

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Lisa Laukitis

Clark Xue

One Manhattan West

New York, New York 10001-8602

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted *pro hac vice*)

500 Boylston Street

Boston, Massachusetts 02116

Telephone: (617) 573-4800

Fax: (617) 573-4870

Counsel for Michael E. Foreman, Plan Administrator

Former Counsel for William A. Brandt, Jr., Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**CHINA FISHERY GROUP LIMITED (CAYMAN)
et al.,**

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

In re:

**CFG Peru Investments Pte. Limited (Singapore),
Debtor.**

Chapter 11

Case No. 16-11914 (JLG)

(Jointly Administered)

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**NOTICE OF FIFTY-SIXTH MONTHLY STATEMENT OF SKADDEN,
ARPS, SLATE, MEAGHER & FLOM LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS COUNSEL TO THE CHAPTER 11 TRUSTEE FOR THE PERIOD FROM
JUNE 1, 2021 THROUGH JUNE 10, 2021**

Name of Applicant:	Skadden, Arps, Slate, Meagher & Flom LLP
Authorized to Provide Services to:	William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Limited
Date of Retention:	<i>Nunc pro tunc</i> to November 18, 2016
Period for Which Compensation and Expense Reimbursement is Sought:	June 1, 2021 through June 10, 2021
Amount of Compensation Requested:	\$439,219.55
Amount of Expense Reimbursement Requested:	\$2,487.66
Total Compensation and Expense Reimbursement Requested:	\$441,707.21

In accordance with the Order Granting Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals dated October 28, 2016 (the "Interim Compensation Order") [Dkt. No. 199],² Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") hereby submits this fifty-sixth monthly statement (the "Fifty-Sixth Monthly Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Chapter 11 Trustee, for the period from June 1, 2021 through June 10, 2021 (the "Fifty-Sixth Monthly Period").³ By this Fifty-Sixth Monthly Statement, and after taking into account certain voluntary discounts and reductions,⁴ Skadden, Arps seeks payment in the amount of \$441,707.21, which is comprised of (i) one hundred percent (100%) of the total amount of compensation sought for actual and necessary services rendered during the Fifty-Sixth Monthly Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of Skadden, Arps professionals by individual, setting forth the (i) name and title of each individual who provided services during the Fifty-Sixth Monthly Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at Skadden, Arps's current billing rates, (iv) amount of fees earned by

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

³ During the Fifty-Sixth Monthly Period, Skadden, Arps represented the Chapter 11 Trustee of CFG Peru Investments Pte. Limited. However, after confirmation of the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* (the "Plan") [Docket No. 2564], Skadden, Arps was retained by the Plan Administrator of CFG Peru Investments Pte. Limited and no longer represents the Chapter 11 Trustee. Skadden, Arps is therefore no longer required to submit monthly fee statements for fees incurred post-confirmation.

⁴ The total amount sought for fees and expenses of \$441,707.21 reflects voluntary reductions for this monthly period of \$478.50 and \$127.57 in expenses. Skadden reserves the right to request these amounts.

each Skadden, Arps professional, and (v) year of bar admission for each attorney. The blended hourly billing rate of Skadden, Arps attorneys during the Fifty-Sixth Monthly Period is approximately \$1,112.83. The blended hourly billing rate of legal assistants during the Fifty-Sixth Monthly Period is approximately \$470.00.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Fifty-Sixth Monthly Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fifty-Sixth Monthly Period.

4. Attached hereto as **Exhibit D** are itemized time records of Skadden, Arps professionals for the Fifty-Sixth Monthly Period and summary materials related thereto.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Fifty-Sixth Monthly Period.

NOTICE AND OBJECTION PROCEDURES

6. Notice of this Fifty-Sixth Monthly Statement shall be given by email or hand or overnight delivery on the following parties: (i) the Chapter 11 Trustee; (ii) U.S. counsel for the other Debtors, Weil, Gotshal & Manges LLP, Attn: Matthew S. Barr, Esq., Marcia Goldstein, Esq., and Gabriel A. Morgan, Esq.; (iii) the other Debtors, Attn: Jessie Ng; (iv) U.S. counsel for Pacific Andes Resources Development Ltd., Klestadt Winters Jureller Southard & Stevens LLP, Attn: Tracy L. Klestadt, Esq.; (v) the Office of the United States Trustee for the Southern District of New York, Attn: Richard C. Morrissey; (vi) U.S. counsel to Standard Chartered Bank (Hong Kong) Limited and Cooperatieve Rabobank, U.A.; (vii) U.S. counsel to the ad hoc committee of certain entities that hold, or act as investment manager of or advisor to certain funds, controlled accounts, and/or other entities that hold or are beneficial owners of the CFG Investment S.A.C.'s 9.75% Senior Notes Due 2019 and the term loan made pursuant to that certain \$650 million club

facility agreement, dated March 20, 2014, by and among CFG Investment S.A.C., Corporacion Pesquera Inca S.A.C., and China Fisheries International Limited as borrowers and guarantors, the lenders from time to time party thereto, and Madison Pacific Trust Limited as the agent; (viii) U.S. counsel to Bank of America N.A.; (ix) U.S. counsel for Malayan Banking Berhad, Hong Kong Branch; (x) U.S. counsel for Friedrich von Kaltenborn-Stachau, the insolvency administrator for the Pickenpack companies; (xi) U.S. counsel for Delaware Trust Company; (xii) U.S. counsel for CFG Investment S.A.C., Corporacion Pesquera Inca S.A.C. and Sustainable Fishing Resources S.A.C.; and (xiii) counsel to any official committee appointed in these chapter 11 cases (each a “Notice Party” and collectively, the “Notice Parties”).

7. Objections to this Fifty-Sixth Monthly Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon: Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-8602, Attn: Lisa Laukitis and Clark Xue; and Skadden, Arps, Slate, Meagher & Flom LLP, 500 Boylston Street, Boston, MA 02116 Attn: Elizabeth Downing, no later than September 14, 2021 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to this Fifty-Sixth Monthly Statement are received by the Objection Deadline, the Chapter 11 Trustee shall promptly pay Skadden, Arps 100% of the fees and 100% of the expenses identified in this Fifty-Sixth Monthly Statement, as provided for under Article II Section C of the *Creditor Plan Proponents’ Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Docket No. 2564] (the “Plan”).

9. To the extent that an objection to this Fifty-Sixth Monthly Statement is received on or before the Objection Deadline, the Chapter 11 Trustee shall withhold payment of that portion of this Fifty-Sixth Monthly Statement to which the objection is directed and promptly pay the

remainder of the fees and expenses as set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: August 30, 2021
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis

Lisa Laukitis
Clark Xue
One Manhattan West
New York, New York 10001-8602
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted *pro hac vice*)
500 Boylston Street
Boston, Massachusetts 02116
Telephone: (617) 573-4800
Fax: (617) 573-4870

*Counsel for Michael E. Foreman,
Plan Administrator of CFG Peru Investments Pte. Ltd.
Former Counsel for William A. Brandt, Jr., Chapter 11
Trustee*

EXHIBIT A

COMPENSATION BY PROFESSIONAL PERSON

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Bill No: 1861001

<u>NAME</u>	<u>INITIALS</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNER</u>					
Lisa Laukitis		2000	\$1,650.00	59.60	\$ 98,340.00
TOTAL PARTNER				59.60	\$ 98,340.00
<u>ASSOCIATE/LAW CLERK</u>					
Liz Downing		2012	\$1,180.00	134.40	\$158,592.00
Cameron M. Fee		2011	1,125.00	63.80	71,775.00
Nicholas S. Hagen		2019	865.00	36.30	31,399.50
Daniel C. Kennedy		2020	735.00	71.50	52,552.50
Desmond Siadat*		n/a	515.00	9.60	4,944.00
Edward Taylor		n/a	£780.00	6.90	7,610.55
TOTAL ASSOCIATE/LAW CLERK				322.50	\$326,873.55
<u>PARAPROFESSIONALS</u>					
Andrea T. Bates			\$470.00	25.00	\$ 11,750.00
Maureen A. Cleary			\$470.00	1.00	470.00
Christopher M. Heaney			\$470.00	2.80	1,316.00
Wendy K. LaManna			\$470.00	1.00	470.00
TOTAL PARAPROFESSIONALS				29.80	\$ 14,006.00
				TOTAL	411.90
					\$439,219.55
BLENDED HOURLY RATE		\$1066.33			

* Law clerks are law school graduates who are not presently admitted to practice.

EXHIBIT B

COMPENSATION BY PROJECT CATEGORY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

**PROJECT CATEGORY SUMMARY
(JUNE 1, 2021 - JUNE 10, 2021)**

Project Category	Total Hours	Total Fees
Asset Dispositions (General)	1.50	\$1,627.00
Business Operations / Strategic Planning	1.20	\$1,980.00
Case Administration	15.70	\$8,467.50
Claims Admin. (General)	0.40	\$660.00
Financing (DIP and Emergence)	30.10	\$34,108.50
Litigation (General)	92.50	\$94,217.55
Reorganization Plan / Plan Sponsors	254.30	\$284,443.50
Reports and Schedules	0.30	\$141.00
Retention / Fee Matters (SASM&F)	13.30	\$10,804.50
Retention / Fee Matters / Objections (Others)	2.60	\$2,770.00
TOTAL	411.90	\$439,219.55

EXHIBIT C

EXPENSE SUMMARY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

**EXPENSE SUMMARY
(JUNE 1, 2021 - JUNE 10, 2021)**

Expense Category	Total Expenses
Computer Legal Research	\$367.50
Long Distance Telephone	\$611.92
Outside Research	\$40.00
Filing/Court Fees	\$420.00
Court Reporting	\$484.00
Local Travel	\$89.89
Courier & Express Carriers (e.g., Federal Express)	\$49.63
Postage	\$14.56
Electronic Document Management	\$410.16
TOTAL	\$2,487.66

EXHIBIT D

TIME DETAIL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Asset Dispositions (General)

