

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,**

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**ORDER AUTHORIZING THE DEBTORS TO
PARTIALLY REDACT LETTERS OF INTENT**

Upon the motion (the “**Sealing Motion**”)² of the Debtors for entry of an order (this “**Order**”), authorizing the Debtors to file under seal the Letters of Intent (and the summaries thereof), as set forth more fully in the Sealing Motion and the Landess Declaration; and the Court having jurisdiction to consider the Sealing Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Sealing Motion and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b); and venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Sealing Motion having been provided to the notice parties identified in the Sealing Motion; such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Sealing Motion and an opportunity for objection to and a hearing on the Sealing Motion having been given to the parties listed therein; and upon all of the proceedings

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sealing Motion.

had before the Court; and after due deliberation the Court having determined that the legal and factual bases set forth in the Sealing Motion establish just cause for the relief granted herein; and the Court having found that the relief granted herein is in the best interests of the Debtors, their creditors, and all other parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Sealing Motion is granted as set forth herein.
2. The Debtors are authorized to (a) file the Letters of Intent (and the summaries thereof), as well as any reply, including any supporting documents filed contemporaneously therewith (the “**Reply**”), to the Committee’s limited objection to the Motion (the “**Limited Objection**”), on the public docket of the Chapter 11 Cases in their partially redacted form, and (b) submit unredacted versions of the Letters of Intent (and the summaries thereof) and any Reply to the Clerk of the Court, along with a copy of this Order, clearly labeled “TO BE FILED UNDER SEAL.”
3. The Committee is authorized to (a) file the Limited Objection on the public docket of the Chapter 11 Cases in its partially redacted form, and (b) submit an unredacted version of the Limited Objection to the Clerk of the Court, along with a copy of this Order, clearly labeled “TO BE FILED UNDER SEAL.”
4. The unredacted Letters of Intent (and the summaries thereof), the Limited Objection, and any Reply shall remain confidential and shall not be made available to anyone without the prior written consent of the Debtors other than the U.S. Trustee and the respective advisors to the Committee, the DIP Lenders, and the Ad Hoc Group on a “Professionals Eyes Only” basis.

5. The Debtors, Committee, and any party authorized to receive unredacted copies of the Letters of Intent (and the summaries thereof), Limited Objection, or any Reply pursuant to this Order shall be authorized and directed, subject to Rule 9018-1(c) of the Local Rules of the United States Bankruptcy Court for the Southern District of New York, to redact specific references to information included in the Letters of Intent (and the summaries thereof), the Limited Objection, or any Reply from any pleadings filed on the public docket of the Chapter 11 Cases.

6. Entry of this Order is without prejudice to the rights of any party in interest in the Chapter 11 Cases or the U.S. Trustee to seek an order of this Court unsealing all or part of the Letters of Intent (or the summaries thereof), the Limited Objection, any Reply, or Confidential Information.

7. The Clerk of the Court is authorized to destroy the Letters of Intent (and the summaries thereof), the Limited Objection, and any Reply at the conclusion of the Chapter 11 Cases.

8. With respect to the Letters of Intent (and the summaries thereof), the Limited Objection, and any Reply, the Debtors and the Committee (as applicable) are authorized to take, or refrain from taking, any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court.

9. While the above referenced Chapter 11 Cases are pending, this Court shall retain the exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: August 12, 2021
New York, New York

/S/ Shelley C. Chapman
THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE