

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20- 35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Re: Docket No. 1406

**CERTIFICATE OF NO OBJECTION TO MOTION OF DEBTORS
FOR AN ORDER (I) AUTHORIZING AND APPROVING SALE OF PROPERTY, FREE
AND CLEAR OF ALL LIENS, CLAIMS AND INTERESTS, AND ENCUMBRANCES,
AND (II) GRANTING RELATED RELIEF**

1. On August 13, 2021, CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Motion of Debtors for Entry of an Order (I) Authorizing and Approving Sale of Property, Free and Clear of All Liens, Claims and Interests, and Encumbrances, and (II) Granting Related Relief* (Docket No. 1406) (the “**Motion**”),² with a proposed order granting the relief requested in the Motion attached thereto as Exhibit A (the “**Proposed Order**”), and a copy of the Purchase and Sale Agreement attached thereto as Exhibit B. Objections to the Motion were required to be filed and served on or prior to September 3, 2021 (the “**Objection Deadline**”).

2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadline has passed, (ii) the undersigned counsel is

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

² Capitalized terms used by not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

unaware of any objection to the Motion, and (iii) the undersigned counsel has reviewed the Court's docket and no objection to the Motion appears thereon.

3. Therefore, the Debtors respectfully request entry of the Proposed Order attached hereto as **Exhibit A**.

Dated: September 7, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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*Attorneys for Debtors and
Debtors in Possession*

Certificate of Service

I hereby certify that on September 7, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez