

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
	§	Case No. 20-35226 (DRJ)
CBL & ASSOCIATES	§	
PROPERTIES, INC., <i>et al.</i>,	§	(Jointly Administered)
	§	
Debtor.¹	§	
	§	Ref. Docket Nos. 1371-1373, 1379, 1380,
	§	1382, 1383 & 1387

AFFIDAVIT OF SERVICE

[illegible]

SHARNA WILSON, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 10, 2021, I caused to be served the following:
 - a. “Amended Notice of Cure Amounts with Respect to Certain Executory Contracts and Unexpired Leases of Debtors,” dated August 9, 2021 [Docket No. 1371], (the “Amended Notice”),
 - b. “Second Notice of Classification of Property-Level Guarantee Claims,” dated August 9, 2021 [Docket No. 1372], (the “Second Notice”),
 - c. “Debtors’ Memorandum of Law in Support of Confirmation of Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated Debtors,” dated August 9, 2021 [Docket No. 1373], (the “Debtors’ Memorandum”),
 - d. “Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

Debtors and (II) Granting Related Relief,” filed August 9, 2021 [Docket No. 1379], (the “Proposed Findings”),

- e. “Notice of Filing of Third Amended Plan Supplement for Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated Debtors,” dated August 10, 2021 [Docket No. 1380], (the “Notice of Filing”),
- f. “Agenda of Matters Set for Hearing on August 11, 2021, at 9:00 A.M. (Prevailing Central Time),” dated August 10, 2021 [Docket No. 1382], (the “Agenda”),
- g. “Notice of Filing Revised Proposed Agreed Order Further Extending the Automatic Stay to Certain of Debtors’ Directors and Officers,” dated August 10, 2021 [Docket No. 1383], (the “Revised Notice”),
- h. A revised version of “Debtors’ Supplemental Witness and Exhibit List for Hearing on August 11, 2021,” dated August 10, 2021 [Docket 1387], (the “Revised Debtors’ List”), annexed hereto as Exhibit A, and
- i. “Debtors’ Supplemental Witness and Exhibit List for Hearing on August 11, 2021,” dated August 10, 2021 [Docket 1387], (the “Debtors’ List”),

by causing true and correct copies of the:

- i. Amended Notice, Second Notice, Debtors’ Memorandum, Proposed Findings, Notice of Filing, Agenda, Revised Notice and Revised Debtors’ List to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- ii. Amended Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iii. Second Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- iv. Amended Notice, Second Notice, Debtors’ Memorandum, Proposed Findings, Notice of Filing, Agenda, Revised Notice, and Debtor’s List to be delivered via electronic mail to those parties listed on the annexed Exhibit E,
- v. Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit F, and
- vi. Agenda to be delivered via facsimile to those parties listed on the annexed Exhibit G.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Sharna Wilson

Sharna Wilson

Sworn to before me this

11th day of August, 2021

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221096

Qualified in Queens County

Commission Expires April 26, 2022

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CBL & ASSOCIATES PROPERTIES, INC., <i>et al.</i>, Debtors.¹	§ § § § § §	Chapter 11 Case No. 20-35226 (DRJ) (Jointly Administered)
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**DEBTORS' SUPPLEMENTAL WITNESS AND EXHIBIT
LIST FOR HEARING ON AUGUST 11, 2021**

CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), file this witness and exhibit list (the “**Witness and Exhibit List**”) for the hearing scheduled for August 11, 2021 at 9:00 a.m. (Prevailing Central Time) (the “**Hearing**”):

WITNESSES

The Debtors may call any of the following witnesses at the Hearing:

1. Farzana Khaleel, Executive Vice President, Chief Financial Officer and Treasurer, CBL & Associates Properties, Inc.;
2. Barak Klein, Senior Managing Director, Moelis & Company;
3. Mark A. Renzi, Managing Director, Berkley Research Group, LLC;
4. Jane Sullivan, Executive Vice President, Epiq Corporate Restructuring, LLC;
5. Any witness called or listed by any other party; and
6. Any rebuttal witnesses.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits:

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
1.	Declaration of Jane Sullivan of Epiq Corporate Restructuring, LLC, Regarding Solicitation of the Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (Docket No. 1375)				
2.	Notice of Filing of Third Amended Plan Supplement for Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (Docket No. 1380)				
3.	Second Notice of Classification of Property-Level Guarantee Claims (Docket No. 1372)				
4.	Declaration of Farzana Khaleel in Support of Confirmation of Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (Docket No. 1374)				
5.	Declaration of Mark A. Renzi in Support of Confirmation of Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (Docket No. 1377)				
6.	Declaration of Barak Klein in Support of Confirmation of Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (Docket No. 1376)				
7.	Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors (with Technical Modifications) (Docket No. 1369)				
	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	Any exhibit necessary to rebut the evidence of testimony of any witness offered or designated by any other party				
	Any exhibit listed by any other party				

RESERVATION OF RIGHTS

The Debtors reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this list at any time prior to the hearing.