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/01/21	0.30	CORRESPOND WITH L. DOWNING REGARDING BID NOTICE (0.1); REVIEW BID NOTICE (0.1); CORRESPOND WITH D. KENNEDY REGARDING SAME (0.1).
		0.30	
Total Partner		0.30	
DOWNING L	06/01/21	0.80	CORRESPOND WITH W. BRANDT RE: INDICATIONS OF INTEREST NOTICE (0.2); REVIEW AND REVISE SAME (0.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.2).
		0.80	
Total Associate		0.80	
HEANEY CM	06/01/21	0.40	PREPARE, FILE, AND DISTRIBUTE NOTICE CONCERNING STATUS OF BIDS (0.4).
		0.40	
Total Legal Assistant		0.40	
TOTAL TIME		<u>1.50</u>	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Business Operations / Strategic Planning

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/03/21	0.40	CORRESPOND WITH C. FEE REGARDING D&O INSURANCE (0.1); CORRESPOND WITH L. DOWNING REGARDING SINGAPORE REPORTING (0.3).
LAUKITIS L	06/07/21	0.40	CALL WITH W. BRANDT RE PERU ELECTIONS, AUDIT LETTER (0.2); CORRESPOND WITH L. DOWNING, C. FEE RE SAME (0.2).
LAUKITIS L	06/10/21	0.40	CORRESPOND WITH G. PESCE, L. DOWNING, INSURANCE BROKER, J. CARR REGARDING INSURANCE (0.4).
		1.20	
Total Partner		1.20	
TOTAL TIME		<u>1.20</u>	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Case Administration

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/01/21	0.10	CORRESPOND WITH L. DOWNING, CHAMBERS REGARDING JUNE 9TH HEARING (0.1).
LAUKITIS L	06/02/21	0.30	CORRESPOND WITH L. DOWNING REGARDING TELEPHONIC HEARING (0.3).
		0.40	
Total Partner		0.40	
HAGEN NS	06/06/21	0.70	REVISE HEARING AGENDA (0.3); CORRESPOND WITH L. DOWNING RE: SAME (0.2); CORRESPOND WITH KIRKLAND & ELLIS AND J. JURELLER (KLESTADT) RE: SAME (0.2).
HAGEN NS	06/09/21	0.20	COORDINATE HEARING LINES (0.2).
		0.90	
SIADAT D*	05/21/21	0.40	REVIEW AND CIRCULATE FILINGS (0.4).
SIADAT D*	06/01/21	1.10	REVIEW AND CIRCULATE NEW FILINGS (0.3); ARRANGE FOR SERVICE OF SAME (0.8).
SIADAT D*	06/02/21	0.60	REVIEW AND CIRCULATE NEW FILINGS (0.3); ARRANGE FOR SERVICE OF SAME (0.1); REVIEW AND CIRCULATE NEW ARTICLES (0.2).
SIADAT D*	06/03/21	0.50	REVIEW AND CIRCULATE NEW FILINGS (0.3); REVIEW AND CIRCULATE NEW ARTICLE (0.2).
SIADAT D*	06/04/21	1.30	REVIEW AND CIRCULATE NEW FILINGS (0.8); ARRANGE FOR SERVICE OF SAME (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.1).
SIADAT D*	06/07/21	0.80	REVIEW AND CIRCULATE NEW ARTICLE (0.2); REVIEW AND CIRCULATE NEW FILINGS (0.6).
SIADAT D*	06/08/21	0.30	REVIEW AND CIRCULATE FILINGS (0.3).
SIADAT D*	06/09/21	0.80	REVIEW AND CIRCULATE NEW FILINGS (0.8).
		5.80	
Total Associate/Law Clerk		6.70	
BATES AT	06/02/21	1.00	DOWNLOAD AND ORGANIZE RECENT FILINGS (FEE STATEMENTS AND SUPPLEMENTAL DECLARATIONS, ETC) (0.6); COORDINATE COPIES AND DELIVERY TO CHAMBERS (0.4).
BATES AT	06/04/21	2.40	FILE AND COORDINATE SERVICE OF DSI MONTHLY FEE STATEMENT (2.4).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

BATES AT	06/07/21	3.10	REVISE, FILE AND AND COORDINATE SERVICE OF HEARING AGENDA (0.7); CONFIRMATION HEARING PREP (2.7).
		6.50	
HEANEY CM	06/02/21	0.80	REVIEW DOCKETS RE: UPDATES TO CASE FILES AND DEADLINES (0.2); ORGANIZE AND REVIEW HEARING MATERIALS AND FILINGS FOR DISTRIBUTION TO THIRD PARTIES (0.6).
HEANEY CM	06/07/21	0.30	REVIEW DOCKETS RE: UPDATES TO HEARING MATTERS (0.3).
		1.10	
LAMANNA WK	06/02/21	0.30	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.3).
LAMANNA WK	06/04/21	0.40	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.2); PREPARE AND DISTRIBUTE CASE CALENDAR TO TEAM (0.2).
LAMANNA WK	06/08/21	0.10	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.1).
LAMANNA WK	06/09/21	0.20	REVIEW COURT DOCUMENTS AND CALENDAR CRITICAL DATES (0.2).
		1.00	
Total Legal Assistant		8.60	
TOTAL TIME		<u>15.70</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Claims Admin. (General)

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/01/21	0.40	REVIEW CLAIM ANALYSIS (0.3); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1).
		0.40	
Total Partner		0.40	
TOTAL TIME		<u>0.40</u>	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
 Financing (DIP and Emergence) Bill Date: 08/18/21
 Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/02/21	0.30	CORRESPOND WITH L. DOWNING, G. PESCE REGARDING INTERCOMPANY LOAN INCREASE (0.3).
LAUKITIS L	06/03/21	0.60	REVIEW SUPERPRIORITY LOAN STEPS (0.3); REVIEW INTERCOMPANY LOAN NUMBERS (0.1); CORRESPOND WITH G. PESCE, L. DOWNING, P. O'MALLEY REGARDING SAME (0.2).
LAUKITIS L	06/04/21	1.00	REVIEW UPDATED CASH PROJECTION (0.2); REVIEW AND REVISE INTERCOMPANY LOAN AMENDMENT (0.5); CORRESPOND WITH N. HAGEN, L. DOWNING RE INTERCOMPANY LOAN (0.3).
LAUKITIS L	06/07/21	1.20	CORRESPOND WITH L. DOWNING, G. PESCE RE LOAN AMOUNT (0.9); REVIEW EY EMAILS RE INTEREST, NETTING OF LOAN (0.3).
LAUKITIS L	06/09/21	0.40	REVIEW CORRESPONDENCE RE INTERCOMPANY LOAN (0.4).
		3.50	
Total Partner		3.50	
DOWNING L	06/04/21	2.10	CORRESPOND WITH K. ELLIOTT RE: SUPERPRIORITY LOAN (0.3); REVIEW SIZING ANALYSIS FOR SAME (1.4); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH C. FEE, N. HAGEN RE: SAME (0.2).
DOWNING L	06/05/21	1.20	CORRESPOND WITH N. HAGEN RE: SUPERPRIORITY LOAN (0.1); CORRESPOND WITH W. BRANDT, P. O'MALLEY RE: SAME (0.4); CORRESPOND WITH P. O'MALLEY RE: SAME (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3).
DOWNING L	06/08/21	0.40	CORRESPOND WITH N. HAGEN RE: SUPERPRIORITY LOAN ISSUE (0.1); REVIEW REVISED LOAN AGREEMENT (0.1); CORRESPOND WITH Y. BOGEN RE: SUPERPRIORITY LOAN FUNDING (0.2).
DOWNING L	06/10/21	1.40	CORRESPOND WITH C. FEE RE: SUPERPRIORITY LOAN (0.3); CORRESPOND WITH W. BRANDT, P. O'MALLEY RE: SAME (0.4); CORRESPOND WITH G. PESCE RE: SAME (0.2); CORRESPOND WITH C. FEE, N. HAGEN RE: SAME (0.5).

5.10

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FEE CM	06/02/21	0.90	CORRESPOND WITH N. HAGEN RE: REVISING SUPERPRIORITY LOAN AGREEMENT AND RELATED FOLLOW UP (0.3); ANALYZE SUPERPRIORITY LOAN AGREEMENT (0.6).
FEE CM	06/03/21	0.10	CORRESPOND WITH N. HAGEN RE: SUPERPRIORITY LOAN (0.1).
FEE CM	06/04/21	5.00	ANALYZE SUPERPRIORITY LOAN AGREEMENT (0.8); CORRESPOND WITH L. DOWNING RE: SAME (0.3); REVIEW AND COMMENT ON FIFTH A&R SUPERPRIORITY LOAN AGREEMENT (3.4); CORRESPOND WITH N. HAGEN RE: SAME (0.4); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: SHAREHOLDER PROXIES (0.1).
FEE CM	06/05/21	2.70	CORRESPOND WITH L. LAUKITIS RE: FIFTH A&R SUPERPRIORITY LOAN AGREEMENT (0.2); CORRESPOND WITH K. ELLIOT (KELLEY DRYE) RE: SAME (0.2); CORRESPOND WITH L. DOWNING RE: SAME (0.1); DRAFT EMAIL RESPONSE TO UST RE: PLAN ISSUES AND RELATED RESEARCH (2.1); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.1).
FEE CM	06/06/21	0.50	ANALYZE K. ELLIOTT'S (KELLEY DRYE) COMMENTS TO FIFTH A&R SUPERPRIORITY LOAN AGREEMENT (0.2); REVISE THE SAME (0.3).
FEE CM	06/07/21	0.40	ANALYZE CORRESPONDENCE FROM G. MIRO QUESADA RE: PROXIES AND MEETING MINUTES AND EXAMINE THE SAME (0.4).
FEE CM	06/08/21	3.50	CORRESPOND WITH N. HAGEN RE: SUPERPRIORITY LOAN AGREEMENT (0.2); EXAMINE REVISED DRAFT OF SUPERPRIORITY LOAN FACILITY SPREADSHEET (0.3); CORRESPOND WITH N. HAGEN AND L. DOWNING RE: SUPERPRIORITY LOAN AGREEMENT AND REVISIONS TO THE SAME (1.6); CORRESPOND WITH K. ELLIOTT (KELLEY DRYE) RE: SAME AND RELATED FOLLOW UP (0.5); CORRESPOND WITH W. BRANDT RE: SAME (0.1); CORRESPOND WITH P. O'MALLEY (DSI) RE: SAME AND RELATED FOLLOW UP (0.4); EXAMINE PROXIES AND SHAREHOLDER MINUTES FOR CFGI RELATED TO SUPERPRIORITY LOAN AGREEMENT (0.4).
FEE CM	06/09/21	1.20	REVISE SUPERPRIORITY LOAN AGREEMENT (0.6); CORRESPOND WITH P. O'MALLEY RE: SAME (0.2); CORRESPOND WITH N. HAGEN AND L. DOWNING RE: IMPLEMENTATION OF SAME (0.4).
		14.30	
HAGEN NS	06/02/21	0.40	CORRESPOND WITH C. FEE RE: SUPERPRIORITY LOAN AGREEMENT (0.4).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

