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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors. 1

Case No. 20-11563 (SCC)

(Jointly Administered)

Ref Docket Nos. 1543-1561

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On August 11, 2021, I caused to be served the:
 - a. "Notice of Cancellation of Hearing Scheduled for August 12, 2021 at 10:00 am," dated August 11, 2021 [Docket No. 1543], (the "Notice of Cancellation"),
 - b. "Interim Order (I) Authorizing Debtors to (A) Enter into New Aircraft Lease Agreements and (B) Amend and Assume a Certain Existing Aircraft Lease Agreement, (II) Approving Compromise Regarding Prepetition Claims with Affiliates of Dubai Aerospace Enterprise (DAE) Ltd, and (III) Scheduling a Final Hearing," dated August 11, 2021 [Docket No. 1544], (the "Interim Lease Order"),
 - c. "Certification of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Letters of Intent," dated August 11, 2021 [Docket No. 1545], (the "CNO Redact Letters of Intent"),

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

- d. "Certification of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) that Certain Engine Lease Agreement and (II) Approving the Claims Settlement with North Shore Aviation Capital, LLC," dated August 11, 2021 [Docket No. 1546], (the "CNO North Shore"),
- e. "Sixth Supplemental Declaration of Matthew A. Landess in Support of Application of the Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014 for Authority to Employ and Retain Skyworks Capital, LLC as Aircraft Fleet Restructuring Financial Advisor Effective as of the Petition Date," dated August 11, 2021 [Docket No. 1547], (the "Skyworks Declaration"),
- f. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact that Certain Engine Lease Agreement," dated August 11, 2021 [Docket No. 1548], (the "CNO Redact Engine Lease"),
- g. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. to Assume (on an Amended Basis) those Certain Aircraft Lease Agreements and (II) Approving the Claims Settlement with Aviator Ireland AMX 188, DAC and Aviator Ireland AMX 216, DAC," dated August 11, 2021 [Docket No. 1549], (the "CNO Aviator Ireland"),
- h. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Form of Amended Aircraft Leases," dated August 11, 2021 [Docket No. 1550], (the "CNO Redact Aircraft Lease Form"),
- i. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) That Certain Lease Agreement and (II) Approving the Claims Settlement with FGL Aircraft Ireland Limited and Related Parties," dated August 11, 2021 [Docket No. 1551], (the "CNO FGL Aircraft Ireland"),
- j. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Amended Aircraft Lease," dated August 11, 2021 [Docket No. 1552], (the "CNO Redact Amended Aircraft Lease"),
- k. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Eighth Omnibus Claims Objection to Proofs of Claim (Satisfied, Amended, and Duplicate Claims)," dated August 11, 2021 [Docket No. 1553], (the "CNO Omni 8"),
- 1. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Ninth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor, Incorrectly Classified, Misclassified Unliquidated, No Liability, and Foreign Currency Claims)," dated August 11, 2021 [Docket No. 1554], (the "CNO Omni 9"),

- m. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Tenth Omnibus Claims Objection to Proofs of Claim (Reduced Claims)," dated August 11, 2021 [Docket No. 1555], (the "CNO Omni 10"),
- n. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Eleventh Omnibus Claims Objection to Proofs of Claim (Foreign Currency and Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1556], (the "CNO Omni 11"),
- o. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twelfth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1557], (the "CNO Omni 12"),
- p. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Thirteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1558], (the "CNO Omni 13"),
- q. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Fourteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1559], (the "CNO Omni 14"),
- r. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Fifteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1560], (the "CNO Omni 15"), and
- s. "Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Sixteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor Claims)," dated August 11, 2021 [Docket No. 1561], (the "CNO Omni 16"),

by causing true and correct copies of the:

- Notice of Cancellation, Interim Lease Order, CNO Redact Letters of Intent, CNO North Shore, Skyworks Declaration, CNO Redact Engine Lease, CNO Aviator Ireland, CNO Redact Aircraft Lease Form, CNO FGL Aircraft Ireland, CNO Redact Amended Aircraft Lease, CNO Omni 8, CNO Omni 9, CNO Omni 10, CNO Omni 11, CNO Omni 12, CNO Omni 13, CNO Omni 14, CNO Omni 15, and CNO Omni 16 to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. CNO Aviator Ireland and CNO Redact Aircraft Lease Form to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>,