Dated: August 10, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP

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Houston, Texas 77002

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Facsimile: (713) 224-9511

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-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Garrett A. Fail (admitted *pro hac vice*)

Moshe A. Fink (admitted *pro hac vice*)

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Garrett.Fail@weil.com

Moshe.Fink@weil.com

Attorneys for Debtors

and Debtors in Possession

Certificate of Service

I hereby certify that on August 10, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez

CBL & Associates Properties, Inc.

The related exhibits associated with this Witness and Exhibit List have been excluded from service due to the size of the document.

The exhibits can be found for review and downloaded free of charge at the website of the Debtors' Claims and Noticing Agent, ("Epiq"), at <https://dm.epiq11.com/case/cbj/dockets>. The exhibits are located within Docket No. 1387.

You may also request a copy of the exhibits by contacting Epiq directly to email CBLPropertiesinfo@epiqglobal.com.

EXHIBIT B

Claim Name	Address Information
A & H MECHANICAL CONTRACTING INC	ATTN CINDY PO BOX 38 COLLINSVILLE IL 62234
ANDERSON, SMITH, NULL & STOFER, L.L.P.	(COUNSEL TO UTAH DEPT. OF TRANSPORTATION) ATTN RICHARD T CHAPMAN 101 W. GOODWIN, STE 700 P.O. BOA 1969 VICTORIA TX 77902
IMPERIAL COUNTY	TREASURER - TAX COLLECTOR ATTN KAREN VOGEL 940 W MAIN ST, STE 106 EL CENTRO CA 92243
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(DEPARTMENT OF THE TREASURY) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	(LOCAL OFFICE) 1100 COMMERCE ST, RM 121 DALLAS TX 75242
JOHNSON POPE BOKOR RUPPEL & BURNS LLP	(COUNSEL TO CHEYENNE PARTNERS ONE LLC) ATTN ANGELINA E LIM, ESQ 401 E JACKSON ST, STE 3100 TAMPA FL 33602
KONE INC	ATTN PAULA ROYER PO BOX 3491 CAROL STREAM IL 60132-3491
MILLER-MCCOY INC	ATTN R WAYNE MCCOY 915 CREEKSIDE RD CHATTANOOGA TN 37406
SCHINDLER ELEVATOR CORPORATION	ATTN DAVID O'BRIEN PO BOX 93050 CHICAGO IL 60673-3050
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BDLG 208 E 10TH ST AUSTIN TX 78701
WESTERN WATERPROOFING COMPANY INC	D/B/A WESTERN SPECIALTY CONTRACTORS ATTN JENNIFER BALLENGEE 1637 N. WARSON RD ST LOUIS MO 63132

Total Creditor count 12

EXHIBIT C

Claim Name	Address Information
COMFORT SYSTEMS USA	6450-E MERRIMAN DRIVE ROANOKE VA 24018
COMFORT SYSTEMS USA (BRISTOL)	PO BOX 757 BRISTOL VA 24203-0757
ERMC PROPERTY MANAGEMENT COMPANY, LLC	2226 ENCOMPASS DRIVE CHATTANOOGA TN 37421
JEFF OLLERMAN SERVICE SPECIALISTS	645 S BIRD STREET SUN PRAIRIE WI 53590
MICROSOFT	ONE MICROSOFT WAY REDMOND WA 98052-6399
MICROSOFT CORPORATION	PO BOX 73843 CLEVELAND OH 44193
MICROSOFT CORPORATION	ATTN.: RE&F RETAIL STORE LEASE ADMIN/PATTI EGLIN ONE MICROSOFT WAY, B21/2248 REDMOND WA 98052
MICROSOFT CORPORATION	C/O RETAIL REAL ESTATE ADMINISTRATORS ONE MICROSOFT WAY B21/2348 REDMOND WA 98052
MICROSOFT CORPORATION	ATTN: MICHEL GAHARD ONE MICROSOFT WAY LEGAL AND CORPORATE AFFAIRS REDMOND WA 98052-6399
MICROSOFT CORPORATION	ONE MICROSOFT WAY REDMOND WA 98052-6399
SECURAMERICA LLC	PO BOX 16601 ATLANTA GA 30321-6601
SECURAMERICA LLC	3399 PEACHTREE ROAD, NE SUITE 1500 ATLANTA GA 30326-1151
SECURAMERICA LLC	ATTN: TAMMIE MORGAN 3399 PEACHTREE ROAD, NE SUITE 1500 ATLANTA GA 30326-1151
SECURAMERICA, LLC	2227 ENCOMPASS DRIVE STE 116 CHATTANOOGA TN 37421
SERVICE SPECIALISTS	PO BOX 160 SUN PRAIRIE WI 53590
SERVICE SPECIALISTS INC	PO BOX 160 SUN PRAIRIE WI 53590
SERVICE SPECIALISTS, INC	645 S. BIRD ST. SUN PRAIRIE WI 53590
STROUD TOWNSHIP VOLUNTEER FIRE CO.	PO BOX 807 STROUDSBURG PA 18360