HAGEN NS	06/03/21	1.40	CORRESPOND WITH C. XUE AND L. DOWNING RE: LOAN NETTING AGREEMENT (0.2); REVISE NETTING AGREEMENT (1.1); CORRESPOND WITH C. FEE RE: SAME (0.1).
HAGEN NS	06/04/21	1.70	REVISE SUPERPRIORITY LOAN AGREEMENT (1.1); CORRESPOND WITH L. LAUKITIS, L. DOWNING, AND C. FEE RE: SAME (0.4); FURTHER REVISE SAME (0.2).
HAGEN NS	06/05/21	0.30	CORRESPOND WITH L. DOWNING, L. LAUKITIS, AND C. FEE RE: SUPERPRIORITY LOAN AGREEMENT (0.3).
HAGEN NS	06/07/21	1.30	CORRESPOND WITH L. DOWNING AND J. HARAP (OF QE) RE: POST-CONFIRMATION PROFESSIONALS (0.5); CORRESPOND WITH L. DOWNING, C. FEE, D. KENNEDY, AND D. SIADAT RE: CONFIRMATION HEARING AND PLAN (0.6); CORRESPOND WITH G. MIRO QUESADA RE: PROXIES FOR SUPERPRIORITY LOAN AGREEMENT (0.2).
HAGEN NS	06/08/21	1.60	REVIEW AND REVISE SUPERPRIORITY LOAN AGREEMENT (1.2); CORRESPOND WITH C. FEE AND L. DOWNING RE: SAME (0.4).
HAGEN NS	06/09/21	0.10	CORRESPOND WITH C. FEE RE: SUPERPRIORITY LOAN AGREEMENT (0.1).
HAGEN NS	06/10/21	0.40	REVISE PROXIES FOR LOAN PAYMENTS CONTEMPLATED BY PLAN (0.2); CORRESPOND WITH C. FEE RE: SAME (0.2).
		7.20	
Total Associate		26.60	
TOTAL TIME		<u>30.10</u>	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
 Bill Date: 08/18/21
 Litigation (General) Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	05/18/21	0.40	REVIEW DRAFT SETTLEMENT LETTER (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2).
LAUKITIS L	06/01/21	0.60	REVIEW FTI LETTER REGARDING HK ACTION (0.3); CORRESPOND WITH QE REGARDING FTI SETTLEMENT AND LITIGATION (0.3).
LAUKITIS L	06/02/21	1.80	CORRESPOND WITH L. DOWNING REGARDING HSBC MEDIATION (0.3); CORRESPOND WITH L. DOWNING, L. LI REGARDING FTI SETTLEMENT (0.3); CORRESPOND WITH INCE REGARDING SHERIFF ARBITRATION (0.4); REVIEW LOCAL COUNSEL ADVICE REGARDING REMOVAL (0.8).
LAUKITIS L	06/03/21	1.30	CORRESPOND WITH J.T. NG, L. DOWNING REGARDING RESIGNATION (0.2); REVIEW CORRESPONDENCE FROM J.T. NG RE: RESIGNATION (0.4); CORRESPOND WITH L. DOWNING REGARDING FTI PAYMENT (0.2); CORRESPOND WITH L. DOWNING REGARDING HSBC MEDIATION (0.2); CORRESPOND WITH L. DOWNING, D. KENNEDY REGARDING PACIFIC ANDES ADDITION TO FTI LITIGATION (0.2); REVIEW SETTLEMENT ARTICLE (0.1).
LAUKITIS L	06/04/21	0.80	CALLS AND EMAILS WITH L. DOWNING RE HSBC SETTLEMENT (0.5); CORRESPOND WITH L. DOWNING, W. BRANDT, G. PESCE RE REMOVAL MOTION (0.2); REVIEW NOTICE OF WITHDRAWAL (0.1).
LAUKITIS L	06/07/21	0.50	REVIEW CORRESPONDENCE RE HSBC SETTLEMENT (0.5).
LAUKITIS L	06/08/21	0.80	CORRESPOND WITH L. DOWNING, D. BERNSTEIN, G. PESCE, J. TECCE RE HSBC SETTLEMENT (0.8).
		6.20	
Total Partner		6.20	
DOWNING L	06/01/21	1.20	CORRESPOND WITH QUINN EMANUEL RE: FTI ISSUES (0.6); ANALYSIS RE: SAME (0.4); CORRESPOND WITH W. BRANDT RE: SAME (0.2).

DOWNING L	06/02/21	3.10	CORRESPOND WITH W. BRANDT RE: FTI SETTLEMENT ISSUE (0.2); CORRESPOND WITH L. LI RE: SAME (0.3); CORRESPOND WITH J. TECCE RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); ATTEND HSBC MEDIATION SESSION (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH JT NG RE: DIRECTOR REPLACEMENT (0.4); CORRESPOND WITH BROWN RUDNICK RE: SAME (0.1); CORRESPOND WITH W. BRANDT RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: SAME (0.6).
DOWNING L	06/03/21	4.00	CORRESPOND WITH C. VANCE RE: FTI ISSUES (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: REMOVAL ISSUES (1.2); REVIEW DOCUMENTS RELATED TO SAME (0.8); REVIEW NG GLOBAL SETTLEMENT (1.1); CORRESPOND WITH D. SIADAT RE: SAME (0.3).
DOWNING L	06/04/21	6.40	ATTEND HSBC MEDIATION (1.9); CORRESPOND WITH CHAMBERS RE: SAME (0.2); CORRESPOND WITH QUINN EMANUEL RE: SAME (0.4); CORRESPOND WITH W. BRANDT RE: SAME (0.5); REVIEW GLOBAL SETTLEMENT (0.9); CORRESPOND WITH C. VANCE RE: SAME (0.1); CORRESPOND WITH G. PESCE RE: SAME (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: DIRECTOR REPLACEMENT (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH G. PESCE RE: SAME (0.2); CORRESPOND WITH W. BRANDT RE: SAME (0.1); REVIEW AND REVISE REMOVAL MOTION NOTICE (0.2); CORRESPOND WITH A. BATES RE: SAME (0.1).
DOWNING L	06/05/21	2.00	CORRESPOND WITH N. HAGEN RE: GLOBAL SETTLEMENT (0.3); REVIEW AND REVISE ISSUES LIST ON SAME (0.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.1); REVIEW AGREEMENT (0.3); CORRESPOND WITH E. TAYLOR RE: HSBC (0.2); CORRESPOND WITH J. TECCE RE: SAME (0.3); CORRESPOND WITH D. RICHARDSON RE: SAME (0.1); REVIEW CORRESPONDENCE FROM DAVIS POLK ON SAME (0.3).
DOWNING L	06/06/21	5.50	ANALYSIS RE: HSBC SETTLEMENT (2.1); CORRESPOND WITH DAVIS POLK RE: SAME (1.6); CORRESPOND WITH G. PESCE RE: SAME (0.1); CORRESPOND WITH D. KENNEDY RE: JT NG REMOVAL (1.7).

DOWNING L	06/07/21	8.50	CORRESPOND WITH G. PESCE RE: HSBC SETTLEMENT (0.3); REVIEW AND REVISE HSBC STIPULATION (0.8); CORRESPOND WITH QUINN EMANUEL RE: SAME (0.7); CORRESPOND WITH E. TAYLOR RE: SAME (0.4); CORRESPOND WITH E. TAYLOR, QUINN EMANUEL RE: SAME (0.5); ANALYSIS RE: HSBC SETTLEMENT (3.7); CORRESPOND WITH G. PESCE RE: FTI (0.2); CORRESPOND WITH D. KENNEDY RE: REMOVAL ISSUES (0.8); REVIEW DOCUMENTS RELATED TO SAME (1.1).
DOWNING L	06/08/21	8.90	CORRESPOND WITH D. BERNSTEIN RE: HSBC SETTLEMENT (0.2); CORRESPOND WITH J. TECCE RE: SAME (0.9); CORRESPOND WITH J. TECCE, W. BRANDT RE: SAME (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.8); CORRESPOND WITH E. TAYLOR RE: SAME (0.8); REVIEW ANALYSIS RE: UK LAW POINT ON SAME (0.4); REVIEW AND REVISE HSBC SETTLEMENT AGREEMENT (3.2); REVIEW AND REVISE PLAN PROVISIONS RELATED TO HSBC SETTLEMENT (1.2); REVIEW AND REVISE CONFIRMATION ORDER RELATED TO HSBC SETTLEMENT (0.3); CORRESPOND WITH G. PESCE RE: HSBC SETTLEMENT ISSUES (0.4).
DOWNING L	06/09/21	2.10	CORRESPOND WITH L. LI RE: HSBC ISSUE (0.3); CORRESPOND WITH D. SCHIFF RE: SAME (0.3); CORRESPOND WITH L. LI, J. TECCE RE: SAME (0.2); CORRESPOND WITH DAVIS POLK RE: SAME (0.2); REVIEW HSBC RELATED CHANGES TO PLAN AND ORDER (1.1).
DOWNING L	06/10/21	0.80	CORRESPOND WITH J. TECCE RE: HSBC STIPULATION ISSUES (0.3); CORRESPOND WITH J. TECCE RE: ORDER FOR STIPULATION (0.2); CORRESPOND WITH D. BERNSTEIN RE: SAME (0.1); CORRESPOND WITH G. PESCE, J. TECCE RE: SAME (0.1); CORRESPOND WITH CHAMBERS RE: SAME (0.1).
			42.50
HAGEN NS	06/04/21	1.10	DRAFT SETTLEMENT AGREEMENT ISSUES LIST (1.0); CORRESPOND WITH L. DOWNING RE: SAME (0.1).
HAGEN NS	06/05/21	1.50	REVISE ISSUES LIST FOR GLOBAL SETTLEMENT AGREEMENT (1.2); CORRESPOND WITH L. DOWNING RE: SAME (0.3).
HAGEN NS	06/09/21	0.70	REVIEW GLOBAL SETTLEMENT AGREEMENT (0.4); CORRESPOND WITH L. DOWNING RE: SAME (0.3).

