Litigation (General)

Bill Number: 1858426

Disbursement	Date	Vendor/Employee/Dept.	Amount
Westlaw	05/13/21	Fee CM	2,358.00
Westlaw	05/16/21	Siadat D	903.00
Westlaw	05/17/21	Fee CM	129.00
Westlaw	05/20/21	Conner TL	387.00
Westlaw	05/20/21	Kennedy DC	581.25
Westlaw	05/20/21	Siadat D	1,593.75
Westlaw	05/21/21	Kennedy DC	516.00
Westlaw	05/21/21	Siadat D	1,399.50
Westlaw	05/24/21	Fee CM	<u>129.00</u>
		TOTAL WESTLAW	\$7,996.50
Vendor Hosted Teleconferencing	04/12/21	Teleconferencing Services, LLC	4.29
Vendor Hosted Teleconferencing	04/13/21	Teleconferencing Services, LLC	9.97
Vendor Hosted Teleconferencing	04/16/21	Teleconferencing Services, LLC	8.46
Vendor Hosted Teleconferencing	04/16/21	Teleconferencing Services, LLC	0.86
Vendor Hosted Teleconferencing	04/21/21	Teleconferencing Services, LLC	20.09
Vendor Hosted Teleconferencing	04/21/21	Teleconferencing Services, LLC	16.54
Vendor Hosted Teleconferencing	04/22/21	Teleconferencing Services, LLC	4.93
Vendor Hosted Teleconferencing	04/29/21	Teleconferencing Services, LLC	2.82
Vendor Hosted Teleconferencing	04/29/21	Teleconferencing Services, LLC	12.64
Vendor Hosted Teleconferencing	05/13/21	Teleconferencing Services, LLC	<u>6.24</u>
		TOTAL VENDOR HOSTED TELECONFERENCING	\$86.84
		TOTAL MATTER	\$8,083.34

skadden, arps, slate, meagher & flom LLP and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 07/20/21

Reorganization Plan / Plan Sponsors

Bill Number: 1858426

Disbursement	Date	Vendor/Employee/Dept.	Amount
Postage	05/17/21	Office Admin, D	<u>2.00</u>
		TOTAL POSTAGE	\$2.00
Lexis/Nexis	05/23/21	Hagen NS	<u>126.60</u>
		TOTAL LEXIS/NEXIS	\$126.60
Westlaw	05/12/21	Fee CM	<u>1,810.50</u>
		TOTAL WESTLAW	\$1,810.50
Reproduction - color	05/10/21	Reprographics	<u>3.47</u>
		TOTAL REPRODUCTION - COLOR	\$3.47
Vendor Hosted Teleconferencing	04/01/21	Teleconferencing Services, LLC	16.61
Vendor Hosted Teleconferencing	04/28/21	Teleconferencing Services, LLC	5.98
Vendor Hosted Teleconferencing	05/12/21	Teleconferencing Services, LLC	<u>9.83</u>
		TOTAL VENDOR HOSTED TELECONFERENCING	\$32.42
Messengers/ Courier	05/15/21	Washington Express LLC	<u>51.85</u>
		TOTAL MESSENGERS/ COURIER	\$51.85
Print Images to Paper (from Electronic Media)	05/10/21	Reprographics	<u>38.08</u>
		TOTAL PRINT IMAGES TO PAPER (FROM ELECTRONIC MEDIA)	\$38.08
		TOTAL MATTER	\$2,064.92
		TOTAL CLIENT	\$10,605.13