IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC, et al.,

Case No. 21-10474 (MFW)

Debtors.¹

(Jointly Administered)

Ref. Docket No. 643

ORDER APPROVING STIPULATION REGARDING MOTION OF MICHELLE CORDIAL, FOR RELIEF FROM THE AUTOMATIC STAY PURSUANT TO 11 U.S.C. § 362(d)

Upon consideration of the *Stipulation Granting Michelle Cordial Relief from the Automatic Stay to Pursue State Court Action Against Debtors*, a copy of which is attached hereto as **Exhibit 1** (the "**Stipulation**"),² between the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") and Michelle Cordial, by and through counsel ("**Claimant**," and together with the Debtors, the "**Parties**"), and the related certification of counsel (the "**Certification of Counsel**") submitted by counsel for the Claimant; and it appearing that no other or further notice is required; and this Court having found that it has jurisdiction to enter this Order in accordance with 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference* from

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Stipulation.

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the United States District Court for the District of Delaware, dated February 29, 2012; and this

Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court

having found that venue of this proceeding is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and

this Court having determined that it may enter a final order consistent with Article III of the

Constitution; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY

ORDERED THAT:

1. The Stipulation attached to this Order as **Exhibit 1** is hereby APPROVED.

2. The Parties and the claims agent in the chapter 11 cases are authorized to take any

action necessary or appropriate to implement the terms of the Stipulation and this Order without

further order from this Court.

3. This Court shall retain jurisdiction to resolve any disputes arising from or related

to this Order or Stipulation.

MARY F. WALRATH

UNITED STATES BANKRUPTCY JUDGE

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