

**EVIDENCE OF TRANSFER OF CLAIM –  
PROOF OF CLAIM NUMBER 752**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, JSA International U.S. Holdings, LLC, with offices located at 909 Montgomery Street, Suite 500, San Francisco, California 94133 (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to Jefferies Leveraged Credit Products, LLC, with offices located at 520 Madison Avenue, 3rd Floor, New York, New York 10022 (the “Buyer”) all (100%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 752 and filed on May 5, 2021, in the original liquidated face claim amount of \$95,000,000, that was asserted against Aerovías de México, S.A. de C.V. in the bankruptcy case captioned In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this  
20th day of August, 2021.

**SELLER:**

**JSA INTERNATIONAL U.S. HOLDINGS, LLC**

By:   
Name: Ryan Opoka  
Title: EVP and General Counsel

**BUYER:**

**JEFFERIES LEVERAGED CREDIT  
PRODUCTS, LLC**

By:   
Name:  
Title:

**William P. McLoughlin  
Senior Vice President  
Authorized Signatory**

