



ENTERED  
06/21/2021

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p><b>In re:</b></p> <p><b>COUNTRY FRESH HOLDING COMPANY INC., et al.<sup>1</sup></b></p> <p><b>Debtor(s).</b></p>	<p>§ <b>Chapter 11</b></p> <p>§</p> <p>§ <b>Case No.: 21-30574 (MI)</b></p> <p>§</p> <p>§ <b>Jointly Administered</b></p>
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**ORDER (I) AUTHORIZING AND APPROVING THE  
CONVERSION OF THE CHAPTER 11 CASES, (II) EXTENDING THE  
DESIGNATION RIGHTS PERIOD, AND (III) GRANTING RELATED RELIEF**

Upon the *Amended Joint Motion of the Debtors and Ad Hoc Group of Secured Lenders For an Order Authorizing and Approving the Conversion of the Debtors' Chapter 11 Cases and Granting Related Relief* (the "Amended Motion")<sup>2</sup> seeking entry of an order authorizing and approving the conversion of the Debtors' chapter 11 cases to cases under chapter 7 of the Bankruptcy Code; and the Court having jurisdiction over the matters raised in the Amended Motion pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Amended Motion in this district is proper pursuant to 28 U.S.C. § 1408; and the Court having

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<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Amended Motion.

found that proper and adequate notice of the Amended Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having conducted a hearing on the Amended Motion at which time all parties in interest were given an opportunity to be heard; and any objections filed in connection with the Amended Motion having been resolved, withdrawn or overruled; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Amended Motion after having given due deliberation upon the Amended Motion and all of the proceedings had before the Court in connection with the Amended Motion;

**IT IS HEREBY ORDERED** that:

1. These Chapter 11 Cases are converted to cases under chapter 7 of the Bankruptcy Code.
2. Other than as modified herein and notwithstanding the foregoing and section 349 of the Bankruptcy Code, all orders of this Court entered in these Chapter 11 Cases on or before entry of this Order (including, but not limited to, the Final DIP Order, the Sale Order, the Agreed Order (as defined below) and the Challenge Stipulation Deadline (as defined below)) remain in full force and effect and survive the conversion of these Chapter 11 Cases. Subject to further Order, they are binding on any chapter 7 trustee.
3. The Debtors shall (a) as soon as practicable after the date of entry of this Order, turn over to the chapter 7 trustee any and all records and estate property under their dominion, control, and custody as required by rule 1019(4) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); provided, that the account in which the Carve-Out funds are being maintained and the funds held therein shall be maintained by the Trustee for the benefit of estate professionals as provided in paragraph 5 below; (b) within 14 days of entry of this Order, file a schedule of unpaid debts as of the date of entry of this Order, including the name and address of each holder of a claim

as required by Bankruptcy Rule 1019(5)(A)(i); (c) within 30 days of entry of this Order, file and transmit to the Office of the United States Trustee a final report and account as required by Bankruptcy Rule 1019(5)(A)(ii); and (d) comply with Local Rule 1019-1 and, within 14 days of entry of this Order, file (i) supplemental schedules itemizing material changes from the original schedules in property of the estates and in creditor lists, or (ii) a statement that there are no material changes; provided, that in each case of clauses (a)-(c) herein, nothing herein shall prejudice the rights of the Debtors, the chapter 7 trustee, and the Office of the United States Trustee to agree to extend such deadlines or to seek an extension of such deadlines from the Court, as applicable.

4. All estate professionals shall (a) have standing and authority to submit final fee applications as set forth herein, and to respond or make filings related to any objections or appeals with respect thereto, and (b) be required to submit final fee applications for allowance and payment of all fees and expenses incurred during these Chapter 11 Cases through the date of this Order by no later than July 12, 2021. Any objections to such final fee applications shall be filed by no later than 4:00 pm (prevailing Central Time) by no later than July 26, 2021. No hearing shall be necessary with respect to those final fee applications for which no objection has been filed. If an objection is timely filed, then a hearing on the contested fee application(s) shall be scheduled with the Court and noticed on the docket by the estate professional(s) subject to the contested fee application(s). For the avoidance of doubt, the dissolution of the Committee shall not limit the obligations or rights of estate or Committee professionals under this paragraph.

5. The Debtors shall fund a Carve-Out reserve in an amount equal to the Pre-Carve Out Trigger Notice Cap (as defined in the Final DIP Order) in accordance with the Final DIP Order.

6. Notwithstanding anything to the contrary in the Sale Order, including paragraph 24 therein, or in the APA, the Designation Rights Period shall not terminate upon conversion of these cases to chapter 7, but shall continue through July 28, 2021.

