

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Marshall S. Huebner  
Timothy Graulich  
James I. McClammy  
Stephen D. Piraino

*Counsel to the Debtors  
and Debtors in Possession*

MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
1201 North Market Street, 16th Floor  
Wilmington, Delaware 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
Derek C. Abbott (admitted *pro hac vice*)  
Andrew R. Remming (admitted *pro hac vice*)  
Joseph C. Barsalona II  
Michelle M. Fu (admitted *pro hac vice*)

*Co-Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et  
al.,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**NOTICE OF FILING OF SIXTEENTH SUPPLEMENTAL  
ORDINARY COURSE PROFESSIONALS LIST**

**PLEASE TAKE NOTICE** that on July 29, 2020, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* (ECF No. 213) (the “**Order**”) authorizing the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the

<sup>1</sup> The Debtors in these cases, along with the Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

“**Ordinary Course Professionals**”). Attached to the Order as Exhibits 1 and 2 are initial lists of Ordinary Course Professionals (collectively, the “**OCP Lists**”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 2(x) of the Order, the Debtors hereby amend and supplement the applicable OCP List to add the professional listed in Schedule 1 attached hereto (the “**Additional Ordinary Course Professional**”). The OCP Affidavit and Retention Questionnaire with respect to each Additional Ordinary Course Professional will be filed separately pursuant to the procedures specified in the Order.

**PLEASE TAKE FURTHER NOTICE** that the deadline to object to the proposed retention of the Additional Ordinary Course Professional is ten days after the filing of the OCP Affidavit and Retention Questionnaire of such Additional Ordinary Course Professional, after which such Additional Ordinary Course Professional will be deemed approved in accordance with the provisions of the Order and without the need for a hearing or further Court order. Absent any such objection, the Ordinary Course Professional retained pursuant to this Sixteenth Supplemental Notice of Ordinary Course Professionals will be paid in accordance with the terms and conditions set forth in the Order.

Dated: September 1, 2021  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Joseph C. Barsalona II

Derek C. Abbott (admitted *pro hac vice*)  
Andrew R. Remming (admitted *pro hac vice*)  
Joseph C. Barsalona II (NY Bar #5102595)  
Taylor M. Haga (admitted *pro hac vice*)  
Michelle M. Fu (admitted *pro hac vice*)  
1201 North Market Street, 16th Floor  
Wilmington, Delaware 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989

*Co-Counsel to the Debtors  
and Debtors in Possession*

and

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Marshall S. Huebner  
Timothy Graulich  
James I. McClammy  
Stephen D. Piraino

*Counsel to the Debtors  
and Debtors in Possession*