3.30

KENNEDY DC	06/01/21	6.10	CORRESPOND WITH C. FEE RE: EXCULPATED PARTIES (0.3); DRAFT ANALYSIS OF CORPORATE GOVERNANCE DOCUMENTATION REQUIRED TO EFFECTUATE DIRECTOR REMOVAL/RESIGNATION (3.3); CORRESPOND WITH FOREIGN COUNSEL RE: NG DIRECTOR REMOVAL/RESIGNATION (0.7) DRAFT/REVISE NOTICE RE: CONFORMING INDICATIVE BIDS (1.6); COORDINATE FILING OF SAME (0.2).
KENNEDY DC	06/03/21	7.00	REVIEW AND REVISE RESIGNATION MATERIALS RECEIVED FROM JT NG AND FOREIGN COUNSEL (4.1); CORRESPOND WITH FOREIGN COUNSEL AND NG REPRESENTATIVES RE: SAME (2.9).
KENNEDY DC	06/04/21	3.60	DRAFT RESPONSE/DIRECTIONS FOR FOREIGN COUNSEL RE: DIRECTOR RESIGNATION/REPLACEMENT STEPS (3.6).
KENNEDY DC	06/05/21	0.20	REVIEW AND ANALYZE SETTLEMENT AGREEMENT (0.2).
KENNEDY DC	06/06/21	3.00	REVIEW AND REVISE DIRECTOR REMOVAL DOCUMENTS (3.0).
KENNEDY DC	06/07/21	5.70	CORRESPOND WITH FOREIGN COUNSEL RE: DIRECTOR REMOVAL DOCS (0.4); REVIEW AND REVISE SAME (4.3); CORRESPOND WITH L. DOWNING RE: SAME (0.3); REVISE AND CONSOLIDATE RELATED PROXIES FOR W. BRANDT EXECUTION (0.7).
KENNEDY DC	06/08/21	2.60	RESEARCH AND ANALYZE DIRECTOR REMOVAL/ RESIGNATION (2.2); CORRESPOND WITH L. DOWNING RE: PROXIES NEEDED FOR SAME (0.2); REVIEW PROXIES RECEIVED FROM W. BRANDT (0.2).
KENNEDY DC	06/10/21	0.10	CORRESPOND WITH SPANISH COUNSEL RE: DIRECTOR REMOVAL DOCUMENTS (0.1).
		28.30	
SIADAT D*	06/03/21	1.80	REVIEW GLOBAL SETTLEMENT AGREEMENT (1.5); CORRESPOND WITH L. DOWNING RE: SAME (0.3).
		1.80	
TAYLOR E	06/07/21	6.10	CALL CFG/HSBC COUNSEL RE: STIPULATION (0.8); EMAILS TO LIZ DOWNING ON HSBC STIPULATION DRAFT (0.9); REVIEWING UPDATED HSBC STIPULATION AGREEMENT (1.1); REVIEWING HSBC STIPULATION DRAFT (1.3); EMAILS ON CFG STIP WITH UK SKADDEN TEAM (0.5); CALL ON HSBC STIPULATION WITH SKADDEN US AND HSBC COUNSEL (1.1); CALL ON HSBC STIPULATION WITH NICOLE S (0.4).
TAYLOR E	06/08/21	0.80	COMMENTS TO LIZ DOWNING ON HSBC STIP (0.8).

6.90

Total Associate/Law Clerk		82.80	
BATES AT	06/04/21	2.50	DRAFT FILE AND COORDINATE SERVICE OF WITHDRAWAL OF REMOVAL MOTION (2.5).
		2.50	
Total Legal Assistant		2.50	
CLEARY MA	06/09/21	1.00	RESEARCH AND CONSOLIDATE PRECEDENT FILINGS (1.0).
		1.00	
Total Legal Assistant Specialist		1.00	
TOTAL TIME		<u>92.50</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Reorganization Plan / Plan Sponsors

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/01/21	5.00	CORRESPOND WITH L. DOWNING, G. PESCE REGARDING PLAN ISSUES (0.4); REVIEW CHANGES TO SAME (0.4); CORRESPOND WITH N. HAGEN REGARDING DRAFT RESERVATION (0.1); REVIEW REVISED PLAN AND PROPOSED REVISIONS (0.4); CORRESPOND WITH D. RICHARDSON REGARDING SAME (0.3); REVIEW REVISED DRAFT OBJECTION (0.3); REVIEW AND REVISE RESERVATION OF RIGHTS (0.4); CORRESPOND WITH KIRKLAND REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING REGARDING SAME (0.2); CORRESPOND WITH CHAMBERS REGARDING OBJECTION DEADLINE (0.1); CALL WITH M. FOREMAN REGARDING AUTHORITY ISSUES (0.4); CALLS WITH L. DOWNING REGARDING PLAN ISSUES (0.4); REVIEW SUPPLEMENTAL DECLARATION (0.1); CORRESPOND WITH D. KENNEDY REGARDING SAME (0.1); REVIEW OTHER DEBTORS RESERVATION OF RIGHTS (0.1); REVIEW TRUSTEE RESERVATION OF RIGHTS (0.1); CORRESPOND WITH L. DOWNING, P. O'MALLEY REGARDING KYC (0.1); CORRESPOND WITH KIRKLAND REGARDING EXTENSION OF OBJECTION DEADLINE (0.1); REVIEW CORRESPONDENCE REGARDING AUTHORITY ISSUES (0.3); REVIEW DRAFT AGREEMENT (0.4); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING SAME (0.2).
LAUKITIS L	06/02/21	6.90	CORRESPOND WITH L. DOWNING, J.T. NG, BROWN RUDNICK REGARDING RESIGNATION DOCUMENT (0.4); CORRESPOND WITH N. HAGEN, L. DOWNING REGARDING CONFIRMATION STATEMENT ON DISTRIBUTION (0.8); CORRESPOND WITH G. PESCE REGARDING COMMON INTEREST (0.3); CONFIRM PLAN AND ORDER CHANGES (0.7); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING PLAN TRANSACTION (0.5); CORRESPOND WITH L. DOWNING REGARDING KYC (0.2); PREPARE FOR (0.6); AND PARTICIPATE IN TEAM CALL REGARDING OPEN PLAN ISSUES (1.0); CALL WITH L. DOWNING REGARDING SAME (0.3); REVIEW REVISED PLAN AND CONFIRMATION ORDER (1.2); CORRESPOND WITH L. DOWNING, N. HAGEN, C. FEE, KIRKLAND, WHITE & CASE REGARDING SAME (0.9).

LAUKITIS L 06/03/21 3.40 CORRESPOND WITH G. PESCE, L. DOWNING REGARDING PLAN CHANGES (0.6); REVIEW OTHER DEBTORS SETTLEMENT AGREEMENT (0.7); REVIEW CONFIRMATION WITNESS AND EXHIBIT LIST (0.1); CORRESPOND WITH KIRKLAND REGARDING SAME (0.1); REVIEW NDA AND COMMON INTEREST SUCCESSOR LANGUAGE (0.2); REVIEW CONFIRMATION ARTICLE (0.1); REVIEW REVISED PLAN (0.8); REVIEW REVISED CONFIRMATION ORDER (0.4); REVIEW AND REVISE STATEMENT ON INTERIM DISTRIBUTION (0.2); CORRESPOND WITH N. HAGEN REGARDING SAME (0.1); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1).

LAUKITIS L 06/04/21 5.40 REVIEW CORRESPONDENCE RE PLAN AND CONFIRMATION ORDER CHANGES (0.6); CALLS WITH L. DOWNING RE SAME (0.4); CORRESPOND WITH G. PESCE RE SAME (0.2); CALLS AND EMAILS WITH L. DOWNING RE PLAN MATTERS (0.3); REVIEW CORRESPONDENCE RE BOND ISSUE (0.3); CORRESPONDENCE WITH C. FEE RE HEARING PREP (0.2); CORRESPOND WITH R. MORRISSEY RE PLAN NEXT STEPS (0.4); CORRESPOND WITH P. NASH RE PLAN ISSUES (0.3); REVIEW REVISED PLAN AND CONFIRMATION ORDER (0.5); REVIEW CONFIRMATION BRIEF (0.4); REVIEW STATEMENTS IN SUPPORT OF SAME (0.4); REVIEW DRAFT MORRISSEY EMAIL (0.2); CORRESPOND WITH L. DOWNING, C FEE RE SAME (0.2); CALL WITH L. DOWNING RE EXCULPATION (0.3); CORRESPOND WITH D. RICHARDSON, L. DOWNING, G. PESCE RE SAME (0.4); CORRESPOND WITH G. PESCE, L. DOWNING RE RELEASES (0.3).

LAUKITIS L 06/05/21 1.70 CORRESPOND WITH L. DOWNING, J. TECCE, G. PESCE, D. RICHARDSON RE PLAN CHANGES (0.4); CORRESPOND WITH P. NEWMAN, L. DOWNING RE JORDAN DECLARATION AND SCHEME EVIDENCE (0.2); CALL WITH L. DOWNING RE PLAN CHANGES (0.2); REVIEW CORRESPONDENCE RE HSBC SETTLEMENT AND RELATED PLAN CHANGES (0.3); REVIEW PLAN REVISIONS (0.6).

