

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS
HOLDINGS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR REMOTE HEARING ON SEPTEMBER 8, 2021 AT 10:30 A.M. (ET)**

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJItduCqpjoEw0CEvuDSTn24f_vQebtKY4

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

RESOLVED MATTERS

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject the Declaration of Protective Covenants and Common Area Maintenance Agreement [[D.I. 473](#), 5/18/21]

Response/Objection Deadline: June 1, 2021 at 4:00 p.m. (ET) [Extended for Cantera Crossing until August 25, 2021 at 4:00 p.m. pursuant to the Second Scheduling Order]

Responses/Objections Received: None

Related Pleadings:

- A. Debtors' Motion for Entry of: (A) an Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities And Permitted Encumbrances, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures and Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, (III) Approving the Debtors' Entry Into the Stalking Horse APA and All of Its Terms, Including Bidding Protections, and (IV) Granting Related Relief; and (B) an Order (I) Approving Asset Purchase Agreement, (II) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [[D.I. 36](#), 3/4/21]
- B. La Cantera Development Company LLC and La Cantera Crossing Retail, LLC's Limited Objection to Debtors' Motion to Approve the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances [[D.I. 313](#), 4/22/21]
- C. Order (A) Authorizing and Approving the Sale of Purchased Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Authorizing and Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[D.I. 436](#), 5/3/21]
- D. Debtors' Response to the Cantera's Limited Sale Objection [[D.I. 472](#), 5/18/21]
- E. Joinder to Debtors' Response to the Cantera's Limited Sale Objection [[D.I. 474](#), 5/18/21]
- F. Scheduling Order for Cantera Crossing Contested Matter [[D.I. 514](#), 6/2/21]

- G. Scheduling Order for Cantera Crossing Contested Matter [[D.I. 587](#), 7/13/21]
- H. Certification of Counsel Regarding Supplemental Sale Order Resolving the Cantera Contested Matter [[D.I. 654](#), 8/12/21]
- I. Order (I) Authorizing the Sale of the La Cantera Crossing Property Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Purchase Agreement; (III) Authorizing the Rejection of the Development Agreement and Declaration; and (IV) Granting Related Relief [[D.I. 656](#), 8/16/21]

Status: An order has been entered.

- 2. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Agreement and Release by and between the Debtors and the Paschich Parties [[D.I. 591](#), 7/15/21]

Response/Objection Deadline: August 10, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Certificate of No Objection [[D.I. 651](#), 8/16/21]
- B. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Agreement and Release by and between the Debtors and the Paschich Parties [[D.I. 655](#), 7/15/21]

Status: An order has been entered.

- 3. Flamur Kallashi and Gano Kallashi's Motion for Relief From Stay [[D.I. 605](#), 7/28/21]

Response/Objection Deadline: August 11, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Certification of Counsel [[D.I. 701](#), 8/27/21]
- B. Order Approving Stipulation Regarding Flamur Kallashi and Gano Kallashi's Motion for Relief From Stay [[D.I. 704](#), 8/30/21]

Status: An order has been entered.

4. Motion of Michelle Cordial for Relief From the Automatic Stay Pursuant to 11 U.S.C. § 362(d) of the Bankruptcy Code [[D.I. 643](#), 8/4/21]

Response/Objection Deadline: August 18, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Debtors

Related Pleadings:

- B. Certification of Counsel [[D.I. 699](#), 8/25/21]
- C. Order Approving Stipulation Regarding Motion of Michelle Cordial, for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [[D.I. 709](#), 9/1/21]

Status: An order has been entered.

FEE APPLICATIONS

5. First Interim Fee Applications

Response/Objection Deadline: July 29, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings: See **Exhibit A** attached hereto

- A. Certification of Counsel Regarding Proposed Omnibus Order Approving First Interim Fee Requests of Debtors' Professionals [[D.I. 608](#), 7/30/21]
- B. Order Granting First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period March 16, 2021 Through May 31, 2021 [[D.I. 705](#), 8/30/21]

Status: An order has been entered with respect to the Committee's professional. This matter is going forward with respect to the Debtors' professionals.

[Signature page follows]

Dated: September 2, 2021
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Betsy L. Feldman

M. Blake Cleary (No. 3614) (mbcleary@ycst.com)

Matthew B. Lunn (No. 4119) (mlunn@ycst.com)

Kenneth J. Enos (No. 4544) (kenos@ycst.com)

Betsy L. Feldman (No. 6410) (bfeldman@ycst.com)

Jared W. Kochenash (No. 6557) (jkochenash@ycst.com)

1000 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

FIRST INTERIM FEE APPLICATIONS

A. Young Conaway Stargatt & Taylor, LLP

1. First Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From March 3, 2021 Through March 31, 2021 [[D.I. 334](#), 4/26/21]
2. Certificate of No Objection [[D.I. 461](#), 5/11/21]
3. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From April 1, 2021 Through April 30, 2021 [[D.I. 463](#), 5/14/21]
4. Certificate of No Objection [[D.I. 511](#), 6/1/21]
5. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From May 1, 2021 Through May 31, 2021 [[D.I. 548](#), 6/23/21]
6. Certificate of No Objection [[D.I. 582](#), 7/8/21]
7. First Interim Fee Requests of Debtors' Professionals [[D.I. 596](#), 7/15/21]
8. Certification of Counsel [[D.I. 608](#), 7/30/21]

B. Portage Point Partners LLC

1. First Monthly Fee Application of Portage Point Partners LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period From March 3, 2021 Through March 31, 2021 [[D.I. 330](#), 4/23/21]
2. Certificate of No Objection [[D.I. 457](#), 5/10/21]
3. Second Monthly Fee Application of Portage Point Partners LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period From April 1, 2021 Through April 30, 2021 [[D.I. 468](#), 5/17/21]
4. Certificate of No Objection [[D.I. 515](#), 6/2/21]

5. Third Monthly Fee Application of Portage Point Partners LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period From May 1, 2021 Through May 31, 2021 [[D.I. 540](#), 6/14/21]
6. Certificate of No Objection [[D.I. 561](#), 6/29/21]
7. First Interim Fee Requests of Debtors' Professionals [[D.I. 596](#), 7/15/21]
8. Certification of Counsel [[D.I. 608](#), 7/30/21]

C. Epiq Corporate Restructuring, LLC

1. First Consolidated Monthly Application of Epiq Corporate Restructuring, LLC, as Administrative Advisor to the Debtors and Debtors in Possession for Allowance of Monthly Compensation for Services Rendered and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period From March 3, 2021 to April 30, 2021 [[D.I. 471](#), 5/18/21]
2. Certificate of No Objection [[D.I. 517](#), 6/2/21]
3. First Interim Fee Requests of Debtors' Professionals [[D.I. 596](#), 7/15/21]
4. Certification of Counsel [[D.I. 608](#), 7/30/21]

D. Pachulski Stang Ziehl & Jones LLP

1. First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period March 16, 2021 through April 30, 2021 [[D.I. 525](#), 6/8/21]
2. Certificate of No Objection [[D.I. 577](#), 7/8/21]
3. Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period May 1, 2021 through May 31, 2021 [[D.I. 578](#), 7/8/21]
4. Certificate of No Objection [[D.I. 601](#), 7/23/21]
5. First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period March 16, 2021 through May 31, 2021 [[D.I. 593](#), 7/15/21]

6. Notice of Hearing Regarding First Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period March 16, 2021 through May 31, 2021 [[D.I. 649](#), 8/11/21]
7. Certificate of No Objection [[D.I. 650](#), 8/11/21]