

ENTERED

August 11, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Docket Nos. 763, 819, 992, 1042, 1146

**AGREED ORDER FURTHER EXTENDING THE AUTOMATIC
STAY TO CERTAIN OF DEBTORS’ DIRECTORS AND OFFICERS**

Upon the motion, dated March 25, 2021 [Docket No. 992] (the “**Motion**”)² of CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), for entry of an order pursuant to sections 105(a) and 362(a) of the Bankruptcy Code, extending the Automatic Stay to certain of Debtors’ Directors and Officers (as defined below), as more fully set forth in the Motion; and the Court having held a hearing on the Motion on April 12, 2021, and a continued hearing on the Motion on May 20, 2021 (collectively, the “**Hearings**”); and upon the agreement of the Debtors and the plaintiffs in the Securities Action; and upon the record of the Hearings and for the reasons stated by the Court on the record,

IT IS HEREBY ORDERED THAT

1. Pursuant to section 362 of the Bankruptcy Code, the Automatic Stay is hereby extended, through and including 5:00 p.m. (prevailing Central Time) on the earlier of (i) September 15, 2021, and (ii) the date on which the Court enters a separate order on the Motion,

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

to Charles B. Lebovitz, Chairman of the Executive Committee of the Board of Directors; Stephen D. Lebovitz, Chief Executive Officer and President; Farzana Khaleel, Executive Vice President – Chief Financial Officer and Treasurer; A. Larry Chapman, Director and Chairman of the Audit Committee; Augustus N. Stephas, former Executive Vice President and Chief Operating Officer; and Don Sewell, former Senior Vice President – Management (collectively, the “**Directors and Officers**”) in connection with the action in the United States District Court for the Eastern District of Tennessee, styled *In re CBL & Associates Properties, Inc. Securities Litigation*, Consolidated Case No. 1:19-CV-181-JRG-CHS (the “**Securities Action**”); *provided*, that nothing herein shall prejudice the Debtors’ rights to seek further extension of the Automatic Stay or in any way prejudice the rights of the plaintiffs in the Securities Action to assert any and all defenses, opposition, or arguments against such request.

2. Pursuant to section 105 of the Bankruptcy Code, through and including 5:00 p.m. (prevailing Central Time) on the earlier of (i) September 15, 2021, and (ii) the date on which the Court enters a separate order on the Motion, the plaintiffs in the Securities Action are hereby enjoined from continuing the Securities Action against the Directors and Officers; *provided*, that nothing herein shall prejudice the Debtors’ rights to seek an extension of such injunction or in any way prejudice the rights of the plaintiffs in the Securities Action to assert any and all defenses, opposition, or arguments against such request.

3. The form of notice attached hereto as **Exhibit 1** (the “**Stay Notice**”) is approved. The Debtors are authorized, but not directed, to file the Stay Notice on the docket of the Securities Action.

4. This Order shall not affect the substantive rights of any party, nor create any rights, defenses, or arguments not otherwise available under applicable law. Specifically, this

Order shall not affect the exceptions contained in section 362(b) of the Bankruptcy Code or the right of any party in interest to seek relief from the Automatic Stay in accordance with section 362(d) of the Bankruptcy Code.

6. Notwithstanding the relief granted herein and any actions taken hereunder, nothing contained herein shall (a) create, nor is it intended to create, any rights in favor of, or enhance the status of any claim held by, any person or entity, or (b) be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

7. Nothing in this Order shall be construed as or deemed to constitute (a) an agreement or admission by the Debtors as to the validity of any claim against the Debtors on any ground, (b) a grant of third-party-beneficiary status or bestowal of any additional rights on any third party, (c) a waiver or impairment of any rights, claims, or defenses of the Debtors' or any other party in interest's respective rights to dispute any claim on any grounds, (d) a promise by the Debtors to pay any claim, (e) an implication or admission by the Debtors that such claim is payable pursuant to this Order, or (f) an agreement, admission, or acknowledgement by the plaintiffs in the Securities Action that the Automatic Stay should be further extended to the Directors and Officers in any future hearing before the Bankruptcy Court or that the requirements under Fifth Circuit law for extending the Automatic Stay to such parties have been met, with all such defenses and arguments being fully preserved.

8. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: August 11, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Stay Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Docket Nos. 992, 1042, 1146, & [●]

**NOTICE OF ENTRY OF ORDER
FURTHER EXTENDING THE AUTOMATIC STAY
TO CERTAIN OF DEBTORS’ DIRECTORS AND OFFICERS**

PLEASE TAKE NOTICE that, beginning on November 1, 2020 (the “**Petition Date**”), CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), each of which is a debtor and debtor in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”). The Chapter 11 Cases are pending before the Honorable Judge Jones, United States Bankruptcy Judge, and are being jointly administered under the lead case *In re CBL & Associates Properties Inc.*, No. 20-35226 (DRJ).