LAUKITIS L 06/06/21 3.80 CORRESPOND WITH L. DOWNING RE PLAN CHANGES (0.2); CORRESPOND WITH C. FEE, L. DOWNING, W. BRANDT RE HEARING SCRIPT (0.2); CORRESPOND WITH P. NEWMAN, N. STEPHANSEN, L. DOWNING RE SCHEME QUESTIONS (0.4); CORRESPOND WITH KIRKLAND, L. DOWNING RE CONFIRMATION EXHIBITS (0.2); REVIEW CORRESPONDENCE RE PLAN CHANGES (0.7); REVIEW CORRESPONDENCE RE INTERCOMPANY LOAN CALCULATIONS (0.4); CORRESPOND WITH L. DOWNING, D. KENNEDY RE NDAS AND COMMON INTEREST (0.4); ANALYZE PLAN ISSUES (0.6); REVIEW PLAN VERSIONS (0.7).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LAUKITIS L	06/07/21	3.20	CORRESPOND WITH G. PESCE, L. DOWNING RE TRANSACTION STEPS AND DIRECTIONS (0.7); CORRESPOND WITH P. NEWMAN, L. DOWNING, N. STEPHANSEN RE SALE PROCESS (0.4); CORRESPOND WITH C. FEE, A. CHEN RE SINGAPORE PROCEEDINGS (0.3); REVIEW CORRESPONDENCE RE PLAN CHANGES (0.6); REVIEW AND REVISE EMAIL TO R. MORRISSEY RE CONFIRMATION (0.2); CORRESPOND WITH C. FEE, L. DOWNING RE SAME (0.2); REVIEW CONFIRMATION AGENDA (0.1); CALL WITH W. BRANDT RE HEARING SCRIPT (0.2); CORRESPOND WITH L. DOWNING, G. PESCE RE PLAN AND CONFIRMATION ORDER CHANGES (0.5).
LAUKITIS L	06/08/21	4.50	CORRESPOND WITH L. DOWNING, C. FEE, G. PESCE RE PLAN CHANGES (1.3); CALL WITH L. DOWNING RE PLAN CHANGES (0.3); REVIEW PLAN AND CONFIRMATION ORDER CHANGES (1.3); CORRESPOND WITH C. FEE, L. DOWNING RE SAME (0.4); CORRESPOND WITH G. PESCE, L. DOWNING, C. FEE, E. CLARK RE BOND AND DISCHARGE ISSUES (0.8); CALL RE SAME (0.4).
LAUKITIS L	06/09/21	9.50	REVIEW SEVERAL ROUNDS OF PLAN AND CONFIRMATION ORDER CHANGES (1.4); CALLS AND EMAILS WITH G. PESCE, L. DOWNING, C. FEE RE SAME (1.2); REVIEW PRECEDENT TRUSTEE REPORT AND RELATED CORRESPONDENCE (0.4); CALLS AND EMAILS WITH G. PESCE, L. DOWNING RE US TRUSTEE MATTERS (0.5); REVIEW PROFESSIONAL LISTING (0.4); CORRESPOND WITH C. FEE RE SAME (0.2); CALL WITH L. DOWNING RE SAME AND REVIEW CORRESPONDENCE RE HSBC (0.2); PREPARE FOR CONFIRMATION HEARING (0.7); PARTICIPATE IN CONFIRMATION HEARING (2.0); CALL WITH L. DOWNING RE PLAN IMPLEMENTATION (0.8); CALL WITH W. BRANDT RE HEARING (0.2); CALL WITH L. DOWNING, C. FEE RE PROFESSIONALS LIST (0.5); CORRESPOND WITH G. PESCE, J. CARR, L. DOWNING AND BROKER RE INSURANCE MATTERS (0.8); PLAN IMPLEMENTATION TASKS (1.2).
LAUKITIS L	06/10/21	2.40	PREPARE FOR (0.7) AND PARTICIPATE IN HEARING (0.7); CORRESPOND WITH G. PESCE, L. DOWNING REGARDING SAME (0.4); REVIEW REVISED PLAN AND CONFIRMATION ORDER CHANGES (0.6).
		45.80	
Total Partner		45.80	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DOWNING L	06/01/21	9.90	REVIEW AND REVISE DRAFT THIRD AMENDED PLAN (1.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.6); CORRESPOND WITH W. BRANDT RE: ISSUES RELATED TO SAME (1.1); CORRESPOND WITH P. O'MALLEY RE: SAME (0.4); CORRESPOND WITH G. PESCE RE: CHANGES TO PLAN (0.7); CORRESPOND WITH J. RUBY RE: NDAS (0.1); CORRESPOND WITH L. LAUKITIS RE: PLAN CHANGES (0.8); CORRESPOND WITH C. FEE RE: SAME (0.4); REVIEW AND REVISE RESERVATION OF RIGHTS (1.2); CORRESPOND WITH W. BRANDT RE: SAME (0.4); CORRESPOND WITH D. RICHARDSON RE: PLAN CHANGES (0.3); CORRESPOND WITH D. KENNEDY RE: NG REPLACEMENT (0.3); REVIEW AND REVISE CONFIRMATION ORDER (1.4).
DOWNING L	06/02/21	11.60	CORRESPOND WITH G. PESCE RE: VARIOUS PLAN ISSUES (2.1); ANALYSIS RE: SAME (5.3); CORRESPOND WITH G. MIRO QUESADA RE: PLAN ISSUE (0.4); CORRESPOND WITH Y. BOGEN RE: PLAN ISSUE (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.5); CORRESPOND WITH A. CHEN RE: PLAN ISSUES (0.8); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); CORRESPOND WITH C. FEE RE: PLAN AND CONFIRMATION ORDER (1.8).
DOWNING L	06/03/21	11.90	REVIEW AND REVISE PLAN (7.7); CORRESPOND WITH C. FEE RE: SAME (1.8); CORRESPOND WITH G. PESCE RE: SAME (0.7); CORRESPOND WITH E. CLARK RE: SAME (0.3); CORRESPOND WITH R. MORRISSEY RE: SAME (0.1); CORRESPOND WITH Y. BOGEN RE: PLAN PAYMENTS (0.2); CORRESPOND WITH P. O'MALLEY, Y. BOGEN RE: SUPERPRIORITY LOAN AND BOND ISSUE (0.9); CORRESPOND WITH A. BATES, N. HAGEN RE: CONFIRMATION HEARING (0.2).
DOWNING L	06/04/21	5.40	REVIEW AND REVISE PLAN (0.9); CORRESPOND WITH N. HAGEN RE: PLAN (0.3); CORRESPOND WITH P. NASH, L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (1.2); CORRESPOND WITH S. VICTOR RE: PLAN (0.1); CORRESPOND WITH W. BRANDT RE: PLAN (0.8); REVIEW AS FILED PLAN (1.7); CORRESPOND WITH CHAMBERS RE: PLAN (0.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DOWNING L	06/05/21	3.50	CORRESPOND WITH N. HAGEN RE: AGENDA (0.1); CORRESPOND WITH J. RUBY, A. SEXTON RE: NDA/CIA (0.2); CORRESPOND WITH L. LAUKITIS, J. TECCE RE: PLAN RELEASES (0.2); CORRESPOND WITH D. RICHARDSON RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: SAME (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.4); REVIEW PLAN RELATED DOCUMENTS (1.3); CORRESPOND WITH C. FEE, N. HAGEN RE: HOULIHAN DECLARATION (0.1); CORRESPOND WITH SKADDEN LONDON RE: SAME (0.1); CORRESPOND WITH E&Y RE: PLAN ISSUE (0.2); CORRESPOND WITH G. PESCE RE: WIND DOWN (0.1); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).
DOWNING L	06/06/21	6.80	CORRESPOND WITH R. SHANKAR RE: CONFIRMATION (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH G. PESCE RE: CONFIRMATION AND PLAN ISSUES (0.4); CORRESPOND WITH P. O'MALLEY RE: RESERVE ISSUES (0.4); CORRESPOND WITH D. RICHARDSON RE: SAME (0.3); CORRESPOND WITH L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH C. FEE RE: PLAN AND PLAN SUPPLEMENT (0.4); REVIEW AND REVISE SAME (2.2); CORRESPOND WITH KIRKLAND RE: SAME (0.2); CORRESPOND WITH N. STEPHANSEN RE: PLAN (0.3); CORRESPOND WITH D. KENNEDY RE: NDAS AND CIAS (0.4); REVIEW AND REVISE SAME (0.5); CORRESPOND WITH N. STEPHANSEN RE: CIAS (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1).
DOWNING L	06/07/21	5.90	CORRESPOND WITH A. CHEN RE: IMPLEMENTATION QUESTIONS (0.6); CORRESPOND WITH C. FEE RE: IMPLEMENTATION QUESTIONS (0.4); CORRESPOND WITH G. PESCE RE: PLAN (0.7); CORRESPOND WITH P. O'MALLEY RE: RESERVE ISSUE (0.4); CORRESPOND WITH C. FEE RE: SAME (0.3); CORRESPOND WITH C. FEE, D. SIADAT, N. HAGEN RE: PLAN IMPLEMENTATION (0.9); CORRESPOND WITH N. HAGEN RE: PLAN PAYMENTS (0.3); ANALYSIS RE: IMPLEMENTATION ISSUES (1.4).

DOWNING L 06/08/21 11.40 CALLS AND EMAILS WITH G. PESCE RE: PLAN (1.2); CALLS AND EMAILS WITH W. BRANDT RE: PLAN ISSUES (1.1); CALLS AND EMAILS WITH J. TECCE RE: PLAN ISSUES (0.4); REVIEW AND REVISE PLAN (2.9); REVIEW AND REVISE CONFIRMATION ORDER (0.3); REVIEW CHANGES TO PLAN SUPPLEMENT (0.5); REVIEW CHANGES TO CONFIRMATION BRIEF (0.2); REVIEW CHANGES TO GLOBAL SETTLEMENT AGREEMENT IN CONNECTION WITH PLAN FILING (0.4); CORRESPOND WITH G. PESCE RE: SAME (0.2); CORRESPOND WITH N. HAGEN RE: SAME (0.2); CORRESPOND WITH D. KENNEDY RE: PLAN (0.4); CORRESPOND WITH C. FEE RE: PLAN ISSUES (1.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.5); ANALYSIS RE: PLAN ISSUE (0.8); CORRESPOND WITH L. LAUKITIS, C. FEE, G. PESCE, E. CLARK RE: PLAN ISSUE (0.7); CORRESPOND WITH E. CLARK RE: PLAN ISSUE (0.2).