Total Creditor count 18

EXHIBIT D

Claim Name	Address Information
ALAMANCE CROSSING II, LLC	2030 HAMILTON PLACE BLVD., SUITE 500 CHATTANOOGA TN 37421
AMBASSADOR INFRASTRCTURE	C/O STERLING PROPERTIES, LLC 109 NORTHPARK BLVD., STE. 300 COVINGTON LA 70433
AMBASSADOR INFRASTRUCTURE, L.L.C*	109 OLD CAMP RD. LAFAYETTE LA 70508
ARBOR PLACE II, LLC	PO BOX 5543 CAROL STREAM IL 60197-5543
ATLANTA OUTLET SHOPPES II, LLC	10275 W HIGGINS ROAD SUITE 560 ROSEMONT IL 60018
BLUEGRASS OUTLET SHOPPES CMBS, LLC	10275 W HIGGINS RD STE 560 (547947) ROSEMONT IL 60018
BROOKFIELD SQUARE ANCHOR S, LLC	BROOKFIELD SQUARE ANCHOR S, LLC 2030 HAMILTON PLACE BOULEVARD SUITE 500 CHATTANOOGA TN 37421
CBL & ASSOCIATES MANAGEMENT, INC.	ATTN: JUSTICE WADE, VICE PRESIDENT - DEVELOPMENT LEASING CBL CENTER, STE. 500 2030 HAMILTON PLACE BLVD. CHATTANOOGA TN 37421-6000
CBL & ASSOCIATES MANAGEMENT, INC.	ATTN: CHIEF LEGAL OFFICER CBL CENTER, STE. 501 2031 HAMILTON PLACE BLVD. CHATTANOOGA TN 37421-6000
CBL-FRIENDLY CENTER, LLC	GIFT CERTIFICATE ACCOUNT 600 GREEN VALLEY ROAD SUITE 300 GREENSBORO NC 27408
COASTAL GRAND CMBS, LLC AND	COASTAL GRAND OUTPARCEL CMBS, LLC 2000 COASTAL GRAND CIRCLE MYRTLE BEAC SC 29577
COASTAL GRANDE RESTAURANTS LLC	MR. DAVID NANCE 760 COASTAL GRAND CIRCLE MYRTLE BEACH SC 29577
COOLSPRINGS MALL, LLC	1800 GALLERIA BLVD FRANKLIN TN 37067
EASTGATE STORAGE, LLC	4601 EASTGATE BLVD. CINCINNATI OH 45245
EL PASO OUTLET CENTER CMBS LLC (LB)	10275 W HIGGINS RD STE 560 (549070) ROSEMONT IL 60018
EL PASO OUTLET CENTER CMBS LLC (OP)	10275 W HIGGINS RD STE 560 (549071) ROSEMONT IL 60018
EL PASO OUTLET CENTER CMBS, LLC	CBL CENTER 2030 HAMILTON PLACE BLVD, STE 500 CHATTANOOGA TN 37421
FAYETTE MALL SPE, LLC	PO BOX 531768 ATLANTA GA 30353-1768
FREMAUX TOWN CENTER SPE, LL	55 TOWN CENTER PKWY SLIDEL LA 70458
FREMAUX TOWN CENTER SPE, LLC	C/O STERLING PROPERTIES, LLC 109 NORTHPARK BLVD., STE. 300 COVINGTON LA 70433
GETTYSBURG OUTLET CENTER LLC	10275 W HIGGINS RD STE 560 (546519) ROSEMONT IL 60018
GREENBRIER MALL II, LLC	PO BOX 74125 CLEVELAND OH 44194-4125
HAMILTON CROSSING CMBS, LLC	PO BOX 5558 CAROL STREAM IL 60197-5558
HAMILTON PLACE CMBS, LLC	2100 HAMILTON PLACE BLVD CHATTANOOGA TN 37421
JARNIGAN ROAD II, LLC	CBL CENTER, SUITE 500 2030 HAMILTON PLACE BLVD. CHATTANOOGA TN 37421
JEFFERSON MALL CMBS, LLC	4801 OUTER LOOP LOUISVILLE KY 40219
JEFFERSON MALL CMBS, LLC	BY CBL & ASSOCIATES MANAGEMENT INC., MANAGING AGENT 4801 OUTER LOOP LOUISVILLE KY 40219
LAREDO OUTLET SHOPPES LLC: LOCKBOX	10275 W HIGGINS RD STE 560 (548137) ROSEMONT IL 60018
LAREDO OUTLET SHOPPES LLC: PETTY CASH	10275 W HIGGINS RD STE 560 (548512) ROSEMONT IL 60018
NORTHWOODS MALL CMBS, LLC	PO BOX 5564 CAROL STREAM IL 60197-5564
PARKDALE MALL CMBS, LLC *	6155 EASTEX FREEWAY, STE. 200 BEAUMONT TX 77706
SELF STORAGE AT MID RIVERS, LLC*	470 MID RIVERS MALL CIRCLE ST. PETERS MO 63376
SHOPPES AT EAGLE POINT, LLC	1265 INTERSTATE DRIVE COOKVILLE TN 38501
SOUTHPARK MALL CMBS, LLC	DBA SOUTHPARK MALL CMBS, LLC PO BOX 746376 ATLANTA GA 30374-6399
VOLUSIA MALL, LLC	1700 W INTL SPEEDWAY BLVD. DAYTONA BEACH FL 32114
WEST MELBOURNE I LLC WEST MELBOURNE	TOWN CENTER LLC PO BOX 531794 ATLANTA GA 30353-1794
WESTGATE MALL CMBS LLC	PO BOX 5574 CAROL STREAM IL 60197-5574
YORK TOWN CENTER HOLDING, LP	US HWY 30 & MT. ZION RD YORK PA 17402

