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*Conflicts Counsel to Certain Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

: Chapter 11

:

**CHINA FISHERY GROUP LIMITED
(CAYMAN), et al.,**

: Case No. 16-11895 (JLG)

:

: (Jointly Administered)

Debtors.¹

:

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON AUGUST 18, 2021 AT 11:00 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable James L. Garrity, Jr., United States Bankruptcy
Court, One Bowling Green, New York, New York, 10004-1408,
Courtroom 601.

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the Manhattan Division of the Bankruptcy Court will be conducted telephonically. All attorneys, witnesses and parties wishing to appear at, or

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

attend, a telephonic hearing or conference must refer to the guidelines for telephonic appearances and make arrangements with Court Solutions LLC ("Court Solutions"). Pro se parties may participate telephonically in hearings free of charge using Court Solutions. The instructions for registering with Court Solutions are attached hereto as Exhibit A.

I. UNCONTESTED MATTERS:

1. Status Conference

Status: This matter is going forward.

2. Motion of Debtor Pacific Andes International Holdings (BVI) for Order, Pursuant to Bankruptcy Code Sections 105(a) and 363, (I) Authorizing and Approving the Sale of Certain Shares held in Silliker Hong Kong Limited and (II) Authorizing All Actions Necessary to Effectuate the Sale Transaction. [ECF No. 2609]

Response Deadline: August 11, 2021, at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Declaration of Ng Puay Yee Annie (Jessie) in Support of Motion [ECF No. 2609-1]

- B. Notice of Hearing [ECF No. 2610]

Status: This matter is going forward on an uncontested basis.

II. ADJOURNED MATTERS:

3. Motion to Allow Claims as Timely Filed [ECF No. 1439]

Response Deadline: February 4, 2019 at 4:00 p.m.

Response Received:

- A. The Debtors' Objection to National Fish & Seafood Inc.'s Motion to Allow Claims as Timely Filed [ECF No. 1471]

Related Documents: None.

Status: The hearing on this matter has been adjourned to October 27, 2021 at 11:00 a.m.

4. Debtor Protein Trading Limited (Samoa)'s Omnibus Objection to Claim Numbers 62-1, 63-1, and 64-1 (Books and Records) [ECF No. 1524]

Response Deadline: April 29, 2019 at 4:00 p.m.

Response Received:

- A. Response of Pacific Andes Enterprises (BVI) Limited (In Liquidation), Parkmond Group Limited (In Liquidation) and Solar Fish Trading Limited (In Liquidation) to the Claim Objection Filed by Debtor Protein Trading Limited (Samoa) [ECF No. 1571]

Related Document:

- B. Declaration of Nicholas James Gronow [ECF No. 1572]

Status: The hearing on this matter has been adjourned to October 27, 2021 at 11:00 a.m.

Dated: August 12, 2021
New York, New York

KLESTADT WINTERS JURELLER
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By: /s/John E. Jureller, Jr.

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Exhibit A

General Order M-543