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*Counsel to the Debtors*
*and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| **In re:** | **Chapter 11** |
| **GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,** | **Case No. 20-11563 (SCC)** |
| **Debtors.**[1] | **(Jointly Administered)** |

**CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' NINTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR, INCORRECTLY CLASSIFIED, MISCLASSIFIED UNLIQUIDATED, NO LIABILITY, AND FOREIGN CURRENCY CLAIMS)**

Pursuant to 28 U.S.C. § 1746, Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the "**Local Rules**"), and in accordance with this Court's case management procedures set forth in the *Order Establishing Certain Notice, Case Management, and Administrative Procedures*, entered on July 8, 2020 [ECF No. 79] (the "**Case Management Order**") and the *Court-Ordered Omnibus Claims Hearing Procedures*, entered on February 17,

[1] The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

2021 [ECF No. 904] (the "**Omnibus Claims Hearing Procedures**"), the undersigned hereby certifies as follows:

1. Responses to the *Debtors' Ninth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor, Incorrectly Classified, Misclassified Unliquidated, No Liability, and Foreign Currency Claims)* [ECF No. 1394] (the "**Objection**"), filed July 8, 2021, by Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), were due no later than August 9, 2021, at 4:00 p.m. (prevailing Eastern Time) (the "**Response Deadline**").

2. The Case Management Order, the Omnibus Claims Hearing Procedures and Local Rule 9075-2 provide that pleadings may be granted without a hearing if (a) no objections or other responsive pleadings have been filed on or before the applicable deadline and (b) the attorney for the entity that filed the pleading complies with the relevant procedural and notice requirements.

3. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Response Deadline and, to the best of my knowledge, no responsive pleading to the Objection has been (a) filed with the Court on the docket of the Chapter 11 Cases or (b) served in accordance with the Omnibus Claims Hearing Procedures.

4. The Debtors received informal comments from certain parties to the Objection. Those comments are reflected in the revised schedules (the "**Revised Schedule(s)**") attached to the proposed order attached hereto as **Exhibit A** (the "**Order**"). A blackline of the applicable Revised Schedule marked against the version of such schedule filed with the objection is attached as **Exhibit B** hereto.

5. Accordingly, the Debtors respectfully request that the Court enter the Order, sustaining the Objection in accordance with the procedures described in the Case Management Order and the Omnibus Claims Hearing Procedures.

I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 11, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: */s/ Timothy Graulich*

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New York, New York 10017
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Marshall S. Huebner
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Erik Jerrard (admitted *pro hac vice*)

*Counsel to the Debtors*
*and Debtors in Possession*

**Exhibit A to Certificate of No Objection**

# Order

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| **In re:** | **Chapter 11** |
| **GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,** | **Case No. 20-11563 (SCC)** |
| **Debtors.**[1] | **(Jointly Administered)** |

**ORDER GRANTING DEBTORS' NINTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR, INCORRECTLY CLASSIFIED, MISCLASSIFIED UNLIQUIDATED, NO LIABILITY, AND FOREIGN CURRENCY CLAIMS)**

Upon the objection (the "**Objection**")[2] of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to (i) modify and/or reclassify the Claims identified on **Schedule 1**, **Schedule 2**, **Schedule 3**, **Schedule 4**, **Schedule 5**, **Schedule 6**, **Schedule 8** attached hereto, as described therein, and (ii) disallow and expunge the Claims identified on **Schedule 7** attached hereto; and upon the Sánchez Declaration, attached to the Objection as Exhibit 2; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested

[1] The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

[2] Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

therein being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Objection is hereby granted as set forth herein.

2. The Wrong Debtor Claims identified on **Schedule 1** annexed hereto are hereby modified as described therein such that each Wrong Debtor Claim is hereby reassigned from the Debtor against which such Claim was originally filed to the Debtor(s) identified in the column labeled "Correct Debtor(s)" applicable thereto on **Schedule 1**.

3. The Incorrectly Classified Claims identified on **Schedule 2** annexed hereto are hereby reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 2** and shall not be considered administrative, secured, and/or priority status claims, as applicable, for any purpose in the Chapter 11 Cases, except as provided on **Schedule 2**.

4. The Misclassified Unliquidated Claims identified on **Schedule 3** annexed hereto are hereby reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 3** and shall not be considered unliquidated claims for any purpose in the Chapter 11 Cases.

5. The Wrong Debtor and Incorrectly Classified Claims identified on **Schedule 4** annexed hereto are hereby modified and reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 4** and (i) shall be reassigned from the Debtor against which such Claim was originally filed to the Debtor(s) identified therein in the row labeled "Modified Claim" and (ii) shall not be considered administrative, secured, and/or priority status claims, as applicable, for any purpose in the Chapter 11 Cases, except as provided on **Schedule 4**.

6. The Wrong Debtor, Incorrectly Classified, and Misclassified Unliquidated Claim identified on **Schedule 5** annexed hereto is hereby modified and reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 5** and (i) shall be reassigned from the Debtor against which such Claim was originally filed to the Debtor identified therein in the row labeled "Modified Claim," (ii) shall not be considered administrative, secured, and/or priority status claims, as applicable, for any purpose in the Chapter 11 Cases, except as provided on **Schedule 5** and (iii) shall not be considered an unliquidated claim for any purpose in the Chapter 11 Cases.

7. The Incorrectly Classified and Misclassified Unliquidated Claims identified on **Schedule 6** annexed hereto are hereby reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 6** and shall not be considered (i) administrative, secured, and/or priority status claims, as applicable, for any purpose in

the Chapter 11 Cases, except as provided on **Schedule 6** and (ii) unliquidated claims for any purpose in the Chapter 11 Cases.

8. The No Liability Claims identified on **Schedule 7** annexed hereto are hereby disallowed and expunged in their entirety.

9. The Foreign Currency Claims identified on **Schedule 8** annexed hereto are hereby modified as described in the corresponding row labeled "Modified Claim" on **Schedule 8**.

10. All Claims listed on the schedules annexed hereto which were not asserted in United States dollars are hereby modified to be Claims listed in United States dollars, as described in the respective schedules attached hereto.

11. This Order shall be deemed a separate Order with respect to each of the Claims identified on the schedules annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

12. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.

13. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: _____, 2021
New York, New York

_____
THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1 to Order**

**Wrong Debtor Claims**

# Schedule 1



## Wrong Debtor Claims

| Ref | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor(s) | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 45<br>**Date Filed:** 8/10/2020 | No | 255 NORTH SAM HOUSTON HOTEL LLC<br>C/O DRIFTWOOD HOSPITALITY MANAGEMENT LLC<br>11770 N US HWY 1, STE 202<br>NORTH PALM BEACH FL 33408 | Grupo Aeroméxico, S.A.B. de C.V. | Aerolitoral, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 48,829.36 | 48,829.36 USD | No |
| 2 | 190<br>**Date Filed:** 12/28/2020 | No | ABBY'S AIRCRAFT CATERING SERVICE<br>2700 GREENS RD, STE J500<br>HOUSTON TX 77032 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 795.96 | 795.96 USD | No |
| 3 | 174<br>**Date Filed:** 12/21/2020 | No | AIR CREW TRANSPORT INC<br>150 DAVIE BLVD, STE 401<br>FORT LAUDERDALE FL 33316 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 4,850.00 | 4,850.00 USD | No |
| 4 | 682<br>**Date Filed:** 1/26/2021 | No | AIRPORT TERMINAL SERVICES CANADIAN CO<br>7700 FORSYTH BLVD, STE 1800<br>SAINT LOUIS MO 63105 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 330,559.03 | 330,559.03 USD | No |
| 5 | 10290<br>**Date Filed:** 10/26/2020 | No | AMAZON<br>ATTN DANIELLE LAPLANTE<br>202 WESTLAKE AVE N<br>SEATTLE WA 98109 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 31,489.87 | 31,489.87 USD | No |
| 6 | 10167<br>**Date Filed:** 8/17/2020 | No | BACHUS & SON INC D/B/A YARDSTORE<br>725 E CENTRAL AVE<br>WICHITA KS 67202 | Aerovias Empresa de Cargo, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,000.00 | 1,000.00 USD | No |
| 7 | 47<br>**Date Filed:** 8/6/2020 | No | CENTRAL TELEPHONE COMPANY - NEVADA D/B/A CENTRUYLINK COMMUNICATIONS LLC<br>ATTN LEGAL BKY<br>1025 EL DORADO BLVD<br>BROOMFIELD CO 80021 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 237.34 | 237.34 USD | No |
| 8 | 10662<br>**Date Filed:** 12/24/2020 | No | CITY OF AUSTIN, TEXAS<br>C/O KAPLAN KIRSCH & ROCKWELL<br>ATTN STEVEN OSIT<br>1675 BROADWAY, STE 2300<br>DENVER CO 80202 | Aerolitoral, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 147,563.47 | 147,563.47 USD | No |
| 9 | 10631<br>**Date Filed:** 12/23/2020 | No | COOP TAXI DE L'OUEST<br>570 MARSHALL<br>DORVAL QC H9P 1C9<br>CANADA | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 101.68 | 101.68 USD | No |

# Schedule 1

## Wrong Debtor Claims

| Ref | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor(s) | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 10 | 261<br>**Date Filed:** 1/11/2021 | No | DUNBAR SECURITY PRODUCTS INC<br>8525 KELSO DR, STE L<br>ESSEX MD 21221 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 109.08 | 109.08 USD | No |
| 11 | 713<br>**Date Filed:** 3/4/2021 | No | DUTRIZ HERMANOS SA DE CV<br>BOULEVARD SANTA ELENA, CALLE CONCHAGUA E IZALCO<br>ANTIGUO CUSCATLAN LA LIBERTAD 1511<br>EL SALVADOR | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 739.00 | 0.00 | 739.00 USD | No |
| 12 | 265<br>**Date Filed:** 1/11/2021 | No | EDEN SPRINGS NEDERLAND BV<br>EDELGASSTRAAT 50<br>ZOETERMEER 2-718SX<br>THE NETHERLANDS | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 499.14 | 499.14 USD | No |
| 13 | 379<br>**Date Filed:** 1/14/2021 | No | FORMULARIOS DE MEXICO SA DE CV<br>33 AZTECAS<br>NAUCALPAN DE JUAREZ<br>EDOMEX 53150<br>MEXICO | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 6,468.60 | 6,468.60 USD | No |
| 14 | 10472<br>**Date Filed:** 12/15/2020 | No | GREENON CO LTD<br>ROOM 506, 57-5, YANGSAN-RO<br>YEONGDEUNGPO-GU<br>SEOUL 07271<br>REPUBLIC OF KOREA | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,830.16 | 1,830.16 USD | No |
| 15 | 10023<br>**Date Filed:** 7/20/2020 | No | GRUPO PRONAIN SA DE CV<br>AV LAS ROSAS, INT 71, CASA 3<br>COL AMPLIACION EL TRIUNFO<br>DEL IZTAPALAPA<br>CDMX 09438<br>MEXICO | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 11,380.25 | 0.00 | 0.00 | 11,380.25 USD | No |
| 16 | 12753<br>**Date Filed:** 1/11/2021 | No | HANAMI RESTAURANTS INC<br>PO BOX 32307 RPO YVR TERMINAL<br>RICHMOND BC V7B 1W2<br>CANADA | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,508.26 | 1,508.26 USD | No |
| 17 | 116<br>**Date Filed:** 10/26/2020 | No | HEICO COMPONENT REPAIR GROUP<br>7875 NW 64TH ST<br>MIAMI FL 33166 | Grupo Aeroméxico, S.A.B. de C.V. | Aerolitoral, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 7,708.13 | 7,708.13 USD | No |

# Schedule 1

## Wrong Debtor Claims

| Ref | | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor(s) | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 18 | **Date Filed:** | 660<br>1/19/2021 | No | HOGAN WINGS LIMITED<br>ATTN PATRICK CHENG<br>1408 LIPPO SUN PLAZA, 28 CANTON RD<br>TST, KOWLOON<br>HONG KONG<br>HONG KONG | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 3,921.25 | 3,921.25 USD | No |
| 19 | **Date Filed:** | 469<br>1/14/2021 | No | HOLMAN FENWICK WILLAN LLP (HFW LLP)<br>AVENUE LOUISE 326 BOX 19<br>IXELLES 1050<br>BELGIUM | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 33,430.00 | 33,430.00 USD | No |
| 20 | **Date Filed:** | 83<br>8/12/2020 | No | JET AIRWAYS OF THE UNITED STATES INC<br>ATTN TAMMY ZWICKI<br>1411 W 190TH ST, STE 100<br>GARDENA CA 90248 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovias Empresa de Cargo, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 27,877.00 | 27,877.00 USD | No |
| 21 | **Date Filed:** | 10387<br>12/11/2020 | No | LOS ANGELES WEST TERMINAL FUEL CORP<br>C/O SHERMAN & HOWARD LLC<br>ATTN SAM BALLINGRUD, ESQ<br>633 17TH ST, STE 3000<br>DENVER CO 80202 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 34,320.23 | 34,320.23 USD | No |
| 22 | **Date Filed:** | 14132<br>1/14/2021 | No | MBI BAGGAGE DELIVERY SERVICE & STORAGE<br>ATTN ANNA DAVITIAN<br>2360 JUPITER DR<br>LOS ANGELES CA 90046 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 4,048.00 | 4,048.00 USD | No |
| 23 | **Date Filed:** | 11615<br>1/4/2021 | No | MICHIGAN BELL TELEPHONE COMPANY<br>C/O AT&T SERVICES INC<br>ATTN KAREN A CAVAGNARO, LEAD PARALEGAL<br>1 AT&T WAY, RM 3A104<br>BEDMINSTER NJ 07921 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 2,912.22 | 2,912.22 USD | No |
| 24 | **Date Filed:** | 10003<br>7/14/2020 | No | MILWAUKEE COUNTY AIRPORT DIVISION<br>C/O GENERAL MITCHELL INT'L AIRPORT<br>ATTN TAMARA WICK<br>5300 S HOWELL AVE<br>MILWAUKEE WI 53207 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,102.40 | 1,102.40 USD | No |

# Schedule 1

## Wrong Debtor Claims

| Ref | | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor(s) | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 25 | **Date Filed:** | 14362<br>1/15/2021 | No | MISTERFLY<br>25, RUE DE PONTHIEU<br>PARIS FR 75008<br>FRANCE | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 3,035.40 | 3,035.40 USD | No |
| 26 | **Date Filed:** | 11616<br>1/4/2021 | No | PACIFIC BELL TELEPHONE COMPANY<br>C/O AT&T SERVICES INC<br>ATTN KAREN A CAVAGNARO, LEAD PARALEGAL<br>1 AT&T WAY, RM 3A104<br>BEDMINSTER NJ 07921 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovias Empresa de Cargo, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 2,666.24 | 2,666.24 USD | No |
| 27 | **Date Filed:** | 10380<br>12/11/2020 | No | PAN AMERICAN TOOL CORPORATION<br>5990 NW 31ST AVENUE<br>FORT LAUDERDALE FL 33309 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 277.00 | 277.00 USD | No |
| 28 | **Date Filed:** | 31<br>7/16/2020 | No | PORT AUTHORITY OF NY & NJ, THE<br>ATTN PORT AUTHORITY LAW DEPT<br>4 WORLD TRADE CENTER<br>150 GREENWICH ST, 24TH FL<br>NEW YORK NY 10007 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 195,904.71 | 195,904.71 USD | No |
| 29 | **Date Filed:** | 20167<br>1/4/2021 | No | POSADA DEL SOL SA<br>KM 9 1/2 CARRETERA NORTE<br>MANAGUA NI 11052<br>NICARAGUA | Grupo Aeroméxico, S.A.B. de C.V. | Aerolitoral, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 15,277.56 | 15,277.56 USD | Yes |
| 30 | **Date Filed:** | 43<br>8/10/2020 | No | RESIDENCE INN LV, HENDERSON/GREEN VALLEY<br>ATTN WENDY MOLTON<br>2190 OLYMPIC AVE<br>HENDERSON NV 89014 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 48,666.84 | 48,666.84 USD | No |
| 31 | **Date Filed:** | 11984<br>1/6/2021 | No | RICOHJIMUKI CO LTD<br>CHITYODA KU<br>KANDAZINBOCHO 1-44-2<br>KANDA TNK BUILDING<br>TOKYO 101-0051<br>JAPAN | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 333.92 | 333.92 USD | Yes |

# Schedule 1

## Wrong Debtor Claims

| Ref | | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor(s) | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 32 | | 7 | No | SEAL DYNAMICS LLC<br>2 ADAMS AVE<br>HAUPPAUGE NY 11788-1178 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 126,524.04 | 126,524.04 USD | No |
| | **Date Filed:** | 7/9/2020 | | | | | | | | | | |
| | | | | | | Aerolitoral, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 16,548 | 16,548 USD | No |
| 33 | | 11613 | No | SOUTHWESTERN BELL TELEPHONE COMPANY<br>C/O AT&T SERVICES INC<br>ATTN KAREN A CAVAGNARO, LEAD PARALEGAL<br>1 AT&T WAY, RM 3A104<br>BEDMINSTER NJ 07921 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovias Empresa de Cargo, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 5,285.99 | 5,285.99 USD | No |
| | **Date Filed:** | 1/4/2021 | | | | | | | | | | |
| 34 | | 42 | No | TBITEC<br>380 WOLD WAY, BOX S-18<br>LOS ANGELES CA 90045 | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 108,162.93 | 108,162.93 USD | No |
| | **Date Filed:** | 8/6/2020 | | | | | | | | | | |
| 35 | | 81 | No | TRAVELODGE HOTEL BY WYNDHAM<br>MONTREAL AIRPORT<br>7300 CH DE LA COTE-DE-LIESSE<br>SAINT-LAURENT QC H4T 1E7<br>CANADA | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,646.96 | 1,646.96 USD | No |
| | **Date Filed:** | 9/8/2020 | | | | | | | | | | |
| 36 | | 718 | No | VIM GROUP BRAND IMPLEMENTATION BV<br>HAZEMEYERSTRAAT 800<br>HENGELO NL 7555 RJ<br>THE NETHERLANDS | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 1,227.00 | 1,227.00 USD | No |
| | **Date Filed:** | 3/12/2021 | | | | | | | | | | |
| 37 | | 248 | No | WORD FACTOR S C<br>INSURGENTES SUR 859, STE 200<br>COL NAPOLES<br>DEL BENITO JUAREZ<br>03810<br>MEXICO | Grupo Aeroméxico, S.A.B. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 28,188.63 | 28,188.63 USD | No |
| | **Date Filed:** | 1/7/2021 | | | | | | | | | | |
| | | | **Wrong Debtor Claim Totals:** | **Count:** | **USD** | **37** | **0.00** | **11,380.25** | **739.00** | **1,244,906.39** | **1,257,025.64** | |

# Schedule 2 to Order

## Incorrectly Classified Claims

# Schedule 2



## Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 10062 | No | Aerovías de México, S.A. de C.V. | ANASAZI ORIGEN Y DISENO SA DE CV<br>AV JOSE DEL PILAR 19 LOS VOLCANES<br>NEZAHUALCOYOTL, EDOMEX 57450<br>MEXICO | 0.00 | 11,027.37 | 0.00 | 1,776.89 | 12,804.26 USD | No | Goods not delivered within 20 days |
| | **Date Filed:** | 7/27/2020 | | | | | | | | | | |
| | **Modified Claim** | 10062 | | | | 0.00 | 0.00 | 0.00 | 12,804.26 | 12,804.26USD | No | |
| 2 | | 305 | No | Aerovías de México, S.A. de C.V. | ENLACTEC NEGOCIOS SA DE CV<br>DINTELES 126 B<br>ALCALDIA XOCHIMILCO<br>CIUDAD DE MEXICO, MEXICO 16050<br>MEXICO | 13,184.91 | 0.00 | 0.00 | 0.00 | 13,184.91 USD | No | Insufficient documentation to support secured claim |
| | **Date Filed:** | 1/8/2021 | | | | | | | | | | |
| | **Modified Claim** | 305 | | | | 0.00 | 0.00 | 0.00 | 13,184.91 | 13,184.91 USD | No | |
| 3 | | 14615 | No | Aerovías de México, S.A. de C.V. | HAMILTON SUNDSTRAND CORPORATION<br>C/O COLLINS AEROSPACE<br>ATTN DAWN SAVARESE<br>2730 W TYVOLA RD<br>CHARLOTTE, NC 28217 | 0.00 | 9,243.12 | 0.00 | 269,125.17 | 278,368.29 USD | No | Goods not delivered within 20 days |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 14615 | | | | 0.00 | 0.00 | 0.00 | 278,368.29 | 278,368.29 USD | No | |

# Schedule 2



## Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 4 | | 395 | No | Aerovías de México, S.A. de C.V. | ISO COMMUNICATIONS INC<br>6216 SLEEPY HOLLOW LN<br>GURNEE, IL 60031 | 0.00 | 0.00 | 108.00 | 1,396.00 | 1,504.00 USD | No | Sales tax not entitled to priority status |
| | **Date Filed:** | 1/14/2021 | | | | | | | | | | |
| | **Modified Claim** | 395 | | | | 0.00 | 0.00 | 0.00 | 1,504.00 | 1,504.00 USD | No | |
| 5 | | 10061 | No | Aerovías de México, S.A. de C.V. | METROPOLITAN HOTELS SA<br>49A OESTE Y EUSEBIO A MORALES<br>CIUDAD DE PANAMA 00507<br>PANAMA | 0.00 | 17,374.50 | 0.00 | 0.00 | 17,374.50 USD | No | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 7/27/2020 | | | | | | | | | | |
| | **Modified Claim** | 10061 | | | | 0.00 | 0.00 | 0.00 | 17,374.50 | 17,374.50 USD | No | |
| 6 | | 10013 | No | Aerolitoral, S.A. | PARKER-HANNIFIN CORPORATION<br>6035 PARKLAND BLVD<br>CLEVELAND, OH 44124 | 0.00 | 5,534.07 | 0.00 | 10,048.30 | 15,582.37 USD | No | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 7/16/2020 | | | | | | | | | | |
| | **Modified Claim** | 10013 | | | | 0.00 | 0.00 | 0.00 | 15,582.37 | 15,582.37 USD | No | |

# Schedule 2

## Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 7 | | 14804 | No | Aerovías de México, S.A. de C.V. | SID SOLUTIONS SA DE CV<br>ATTN BENJAMIN FERNANDO GOMEZ TAGLE<br>PACIFICO 185<br>COL LOS REYES, DEL COYOACAN<br>CDMX 04330<br>MEXICO | 0.00 | 2,321.48 | 0.00 | 0.00 | 2,321.48 USD | No | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 3/5/2021 | | | | | | | | | | |
| | **Modified Claim** | 14804 | | | | 0.00 | 0.00 | 0.00 | 2,321.48 | 2,321.48 USD | No | |
| 8 | | 14805 | No | Aerovías de México, S.A. de C.V. | SID SOLUTIONS SA DE CV<br>IXNALLI ACERETO PALACIOS<br>PACIFICO 185<br>LOS REYES COYOACAN<br>CDMX 04330<br>MEXICO | 0.00 | 5,663.42 | 0.00 | 0.00 | 5,663.42 USD | No | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 3/5/2021 | | | | | | | | | | |
| | **Modified Claim** | 14805 | | | | 0.00 | 0.00 | 0.00 | 5,663.42 | 5,663.42 USD | No | |
| 9 | | 10256 | No | Aerovías de México, S.A. de C.V. | THALES AVIONICS INC<br>140 CENTENNIAL AVE<br>PISCATAWAY, NJ 08854 | 0.00 | 21,600.62 | 0.00 | 0.00 | 21,600.62 USD | No | Goods not delivered within 20 days |
| | **Date Filed:** | 9/29/2020 | | | | | | | | | | |
| | **Modified Claim** | 10256 | | | | 0.00 | 0.00 | 0.00 | 21,600.62 | 21,600.62 USD | No | |
| | **Incorrectly Classified Claims Total** | | | **Count:** | **USD** | **9** | **13,184.91** | **72,764.58** | **108.00** | **282,346.36** | **368,295.85** | |

# Schedule 3 to Order

## Misclassified Unliquidated Claims

# Schedule 3



## Misclassified Unliquidated Claims

| Ref | | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 20239 | Aerovías de México, S.A. de C.V. | ALMUNDO.COM SRL<br>SANCHEZ DE LORIA 2395 PISO 7<br>CABA C1241ACU<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 5,960,880.00 | 5,960,880.00 ARS | Yes |
| | **Date Filed:** | 1/12/2021 | | | | | | | | |
| | **Modified Claim:** | 20239 | | | 0.00 | 0.00 | 0.00 | 84,613.08 | 84,613.08 USD | No |
| 2 | | 20046 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,844,470.70 | 1,844,470.70 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20046 | | | 0.00 | 0.00 | 0.00 | 26,181.76 | 26,181.76 USD | No |
| 3 | | 20047 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 551,625.72 | 551,625.72 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20047 | | | 0.00 | 0.00 | 0.00 | 7,830.18 | 7,830.18 USD | No |
| 4 | | 20048 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 63,000.00 | 63,000.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20048 | | | 0.00 | 0.00 | 0.00 | 894.27 | 894.27 USD | No |
| 5 | | 20049 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,254,974.01 | 1,254,974.01 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20049 | | | 0.00 | 0.00 | 0.00 | 17,814.02 | 17,814.02 USD | No |
| 6 | | 20050 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 63,050.00 | 63,050.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20050 | | | 0.00 | 0.00 | 0.00 | 894.98 | 894.98 USD | No |
| 7 | | 20051 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,205,685.21 | 1,205,685.21 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20051 | | | 0.00 | 0.00 | 0.00 | 17,114.38 | 17,114.38 USD | No |
| 8 | | 20052 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 63,430.00 | 63,430.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20052 | | | 0.00 | 0.00 | 0.00 | 900.37 | 900.37 USD | No |

# Schedule 3

## Misclassified Unliquidated Claims

| Ref | | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 9 | | 20053 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,398,828.26 | 1,398,828.26 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20053 | | | 0.00 | 0.00 | 0.00 | 19,855.99 | 19,855.99 USD | No |
| 10 | | 20054 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 63,980.00 | 63,980.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20054 | | | 0.00 | 0.00 | 0.00 | 908.18 | 908.18 USD | No |
| 11 | | 20055 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 169,922.08 | 169,922.08 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20055 | | | 0.00 | 0.00 | 0.00 | 2,412.00 | 2,412.00 USD | No |
| 12 | | 20056 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 4,510.00 | 4,510.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20056 | | | 0.00 | 0.00 | 0.00 | 64.02 | 64.02 USD | No |
| 13 | | 20057 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 11,275.00 | 11,275.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20057 | | | 0.00 | 0.00 | 0.00 | 160.05 | 160.05 USD | No |
| 14 | | 20058 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 228,211.87 | 228,211.87 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20058 | | | 0.00 | 0.00 | 0.00 | 3,239.41 | 3,239.41 USD | No |
| 15 | | 20059 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 64,430.00 | 64,430.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20059 | | | 0.00 | 0.00 | 0.00 | 914.57 | 914.57 USD | No |
| 16 | | 20060 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,437,220.25 | 1,437,220.25 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20060 | | | 0.00 | 0.00 | 0.00 | 20,400.95 | 20,400.95 USD | No |
| 17 | | 20061 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 113,742.05 | 113,742.05 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20061 | | | 0.00 | 0.00 | 0.00 | 1,614.54 | 1,614.54 USD | No |

# Schedule 3

## Misclassified Unliquidated Claims

| Ref | | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 18 | | 20062 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 4,210.00 | 4,210.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20062 | | | 0.00 | 0.00 | 0.00 | 59.76 | 59.76 USD | No |
| 19 | | 20063 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 10,525.00 | 10,525.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20063 | | | 0.00 | 0.00 | 0.00 | 149.40 | 149.40 USD | No |
| 20 | | 20064 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 132,510.73 | 132,510.73 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20064 | | | 0.00 | 0.00 | 0.00 | 1,880.95 | 1,880.95 USD | No |
| 21 | | 20065 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 70,140.00 | 70,140.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20065 | | | 0.00 | 0.00 | 0.00 | 995.62 | 995.62 USD | No |
| 22 | | 20066 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,400.00 | 1,400.00 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20066 | | | 0.00 | 0.00 | 0.00 | 19.87 | 19.87 USD | No |
| 23 | | 20067 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,630,704.84 | 1,630,704.84 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20067 | | | 0.00 | 0.00 | 0.00 | 23,147.42 | 23,147.42 USD | No |
| 24 | | 20068 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 330,503.57 | 330,503.57 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20068 | | | 0.00 | 0.00 | 0.00 | 4,691.41 | 4,691.41 USD | No |
| 25 | | 20069 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 697.50 | 697.50 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20069 | | | 0.00 | 0.00 | 0.00 | 9.90 | 9.90 USD | No |
| 26 | | 20070 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 1,743.75 | 1,743.75 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20070 | | | 0.00 | 0.00 | 0.00 | 24.75 | 24.75 USD | No |

# Schedule 3

## Misclassified Unliquidated Claims

| Ref | | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 27 | | 20071 | Aerovías de México, S.A. de C.V. | CHIEMESE SA<br>RECONQUISTA 737, 2ND FL D<br>CABA, BUENOS AIRES 1003<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 9,517.39 | 9,517.39 ARS | Yes |
| | **Date Filed:** | 11/6/2020 | | | | | | | | |
| | **Modified Claim:** | 20071 | | | 0.00 | 0.00 | 0.00 | 135.10 | 135.10 USD | No |
| 28 | | 10068 | Aerovías de México, S.A. de C.V. | COMERCIALIZADORA CREDRUS SA DE CV<br>PASEO DE LOS TAMARINDOS 400A PISO 21<br>COL BOSQUES DE LAS LOMAS<br>DEL MIGUEL HIDALGO<br>MEXICO CITY MX 11700<br>MEXICO | 0.00 | 5,800.00 | 0.00 | 0.00 | 5,800.00 USD | Yes |
| | **Date Filed:** | 7/28/2020 | | | | | | | | |
| | **Modified Claim:** | 10068 | | | 0.00 | 5,800.00 | 0.00 | 0.00 | 5,800.00 USD | No |
| 29 | | 20177 | Aerovías de México, S.A. de C.V. | F24 SERVICIOS DE COMUNICACION SL<br>AVENIDA DE EUROPA 26<br>ATICA 5 PLANTA 2<br>POZUELO DE ALARCON 28224<br>SPAIN | 0.00 | 0.00 | 0.00 | 15,079.50 | 15,079.50 EUR | Yes |
| | **Date Filed:** | 1/5/2021 | | | | | | | | |
| | **Modified Claim:** | 20177 | | | 0.00 | 0.00 | 0.00 | 16,902.61 | 16,902.61 USD | No |
| 30 | | 10034 | Aerovías de México, S.A. de C.V. | HOTELERA CORDILLERA LUZ SPA<br>CALLE LUZ 2920<br>COMUNA LAS CONDES<br>SANTIAGO 7550024<br>CHILE | 0.00 | 0.00 | 0.00 | 32,860,601.00 | 32,860,601.00 CLP | Yes |
| | **Date Filed:** | 7/21/2020 | | | | | | | | |
| | **Modified Claim:** | 10034 | | | 0.00 | 0.00 | 0.00 | 39,946.05 | 39,946.05 USD | No |
| 31 | | 14026 | Aerovías de México, S.A. de C.V. | MERCHEL PERU SAC<br>CAL LAS AZUCENAS MZ H LOTE 24 MOSHA<br>SJL<br>SAN JUAN DE LURIGANCHO<br>LIMA<br>PERU | 0.00 | 0.00 | 0.00 | 3,174.20 | 3,174.20 PEN | Yes |
| | **Date Filed:** | 1/14/2021 | | | | | | | | |
| | **Modified Claim:** | 14026 | | | 0.00 | 0.00 | 0.00 | 898.23 | 898.23 USD | No |
| 32 | | 20079 | Aerovías de México, S.A. de C.V. | OP DE NEGOCIOS INMOBILIARIA AURORA<br>CARRETERA PANAMERICANA KM 11.1<br>EJIDO PENUELAS<br>AGUASCALIENTES, AGU 20396<br>MEXICO | 0.00 | 0.00 | 0.00 | 51.56 | 51.56 USD | Yes |
| | **Date Filed:** | 11/25/2020 | | | | | | | | |
| | **Modified Claim:** | 20079 | | | 0.00 | 0.00 | 0.00 | 51.56 | 51.56 USD | No |
| 33 | | 11984 | Grupo Aeroméxico, S.A.B. de C.V. | RICOHJIMUKI CO LTD<br>CHITYODA KU<br>KANDAZINBOCHO 1-44-2 KANDA TNK<br>BUILDING<br>TOKYO 101-0051<br>JAPAN | 0.00 | 0.00 | 0.00 | 333.92 | 333.92 USD | Yes |
| | **Date Filed:** | 1/6/2021 | | | | | | | | |
| | **Modified Claim:** | 11984 | | | 0.00 | 0.00 | 0.00 | 333.92 | 333.92 USD | No |
| 34 | | 20111 | Aerovías de México, S.A. de C.V. | VIP CLASS AUTO SL<br>OMEGA 46 PLANTA 7 PUERTA B<br>MADRID 28032<br>SPAIN | 0.00 | 0.00 | 0.00 | 7,069.36 | 7,069.36 EUR | Yes |
| | **Date Filed:** | 12/14/2020 | | | | | | | | |
| | **Modified Claim:** | 20111 | | | 0.00 | 0.00 | 0.00 | 7,924.05 | 7,924.05 USD | No |