PLEASE TAKE FURTHER NOTICE that, pursuant to section 362(a) of the Bankruptcy Code, the Debtors’ filing of their respective voluntary petitions operates as a self-effectuating, statutory stay or injunction, applicable to all entities and protecting the Debtors from,

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

among other things, (a) the commencement or continuation of a judicial, administrative, or other action or proceeding against any of the Debtors (i) that was or could have been commenced before the Petition Date or (ii) to recover a claim against any of the Debtors that arose before the Petition Date, (b) the enforcement, against any of the Debtors or against any property of any of the Debtors' estates, of a judgment obtained before the Petition Date, or (c) any act to obtain possession of, or exercise control over, property of any of the Debtors' estates (the "**Automatic Stay**").²

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Agreed Order Further Extending the Automatic Stay to Certain of Debtors' Directors and Officers* (the "**Order**") (Docket No. [●]), entered on August [●], 2021, and attached hereto, the Bankruptcy Court extended the Automatic Stay through and including 5:00 p.m. (prevailing Central Time) on the earlier of (i) September 15, 2021, and (ii) the date on which the Court enters a separate order on the Motion, to certain actions with respect to Charles B. Lebovitz, Chairman of the Executive Committee of the Board of Directors; Stephen D. Lebovitz, Chief Executive Officer and President; Farzana Khaleel, Executive Vice President – Chief Financial Officer and Treasurer; A. Larry Chapman, Director and Chairman of the Audit Committee; Augustus N. Stephas, former Executive Vice President and Chief Operating Officer; and Don Sewell, former Senior Vice President – Management, in connection with the action, styled *In re CBL & Associates Properties, Inc. Securities Litigation*, Consolidated Case No. 1:19-CV-181-JRG-CHS, which is pending in the United States District Court for the Eastern District of Tennessee (the "**Securities Action**").

PLEASE TAKE FURTHER NOTICE that, pursuant to sections 105(a) and 362(k) of the Bankruptcy Code and Rule 9020 of the Federal Rules of Bankruptcy Procedure (among other applicable substantive law and rules of procedure), any person or governmental unit

² Nothing herein shall constitute a waiver of the right to assert any claims, counterclaims, defenses, rights of setoff or recoupment, or any other claims of the Debtors against any party. The Debtors expressly reserve the right to contest any claims that may be asserted against the Debtors.

seeking to assert its rights or obtain relief outside of the processes set forth in the Order, the Bankruptcy Code, and applicable law may be subject to proceedings in front of the Bankruptcy Court for failure to comply with the Order and applicable law—including contempt proceedings resulting in fines, sanctions, and punitive damages against the entity and its assets inside the United States.

PLEASE TAKE FURTHER NOTICE that additional information regarding the Chapter 11 Cases, including copies of pleadings filed therein, may be obtained by (a) reviewing the publicly-available docket of the Chapter 11 Cases at <http://www.txs.uscourts.gov/bankruptcy> (PACER login and password required), (b) accessing the Debtors' publicly available website providing information regarding the Chapter 11 Cases, located online at <https://dm.epiq11.com/case/cblproperties/info>, or (c) contacting the undersigned counsel for the Debtors.

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Dated: August [●], 2021
Houston, Texas

Respectfully submitted,

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-and-

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Theodore.Tsekerides@weil.com

*Attorneys for Debtors
and Debtors in Possession*

United States Bankruptcy Court
Southern District of Texas

In re:
CBL & Associates Properties, Inc.
TN-Land Parcels, LLC
Debtors

Case No. 20-35226-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Aug 11, 2021

User: ADIuser
Form ID: pdf002

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Total Noticed: 229

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 13, 2021:

Recip ID	Recipient Name and Address
db	+ APWM, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Akron Mall Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Alamance Crossing II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Alamance Crossing, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Arbor Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Asheville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Brookfield Square Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Brookfield Square Parcel, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Management, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Properties, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db	+ CBL Eagle Point Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL HP Hotel Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Holdings I, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Holdings II, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL RM-Waco, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL SM-Brownsville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Statesboro Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Walden Park, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL-840 GC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Brookfield I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Brookfield II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Cherryvale I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Citadel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Citadel II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Fayette I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Fayette II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP Cary, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP II, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP V, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP VI, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Gulf Coast, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Imperial Valley GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/J I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/J II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Kirkwood Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Madison I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

