IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11

ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC, et al.,

Case No. 21-10474 (MFW)

Debtors.1

(Jointly Administered)

Ref. Docket No. 660

ORDER APPROVING STIPULATION GRANTING ALSTON & BIRD LLP LIMITED RELIEF FROM THE AUTOMATIC STAY

Upon consideration of the Stipulation Granting Alston & Bird LLP Limited Relief from the Automatic Stay, entered into by and among the Debtors, on the one hand, and Alston & Bird LLP, on the other hand, a copy of which is attached hereto as **Exhibit 1** (the "**Stipulation**"),² and the related Certification of Counsel Regarding Proposed Order Approving Stipulation Granting Alston & Bird LLP Limited Relief from the Automatic Stay; and having determined that this Court has jurisdiction to enter this Order in accordance with 28 U.S.C. §§ 157 and 1334, the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and having determined that due and appropriate notice of the relief

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Stipulation.

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provided for herein has been given under the circumstances; and this Court having determined that

the agreements set forth in the Stipulation are in the best interests of the Debtors, their estates, their

creditors and other parties in interest; and good and sufficient cause appearing therefor, IT IS

HEREBY ORDERED THAT:

1. The Stipulation attached to this Order as **Exhibit 1** is hereby APPROVED.

2. The Automatic Stay is hereby modified solely to the extent set forth in the

Stipulation. Except as set forth in the Stipulation, the Automatic Stay shall remain in full force

and effect.

3. The Parties and the claims agent in these chapter 11 cases are authorized to take

any action necessary or appropriate to implement the terms of the Stipulation and this Order

without further order from this Court.

4. This Court shall retain jurisdiction to resolve any disputes arising from or related

to this Order or the Stipulation.

5. This Order and the Stipulation shall become effective immediately upon entry of

this Order notwithstanding anything in the Federal Rules of Bankruptcy Procedure (the

"Bankruptcy Rules") or otherwise to the contrary, including but not limited to Bankruptcy Rule

4001(a)(3).

MARY F. WALRATH

UNITED STATES BANKRUPTCY JUDGE

Dated: August 30th, 2021 ₂₈₄₉₃₄₇₃. Wilmington, Delaware

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