# Schedule 3

## Misclassified Unliquidated Claims

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Misclassified Unliquidated Claim Totals:** | **Count:** | **USD** | **3** | **0.00** | **5,800.00** | **0.00** | **385.48** | **6,185.48** |
| | | **ARS** | **27** | **0.00** | **0.00** | **0.00** | **16,691,187.93** | **16,691,187.93** |
| | | **CLP** | **1** | **0.00** | **0.00** | **0.00** | **32,860,601.00** | **32,860,601.00** |
| | | **EUR** | **2** | **0.00** | **0.00** | **0.00** | **22,148.86** | **22,148.86** |
| | | **PEN** | **1** | **0.00** | **0.00** | **0.00** | **3,174.20** | **3,174.20** |

# Schedule 4 to Order

## Wrong Debtor and Incorrectly Classified Claims

# Schedule 4



## Wrong Debtor and Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 597 | No | Grupo Aeroméxico, S.A.B. de C.V. | AERO DISPATCH SERVICES LTD<br>41 ALBERT ST<br>BELIZE CITY<br>BELIZE | 6,697.87 | 0.00 | 0.00 | 0.00 | 6,697.87 USD | No | Insufficient documentation to support secured claim |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 597 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 6,697.87 | 6,697.87 USD | No | |
| 2 | | 13363 | No | Grupo Aeroméxico, S.A.B. de C.V. | AISP E V<br>WILHELM-LEUSCHNER-STRASSE 78<br>FRANKFURT AM MAIN, DE 60329<br>GERMANY | 0.00 | 0.00 | 839.13 | 0.00 | 839.13 EUR | No | Insufficient documentation to suport priority status |
| | **Date Filed:** | 1/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 13363 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 940.58 | 940.58 USD | No | |
| 3 | | 60 | No | Grupo Aeroméxico, S.A.B. de C.V. | JIMENEZ-LOPEZ, JAIME MAURICIO<br>D/B/A AEROCAFE SACV<br>PHOENIX, AZ 85012<br>USA | 0.00 | 0.00 | 43,979.70 | 0.00 | 43,979.70 USD | No | Insufficient documentation to suport priority status |
| | **Date Filed:** | 8/17/2020 | | | | | | | | | | |
| | **Modified Claim** | 60 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 6,019.16 | 6,019.16 USD | No | |
| | **Modified Claim** | 60 | | Aerolitoral, S.A. De C.V | | 0.00 | 0.00 | 0.00 | 37,960.54 | 37,960.54 USD | No | |
| 4 | | 147 | No | Grupo Aeroméxico, S.A.B. de C.V. | RDIT DE MEXICO S DE RL DE CV<br>228 HEGEL<br>CIUDAD DE MEXICO 11570<br>MEXICO | 0.00 | 27,142.44 | 14,297.30 | 0.00 | 14,297.30 USD | Yes | Services not entitled to priority or 503(b)(9) claim |
| | **Date Filed:** | 12/14/2020 | | | | | | | | | | |
| | **Modified Claim** | 147 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 14,297.30 | 14,297.30 USD | No | |

# Schedule 4

## Wrong Debtor and Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 5 | **[Reserved]** | | | | | | | | | | | |
| 6 | | 714 | No | Grupo Aeroméxico, S.A.B. de C.V. | SALGADO, RENAN ALVAREZ<br>#11 HDA SANTA ANA Y LOBOS BOSQUES DE ECHEGARAY<br>MEXICO 53310<br>MEXICO | 0.00 | 0.00 | 31,696.76 | 0.00 | 31,696.76 USD | Yes | Insufficient documentation to suport priority status |
| | **Date Filed:** | 1/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 714 | | Aerolitoral, S.A. De C.V. | | 0.00 | 0.00 | 0.00 | 31,696.76 | 31,696.76 USD | No | |
| 7 | | 12007 | No | Grupo Aeroméxico, S.A.B. de C.V. | TEI INC<br>1-5-12,SHIBA, MINATO-KU<br>TOP HAMAMATSUCHO.<br>BLDG. 7F<br>TOKYO 105-0014<br>JAPAN | 0.00 | 0.00 | 3,356.37 | 0.00 | 3,356.37 USD | No | Corporation not entitled to priority wage claim |
| | **Date Filed:** | 1/7/2021 | | | | | | | | | | |
| | **Modified Claim** | 12007 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 3,356.37 | 3,356.37 USD | No | |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Wrong Debtor Claims and Incorrectly Classified Claim Totals** | **Count:** | **USD** | **5** | **6,697.87** | **27,142.44** | **93,330.13** | **0.00** | **127,170.44** |
| | | **EUR** | **1** | **0.00** | **0.00** | **839.13** | **0.00** | **839.13** |

**Schedule 5 to Order**

**Wrong Debtor, Incorrectly Classified Claims, and Misclassified Unliquidated Claims**

# Schedule 3



## Wrong Debtor, Incorrectly Classified, and Misclassified Unliquidated Claim

| Ref | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 13367 | Grupo Aeroméxico, S.A.B. De C.V. | PECTRA TECHNOLOGY INC | 0.00 | 12,980.00 | 0.00 | 0.00 | 12,980.00 USD | Yes | No goods delivered, not entitled to 503(b)(9) claim |
| **Date Filed:** | 1/13/2021 | | 101 E PARK BLVD SE, #413 24<br>PLANO, TX 75074<br>USA | | | | | | | |
| **Modified Claim:** | 13367 | Aerovías De México, S.A. De C.V. | | 0.00 | 0.00 | 0.00 | 12,980.00 | 12,980.00 USD | No | |
| **Wrong Debtor, Incorrectly Classified, and Misclassified Unliquidated Claim Totals** | | **USD** | **Count: 1** | **0.00** | **12,980.00** | **0.00** | **0.00** | **12,980.00 USD** | | |