District/off: 0541-4

User: ADIuser

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db + CBL/Monroeville I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Nashua Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Old Hickory I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Old Hickory II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Crossing GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Crossing, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + CBL/Penn Investments, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Regency I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Richland G.P., LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Commons GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Commons, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise XS Land, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CW Joint Venture, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Charleston Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Cherryvale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Coolsprings Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Cross Creek Anchor S GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Cross Creek Anchor S, LP, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + D'Iberville CBL Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Dakota Square Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Development Options, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Dunite Acquisitions, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + East Towne Parcel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + EastGate Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + EastGate Company, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Holding I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Holding II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Fayette Middle Anchor, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Fayette Plaza CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Frontier Mall Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + GCTC Peripheral IV, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Gunbarrel Commons, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hamilton Place Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hammock Landing/West Melbourne, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hanes Mall Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hartford Mall Business Trust, 2030 Hamilton Place Blvd., Suite 500, Chattanooga, TN 37421-6000

db + Henderson Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hickory Point Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hixson Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + IV Commons, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + IV Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Commons, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall II, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Peripheral L.P., 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + JG Gulf Coast Town Center LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + JG Winston-Salem, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Jefferson Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

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Date Rcvd: Aug 11, 2021

Form ID: pdf002

Total Noticed: 229

db + Jefferson Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Jefferson Mall Company II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Kirkwood Mall Acquisition LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Kirkwood Mall Mezz LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + LHM-Utah, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laredo Outlet Shoppes, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laurel Park Retail Holding LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laurel Park Retail Properties LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Layton Hills Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Lexington Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + MDN/Laredo GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Madison Joint Venture, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Madison/East Towne, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Madison/West Towne, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mall del Norte, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mayfaire GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mayfaire Town Center, LP, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Meridian Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mid Rivers Land LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mid Rivers Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + Monroeville Anchor Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + Montgomery Partners, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mortgage Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Multi-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + North Charleston Joint Venture II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Northgate SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Northpark Mall/Joplin, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Old Hickory Mall Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Old Hickory Mall Venture II, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + POM-College Station, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Anchor M, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Mall Associates, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkway Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkway Place SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Ground, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Town Center GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Town Center Limited Partnership, 2030 Hamilton Place Blvd, Suite 500, Chattanooga, TN 37421-6000

db + Pearland-OP Parcel 8, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Port Orange Holdings II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Seacoast Shopping Center Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Shoppes at St. Clair CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + South County Shoppingtown LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southaven Town Center, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southaven Towne Center II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southpark Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southpark Mall-DSG, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square GP I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Stroud Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TX 37421-6038

db + TN-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + TX-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Tenn-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + The Courtyard at Hickory Hollow Limited Partnershi, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + The Landing at Arbor Place II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + The Pavilion at Port Orange, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Turtle Creek Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Valley View Mall SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia Mall GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

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db + Volusia-OP Peripheral, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WI-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + West Towne District, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WestGate Mall II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WestGate Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Westgate Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + York Galleria Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

aty + David John Ward, Michel and Ward PC, 735 Broad Street, Suite, Chattanooga, TN 37402-1804

aty + Ed R. Haden, Balch & Bingham LLP, 1901 6th Avenue North, Suite 1500, Birmingham, AL 35203-4642

aty + Stephen Coffin, The Small Business Law Center, 2705 St. Peters-Howell Road, Suite A, St. Peters, MO 63376-2821

cr + Ad Hoc Group of Noteholders, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675

cr + American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Argo Partners, 12 West 37th Street, 9th floor, New York, NY 10018-7381

cr + Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Brazoria County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772

cr + Cheyenne Partners One, LLC, c/o Angelina E. Lim, Esq., 401 E. Jackson Street, Suite 3100, Tampa, FL 33602-5228

intp + Chick-fil-A, Inc., 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790

cr + City Of El Paso, 112 E. Pecan St. Ste 2200, San Antonio, TX 78205-1588

cr + Commonwealth Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Constellation NewEnergy Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328

cr + Deb Secrest, Commonwealth of Pennsylvania, 651 Boas Street Room 925, Harrisburg, PA 17121-0751

cr + Delaware Trust Company, solely in its capacity as, Seth H. Lieberman, Pryor Cashman, LLP, 7 Times Square, New York, NY 10036-6569

op + Epiq Corporate Restructuring, LLC, 777 3rd Ave, 12th Floor, New York 10017-1302

cr + Estate of Cecil Lee Rutherford, 2265 Executive Drive, Lexington, KY 40505, UNITED STATES 40505-4809

