

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Case No. 16-11895 (JLG)
	)	
CHINA FISHERY GROUP LIMITED	)	Chapter 11
(CAYMAN), <i>et al.</i> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Related Docket No. 2569</b>
	)	
	)	
In re:	)	Case No. 16-11914 (JLG)
	)	
CFG PERU INVESTMENTS PTE. LTD.	)	Chapter 11
(SINGAPORE),	)	
	)	
Debtor.	)	(Jointly Administered)
	)	

**POST-CONFIRMATION ORDER AND NOTICE**

**WHEREAS**, on June 10, 2021 the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order [Docket No. **2569**] confirming the *Creditor Plan Proponents’ Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Docket No. 2564] (collectively with all supplements and exhibits thereto, the “Plan”);<sup>2</sup>

<sup>1</sup> The debtors in these chapter 11 cases are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Ltd. (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

**WHEREAS**, it is the Creditor Plan Proponents' responsibility to inform the Bankruptcy Court of the progress made toward (a) consummation of the Plan under section 1101(2) of the Bankruptcy Code, (b) entry of a final decree under Bankruptcy Rule 3022, and (c) case closing under section 350 of the Bankruptcy Code;

**WHEREAS**, the Creditor Plan Proponents have been working with CFG Peru and the Plan Administrator to take those actions necessary to consummate the Plan in the manner contemplated by the Plan;

**WHEREAS**, it is anticipated that creditor recoveries under the Plan will be distributed pursuant to the UK Proceeding and/or the Singapore Proceeding;

**WHEREAS**, the Effective Date of the Plan has not yet occurred; and

**WHEREAS**, the Creditor Plan Proponents presently anticipate, based on the current progress toward implementation of the Plan, that the Effective Date will occur by the end of 2021.

**IT IS THEREFORE ORDERED**, that:

1. The Creditor Plan Proponents will provide notice of this order to (a) the U.S. Trustee, (b) counsel to the Plan Administrator, and (c) any party that has requested notice pursuant to Bankruptcy Rule 2002.
2. The Plan Administrator shall be responsible for overseeing any and all distributions contemplated under the Plan to be made pursuant to the UK Proceeding and/or Singapore Proceeding.
3. The Creditor Plan Proponents shall file a notice of the occurrence of the Effective Date as soon as practicable following the occurrence thereof.
4. Unless a notice is filed by the Plan Administrator extending such time, within thirty (30) days following the final distribution contemplated by the Plan through the UK Proceeding

and/or Singapore Proceeding, the Plan Administrator shall file a closing report in accordance with rule 3022-1 of the Local Bankruptcy Rules for the Southern District of New York and an application for a final decree closing CFG Peru's chapter 11 case.

Dated: August 13, 2021  
New York, New York

/s/ *James L. Garrity, Jr.*

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THE HONORABLE JAMES L. GARRITY, JR.  
UNITED STATES BANKRUPTCY JUDGE