# Schedule 6 to Order

## Misclassified Unliquidated and Incorrectly Classified Claims

# Schedule 6

## Incorrectly Classified and Misclassified Unliquidated Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total[1] | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 20263 | No | Aerovías De México, S.A. De C.V. | AGENCIA DE VIAJES TURAVION SPA<br>AV APOQUINDO 3000 PISO 11, OFICINA 1102<br>SANTIAGO 7550000, CHILE | 0.00 | 2,310.00 | 0.00 | 0.00 | 2,310.00 USD | Yes | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 1/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 20263 | | | | 0.00 | 0.00 | 0.00 | 2,310.00 | 2,310.00 USD | No | |
| 2 | | 20081 | No | Aerovías De México, S.A. De C.V. | AYG DESARROLLOS TECNOLOGICOS S DE RL DE<br>SIENA NO 37 COL RESIDENCIAL ACOXPA TLALPAN<br>MÉXICO, DF 14300, MÉXICO | 0.00 | 3,240.00 | 0.00 | 0.00 | 3,240.00 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 12/9/2020 | | | | | | | | | | |
| | **Modified Claim** | 20081 | | | | 0.00 | 0.00 | 0.00 | 3,240.00 | 3,240.00 USD | No | |
| 3 | | 20082 | No | Aerovias Empresa De Cargo, S.A. De C.V. | AYG DESARROLLOS TECNOLOGICOS S DE RL DE<br>SIENA NO 37 COL RESIDENCIAL ACOXPA TLALPAN, CIUDAD DE MEXICO<br>MEXICO, DF 14300, MEXICO | 0.00 | 375.00 | 0.00 | 0.00 | 375.00 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 12/9/2020 | | | | | | | | | | |
| | **Modified Claim** | 20082 | | | | 0.00 | 0.00 | 0.00 | 375.00 | 375.00 USD | No | |
| 4 | | 20015 | No | Aerovías De México, S.A. De C.V. | CJKCONSULTING AND AVIATION SERVICES<br>RICARDO MARGAIN 444 COL VALLE DEL CAMPESTRE<br>SAN PEDRO GARZA GARCIA<br>MONTERREY, NL, 66265, MX | 0.00 | 0.00 | 3,771.98 | 0.00 | 3,771.98 USD | Yes | Insufficient documentation to support priority status |
| | **Date Filed:** | 8/26/2020 | | | | | | | | | | |
| | **Modified Claim** | 20015 | | | | 0.00 | 0.00 | 0.00 | 3,771.98 | 3,771.98 USD | No | |

Notes:

1. Pursuant to ¶ 8(d), n.4 of the Bar Date Order, the Debtors have converted certain claims which were originally denominated in Mexican pesos to the legal tender of the United States, based upon the conversion rate in place as of the Petition Date from Banco de Mexico (Central Bank).

# Schedule 6

## Incorrectly Classified and Misclassified Unliquidated Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total[1] | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 5 | | 14600 | No | Aerovías De México, S.A. De C.V. | HOSTAL DEL SOL SA DE CV<br>SM 305, COLONIA LAGOS DEL SOL<br>BLVD LUIS DONALDO COLOSIO MZA 1 LOTE 2Y3 INT COND S 2 2, BENITO JUAREZ<br>CANCUN QR 77533, MEXICO | 0.00 | 0.00 | 5,961.58 | 0.00 | 5,961.58 USD | Yes | Insufficient documentation to support priority status |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 14600 | | | | 0.00 | 0.00 | 0.00 | 5,961.58 | 5,961.58 USD | No | |
| 6 | | 20150 | No | Aerovias Empresa De Cargo, S.A. De C.V. | INCOE TECNOSERVICIOS SA DE CV<br>ENRIQUE DIAZ DE LEON NUMERO 1288 COL DEL FRESNO<br>GUADALAJARA, JA 44900 | 0.00 | 9,400.55 | 0.00 | 0.00 | 9,400.55 USD | Yes | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 12/28/2020 | | | | | | | | | | |
| | **Modified Claim** | 20150 | | | | 0.00 | 0.00 | 0.00 | 9,400.55 | 9,400.55 USD | No | |
| 7 | | 20154 | No | Aerovías De México, S.A. De C.V. | INCOE TECNOSERVICIOS SA DE CV<br>ATTN ENRIQUE DIAZ DE LEON<br>NUMERO 1288 COLONIA DEL FRESNO<br>GUADALAJARA, JA 44990 MEXICO | 0.00 | 2,072.73 | 0.00 | 0.00 | 2,072.73 USD | Yes | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 12/30/2020 | | | | | | | | | | |
| | **Modified Claim** | 20154 | | | | 0.00 | 0.00 | 0.00 | 2,072.73 | 2,072.73 USD | No | |
| 8 | | 20497 | No | Aerovías De México, S.A. De C.V. | J J ROCA SAS<br>ONE ROCA PLAZA AVENUE, AEROPUERTO INT. LAS AMERICAS<br>SANTO DOMINGO 2417 DOMINICAN REPUBLIC | 38,896.09 | 0.00 | 0.00 | 0.00 | 38,896.09 USD | Yes | Insufficient documentation to support secured claim |
| | **Date Filed:** | 1/22/2021 | | | | | | | | | | |
| | **Modified Claim** | 20497 | | | | 0.00 | 0.00 | 0.00 | 38,896.09 | 38,896.09 USD | No | |
| 9 | | 14785 | No | Aerolitoral, S.A. | LIMPIEZA E IMAGEN AERONAUTICA SA DE CV<br>AV DE LOS VALLES #12 FRACCIONAMIENTO ATLANTA 1A SECCION<br>CUAUTITLAN IZCALLI EDOMEX 54740 MEXICO | 9,376.41 | 0.00 | 0.00 | 0.00 | 9,376.41 USD | Yes | Insufficient documentation to support secured claim |
| | **Date Filed:** | 2/22/2021 | | | | | | | | | | |
| | **Modified Claim** | 14785 | | | | 0.00 | 0.00 | 0.00 | 9,376.41 | 9,376.41 USD | No | |

# Schedule 6

## Incorrectly Classified and Misclassified Unliquidated Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total[1] | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 10 | | 14786 | No | Aerovías De México, S.A. De C.V. | LIMPIEZA E IMAGEN AERONAUTICA SA DE CV<br>AV DE LOS VALLES #12<br>FRACCIONAMIENTO ATLANTA 1A SECCION<br>CUAUTITLAN IZCALLI<br>EDOMEX 54740 MEXICO | 1,329.85 | 0.00 | 0.00 | 0.00 | 1,329.85 USD | Yes | Insufficient documentation to support secured claim |
| | **Date Filed:** | 2/22/2021 | | | | | | | | | | |
| | **Modified Claim** | 14785 | | | | 0.00 | 0.00 | 0.00 | 1,329.85 | 1,329.85 USD | No | |
| 11 | | 20245 | No | Aerovías De México, S.A. De C.V. | PACHECO, JOSE DAVID CLARO<br>CRA 7A #126A 38 OF 202<br>BOGOTA 110111<br>COLOMBIA | 576,000.00 | 0.00 | 0.00 | 0.00 | 576,000.00 COP | Yes | Insufficient documentation to support secured or priority status |
| | **Date Filed:** | 1/12/2021 | | | | | | | | | | |
| | **Modified Claim** | 20245 | | | | 0.00 | 0.00 | 0.00 | 153.62 | 153.62 USD | No | |
| 12 | | 10035 | No | Aerovias Empresa De Cargo, S.A. De C.V. | PF BIO PLASTIC BAG SA DE CV<br>VIVEROS DE XOCHIMILCO #17<br>VIVEROS DE LA LOMA<br>TLALNEPANTLA, 54080, MX | 0.00 | 59,095.04 | 0.00 | 0.00 | 59,095.04 USD | Yes | Only partial amount of goods delivered within 20 days |
| | **Date Filed:** | 7/21/2020 | | | | | | | | | | |
| | **Modified Claim** | 10035 | | | | 0.00 | 4,064.19 | 0.00 | 55,030.85 | 59,095.04 USD | No | |
| 13 | | 10030 | No | Aerovías De México, S.A. De C.V. | PF BIO PLASTIC BAG, SA DE CV<br>VIVEROS DE XOCHIMILCO #17<br>VIVEROS DE LA LOMA<br>TLALNEPANTLA, 54080, MX | 0.00 | 132,057.65 | 0.00 | 0.00 | 132,057.65 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 7/20/2020 | | | | | | | | | | |
| | **Modified Claim** | 10030 | | | | 0.00 | 0.00 | 0.00 | 132,057.65 | 132,057.65 USD | No | |
| 14 | | 10042 | No | Aerovías De México, S.A. De C.V. | PROMEXCOM WORLD PROMOTIONALS SA DE CV<br>AV 16 DE SEPTIEMBRE NO 784 INT EX2-201<br>INDUSTRIAL ALICE BLANCO<br>NAUCALPAN DE JUAREZ<br>53370, MEXICO | 0.00 | 25,923.69 | 0.00 | 0.00 | 25,923.69 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 7/22/2020 | | | | | | | | | | |
| | **Modified Claim** | 10042 | | | | 0.00 | 0.00 | 0.00 | 25,923.69 | 25,923.69 USD | No | |