Total Creditor count 38

EXHIBIT E

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CBL Associates Properties, Inc.

Case No. 20-35226

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WHITE & CASE LLP	AHAMMOND@WHITECASE.COM
WILSON, CRIBBS + GOREN, P.C.	BKILPATRICK@WGCLAW.COM

EXHIBIT F

NAME	EMAIL
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CONSTELLATION NEWENERGY, INC.	WMOORE@CSMLAW.NET; RUSSELL@RUSSELLJOHNSONLAWFIRM.COM; JOHN@RUSSELLJOHNSONLAWFIRM.COM
ATC INDOOR DAS LLC,	JONATHAN.YOUNG@LOCKELORD.COM; STEPHEN.HUMENIUK@LOCKELORD.COM; CHELSEY.ROSENBLOOM@LOCKELORD.COM
ROSS DRESS FOR LESS, INC	KAURZADA@REEDSMITH.COM; HEILMANL@BALLARDSPAHR.COM; MPCOOLEY@REEDSMITH.COM; DDALCOL@REEDSMITH.COM; ROGLENL@BALLARDSPAHR.COM
QUALITY RESTAURANTS CONCEPTS, LLC	DFOLDS@BAKERDONELSON.COM; SMATHEWS@BAKERDONELSON.COM
PORTER HEDGES LLP COUNSEL FOR TALEN ENERGY	JWOLFSHOHL@PORTERHEDGES.COM; APOWERS@PORTERHEDGES.COM

EXHIBIT G

CBL Associates Properties, Inc.

Case No. 20-35226

Facsimile Service List

NAME	ATTN	FAX
IMPERIAL COUNTY	ATTN KAREN VOGEL	442-265-1272
INTERNAL REVENUE SERVICES		202-622-6415
SCHINDLER ELEVATOR CORPORATION	ATTN DAVID O'BRIEN	412-578-6600
TEXAS STATE SECURITIES BOARD		512-305-8310