DOWNING L 06/09/21 13.10 CORRESPOND WITH L. LAUKITIS, G. PESCE RE: PLAN ISSUES (0.3); ATTEND CONFIRMATION HEARING (2.0); CORRESPOND WITH G. PESCE RE: PLAN ISSUES (0.7); CORRESPOND WITH W. BRANDT RE: PLAN ISSUES (1.2); REVIEW AND REVISE PLAN (1.8); REVIEW AND REVISE CONFIRMATION ORDER (0.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.3); CORRESPOND WITH D. KENNEDY RE: NDAS FOR CREDITORS (0.2); REVIEW SAME (0.1); CORRESPOND WITH C. FEE RE: PLAN IMPLEMENTATION ISSUES (0.6); ANALYSIS RE: PLAN IMPLEMENTATION ISSUES (0.7); CORRESPOND WITH L. LAUKITIS RE: PLAN IMPLEMENTATION ISSUES (0.8); CORRESPOND WITH L. LAUKITIS, C. FEE RE: PLAN IMPLEMENTATION ISSUES (0.5); REVIEW AND REVISE PLAN IMPLEMENTATION RELATED DOCUMENTS (1.8); CORRESPOND WITH N. HAGEN RE: SAME (0.3); CORRESPOND WITH C. FEE RE: SAME (0.1); CORRESPOND WITH P. O'MALLEY RE: PLAN IMPLEMENTATION QUESTION (0.2); CORRESPOND WITH C. VANCE RE: PLAN IMPLEMENTATION RELATED QUESTION (0.1); CORRESPOND WITH J. CARR RE: PLAN IMPLEMENTATION ISSUE (0.3); CORRESPOND WITH G. PESCE RE: SAME (0.3); CORRESPOND WITH A. CHEN RE: PLAN IMPLEMENTATION ISSUE (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH E. TAYLOR RE: PLAN IMPLEMENTATION QUESTION (0.1).

DOWNING L 06/10/21 5.50 CORRESPOND WITH C. VANCE RE: PLAN IMPLEMENTATION POINT (0.2); CORRESPOND WITH A. BATES RE: CONFIRMATION HEARING (0.1); CORRESPOND WITH K. ELLIOTT RE: PLAN ISSUE (0.2); CORRESPOND WITH G. PESCE, L. LAUKITIS RE: SAME (0.3); CORRESPOND WITH BLACKOAK RE: PLAN IMPLEMENTATION ISSUES (0.3); ATTEND CONFIRMATION HEARING (0.7); CORRESPOND WITH C. FEE, N. HAGEN RE: PLAN ISSUES (0.8); CORRESPOND WITH W. BRANDT RE: PLAN IMPLEMENTATION ISSUES (0.9); CORRESPOND WITH F. PANIAGUA RE: PLAN IMPLEMENTATION ISSUES (1.2); CORRESPOND WITH CHAMBERS RE: CONFIRMATION ORDER (0.3); REVIEW AND REVISE NDAS AND COMMON INTEREST AGREEMENTS (0.3); CORRESPOND WITH D. KENNEDY RE: SAME (0.2).

85.00

FEE CM 06/01/21 4.20 ANALYZE REVISED DRAFT OF CREDITOR LED PLAN (0.4); CORRESPOND WITH L. DOWNING, L. LAUKITIS, D. KENNEDY, AND N. HAGEN RE: SAME (0.4); REVISE DRAFT OF CREDITOR LED PLAN AND RELATED FOLLOW UP (2.8); CORRESPOND WITH L. DOWNING RE: SAME (0.1); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: PLAN ISSUES AND RESERVATION OF RIGHTS (0.3); REVIEW CORRESPONDENCE FROM G. PESCE (W&C) RE: PLAN REVISIONS (0.2).

FEE CM 06/02/21 7.40 CORRESPOND WITH L. LAUKITIS, N. HAGEN, AND L. DOWNING RE: PLAN AND CONFIRMATION (0.8); ANALYZE AND COMMENT ON CREDITOR LED PLAN (3.8); CORRESPOND WITH L. DOWNING RE: SAME (0.6); ANALYZE REVISED DRAFT OF CONFIRMATION ORDER AND INTERNAL PLAN ISSUES LIST (0.8); REVIEW AND COMMENT ON CHAPTER 11 TRUSTEE CONFIRMATION SCRIPT (0.9); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: CREDITOR LED PLAN ISSUES (0.4).

FEE CM 06/03/21 7.60 ANALYZE AND REVISE DRAFT OF CONFIRMATION ORDER (1.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.2); REVIEW AND COMMENT ON DRAFT OF PLAN (3.6); CORRESPOND WITH L. DOWNING RE: SAME (0.3); REVIEW CORRESPONDENCE FROM E. DAVIS (K&E) AND G. PESCE (W&C) RE: PLAN RELATED ISSUES (0.3); CONTINUE REVIEWING AND COMMENTING ON CREDITOR LED PLAN AND RELATED FOLLOW UP (1.8); CORRESPOND WITH L. DOWNING RE: SAME (0.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FEE CM	06/04/21	4.20	CORRESPOND WITH D. SIADAT RE: PROFESSIONALS REQUIRED FOR PLAN IMPEMENTATION AND RELATED FOLLOW UP (0.4); CORRESPOND WITH L. LAUKITIS RE: CONFIRMATION SCRIPT (0.1); DRAFT THE SAME (1.2); CORRESPOND WITH L. LAUKITIS RE: PLAN RELATED ISSUES (0.1); DRAFT EMAIL RESPONSE TO UST RE: SAME (2.4).
FEE CM	06/06/21	3.20	ANALYZE PLAN SUPPLEMENT (0.4); REVISE SCHEDULE OF EXCLUDED PARTIES (0.9); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.5); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); CORRESPOND WITH K. ELLIOTT RE: SAME (0.2); REVIEW CORRESPONDENCE FROM W. BRANDT AND L. LAUKITIS RE: CONFIRMATION SCRIPT (0.1); CORRESPOND WITH L. DOWNING RE: REVISED CHAPTER 11 PLAN AND ANALYZE THE SAME (1.0).
FEE CM	06/07/21	8.30	ANALYZE EMAIL FROM A. CHEN (K&E) RE: SINGAPORE PROCEEDING (0.2); ANALYZE REVISED DRAFT OF THE PLAN AND COMMENT ON THE SAME (1.5); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: SAME (0.4); CORRESPOND WITH D. SIADAT RE: PROFESSIONAL PARTY LIST (0.2); DRAFT CONFIRMATION SCRIPT (1.7); CONDUCT PLAN RESEARCH RE: BANKRUPTCY CODE SECTION 322, 1104, AND 1141 (1.9); ANALYZE AND COMMENT ON CONFIRMATION ORDER (0.5); CORRESPOND WITH L. DOWNING RE: SAME AND RELATED FOLLOW UP (0.4); REVIEW AND COMMENT ON W. BRANDT'S CONFIRMATION SCRIPT (0.4); CORRESPOND WITH N. HAGEN RE: SAME (0.1); CORRESPOND WITH D. SIADAT, N. HAGEN, AND L. DOWNING RE: PLAN IMPLEMENTATION (0.8); CORRESPOND WITH W. BRANDT RE: CONFIRMATION SCRIPT (0.2).

FEE CM	06/08/21	6.40	REVIEW CORRESPONDENCE FROM L. DOWNING AND J. HARAP (QE) RE: HONG KONG COUNSEL AND RELATED APPEAL ISSUES (0.2); REVIEW AND COMMENT ON REVISED CONFIRMATION ORDER (1.0); CORRESPOND WITH L. DOWNING, L. LAUKITIS, AND J. RUBY (K&E) RE: SAME (0.2); EXAMINE REVISED PLAN SUPPLEMENT (0.2); REVIEW AND COMMENT ON REVISED PLAN (1.3); CORRESPOND WITH L. DOWNING RE: SAME (0.1); ANALYZE PLAN IMPLEMENTATION TERMS (1.1); CORRESPOND WITH L. DOWNING RE: SAME (0.1); CORRESPOND WITH W. BRANDT RE: REVISED PLAN AND CONFIRMATION ORDER (0.1); CORRESPOND WITH W. BRANDT, L. LAUKITIS, AND N. HAGEN RE: REVISED CONFIRMATION SCRIPT (0.4); CORRESPOND WITH N. HAGEN AND L. DOWNING RE: SAME (0.2); CONFER WITH G. PESCE, L. LAUKITIS, AND L. DOWNING RE: POST-CONFIRMATION CHAPTER 11 TRUSTEE DUTIES AND CONSIDER THE SAME (0.7); ANALYZE REVISED DRAFT OF PLAN AND CONFIRMATION ORDER (0.8).
FEE CM	06/09/21	7.20	ANALYZE REVISED DRAFT OF PLAN AND CONFIRMATION ORDER AND COMMENT ON THE SAME (1.4); CORRESPOND WITH L. DOWNING RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: BOND AND CHAPTER 11 TRUSTEE DISCHARGE (0.7); CONDUCT RESEARCH RE: SAME (0.4); CORRESPOND WITH L. DOWNING AND N. HAGEN RE: CHAPTER 11 TRUSTEE FINAL REPORT AND RELATED ISSUES (0.3); ANALYZE FURTHER REVISED DRAFT OF PLAN AND COMMENT ON THE SAME (0.9); CORRESPOND WITH L. DOWNING AND G. PESCE (K&E) RE: SAME (0.3); CORRESPOND WITH P. O'MALLEY (DSI) RE: SFR DISTRIBUTION (0.2); CORRESPOND WITH L. DOWNING AND L. LAUKITIS RE: PLAN IMPLEMENTATION ISSUES (1.2); DRAFT PLAN RELATED RETENTION ISSUES OUTLINE (1.6).
FEE CM	06/10/21	1.00	REVIEW CORRESPONDENCE FROM G. PESCE (W&C), B. MCDONALDY, AND K. ELLIOTT (KD) RE: D&O INSURANCE (0.2); ANALYZE REVISED DRAFT OF THE PLAN AND CONFIRMATION ORDER (0.3); VIRTUALLY ATTEND CONFIRMATION HEARING (0.5).
		49.50	
HAGEN NS	06/01/21	3.90	REVISE RESERVATION OF RIGHTS RE: PLAN (0.4); CORRESPOND WITH C. FEE RE: SAME (0.1); DRAFT ADDITIONAL RIDER TO PLAN OBJECTION (1.4); DRAFT RESERVATION OF RIGHTS RE: PLAN (1.6); CORRESPOND WITH L. DOWNING, L. LAUKITIS, C. FEE, AND D. KENNEDY RE: SAME (0.2); CORRESPOND WITH L. DOWNING AND D. SIADAT RE: SERVICE OF RESERVATION OF RIGHTS TO PLAN (0.2).