7. To the extent not previously paid over prior to the date of entry of this Order, the Debtors shall pay over to the U.S. Buyer and to the Debtors' Canadian affiliates, as applicable, any collections received by the Debtors for the benefit of the Canadian affiliates and the U.S. Buyer, as applicable. Any chapter 7 trustee shall return any such collections to the Debtors' Canadian affiliates or to the U.S. Buyer, as applicable.

8. Any chapter 7 trustee is hereby authorized to use Cash Collateral in accordance with a budget to be agreed between the Ad Hoc Group of Secured Lenders and the chapter 7 trustee.

9. Subject to the APA, the Sale Order, the Final DIP Order, and the *Stipulation and Agreed Order Extending the Challenge Deadline with Respect to Certain Specified Assets that May Not Be Subject to Prepetition Liens and Providing Related Relief* [Docket No. 612] (the "Challenge Deadline Stipulation"), all causes of actions of the Debtors and their estates shall vest in the chapter 7 trustee and the Challenge Deadline is August 10, 2021.

10. All holders of prepetition claims arising under the Perishable Agricultural Commodities Act ("PACA") that have not filed a claim by the claims bar date of June 23, 2021 shall have until July 9, 2021 to file such claims. This paragraph is without prejudice to any parties to file any other claims or additional claims if a claims bar date is set in the chapter 7 cases. Notwithstanding anything in the Agreed Order or herein to the contrary, (i) the Debtors shall file

the notices set forth in paragraphs 2.A.(vii) and 2.B.(vii) of the Agreed Order by no later than June 22, 2021 and (ii) the ten (10) business days referred to in paragraph 6 of the Agreed Order ends July 7, 2021.

11. Effective immediately, the Committee is dissolved and the members thereof are released and discharged from all rights and duties arising from, or related to, the Chapter 11 Cases.

12. Within thirty (30) days of the entry of this Order, the Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC ("Epiq") shall: (a) forward to the Office of the Clerk of the Court an electronic version of all imaged claims; (b) upload the creditor mailing list into CM/ECF; (c) docket a final claims register in the Chapter 11 Cases; and (d) box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, PA 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims. Epiq shall use reasonable efforts to minimize the costs of such services to the Debtors' estates.

13. Upon entry of this Order, Epiq may destroy (i) all excess copies of notices, pleadings, plan solicitation documents, customized envelopes, or any other printed materials, and (ii) all undeliverable and/or returned mail not previously destroyed.

14. Epiq shall be relieved of its responsibilities as the Debtors' claims and noticing agent in the Debtors' Chapter 11 Cases as of the date of entry of this Order and will have no further obligations to the Court, the Debtors, the chapter 7 trustee (once appointed), or any party in interest with respect to the Debtors' Chapter 11 Cases or the chapter 7 cases, except as provided in paragraph 12.

15. The amount of \$567,000 ("Texas Taxing Authorities Reserve") set aside under the Sale Order shall be transferred by the Debtors to the chapter 7 trustee and shall remain segregated from all other funds of the estate, and all parties rights with respect thereto as set forth in the Sale

Order shall be fully preserved, pending a further order of this Court or agreement with the chapter 7 trustee regarding the Texas Taxing Authorities Reserve.

16. Nothing in this Order shall modify the rights of Robert Reiser & Co., Inc. under the Sale Order to the extent Robert Reiser & Co., Inc. is later determined to have a valid secured claim having priority over all other secured creditors on the proceeds of the Sale.

17. The PACA reserves established by the *Stipulation and Agreed Order Resolving (I) Stellex/CF Buyer (US) LLC's Emergency Motion to Enforce the APA and the Sale Order and (II) Debtors' Emergency Motion for Entry of Order Enforcing Sale Order* [Docket No. 645] (the "Agreed Order") are unaffected by this Order.


18. The Debtors shall provide all documents or portions thereof withheld from the Committee on the alleged basis of privilege for the benefit of the chapter 7 trustee, who will hold that privilege (such documents, the "Privileged Documents"). The Debtors shall provide the Privileged Documents to the chapter 7 trustee in a format or manner that enables the chapter 7 trustee to segregate and identify the Privileged Documents.

19. The Debtors are hereby authorized and empowered to take any and all steps necessary and appropriate to effectuate the terms of this Order.

20. To the extent applicable, Rules 6004(h) and 6006(d) of the Federal Rules of Bankruptcy Procedure are waived and this Order shall be effective and enforceable immediately upon entry.

21. This Court retains exclusive jurisdiction with respect to all matters, claims, rights or disputes arising from or related to the implementation, interpretation, and enforcement of this Order and any other orders entered in these cases.