- iii. Notice of Cancellation, Interim Lease Order, CNO Redact Letters of Intent, CNO North Shore, Skyworks Declaration, CNO Redact Engine Lease, CNO Aviator Ireland, CNO Redact Aircraft Lease Form, CNO FGL Aircraft Ireland, CNO Redact Amended Aircraft Lease, CNO Omni 8, CNO Omni 9, CNO Omni 10, CNO Omni 11, CNO Omni 12, CNO Omni 13, CNO Omni 14, CNO Omni 15, and CNO Omni 16 to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
- iv. Notice of Cancellation, Interim Lease Order, CNO Redact Letters of Intent to be delivered via electronic mail to: tkessler@cgsh.com.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 12th day of August, 2021 /s/ Amy E. Lewis

Notary Public, State of Connecticut Acct. No. 100624

Commission Expires: 8/31/2022

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EXHIBIT A

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1616 Filed 08/24/21 Entered 08/24/21 11:05:13 Main Document Fg 6 of 15

| Claim Name | Address Information |
|--|--|
| AIR LEASE CORPORATION | 2000 AVE OF THE STARS, #1000N LOS ANGELES CA 90067 |
| CREDIT AGRICOLE CORPORATE & INVESTMENT | BANK, TOKYO BRANCH ATTN AGENCY & MIDDLE OFFICE 1-9-2, HIGASHI-SHIMBASHI, MINATO-KU TOKYO 105-0021 JAPAN |
| FEDERAL AVIATION ADMINISTRATION | 800 INDEPENDENCE AVE SW WASHINGTON DC 20591 |
| GRUPO TELVISTA SA DE CV | BLV AGUA CALENTE 11606 AVIACION TIJUANA BAJA CALIFORNIA TIJUANA 22420 MEXICO |
| INTERNAL REVENUE SERVICE | ATTN CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346 |
| MTU MAINTENANCE | WORLD TRADE CENTER, OFFICE TOWER B/16F, STRAWINSKYLAAN 1639 1077XX AMSTERDAM NETHERLANDS |
| NATIXIS, NEW YORK BRANCH | ATTN BENOIST DE VIMAL & VALERIE DU MARS 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020 |
| NATIXIS, NEW YORK BRANCH | ATTN URS FISHCER & HANNA BECKLES 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020 |
| SECURITIES AND EXCHANGE COMMISSION | ATTN SEC HEADQUARTERS 100 F STREET NE WASHINGTO DC 20549 |
| SUMITOMO MITSUI BANKING CORPORATION | ATTENTION SHAWN POWERS 277 PARK AVE NEW YORK NY 10172 |

Total Creditor count 10

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EXHIBIT B

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1616 Filed 08/24/21 Entered 08/24/21 11:05:13 Main Document Fg 8 of 15

| Claim Name | Address Information |
|-----------------------------|---|
| AVIATOR IRELAND AMX 188 DAC | C/O TMF MANAGEMENT (IRELAND) LTD KILMORE HOUSE 3RD FL SPENCER DOCK DUBLIN IRELAND |
| AVIATOR IRELAND AMX 216 DAC | C/O TMF MANAGEMENT (IRELAND) LTD KILMORE HOUSE 3RD FL SPENCER DOCK DUBLIN IRELAND |