cr + Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US 10023-0028

cr + Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Germer PLLC, P.O. Box 4915, Beaumont, TX 77704-4915

cr + Imperial County Treasurer - Tax Collector, 940 W. Main St., Suite 106, El Centro, CA 92243-2864

cr + Iron Mountain Information Management, Inc., c/o Frank F. McGinn, Esq., Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110-1610

cr + James Platner, 2400 Lake View Cir, Valley Springs, CA 95252-8363

cr + Jeffrey Langford, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165

intp + Josh C Kopp, von Briesen & Roper, 10 E. Doty Street, Suite 900, Madiosn, WI 53703-3390

cr + Lorene Miller, c/o Justin M. Luna, Esq., 111 N. Magnolia Ave., Suite 1400, Orlando, FL 32801-2367

intp + McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664

cr + Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Microsoft Corporation, c/o David Papiez, Fox Rothschild LLP, 1001 4th Ave, Suite 4500 Seattle, WA 98154-1192

cr + New York Life Insurance Company, Mayer Brown LLP, 700 Louisiana Street, Suite 3400, Houston, TX 77002-2798

cr + Quality Restaurants Concepts, LLC, c/o Daniel J. Ferretti, 1301 McKinney St., Suite 3700, Houston, TX 77010-3034

cr + Richard Cook, 3272 Landover Blvd, Spring Hill, FL 34609-2615

cr + Rocio Perkins, c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700, Corpus Christi, TX 78401-0857

cr + Ronald Boatwright, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165

cr + Subway Real Estate, LLC, c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237

intp + T-C Midwest REIT, LLC, c/o Seyfarth Shaw LLP, Attn: James B. Sowka, Esq., 233 S Wacker Dr. #8000, Chicago, IL 60606-6448

cr + TN Dept of Treasury, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015

cr + Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269

cr + U.S. Bank National Association, Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070

cr + Utah Department of Transportation, 160 East, 300 South, 5th Floor, Salt Lake City, UT 84114-0857

cr + Uvalde County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772

cr + Virginia Electric and Power Company d/b/a Dominion, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + West Penn Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Western Waterproofing Company, Inc., Attention Jennifer Ballengee, 1637 N. Warson Road, St. Louis, MO 63132-1027

cr + Whole Foods Market Group Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034

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br + XCLAIM Inc., 5792 W. Jefferson Blvd, Ste. 1194, Los Angeles, CA 90016-3107

TOTAL: 227

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: kburkley@bernsteinlaw.com	Aug 11 2021 20:00:00	Duquesne Light Company, c/o Bernstein-Burkley, P.C., 707 Grant St., Suite 2200, Gulf Tower, Pittsburgh, PA 15219, Pittsburgh, PA 15219-1945
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 11 2021 20:00:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		J. Albert Kroemer
cr		ATC Indoor DAS LLC
op		AlixPartners, LLP
op		Balch & Bingham LLP
cr		Brad D Lenkin
cr		CFBank, National Association
cr		Cameron County
intp		Canyon Capital Advisors LLC
cr		Chattanooga Business Machines
cr		CineMark USA, Inc.
intp		Cristina I Riberio
cr		D'Iberville Promenade LLC
cr		Dollar Tree Stores, Inc. and Family Dollar Stores,
cr		Duke Energy Carolinas, LLC
cr		Duke Energy Ohio, Inc.
cr		Duke Energy Progress, LLC
cr		ERMC, LLC
stkhld		Gebre-Michael Manna
cr		Granite Telecommunications, LLC
cr		JoAnn Stores LLC
op		John A. Kroemer
intp		Justin F. Weisenbacher
cr		Madison County, Alabama
intp		Matthew Page
cr		McDonald's Corporation
cr		McLennan County
cr		Migdalia Rodriguez
cr		Newburgh/Six Mile Limited Partnership II
intp		Oaktree Capital Management, L.P.
cr		Official Committee of Unsecured Creditors
cr		Patrick Clark
cr		Piedmont Natural Gas Company, Inc.
intp		Red Robin International, Inc.
cr		Robert Kratschmer
intp		Roman Morozov
cr		Ross Dress for Less, Inc.
intp		Securities Plaintiffs
cr		Sheena Mancini
cr		Stroud Township Volunteer Fire Company
intp		TJX Companies, Inc., Marmaxx Operating Corp., an
intp		Talen Energy Marketing, LLC

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cr		Wells Fargo Bank, N.A.
cr		Western Specialty Contractors
intp		Yves Courcy
aty	*+	McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664

TOTAL: 44 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 13, 2021

Signature: /s/Joseph Speetjens