Signed: June 21, 2021

  
Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Country Fresh Holding Company Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 21-30574-mi  
Chapter 7

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jun 21, 2021

User: TylerLaws  
Form ID: pdf001

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Total Noticed: 94

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 23, 2021:**

Recip ID	Recipient Name and Address
db	+ CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+ Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+ Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+ Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	+ AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+ Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+ Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
cr	+ Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr	Central American Produce, Inc., Pompano Beach, FL 33064
cr	+ Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+ DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+ Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+ Epiq Corporate Restructuring, LLC, 777 Third Avenue., New York, NY 10017-1401
cr	+ FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+ Freshhouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr	+ Integrity Express Logistics, LLC, c/o Tiffany StreLOW Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	+ KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	Melon 1 Sales Corp., Brooklyn, NY
cr	+ Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001
cr	+ O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865
cr	+ Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657



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cr + Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189

cr + Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450

cr + SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070

cr + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035

cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086

cr + Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328

cr + Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575

cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548

cr + Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947

cr + XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paisner, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

11877842 + AMH Produce Company, P.O. Box 21199, Houston, Texas 77226-1199

11891633 + Accountemps, c/o Robert Half, Recovery Dept, PO Box 5024, San Ramon, CA 94583-5024

11907511 + Americanstar Transport, LLC, PO Box 211328, Bedford, TX 76095-8328

11922911 Bridgepoint Logistics Inc., 6550 Danville Rd., Mississauga, ON

11898575 + Bud's Salads, Inc., 2428 Harrison Ave., Dallas, TX 75215-1438

11882391 + CIT Bank NA, c/o Bankruptcy Processing Solutions, Inc, PO Box 593007, San Antonio, TX 78259-0200

11891180 + Euler Hermes NA Ins. Co, 800 Red Brook Blvd, Owings Mills, MD 21117-5173

11912332 + Flexible Funding Ltd Liability Co, Catherine S. Robertson, 225 West Santa Clara Ste 1500, San Jose, CA 95113-1752

11881078 + HYG Financial Services, Inc., c/o Wells Fargo Vendor Finc Svcs, LLC, 800 Walnut Street MAC F0005-055, Des Moines, IA 50309-3605

11876732 + Interstate Billing Service, Inc., PO Box 2250, Decatur AL 35609-2250

11884500 + Kronen Corp, 4174 Commercial Ave., Madison, WI 53714-1308

11884499 + LMG Family Practice, 1019 South Broad St, Lansdale, PA 19446-5338

11919575 + Limble Solutions, Inc., 3290 W Mayflower Ave., Lehl, UT 84043-3130

11896954 + Marlin Business Bank, 300 Fellowship Road, Mt. Laurel, NJ 08054-1201

11880065 + McMaster-Carr Supply Co, PO Box 7690, Chicago IL 60680-7690

11894429 + Millennium Packing & Distribution, Peggy Ennis, 4829 Eisenhower Rd Ste 805, San Antonio, TX 78218-2253

11900124 + NYS Workers Compensation Board-Judgment, 328 State Street, Schenectady, NY 12305-3201

11880064 + Nelson Jameson Inc, PO Box 647, Marshfield WI 54449-0647

11913416 + New York State Dept. of Taxation & Finance, Bankruptcy Section, P O Box 5300, Albany, NY 12205-0300

11919673 + Orange County Utilities, c/o Adolphus Thompson, Esq., 201 S. Rosalind Ave., Orlando, FL 32801-3527

11882297 + Orchard Dale Fruit Co, 1287 Oak Orchard River Road, Waterport, NY 14571-9783

11895003 + Pacific Trellis Fruit LLC, 5108 E Clinton Way Ste 108, Fresno, CA 93727-2043

11876736 + Reading Area Water Authority, 1801 Kutztown Road, Reading PA 19604-1515

11907510 + Silchuk Logistics LLC, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457

11882513 + SoCalGas, P O Box 30337, Los Angeles, CA 90030-0337

11869589 + Staples Business Advantage, 7 Technology Circle, Columbia, SC 29203-9591

11887910 + United of Omaha Life Ins co, c/o Mutual of Omaha Plaza, Omaha NE 68175-0001

11882521 + Utility Trailer Sales Southeast TX Inc., c/o Lynda Kohler, Controller/Director, PO Box 24399, Houston, TX 77229-4399

11869964 + Vega Produce LLC, Coface North America Insurance Company, 650 College Road East, Suite 2005, Princeton, NJ 08540-6779

11881080 + Wells Fargo Bank, N.A., Wells Fargo Equipment Finance, MSG, 800 Walnut Street MAC F0005-055, Des Moines, IA 50309-3891