HAGEN NS	06/02/21	4.90	CORRESPOND WITH L. DOWNING RE: CHAPTER 11 TRUSTEE SCRIPT FOR CONFIRMATION HEARING (0.2); DRAFT SAME (2.6); CORRESPOND WITH C. FEE RE: SAME (0.2); REVISE SAME (1.3); CORRESPOND WITH C. FEE RE: PLAN PRIVILEGE ISSUE (0.6).
HAGEN NS	06/03/21	1.60	CORRESPOND WITH C. FEE RE: CHAPTER 11 TRUSTEE SCRIPT (0.2); CORRESPOND WITH L. LAUKITIS RE: SAME (0.1); REVISE SAME (0.7); CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE, AND D. KENNEDY RE: REVISED CONFIRMATION ORDER (0.4) AND REVISED PLAN (0.2).
HAGEN NS	06/04/21	0.90	REVIEW AMENDED PLAN (0.3); CORRESPOND WITH L. DOWNING RE: SAME (0.2); CORRESPOND WITH L. DOWNING RE: PLAN LANGUAGE (0.4).
HAGEN NS	06/07/21	3.10	REVISE CONFIRMATION HEARING AGENDA (0.2); CORRESPOND WITH L. DOWNING AND J. JURELLER (OF KLESTADT) RE: SAME (0.3); CORRESPOND WITH A. BATES RE: SAME (0.2); REVISE CFG PERU CASH PROJECTIONS CHART (0.6); CORRESPOND WITH C. FEE RE: SAME (0.3); REVISE CHAPTER 11 TRUSTEE SCRIPT FOR CONFIRMATION HEARING (0.9); CORRESPOND WITH C. FEE RE: SAME (0.4); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2).
HAGEN NS	06/08/21	2.50	CORRESPOND WITH C. FEE RE: CH. 11 TRUSTEE SCRIPT (0.4); ANALYZE PLAN PAYMENTS (0.8); CORRESPOND WITH L. DOWNING AND C. FEE RE: SAME (0.3); COORDINATE HEARING LINES WITH L. LAUKITIS AND W. BRANDT (0.2); REVIEW RSA RE: PROFESSIONAL PARTIES ADDITIONS (0.2); CORRESPOND WITH L. DOWNING RE: SAME (0.1); CORRESPOND WITH L. LAUKITIS AND C. FEE RE: CH. 11 TRUSTEE HEARING SCRIPT (0.2); REVISE SAME (0.3).
HAGEN NS	06/09/21	7.40	CORRESPOND WITH C. FEE, L. DOWNING, L. LAUKITIS, AND D. KENNEDY RE: PLAN IMPLEMENTATION PROFESSIONALS (0.6); RESEARCH AND DRAFT ISSUES LIST RE SAME (2.6); CORRESPOND WITH L. DOWNING RE: SAME (0.6); REVISE PLAN IMPLEMENTATION PROFESSIONALS LIST (0.8); CORRESPOND WITH C. FEE RE: SAME (0.5); CONDUCT RESEARCH RE: CHAPTER 11 TRUSTEE FINAL REPORTS (1.5); CORRESPOND WITH L. LAUKITIS AND C. FEE RE: SAME (0.3); CONDUCT FURTHER RESEARCH RE: SAME (0.5).

24.30

KENNEDY DC	06/02/21	5.20	RESEARCH INTERCOMPANY LOAN/NETTING (0.2); DRAFT PLAN ISSUES LIST FOR FOREIGN COUNSEL (1.0); CORRESPOND WITH FOREIGN COUNSEL RE: SAME (1.4); RESEARCH AND ANALYZE CORPORATE GOVERNANCE ACTION NEEDED TO EFFECTUATE PLAN (0.8); CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. FEE, N. HAGEN AND D. SIADAT RE: OPEN PLAN ISSUES (1.0); REVIEW AND ANALYZE K&E PROPOSED REVISIONS TO NDAS (0.2); REVIEW CORRESPONDENCE RE: INTERCOMPANY LOANS (0.2); CORRESPOND WITH L. DOWNING, G. PESCE (OF WHITE AND CASE) AND L. LAUKITIS RE: NDAS (0.4).
KENNEDY DC	06/03/21	3.00	REVIEW AND ANALYZE PLAN REVISIONS (0.3); RESEARCH INTERCOMPANY NETTING ISSUES IN CONNECTION WITH PLAN (2.2); CORRESPOND WITH L. DOWNING, C. FEE, N. HAGEN RE: PROPOSED PLAN REVISIONS (0.5).
KENNEDY DC	06/04/21	5.90	RESEARCH AND DRAFT CONFIRMATION ISSUES/STATUS LIST (4.3); REVISE FOREIGN SUBSIDIARY BOARD MINUTES/PROXIES (1.1); CORRESPOND WITH N. HAGEN RE: PLAN ISSUES (0.3); REVIEW REVISED PLAN AND ORDER (0.2).
KENNEDY DC	06/05/21	3.00	DRAFT AND REVISE CONFIRMATION ISSUES LIST (2.7); REVIEW AND COMMENT ON PROXY DOCUMENTS FOR FOREIGN SUBSIDIARIES (0.3).
KENNEDY DC	06/06/21	3.50	REVIEW AND REVISE COMMON INTEREST AGREEMENTS WITH COUNSEL FOR PLAN PROPONENTS (3.5).
KENNEDY DC	06/07/21	1.20	DRAFT AND REVISE CREDITOR PROFESSIONALS' NDAS/COMMON INTEREST AGREEMENTS (1.2).
KENNEDY DC	06/08/21	2.60	REVIEW AND ANALYZE CONFIRMATION ORDER (0.2); ANALYSIS RE: REVISED PLAN (1.5); CORRESPOND WITH L. DOWNING, C. FEE AND N. HAGEN RE: PLAN REVISIONS (0.9).
KENNEDY DC	06/09/21	7.00	CORRESPOND WITH L. DOWNING, C. FEE, AND N. HAGEN RE: PLAN AND CONFIRMATION ORDER REVISIONS (0.8); REVIEW AND ANALYZE VARIOUS DRAFTS OF SAME (0.6); CORRESPOND WITH FOREIGN COUNSEL RE: REQUIRED DOCUMENTATION TO EFFECTUATE PLAN (0.9); ANALYSIS RE: OPEN ISSUES FOR FOREIGN COUNSEL (0.6); RESEARCH CHAPTER 11 TRUSTEE FINAL REPORTS (0.2); ANALYSIS RE: PLAN IMPLEMENTATION ISSUES (1.4); CORRESPOND WITH L. DOWNING RE: NDAS (0.2); DRAFT UPDATED NDAS FOR PLAN IMPLEMENTATION PARTIES (2.3); CORRESPOND WITH J. RUBY (OF K&E) AND L. DOWNING RE: SAME (0.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

KENNEDY DC	06/10/21	0.50	REVIEW REVISED PLAN (0.2); REVIEW KIRKLAND COMMENTS TO COMMON INTEREST AGREEMENT (0.3).
		31.90	
SIADAT D*	06/03/21	0.90	REVIEW CHAPTER 11 PLAN (0.4); CORRESPOND WITH D. KENNEDY RE: SAME (0.5).
SIADAT D*	06/04/21	0.30	CORRESPOND WITH C. FEE RE: PLAN ISSUES (0.3).
		1.20	
Total Associate/Law Clerk		191.90	
BATES AT	06/02/21	3.00	INITIAL DRAFT OF CONFIRMATION HEARING AGENDA (2.2); INITIAL BINDER PREP (0.8).
BATES AT	06/03/21	5.20	REVISIONS TO HEARING AGENDA (0.2); HEARING PREP INCLUDING: BOOKING COURT LINES (1.0); PREP OF HEARING BINDERS (2.0); EMAILS W/ TEAM RE: SAME (2.0).
BATES AT	06/04/21	2.10	CONFIRMATION HEARING PREP, INCLUDING: REVISIONS TO HEARING AGENDA, PREPARING HEARING BINDERS FOR TEAM (1.6); COORDINATING W/ COPY CENTER RE: SAME (0.5).
BATES AT	06/09/21	3.60	FINAL HEARING PREP OF BINDERS WITH LATEST PLAN FILINGS (3.6).
BATES AT	06/10/21	1.80	BOOK COURT LINES (0.5); ORDER HEARING TRANSCRIPT AND PREPARE ADDITIONAL HEARING BINDER (1.3).
		15.70	
HEANEY CM	06/01/21	0.90	ASSIST ATTORNEYS WITH REVIEW AND FILING OF RESERVATION OF RIGHTS RE: CONFIRMATION (0.9).
		0.90	
Total Legal Assistant		16.60	
TOTAL TIME		<u>254.30</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Reports and Schedules

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
BATES AT	06/07/21	0.30	FILE AND COORDINATE APRIL MOR (0.3).
		0.30	
Total Legal Assistant		0.30	
TOTAL TIME		<u>0.30</u>	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Retention / Fee Matters (SASM&F)

