

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS
HOLDINGS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

Objection Deadline: September 7, 2021 at 4:00 p.m. (ET)

**SUMMARY OF FIFTH MONTHLY FEE APPLICATION OF PORTAGE POINT
PARTNERS LLC FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
FOR THE PERIOD FROM JULY 1, 2021 THROUGH JULY 31, 2021**

Name of Applicant:	Portage Point Partners LLC
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Effective Date of Retention:	March 3, 2021 (order entered on March 29, 2021)
Period for which compensation and reimbursement is sought:	July 1, 2021 through July 31, 2021
Amount of Compensation sought as actual, reasonable and necessary:	\$40,277.20 (80% of \$50,346.50)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
This is a: <u> X </u> monthly <u> </u> final application	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

Prior applications:

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
4/23/21 Docket No. 330	3/3/21 – 3/31/21	\$384,622.50	\$0.00	Pending	Pending
5/17/21 Docket No. 468	4/1/21– 4/30/21	\$332,784.50	\$0.00	Pending	Pending
6/14/21 Docket No. 540	5/1/21 – 5/31/21	\$198,161.50	\$0.00	Pending	Pending
7/15/21 Docket No. 590	6/1/21 – 6/30/21	\$34,109.50	\$0.00	Pending	Pending
Total		\$949,678.00	\$0.00		

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FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
FOR THE PERIOD FROM JULY 1, 2021 THROUGH JULY 31, 2021**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor to the Debtors Effective as of the Petition Date* [Docket No. 160] (the “**Retention Order**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 162] (the “**Interim Compensation Order**”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Portage Point Partners,

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LLC (“**Portage Point**”), financial advisor for the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), hereby files this monthly fee statement (this “**Monthly Fee Statement**”) for: (i) compensation in the amount of \$40,277.20 for the reasonable and necessary services Portage Point rendered to the Debtors from July 1, 2021, through July 31, 2021 (the “**Fee Period**”) (80% of \$50,346.50).

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Portage Point during the Fee Period. As reflected in **Exhibit A**, Portage Point incurred \$50,346.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Portage Point seeks reimbursement for 80% of such fees (\$40,277.20 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the Portage Point personnel (the “**Portage Point Professionals**”) for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Portage Point Professionals have expended a total of 95.0 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Portage Point is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for Portage Point’s out-of-pocket expenses.
 - **Exhibit D** consists of Portage Point’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Portage Point reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Portage Point requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$40,277.20 consisting of (a) 40,277.20, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Portage Point; and (b) \$0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Chicago, Illinois
Dated: August 23, 2021

/s/ Stuart Kaufman

Stuart Kaufman
Managing Director
Portage Point Partners, LLC

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VERIFICATION OF STUART KAUFMAN

I, Stuart Kaufman, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Portage Point Partners, LLC (“**Portage Point**”), a consulting firm located in Chicago, Illinois, that has significant experience in providing financial advisory services both in- and out-of-court.

3. I have personally performed many of the services rendered by Portage Point as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the Debtors by Portage Point personnel.

4. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

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5. I have reviewed Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Statement for Portage Point complies with Rule 2016-2.

6. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Chicago, Illinois
Dated: August 23, 2021

/s/ Stuart Kaufman

Stuart Kaufman
Managing Director
Portage Point Partners, LLC