TOTAL: 83

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Jun 21 2021 20:03:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 21 2021 20:03:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 21 2021 20:03:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064



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11880843	Email/Text: bnkatty@aldineisd.org	Jun 21 2021 20:03:00	Aldine Independent School District, Legal Dept., 2520 W. W. Thorne Blvd., Houston, TX 77073-3406
11908489	+ Email/Text: sherry.seiffert@arkansas.gov	Jun 21 2021 20:03:00	Arkansas Department of Workforce Service, P O Box 8040, Little Rock, AR 72203-8040
11881088	+ Email/Text: crobertson@pahl-mccay.com	Jun 21 2021 20:03:00	Catherine Schlomann Robertson, 225 W. Santa Clara St. Ste 1500, San Jose CA 95113-1752
11899559	Email/Text: sbse.cio.bnc.mail@irs.gov	Jun 21 2021 20:02:00	INTERNAL REVENUE SERVICE, Centralized Insolvency Operation, Post Office Box 7346, Philadelphia, PA 19101-7346
11890352	+ Email/Text: apbankruptcy@nationalgrid.com	Jun 21 2021 20:03:00	National Grid, 300 Erie Blvd West, Syracuse, NY 13202-4250
11882525	+ Email/Text: tsmith@recyclingequipment.com	Jun 21 2021 20:03:00	Recycling Equipment Corporation, 831 W 5th Street, Lansdale, PA 19446-2265
11900616	+ Email/Text: dl-csgbankruptcy@charter.com	Jun 21 2021 20:03:00	Spectrum, 1600 Dublin Rd, Columbus, OH 43215-2098
11902687	Email/Text: mdor.bkysec@state.mn.us	Jun 21 2021 20:02:00	State of Minnesota, Dept. of Revenue, c/o Minnesota Revenue, PO Box 64447 - BKY, St Paul, MN 55164-0447

TOTAL: 11

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
cr		Arlington ISD
cr		Arlington Independent School District, et al
cr		BREIT Industrial HS Property Owner, LLC
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP
cr		Brothers Produce, Inc.
cr		Bud's Salads, Inc.
cr		C. Lane Company, LLC
cr		C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh
cr		Cambrian Innovation, Inc.
cr		Cenveo Worldwide Limited
cr		Citrus Plus, Inc.
cr		Classic Harvest, LLC
cr		ColFin 2015-2 Industrial Owner, LLC
cr		Commonwealth of Pennsylvania, Department of Revenue
cr		Continental Fresh LLC
intp		Cortland Capital Market Services LLC
cr		Custom Produce Sales
cr		David Oppenheimer and Company 1, LLC
cr		DeMarree Fruit Farm Inc
cr		Duda Farm Fresh Foods, Inc.
cr		Eagle Produce, LLC dba Martori Farms
cr		First Step Staffing, Inc.
cr		Flexible Funding Ltd., Liability Co.
cr		Fyffes North America Inc
cr		Grimmway Enterprises, Inc. d/b/a Grimmway Farms
cr		Hanshaw Sales
cr		Harvill's Produce Co., Inc.

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cr		Houston South Mill, LLC
cr		IPFS Corporation
cr		JA Pacific Sales Company, Inc. dba Pacific Sales C
cr		K.M. Davies Co., Inc.
cr		KC Bailey Orchards LLC
cr		Kani
cr		Kapi Kapi Growers Inc.
cr		Loomis Distributing, Inc.
cr		Mason Farms Operating Co LLC
cr		Midwest Best Produce
cr		Monterey Mushrooms, Inc.
crcm		Official Committee of Unsecured Creditors
cr		Packer Sanitation Services, Inc., Ltd.
cr		Pura Vida Farms, LLC
cr		River Fresh Farms LLC
cr		S&S Marketing and Sales, Inc.
cr		Sol Group Marketing Company
cr		South Mill Mushroom, LLC
intp		Stellex/CF Buyer (US), LLC
cr		Tree Crisp Orchards LLC
cr		US Foods, Inc.
cr		Van Fleet Orchards, LLC
cr		Waste Management, Inc.
cr		Western Oilfields Supply Co, Inc. d/b/a Rain for R
cr		Winpak Films, Inc.
cr		Woodlands Metro Center M.U.D.
11922883		Cortland Capital Market Services LLC
cr	*+	Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457
11915214	*	INTERNAL REVENUE SERVICE, Centralized Insolvency Operation, Post Office Box 7346, Philadelphia, PA 19101-7346

TOTAL: 60 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 23, 2021

Signature: /s/Joseph Speetjens