Total Creditor count 2

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EXHIBIT C

| Creditor Name | Email Address |
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| AEROPUERTO DE GUADALAJARA SA DE CV | DARELLANOS@AEROPUERTOSGAP.COM.MX |
| AEROPUERTO DE MONTERREY SA DE CV | ACAMPOS@OMA.AERO |
| AEROPUERTO INTERNACIONAL DE LA CIUDAD | FPARDO@AICM.COM.MX |
| AEROPUERTOS Y SERVICIOS AUXILIARES | MAM.COMERCIAL@ASA.GOB.MX |
| AIR LEASE CORPORATION | INFO@AIRLEASECORP.COM |
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| MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY; | |
| THE LINCOLN NATIONAL LIFE INSURANCE COMPANY; | |
| SABCAPITAL, S.A. DE C.V., SOFOM, E.R.; NASSAU LIFE | |
| INSURANCE COMPANY (AS SUCCESSOR IN INTEREST TO | |
| PHOENIX LIFE INSURANCE COMPANY); NASSAU LIFE | |
| INSURANCE COMPANY OF TEXAS (AS SUCCESSOR IN | |
| INTEREST TO CONSTITUTION LIFE INSURANCE | |
| COMPANY); NASSAU LIFE INSURANCE COMPANY OF | |
| KANSAS (AS SUCCESSOR IN INTEREST TO THE PYRAMID | |
| LIFE INSURANCECOMPANY); PHL VARIABLE INSURANCE | |
| COMPANY; INDUSTRIAL AND COMMERCIAL BANK OF | |
| CHINAMEXICO, S.A. INSTITUCION DE BANCA MULTIPLE; | |
| INDUSTRIAL AND COMMERCIAL BANK OF CHINA | |
| LIMITED, DUBAI (DIFC) BRANCH; AND INDUSTRIAL AND | |
| COMMERCIAL BANK OF CHINA LIMITED, NEW YORK | |
| BRANCH, COLLECTIVELY, THE "LENDER PARTIES", | RCOOPER@CGSH.COM; FLODELL@CGSH.COM; |
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| AEROPORTUARIO DEL SURESTE, S.A.B. DE C.V./ COUNSEL | |
| TO GRUPO AEROPORTUARIO DEL PACIFICO, S.A.B. DE | |
| C.V./ NACIONAL FINANCIERA, S.N.C., INSTITUCIÓN DE | |
| BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA,AS | |
| TRUSTEE OF THE IRREVOCABLE ADMINISTRATION AND | |
| PAYMENT TRUST AGREEMENT NO. 80460(MEXICO CITY | |
| AIRPORT TRUST) AND BANCO INVEX, S.A., INSTITUCIÓN | |
| DE BANCA MULTIPLE, INVEX GRUPO FINANCIERO, AS | |
| TRUSTEE OF THE IRREVOCABLE GUARANTY, | |
| ADMINISTRATION AND PAYMENT TRUST AGREEMENT | |
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| 117 LIMITED, WELLS FARGO TRUST CO N.A. /TA | |
| (AIRCRAFT MSN 37165), (AIRCRAFT MSN 37167), (MSN | |
| 62147), MSN 62148), TA 36699, TA 36705, TA 36706, TA 36880, | |
| TA 37753, TA 43704, (AIRCRAFT MSN 33790),(AIRCRAFT | |
| MSN 33783), CONSTITUTION AIRCRAFT LEASING | |
| (IRELAND) 9 LIMITED, AMENDED AND RESTATED TRUST | |
| AGREEMENT (AIRCRAFT 73B-32796 (DELAWARE) TRUST, | |
| CREDITOR AND PARTY-IN-INTEREST BOCA AVIATION | |
| (IRELAND) LIMITED, CREDITOR AND PARTY-IN-INTEREST | |
| MSN 39429 TRUST, CREDITOR AND PARTY-IN-INTEREST | |
| FGL AIRCRAFT IRELAND LIMITED, CREDITORS AND | |
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| | |

| Creditor Name | Email Address |
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| NORDIC AVIATION CAPITAL | PHB@NAC.DK |
| NORTON ROSE FULBRIGHT US LLP (COUNSEL FOR WILLIS | DAVID.ROSENZWEIG@NORTONROSEFULBRIGHT.COM; |
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| NORTON ROSE FULBRIGHT US LLP (COUNSEL FOR | ANDREW.ROSENBLATT@NORTONROSEFULBRIGHT.COM; |
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| O'MELVENY & MYERS LLP (COUNSEL FOR WELLS FARGO | |
| BANK NATIONAL ASSOCIATION (NOT IN ITS INDIVIDUAL | |
| CAPACITY, BUT SOLELY AS INDENTURE TRUSTEE UNDER | |
| CERTAIN INDENTURE | |
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20-11563-scc Doc 1616 Filed 08/24/21 Entered 08/24/21 11:05:13 Main Document

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