

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MEA RemainCo Holdings, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-12088 (MFW)

(Jointly Administered)

Related to Docket No. 538

**CERTIFICATION OF NO OBJECTION WITH
RESPECT TO NINTH MONTHLY FEE APPLICATION OF
MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM JUNE 1, 2021 THROUGH JUNE 30, 2021**

The undersigned counsel hereby certifies that he is aware of no formal or informal objection or response to the *Ninth Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 through June 30, 2021* [Docket No. 538] (the “**Application**”), filed by former counsel to The Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors (collectively, the “**Debtors**”) on July 30, 2021. The undersigned counsel further certifies that he has reviewed the Court’s docket and no objection to the Application appears thereon.

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC) (4144); MEA RemainCo, L.L.C. (f/k/a Energy Alloys, L.L.C.) (0377); MEA RemainCo Louisiana, LLC (f/k/a Energy Alloys Louisiana, LLC) (0623); MEA RemainCo Canada Holding, L.L.C. (f/k/a Energy Alloys Canada Holding, L.L.C.) (0382); MEA RemainCo Services, L.L.C. (f/k/a Energy Alloys Services, L.L.C.) (4284); MEA RemainCo Cayman Holding, L.L.C. (f/k/a Energy Alloys Cayman Holding, L.L.C.) (3484); MEA RemainCo Mexico Holding Co. – Majority, LLC (f/k/a Energy Alloys Mexico Holding Co. - Majority, LLC) (9165); MEA RemainCo Mexico Holding Co. – Minority, LLC (f/k/a Energy Alloys Mexico Holding Co. - Minority, LLC) (N/A). The mailing address for the Debtors is 9450 Pinecroft Drive, P.O. Box 8819, The Woodlands, TX 77380.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [Docket No. 109] (the “**Interim Compensation Order**”), the notice of the Application set a deadline of August 19, 2021 at 4:00 p.m. (Eastern Time) (the “**Objection Deadline**”) for receipt of objections to the Application, and no extension of the Objection Deadline was granted.

Accordingly, pursuant to the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees requested in the Application, or \$19,804.00, and 100% of the expenses requested in the Application, or \$229.80.

Dated: Wilmington, Delaware
August 26, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
1007 North Orange Street, 10th Floor
Wilmington, DE 19801
Telephone: (302) 485-3900
Facsimile: (302) 351-8711
E-mail: dhurst@mwe.com

- and -

Darren Azman (admitted *pro hac vice*)
1 Vanderbilt Avenue
New York, NY 10017
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
E-mail: dazman@mwe.com

*Former Counsel to the Official Committee
of Unsecured Creditors*