

In re: American Blue Ribbon Holdings LLC

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Case No. 20-10161

Lead Case No. 20-10161

Debtor(s)

☒ Jointly Administered

## Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 01/27/2020

Plan Confirmed Date: 09/16/2020

Plan Effective Date: 10/02/2020

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Gregory J. Flasser

Signature of Responsible Party

08/24/2021

Date

Gregory J. Flasser

Printed Name of Responsible Party

Bayard, P.A.

600 N. King St, Suite 400

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$590,591	\$14,345,929
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$590,591	\$14,345,929

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor			\$3,468,975		\$3,468,975	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Bayard, P.A.	Co-Counsel		\$902,377		\$902,377
	ii	Cole Schotz P.C.	Co-Counsel		\$100,500		\$100,500
	iii	Nelson Mullins Riley & Scarbo	Lead Counsel		\$1,107,800		\$1,107,800
	iv	Kelley Drye & Warren LLP	Lead Counsel		\$781,676		\$781,676
v	Province Inc	Financial Professional		\$576,622		\$576,622	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
ii							
c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,334,502	\$0	\$3,334,502	\$3,334,502	100%
b. Secured claims	\$550,360	\$53,939	\$486,022	\$550,360	88%
c. Priority claims	\$1,883,974	\$0	\$1,883,935	\$1,883,974	100%
d. General unsecured claims	\$2,977,197	\$510,013	\$1,383,998	\$18,422,885	8%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Kurt J. Schnaubelt

\_\_\_\_\_  
Signature of Responsible Party

Chief Financial Officer

\_\_\_\_\_  
Title

Kurt J. Schnaubelt

\_\_\_\_\_  
Printed Name of Responsible Party

08/24/2021

\_\_\_\_\_  
Date