# Schedule 6

## Incorrectly Classified and Misclassified Unliquidated Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total[1] | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 15 | | 10310 | No | Aerovías De México, S.A. De C.V. | PROMO ZALE SA DE CV<br>ESTADO DE MEXICO, 15<br>53550 | 0.00 | 3,868.46 | 0.00 | 0.00 | 3,868.46 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 12/8/2020 | | | | | | | | | | |
| | **Modified Claim** | 10310 | | | | 0.00 | 0.00 | 0.00 | 3,868.46 | 3,868.46 USD | No | |
| 16 | | 11791 | No | Aerovías De México, S.A. De C.V. | RDIT DE MEXICO S DE RL DE CV<br>HEGEL 228 PISO 6 MIGUEL HIDALGO<br>CIUDAD DE MEXICO, 11570<br>MÉXICO | 0.00 | 14,297.30 | 0.00 | 0.00 | 14,297.30 USD | Yes | No goods delivered, not entitled to 503(b)(9) claim |
| | **Date Filed:** | 1/5/2021 | | | | | | | | | | |
| | **Modified Claim** | 11791 | | | | 0.00 | 0.00 | 0.00 | 14,297.30 | 14,297.30 USD | No | |
| 17 | | 10242 | No | Aerovías De México, S.A. De C.V. | VINA SANTA CAROLINA SA<br>TIL TIL 2228, MACUL<br>SANTIAGO, 7810130, CHILE | 0.00 | 14,112.00 | 0.00 | 0.00 | 14,112.00 USD | Yes | Goods not delivered within 20 days |
| | **Date Filed:** | 9/23/2020 | | | | | | | | | | |
| | **Modified Claim** | 10242 | | | | 0.00 | 0.00 | 0.00 | 14,112.00 | 14,112.00 USD | No | |
| | | **Incorrectly Classified Total** | | **Count** | **USD** | **16** | **49,602.35** | **266,752.42** | **9,733.56** | **0.00** | **326,088.33** | |
| | | | | | **COP** | **1** | **576,000.00** | **0.00** | **0.00** | **0.00** | **576,000.00** | |

**Schedule 7 to Order**

**No Liability Claims**

# Schedule 7

## No Liability Claims

| Ref | | Claim # | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total[1] | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Date Filed:** | 10044<br>7/23/2020 | Grupo Aeroméxico, S.A.B. de C.V. | AEROSPACE RESOURCE GROUP<br>C/O GLASSRATNER<br>ATTN THOMAS SANTORO<br>200 E BROWARD BLVD, STE 1010<br>FORT LAUDERDALE, FL 33301 | 53,490.00 | 0.00 | 0.00 | 0.00 | 53,490.00 USD | No | Insufficient documentation provided to substantiate claim |
| 2 | **Date Filed:** | 14838<br>4/6/2021 | Grupo Aeroméxico, S.A.B. de C.V. | ROTHAMSTED RESEARCH LTD<br>WEST COMMON<br>HARPENDEN, HE AL5 2JQ<br>UNITED KINGDOM | 0.00 | 0.00 | 0.00 | 1,370.99 | 1,370.99 USD | No | Insufficient documentation provided to substantiate claim |
| | | **No Liability Claim Total** | **Count:** | **USD** **2** | **53,490.00** | **0.00** | **0.00** | **1,370.99** | **54,860.99** | | |

**Schedule 8 to Order**

**Foreign Currency Claims**

# Schedule 8



## Foreign Currency Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 14412 | No | Aerovías de México, S.A. de C.V. | BAILLY SAS - A L'OLIVIER<br>C/O COFACE NORTH AMERICA<br>INSURANCE CO<br>650 COLLEGE RD E, STE 2005<br>PRINCETON NJ 08540 | 0.00 | 0.00 | 0.00 | 13,178.88 | 13,178.88 EUR | No |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | |
| | **Modified Claim** | 14412 | | | | 0.00 | 0.00 | 0.00 | 14,772.21 | 14,772.21 USD | No |
| 2 | | 11929 | No | Aerovias Empresa de Cargo, S.A. de C.V. | CHAMP CARGOSYSTEMS GMBH<br>C/O CHAMP CARGOSYSTEMS SA<br>2 RUE EDMOND REUTER<br>CONTERN L 5326<br>LUXEMBOURG | 0.00 | 0.00 | 0.00 | 44,000.00 | 44,000.00 EUR | No |
| | **Date Filed:** | 1/6/2021 | | | | | | | | | |
| | **Modified Claim** | 11929 | | | | 0.00 | 0.00 | 0.00 | 49,319.60 | 49,319.60 USD | No |
| 3 | | 20074 | No | Aerovías de México, S.A. de C.V. | GLOBALIA HANDLING SAU<br>CARRETERA ARENAL<br>LLUCMAJOR KM 215<br>LLUCMAJOR ES 07620<br>SPAIN | 0.00 | 0.00 | 0.00 | 157.41 | 157.41 EUR | No |
| | **Date Filed:** | 11/23/2020 | | | | | | | | | |
| | **Modified Claim** | 20074 | | | | 0.00 | 0.00 | 0.00 | 176.44 | 176.44 USD | No |
| 4 | | 671 | No | Aerovías de México, S.A. de C.V. | GRAND AND TOY<br>200 AVIVA PARK DR<br>VALIGHAN ON L4L 9C7<br>CANADA | 0.00 | 0.00 | 0.00 | 882.98 | 882.98 CAD | No |
| | **Date Filed:** | 1/21/2021 | | | | | | | | | |
| | **Modified Claim** | 671 | | | | 0.00 | 0.00 | 0.00 | 641.21 | 641.21 USD | No |
| 5 | | 20076 | No | Aerovías de México, S.A. de C.V. | GROUNDFORCE BCN 2015 UTE<br>COMP AEROPUERTO DEL EL<br>PRAT DE BARCELONA<br>SN, OFICINA 253, TERMINAL 1<br>BARCELONA 08820<br>SPAIN | 0.00 | 0.00 | 0.00 | 42,813.81 | 42,813.81 EUR | No |
| | **Date Filed:** | 11/23/2020 | | | | | | | | | |
| | **Modified Claim** | 20076 | | | | 0.00 | 0.00 | 0.00 | 47,990.01 | 47,990.01 USD | No |
| 6 | | 20075 | No | Aerovías de México, S.A. de C.V. | GROUNDFORCE MAD 2015 UTE<br>AEROPUERTO DE MADRID<br>BARAJAS SN OFICINA<br>AIR EUROPA GROUNDFORCE<br>TERMINAL 2<br>MADRID 28042<br>SPAIN | 0.00 | 0.00 | 0.00 | 45,766.92 | 45,766.92 EUR | No |
| | **Date Filed:** | 11/23/2020 | | | | | | | | | |
| | **Modified Claim** | 20075 | | | | 0.00 | 0.00 | 0.00 | 51,300.14 | 51,300.14 USD | No |

