# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Counsel to the Debtor and Debtor in Possession

In re:

ALUMINUM SHAPES, L.L.C.,

Debtor.

Order Filed on August 19, 2021 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

JNP

Case No. 21- $\frac{16520}{}$  - ( )

INTERIM ORDER PURSUANT TO 11 U.S.C. §§ 105, 366 PROHIBITING UTILITIES FROM ALTERING, REFUSING OR DISCONTINUING SERVICES ON ACCOUNT OF PREPETITION CLAIMS AND ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE

The relief set forth on the

ORDERED.

**DATED: August 19, 2021** 

Honorable Jerrold N. Poslusny, Jr. United States Bankruptcy Court

Certificate of Notice Page 2 of 8

Page -2-

Debtor: Aluminum Shapes, L.L.C.

Case No: 21-16520-JNP

Caption of Order: Order Granting Motion of Debtor Aluminum Shapes, L.L.C. Prohibiting

Utility Companies from Discontinuing Services, Establishing Procedures for

**Determining Adequate Assurances and Related Relief** 

AND NOW, upon consideration of the Debtor's Motion (the "Motion")<sup>1</sup> pursuant to sections 105(a), 366 of Title 11 of the United States Code (the "Bankruptcy Code"), (a) prohibiting the Debtor's utility service providers, including, but not limited to the Utility Companies listed on Exhibit "A"<sup>2</sup> attached to the Motion, from altering, refusing, or discontinuing services on account of outstanding prepetition claims, and (b) establishing procedures for determining requests for additional adequate assurances of payment for future utility services, and any responses to the

1. The Motion is GRANTED on an interim basis to the extent set forth herein.

Motion, and after notice and hearing, it is hereby ORDERED and DECREED as follows:

2. During the period prior to the Final Hearing on the Motion currently scheduled for September 15, 2021 (the "Interim Period"), the Debtor is authorized to pay on a timely basis all undisputed invoices with respect to post-petition Utility Services rendered by the Utility Companies.

3. Absent any further order of this Court, no Utility Company shall (a) alter, refuse, or discontinue service to, or discriminate against the Debtor, solely on the basis of the commencement of this case or on account of any unpaid amount for utility service provided prior to the Petition Date, or (b) discontinue service on account of any unpaid prepetition charges or require additional adequate assurance of payment other than the Debtor's ability to pay for future utility services in the ordinary course.

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

<sup>2</sup> Nothing contained in Exhibit "A" shall constitute an admission by the Debtor that an entity contained in such nonexclusive list is a utility entitled to the protections afforded by section 366 of the Bankruptcy Code or any other provision of the Bankruptcy Code.

2781329.2\59872.00007-8/13/21 4817-2387-2246.v3-8/18/21

Certificate of Notice Page 3 of 8

Page -3-

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4. During the Interim Period, the Debtor may, in the exercise of its business judgment,

make additional deposits with Utility Companies, pay prepetition claims of Utility Companies, or

by agreement with the Utility Company, apply any prepetition deposits, bonds, letters of credit or

other assurances of payment to any amount due or that may become due in order to provide

assurance of payment.

5. To the extent the Bankruptcy Code allows and unless otherwise agreed by the

Debtor and Utility Company, any deposits, bonds, letters of credit or other assurances of payment

that were in place prior to the Petition Date shall remain in place and shall continue to be held by

each Utility Company holding the same, except upon the entry of further order of this Court. This

paragraph shall not apply to PSE&G.

6. This Interim Order is without prejudice to the rights of any Utility Company to

request from the Debtor additional assurance in the form of deposits or other security, provided

however, that any such request must (a) be made in writing and (b) include a summary of the

Debtor's monthly usage and payment history relevant to the affected account.

7. Any Utility Company having made a request for additional adequate assurance of

payment shall be deemed to have adequate assurance of payment until the Court enters a final

order in connection with such a request finding that the Utility Company is not adequately assured

of future payment.

8. The Debtor shall serve a copy of the Motion (if not already served) and this Interim

Order and any other orders entered with respect to the Motion (the "Notice Package") upon each

of the Utility Companies listed on Exhibit A attached to the Motion at the addresses listed thereon,

2781329.2\59872.00007-8/13/21 4817-2387-2246.v3-8/18/21

3

Certificate of Notice Page 4 of 8

Page -4-

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by first-class mail, postage prepaid, no later than five (5) business days after the entry of Interim

Order.

9. Any utility company that is not currently listed on Exhibit A to the Motion, but

subsequently identified by the Debtor, shall be served with the Motion and any orders entered with

respect thereto and shall be afforded thirty (30) days from the date of service of the Notice Package

to such utility company to make a Request.

10. Substantially contemporaneously with such service, the Debtor shall file with the

Court a supplement to Exhibit A adding the name of the utility company or companies so served

and not listed on the Exhibit A attached to the Motion and this Interim Order shall be deemed to

apply to such utility company or companies from the date of such service, subject to a later order

of this Court on a motion for determination of adequate assurance, if any.

11. Nothing in this Interim Order or the Motion shall be deemed to affect any burden

of proof that either the Debtor or any Utility Company may have in a Determination Hearing or to

confer upon the Utility Companies listed in Exhibit A to the Motion the status of a "utility" within

the meaning of section 366 of the Bankruptcy Code.

12. Notwithstanding anything contained in the Motion or this Interim Order, any

payment, obligation or other relief authorized by this Interim Order shall be subject to and limited

by the applicable DIP financing budget and/or cash collateral authorization requirements imposed

on the Debtor under the terms of any orders authorizing the incurrence of postpetition financing

and/or the use of cash collateral, or any approved budget in connection therewith, entered by this

Court in this chapter 11 case.

2781329.2\59872.00007-8/13/21 4817-2387-2246.v3-8/18/21

4

Certificate of Notice Page 5 of 8

Page -5-

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Case No: 21-16520-JNP

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13. Nothing contained in the Motion or this Interim Order or any payment made

pursuant to the authority granted by this Interim Order is intended to be or shall be construed as

(i) an admission as to the validity of any claim against the Debtor, (ii) a waiver of the Debtor's or

any party-in-interest's rights to dispute any claim, or (iii) an approval or assumption of any

agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code.

14. Notwithstanding entry of this Interim Order, nothing herein shall create, nor is

intended to create, any rights in favor of, or enhance the status of, any claim held by any party.

15. This Court retains jurisdiction to construe and enforce this Interim Order.

16. The Debtor is hereby authorized and empowered to take such steps and perform

such acts as may be necessary to effectuate the terms of this Interim Order.

17. Notwithstanding Bankruptcy Rule 6003 this Interim Order shall be effective and

enforceable immediately upon entry; The Court expressly finds that there is no reason for delay in

the implementation of this Interim Order.

18. The Final Hearing on the Motion shall be held before this Court on **September 15**,

2021, at 11:00 a.m. (prevailing Eastern time) before the Honorable Jerrold Poslusny, United

States Bankruptcy Judge, at the United States Bankruptcy Court, District of New Jersey, located

at U.S. Post Office and Courthouse, 401 Market Street, Camden, NJ 08101.

19. The Debtor shall, within three (3) business days of the entry of this Interim Order,

serve a copy of the Interim Order and a notice of the Final Hearing to consider entry of a final

order upon: (A) the U.S. Trustee; (B) all Utility Companies; and (C) any other party that files a

request for notices with the Court as of the date of such service.

2781329.2\59872.00007-8/13/21 4817-2387-2246.v3-8/18/21

5

Certificate of Notice Page 6 of 8

Page -6-

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Case No: 21-16520-JNP

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20. Any party in interest objecting to the entry of a final order on the Motion shall submit any such objection in writing and file same with this Court and serve such objection so as to be received no later than **September 8, 2021** on the following parties: (A) the U.S. Trustee, (B) Debtor's proposed counsel Obermayer Rebmann Maxwell & Hippel LLP, Centre Square, 1500 Market Street, Suite 3400, Philadelphia, PA 19102 (Attn: Edmond George, Esq.) (Email: Edmond.George@obermayer.com); (C) all Utility Companies; and (D) any other party that files a request for notices with the Court as of the date of such service.

# Case 21-16520-JNP Doc 54 Filed 08/21/21 Entered 08/22/21 00:11:16 Desc Imaged Certificate of Notice Page 7 of 8

United States Bankruptcy Court District of New Jersey

In re: Case No. 21-16520-JNP

Aluminum Shapes, L.L.C. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-1 User: admin Page 1 of 2
Date Rcvd: Aug 19, 2021 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 21, 2021:

Recipi ID Recipient Name and Address

db + Aluminum Shapes, L.L.C., 9000 River Road, Delair, NJ 08110-3204

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

### NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 21, 2021 Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 19, 2021 at the address(es) listed below:

Name Email Address

David L. Deratzian

on behalf of Unknown Role Type Nathan H. Kelman Inc. david@employmentlaw-lv.com

Douglas J. Smillie

on behalf of Creditor Talen Energy Marketing LLC dsmillie@flblaw.com, ccharlton@flblaw.com

Edmond M. George

on behalf of Debtor Aluminum Shapes L.L.C. edmond.george@obermayer.com,

michael.vagnoni@obermayer.com;Lucille.acello@obermayer.com;helen.belair@obermayer.com;turner.falk@obermayer.com;col

een.schmidt@obermayer.com

Franklin Barbosa, Jr

on behalf of Creditor Tiger Finance LLC fbarbosa@mccarter.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Case 21-16520-JNP Doc 54 Filed 08/21/21 Entered 08/22/21 00:11:16 Desc Imaged Certificate of Notice Page 8 of 8

District/off: 0312-1 User: admin Page 2 of 2
Date Rcvd: Aug 19, 2021 Form ID: pdf903 Total Noticed: 1

Joseph Lubertazzi, Jr.

on behalf of Creditor Tiger Finance LLC jlubertazzi@mccarter.com

Joseph S. D'amico, Jr.

on behalf of Creditor Public Service Electric and Gas Company jsdamico@flblaw.com

Michael Kwiatkowski

on behalf of Creditor Public Service Electric and Gas Company mkwiatkowski@cullenanddykman.com

mkwiatkowski@msek.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 9