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/02/21	0.40	REVIEW CORRESPONDENCE REGARDING 2017 FUNDS RECEIVED (0.3); CORRESPOND WITH C. FEE REGARDING SAME (0.1).
LAUKITIS L	06/03/21	0.40	REVIEW APRIL FEE STATEMENT FOR FILING (0.4).
LAUKITIS L	06/06/21	0.10	CORRESPOND WITH C. FEE, L. DOWNING RE UST QUESTIONS (0.1).
		0.90	
Total Partner		0.90	
DOWNING L	06/01/21	0.30	CORRESPOND WITH D. KENNEDY RE: SUPPLEMENTAL DECLARATION (0.2); REVIEW AND REVISE SAME (0.1).
DOWNING L	06/02/21	0.20	CORRESPOND WITH D. KENNEDY RE: APRIL FEE STATEMENT (0.2).
DOWNING L	06/07/21	0.20	REVIEW FINAL VERSION OF APRIL FEE STATEMENT FOR FILING (0.1); CORRESPOND WITH D. KENNEDY RE: SAME (0.1).
		0.70	
KENNEDY DC	06/01/21	1.80	DRAFT SUPPLEMENTAL RETENTION DECLARATION (1.0); DRAFT APRIL FEE APPLICATION (0.8).
KENNEDY DC	06/02/21	2.40	CORRESPOND WITH BILLING DEPARTMENT RE: APRIL FEE APPLICATION (0.1); RESEARCH/DRAFT SAME (2.3).
KENNEDY DC	06/03/21	0.20	CORRESPOND WITH L. LAUKITIS, L. DOWNING, C. VANCE AND W. BRANDT RE: FEE APPLICATION (0.2).
KENNEDY DC	06/07/21	0.60	REVIEW AND REVISE APRIL MONTHLY FEE APPLICATION FOR FILING (0.4); COORDINATE FILING OF SAME (0.2).
KENNEDY DC	06/08/21	3.00	RESEARCH AND DRAFT MAY MONTHLY FEE APPLICATION (2.6); CORRESPOND WITH J. PISICCHIO AND K. DAVIDSON RE: QUESTIONS ON SAME (0.4).
KENNEDY DC	06/09/21	2.40	DRAFT AND REVISE MAY MONTHLY FEE APPLICATION (2.1); CORRESPOND WITH L. DOWNING RE: QUESTIONS TO SAME (0.3).
KENNEDY DC	06/10/21	0.90	DRAFT AND REVISE MAY MONTHLY FEE APPLICATION (0.9).
		11.30	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Total Associate		12.00	
HEANEY CM	06/01/21	0.40	PREPARE, FILE, AND DISTRIBUTE DECLARATION IN CONNECTION WITH SKADDEN RETENTION (0.4).
		0.40	
Total Legal Assistant		0.40	
TOTAL TIME		<u>13.30</u>	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Retention / Fee Matters / Objections (Others)

Bill Number: 1861001

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	06/01/21	0.60	CORRESPOND WITH L. DOWNING, W. BRANDT REGARDING FEE RESERVE (0.2); REVIEW WEIL FEE REQUEST (0.1); REVIEW KLESTADT FEE REQUEST (0.1); REVIEW RSR FEE REQUEST (0.1); REVIEW KROLL FEE REQUEST (0.1).
LAUKITIS L	06/03/21	0.20	CORRESPOND WITH C. FEE REGARDING FEE RESERVE (0.2).
LAUKITIS L	06/04/21	0.10	CORRESPOND WITH C. FEE RE PROFESSIONAL RETENTIONS (0.1).
		0.90	
Total Partner		0.90	
DOWNING L	06/03/21	0.30	REVIEW DSI MARCH FEE STATEMENT (0.2); CORRESPOND WITH W. G. BRANDT RE: SAME (0.1).
		0.30	
HAGEN NS	06/02/21	0.60	CONDUCT RESEARCH RE: POST-CONFIRMATION OCP REPORTING REQUIREMENTS (0.4); CORRESPOND WITH L. DOWNING RE: SAME (0.2).
		0.60	
SIADAT D*	06/07/21	0.80	REVIEW AND ANALYZE POST-CONFIRMATION OCP RETENTION ISSUES (0.8).
		0.80	
Total Associate/Law Clerk		1.70	
TOTAL TIME		<u>2.60</u>	
 CLIENT TOTAL		 <u>411.90</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

EXHIBIT E

EXPENSE DETAIL

skadden, arps, slate, meagher & flom llp and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 08/18/21

Case Administration

Bill Number: 1861001

Disbursement	Date	Vendor/Employee/Dept.	Amount
Postage	06/02/21	Office Admin, D	7.40
Postage	06/04/21	Office Admin, D	<u>7.16</u>
TOTAL POSTAGE			\$14.56
Vendor Hosted Teleconferencing	05/18/21	Teleconferencing Services, LLC	5.18
Vendor Hosted Teleconferencing	05/19/21	Teleconferencing Services, LLC	20.10
Vendor Hosted Teleconferencing	05/25/21	Court Solutions	70.00
Vendor Hosted Teleconferencing	05/25/21	Court Solutions	70.00
Vendor Hosted Teleconferencing	05/26/21	Teleconferencing Services, LLC	9.29
Vendor Hosted Teleconferencing	05/27/21	Teleconferencing Services, LLC	3.98
Vendor Hosted Teleconferencing	05/27/21	Court Solutions	70.00
Vendor Hosted Teleconferencing	06/02/21	Teleconferencing Services, LLC	22.12
Vendor Hosted Teleconferencing	06/09/21	Court Solutions	70.00
Vendor Hosted Teleconferencing	06/10/21	Teleconferencing Services, LLC	16.46
Vendor Hosted Teleconferencing	06/10/21	Court Solutions	<u>70.00</u>
TOTAL VENDOR HOSTED TELECONFERENCING			\$427.13
Local Travel	05/19/21	SummitQwest	46.03
Local Travel	05/21/21	SummitQwest	<u>43.86</u>
TOTAL LOCAL TRAVEL			\$89.89
Filing/Court Fees	05/25/21	Court Solutions	70.00
Filing/Court Fees	05/27/21	Court Solutions	70.00
Filing/Court Fees	06/09/21	Court Solutions	70.00
Filing/Court Fees	06/09/21	Court Solutions	70.00
Filing/Court Fees	06/10/21	Court Solutions	70.00

skadden, arps, slate, meagher & flom llp and affiliates

Disbursement	Date	Vendor/Employee/Dept.	Amount
Filing/Court Fees	06/10/21	Court Solutions	<u>70.00</u>
		TOTAL FILING/COURT FEES	\$420.00
Messengers/ Courier	06/04/21	Federal Express Corp.	<u>49.63</u>
		TOTAL MESSENGERS/ COURIER	\$49.63
Court Reporting	04/26/21	Reliable Wilmington	<u>484.00</u>
		TOTAL COURT REPORTING	\$484.00
Outside Research	06/09/21	Restructuring Concepts, LLC	<u>40.00</u>
		TOTAL OUTSIDE RESEARCH	\$40.00
Print Images to Paper (from Electronic Media)	06/04/21	Reprographics	<u>410.16</u>
		TOTAL PRINT IMAGES TO PAPER (FROM ELECTRONIC MEDIA)	\$410.16
		TOTAL MATTER	\$1,935.37

skadden, arps, slate, meagher & flom llp and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
 Bill Date: 08/18/21
 Litigation (General) Bill Number: 1861001

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	05/03/21	Teleconferencing Services, LLC	2.07
Vendor Hosted Teleconferencing	05/17/21	Teleconferencing Services, LLC	4.64
Vendor Hosted Teleconferencing	05/20/21	Teleconferencing Services, LLC	3.65
Vendor Hosted Teleconferencing	05/21/21	Teleconferencing Services, LLC	3.35
Vendor Hosted Teleconferencing	05/21/21	Teleconferencing Services, LLC	4.48
Vendor Hosted Teleconferencing	05/24/21	Teleconferencing Services, LLC	2.43
Vendor Hosted Teleconferencing	05/24/21	Teleconferencing Services, LLC	2.11
Vendor Hosted Teleconferencing	05/25/21	Teleconferencing Services, LLC	26.21
Vendor Hosted Teleconferencing	05/26/21	Teleconferencing Services, LLC	2.47
Vendor Hosted Teleconferencing	05/26/21	Teleconferencing Services, LLC	3.44
Vendor Hosted Teleconferencing	05/27/21	Teleconferencing Services, LLC	<u>19.76</u>
		TOTAL VENDOR HOSTED TELECONFERENCING	\$74.61
		TOTAL MATTER	\$74.61

skadden, arps, slate, meagher & flom llp and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
 Bill Date: 08/18/21
 Reorganization Plan / Plan Sponsors Bill Number: 1861001

Disbursement	Date	Vendor/Employee/Dept.	Amount
Westlaw	05/31/21	Fee CM	238.50
Westlaw	06/05/21	Fee CM	<u>129.00</u>
TOTAL WESTLAW			\$367.50
Vendor Hosted Teleconferencing	05/05/21	Teleconferencing Services, LLC	7.31
Vendor Hosted Teleconferencing	05/10/21	Teleconferencing Services, LLC	3.91
Vendor Hosted Teleconferencing	05/12/21	Teleconferencing Services, LLC	3.52
Vendor Hosted Teleconferencing	05/13/21	Teleconferencing Services, LLC	3.05
Vendor Hosted Teleconferencing	05/25/21	Teleconferencing Services, LLC	3.80
Vendor Hosted Teleconferencing	05/25/21	Teleconferencing Services, LLC	0.54
Vendor Hosted Teleconferencing	05/28/21	Teleconferencing Services, LLC	3.97
Vendor Hosted Teleconferencing	05/28/21	Teleconferencing Services, LLC	3.76
Vendor Hosted Teleconferencing	06/09/21	Teleconferencing Services, LLC	<u>80.32</u>
TOTAL VENDOR HOSTED TELECONFERENCING			\$110.18
TOTAL MATTER			\$477.68
TOTAL CLIENT			\$2,487.66