UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

AMR CORPORATION, et al., : Case No. 11-15463 (SHL)

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**Reorganized Debtors.** : (Jointly Administered)

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## ORDER GRANTING REORGANIZED DEBTORS' MOTION TO ESTIMATE MAXIMUM AMOUNT OF PROOF OF CLAIM NO. 9676 UNDER BANKRUPTCY CODE SECTIONS 105(a) AND 502(c)

Upon the motion dated March 2, 2021, [Dkt. No. 13289] (the "Motion") of AMR Corporation and its related reorganized debtors, as reorganized debtors (collectively, the "Reorganized Debtors"), for approval pursuant to sections 105(a) and 502(c) of the Bankruptcy Code to estimate the maximum amount of the EEOC Proof of Claim, all as described more fully in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and a hearing having been held on June 7, 2021 to consider the relief requested in the Motion (the "Hearing"); and upon the record of the Hearing and the proceedings had before the Court; and the Court having issued the *Memorandum of Decision* [Docket No. 13346] (hereinafter

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined shall have the meanings ascribed to them in the Motion.

"Opinion"); and the Court having found and determined for the reasons set forth in the Opinion that the relief sought in the Motion is in the best interests of the Reorganized Debtors, creditors, and all parties in interest, and that the legal and factual bases in the Motion establish just cause for the relief granted; and the Reorganized Debtors having filed a Notice of Revised Proposed Order [ECF No. 13352]; and Lawrence Meadows having requested additional time to respond to the Notice of Revised Proposed Order, stating that the Reorganized Debtors served him with a copy of the Notice of Revised Proposed Order via electronic mail, but not by U.S. mail [ECF No. 13355]; and the Court having granted Mr. Meadows until August 9, 2021 to respond to the Notice of Revised Proposed Order [ECF No. 13356]; and Mr. Meadows having submitted the Creditor Lawrence M. Meadows Objection to Debtors' Revised Proposed Order Granting Reorganized Debtors Motion to Estimate Maximum Amount of Proof of Claim No. 9676 [ECF No. 13360] (the "Objection to the Proposed Order"); and the Court finding that Mr. Meadows' Objection to the Proposed Order consists of a reargument of the merits of the Motion, which has already been addressed by the Opinion; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that Mr. Meadows' Objection to the Proposed Order is denied; and it is further

ORDERED that the EEOC Proof of Claim is hereby estimated in the total amount of \$9.95 million, to be distributed in the manner and time set forth in the Consent Decree, including paragraph 17 thereof; and it is further

ORDERED that nothing contained in the Motion or this Order is intended or shall be deemed as (i) a waiver of any claims or causes of action by the EEOC or (ii) changing the Effective Date of the Consent Decree; and it is further

ORDERED that no distribution shall be made until on or after the Effective Date of the Consent Decree and in accordance with the terms of the Consent Decree;

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ORDERED that nothing contained in the Motion or this Order changes any of the terms and conditions of the Consent Decree; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: September 8, 2021 New York, New York

/s/ Sean H. Lane

United States Bankruptcy Judge