IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ENERGY FUTURE HOLDINGS CORP., et al.,¹

Debtors.

(Jointly Administered)

Case No. 14-10979 (CSS)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 13, 2021 STARTING AT 10:00 A.M. (EDT)

ZOOM INSTRUCTIONS:

THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE. COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER IN ADVANCE FOR THE HEARING (PARTIES MUST REGISTER IN ADVANCE, BY NO LATER THAN 12:00 P.M. (NOON) (EDT) ON FRIDAY, SEPTEMBER 10, 2021, TO PARTICIPATE):

https://debuscourts.zoomgov.com/meeting/register/vJIsceugqzwqHBwHu1onFfuq4bfU3CkHtJw

ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION E-MAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

I. <u>MATTER GOING FORWARD</u>:

1. Motion of the EFH Plan Administrator Board for Entry of an Order Approving the Settlement Agreement Between Elliott, UMB Bank, N.A., NextEra, and the EFH Plan Administrator Board [D.I. 14335; filed September 1, 2021]

Response/Objection Deadline:	September 9, 2021 at 4:00 p.m. (EDT)
Reply Deadline:	September 10, 2021 at 2:00 p.m. (EDT)

¹ The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at http://www.efhcaseinfo.com.

<u>Responses/Objections Received</u>: None at this time.

Related Documents:

- i. Application of NextEra Energy, Inc. for Allowance and Payment of Administrative Claim [D.I. 12671; filed February 20, 2018]
- Motion of EFH Plan Administrator Board for Entry of an Order Shortening Notice and Setting Response and Objection Deadlines [D.I. <u>14336</u>; filed September 1, 2021]
- Order Shortening Notice and Setting Response and Objection Deadlines
 [D.I. 14337; filed September 2, 2021]
- iv. Notice of "Motion of the EFH Plan Administrator Board for Entry of an Order Approving the Settlement Agreement Between Elliott, UMB Bank, N.A., NextEra, and the EFH Plan Administrator Board" and Hearing Thereon [D.I. 14338; filed September 2, 2021]
- v. Notice of Cancellation of Final Pre-Trial Conference and Trial Dates Scheduled to Consider the "Application of NextEra Energy, Inc. for Allowance and Payment of Administrative Claim" [D.I. 12671] [D.I. 14339; filed September 3, 2021]

Status: The hearing on this matter will go forward.

[Remainder of page intentionally left blank.]

Dated: September 9, 2021 Wilmington, Delaware

/s/ Jason M. Madron

RICHARDS, LAYTON & FINGER, P.A. Mark D. Collins (No. 2981) Daniel J. DeFranceschi (No. 2732) Jason M. Madron (No. 4431) 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701

Email: collins@rlf.com defranceschi@rlf.com madron@rlf.com

-and-

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C. (admitted *pro hac vice*) Stephen E. Hessler, P.C. (admitted pro hac vice) Brian E. Schartz, P.C. (admitted pro hac vice) Steven N. Serajeddini, P.C. (admitted pro hac vice) Aparna Yenamandra (admitted pro hac vice) 601 Lexington Avenue New York, New York 10022-4611 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Email: edward.sassower@kirkland.com stephen.hessler@kirkland.com brian.schartz@kirkland.com steven.serajeddini@kirkland.com aparna.yenamandra@kirkland.com

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*) Chad J. Husnick, P.C. (admitted *pro hac vice*) 300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200 Email: james.sprayregen@kirkland.com chad.husnick@kirkland.com

Co-Counsel to the EFH Plan Administrator Board