IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

ADVANTAGE HOLDCO, INC., et al.,

Chapter 11

Case No. 20-11259 (CTG)

Debtors.¹

(Jointly Administered)

Re: Docket No. 471

NOTICE OF FILING OF SUPPLEMENTAL LIST OF ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE that, on August 18, 2020, Advantage Holdco, Inc. and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>") filed the *Motion to Authorize the Employment and Payment of Professionals Used in the Ordinary Course of Business Filed by Advantage Holdco, Inc.* [Docket No. 439] (the "<u>OCP Motion</u>")² with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"), seeking an order authorizing the Debtors to retain and compensate certain professionals utilized in the ordinary course of the Debtors' business (each an "<u>OCP</u>").

PLEASE TAKE FURTHER NOTICE that, on September 9, 2020, the Bankruptcy Court entered the Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket No. 471] (the "<u>OCP Order</u>") authorizing the Debtors to retain and compensate the OCPs listed on <u>Exhibit 1</u> to the OCP Order.

PLEASE TAKE FURTHER NOTICE that, the OCP Order provides that:

the Debtors may supplement the list of OCPs in <u>Exhibit 1</u> hereto from time to time, in their discretion, as necessary to add or remove OCPs without the need for further Court approval. In such event, the Debtors shall file a supplemental list of OCPs with the Court and serve it on the Notice Parties. The Notice Parties shall have ten (10) days after service of a supplemental list (the "<u>Supplemental List Objection Deadline</u>") to object to the Debtors' employment and compensation of any professionals on a supplemental list. If no objection is received from any of the Notice Parties by the Supplemental List Objection Deadline, the Debtors shall be authorized to employ and compensate each additional

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the OCP Motion.

OCP on such supplemental list in accordance with the OCP Procedures set forth above.

See OCP Order ¶ 3(f).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 3(f) of the OCP Order, the Debtors, in the exercise of their business judgment, have added the OCPs listed on **Exhibit A** attached hereto (the "Supplemental OCPs") to the list of OCPs attached as **Exhibit 1** to the OCP Order.

PLEASE TAKE FURTHER NOTICE that, consistent with the OCP Order, a copy of the relevant Ordinary Course Professional Declarations for the Supplemental OCPs are attached hereto as **Exhibit B-1** and **Exhibit B-2**.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Debtors' proposed retention of the Supplemental OCPs must be filed with the Bankruptcy Court and served on counsel to the Debtors, Cole Schotz P.C. (Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Andrew J. Roth-Moore, Esp. (aroth-moore@coleschotz.com)), so as to be received by September 2, 2021 at 4:00 p.m. (ET) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if no objections are filed by the Objection Deadline, the retention, employment, and compensation of the Supplemental OCP shall be deemed approved pursuant to sections 327 and 328 of the Bankruptcy Code without the need for a hearing and without further order from this Court. If an objection is timely filed and such Objection cannot be resolved within twenty days of the filing date of the objection, the matter shall be set for a hearing before the Bankruptcy Court.

Dated: August 23, 2021

COLE SCHOTZ P.C.

<u>/s/Andrew J. Roth-Moore</u> Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, Delaware 19801 Telephone: (302) 652-3131 jalberto@coleschotz.com npernick@coleschotz.com preilley@coleschotz.com

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