# Schedule 8



## Foreign Currency Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 7 | | 20418 | No | Aerovías de México, S.A. de C.V. | LAXMI INVESTMENT CANTABRIA SL | 0.00 | 0.00 | 0.00 | 1,449.92 | 1,449.92 EUR | No |
| | **Date Filed:** | 1/15/2021 | | | AVDA. LUIS DE LA CONCHA Nº 28 BAJO 1 | | | | | | |
| | **Modified Claim** | 20418 | | | RENEDO DE PIELAGOS ES 39470 SPAIN | 0.00 | 0.00 | 0.00 | 1,625.22 | 1,625.22 USD | No |
| 8 | | 13426 | No | Aerovías de México, S.A. de C.V. | LUFTHANSA CITY CENTER REISEBUROPARTNER | 0.00 | 0.00 | 0.00 | 4,216.03 | 4,216.03 EUR | No |
| | **Date Filed:** | 1/13/2021 | | | LYONER STR. 36 FRANKFURT 60528 | | | | | | |
| | **Modified Claim** | 13426 | | | GERMANY | 0.00 | 0.00 | 0.00 | 4,725.75 | 4,725.75 USD | No |
| 9 | | 10022 | No | Aerovías de México, S.A. de C.V. | MIDDLEBURY INVEST SL ATTN MARCOS MARIN | 0.00 | 0.00 | 0.00 | 158,122.80 | 158,122.80 EUR | No |
| | **Date Filed:** | 7/20/2020 | | | AVENIDA DIAGONAL 205 BARCELONA 08018 | | | | | | |
| | **Modified Claim** | 10022 | | | SPAIN | 0.00 | 0.00 | 0.00 | 177,239.85 | 177,239.85 USD | No |
| 10 | | 10585 | No | Aerovías de México, S.A. de C.V. | TOURCOM 20 BOULEVARD MONTMARTRE | 0.00 | 0.00 | 0.00 | 3,798.00 | 3,798.00 EUR | No |
| | **Date Filed:** | 12/21/2020 | | | PARIS, 75009 FRANCE | | | | | | |
| | **Modified Claim** | 10585 | | | | 0.00 | 0.00 | 0.00 | 4,257.18 | 4,257.18 USD | No |
| 11 | | 20174 | No | Aerovías de México, S.A. de C.V. | TRANSGLOBAL SA C ROGER DE LLURIA 117 BAJOS | 0.00 | 0.00 | 0.00 | 290.40 | 290.40 EUR | No |
| | **Date Filed:** | 1/5/2021 | | | BARCELONA 08037 SPAIN | | | | | | |
| | **Modified Claim** | 20174 | | | | 0.00 | 0.00 | 0.00 | 325.51 | 325.51 USD | No |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Foreign Currency Claim Totals** | **Count:** | **CAD** | **1** | **0.00** | **0.00** | **0.00** | **882.98** | **882.98** |
| | | **EUR** | **10** | **0.00** | **0.00** | **0.00** | **313,794.18** | **313,794.18** |

**Exhibit B to Certificate of No Objection**

Blackline of Schedule 4 (Wrong Debtor and Incorrectly Classified Claims)

# Schedule 4



## Wrong Debtor and Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 597 | No | Grupo Aeroméxico, S.A.B. de C.V. | AERO DISPATCH SERVICES LTD<br>41 ALBERT ST<br>BELIZE CITY<br>BELIZE | 6,697.87 | 0.00 | 0.00 | 0.00 | 6,697.87 USD | No | Insufficient documentation to support secured claim |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 597 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 6,697.87 | 6,697.87 USD | No | |
| 2 | | 13363 | No | Grupo Aeroméxico, S.A.B. de C.V. | AISP E V<br>WILHELM-LEUSCHNER-STRASSE 78<br>FRANKFURT AM MAIN, DE 60329<br>GERMANY | 0.00 | 0.00 | 839.13 | 0.00 | 839.13 EUR | No | Insufficient documentation to suport priority status |
| | **Date Filed:** | 1/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 13363 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 940.58 | 940.58 USD | No | |
| 3 | | 60 | No | Grupo Aeroméxico, S.A.B. de C.V. | JIMENEZ-LOPEZ, JAIME MAURICIO<br>D/B/A AEROCAFE SACV<br>PHOENIX, AZ 85012<br>USA | 0.00 | 0.00 | 43,979.70 | 0.00 | 43,979.70 USD | No | Insufficient documentation to suport priority status |
| | **Date Filed:** | 8/17/2020 | | | | | | | | | | |
| | **Modified Claim** | 60 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 6,019.16 | 6,019.16 USD | No | |
| | **Modified Claim** | 60 | | Aerolitoral, S.A. De C.V | | 0.00 | 0.00 | 0.00 | 37,960.54 | 37,960.54 USD | No | |
| 4 | | 147 | No | Grupo Aeroméxico, S.A.B. de C.V. | RDIT DE MEXICO S DE RL DE CV<br>228 HEGEL<br>CIUDAD DE MEXICO 11570<br>MEXICO | 0.00 | 27,142.44 | 14,297.30 | 0.00 | 14,297.30 USD | Yes | Services not entitled to priority or 503(b)(9) claim |
| | **Date Filed:** | 12/14/2020 | | | | | | | | | | |
| | **Modified Claim** | 147 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 14,297.30 | 14,297.30 USD | No | |

# Schedule 4



## Wrong Debtor and Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 5 | [Reserved] | ~~10043~~ | ~~No~~ | ~~Grupo Aeroméxico, S.A.B. de C.V.~~ | ~~SAINT-GOBAIN PERFORMANCE PLASTICS CORP CV C/O PHILLIPS MURRA PC ATTN MARK E GOLMAN 3710 RAWLINS ST, STE 1420 DALLAS, TX 75219 USA~~ | ~~0.00~~ | ~~22,288.00~~ | ~~0.00~~ | ~~0.00~~ | ~~22,288.00 USD~~ | ~~No~~ | ~~No goods delivered, not entitled to 503(b)(9) claim~~ |
| | ~~Date Filed:~~ | ~~7/23/2020~~ | | | | | | | | | | |
| | ~~Modified Claim~~ | ~~10043~~ | | ~~Aerovías de México, S.A. de C.V.~~ | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~22,288.00~~ | ~~22,288.00 USD~~ | ~~No~~ | |
| 6 | | 714 | No | Grupo Aeroméxico, S.A.B. de C.V. | SALGADO, RENAN ALVAREZ #11 HDA SANTA ANA Y LOBOS BOSQUES DE ECHEGARAY MEXICO 53310 MEXICO | 0.00 | 0.00 | 31,696.76 | 0.00 | 31,696.76 USD | Yes | Insufficient documentation to suport priority status |
| | Date Filed: | 1/13/2021 | | | | | | | | | | |
| | Modified Claim | 714 | | Aerolitoral, S.A. De C.V. | | 0.00 | 0.00 | 0.00 | 31,696.76 | 31,696.76 USD | No | |
| 7 | | 12007 | No | Grupo Aeroméxico, S.A.B. de C.V. | TEI INC 1-5-12,SHIBA, MINATO-KU TOP HAMAMATSUCHO. BLDG. 7F TOKYO 105-0014 JAPAN | 0.00 | 0.00 | 3,356.37 | 0.00 | 3,356.37 USD | No | Corporation not entitled to priority wage claim |
| | Date Filed: | 1/7/2021 | | | | | | | | | | |
| | Modified Claim | 12007 | | Aerovías de México, S.A. de C.V. | | 0.00 | 0.00 | 0.00 | 3,356.37 | 3,356.37 USD | No | |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Wrong Debtor Claims and Incorrectly Classified Claim Totals** | **Count:** | **USD** | ~~6~~ 5 | **6,697.87** | ~~**49,430.44**~~ **27,142.44** | **93,330.13** | **0.00** | ~~**149,458.44**~~ **127,170.44** |
| | | **EUR** | **1** | **0.00** | **0.00** | **839.13** | **0.00** | **839.13** |