IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



In re: § Chapter 11

COUNTRY FRESH HOLDING § Case No.: 21-30574 (MI) COMPANY INC., et al. 1 §

§ Jointly Administered

Debtor(s).

ORDER (I) AUTHORIZING AND APPROVING THE CONVERSION OF THE CHAPTER 11 CASES, (II) EXTENDING THE DESIGNATION RIGHTS PERIOD, AND (III) GRANTING RELATED RELIEF

Upon the Amended Joint Motion of the Debtors and Ad Hoc Group of Secured Lenders For an Order Authorizing and Approving the Conversion of the Debtors' Chapter 11 Cases and Granting Related Relief (the "Amended Motion")² seeking entry of an order authorizing and approving the conversion of the Debtors' chapter 11 cases to cases under chapter 7 of the Bankruptcy Code; and the Court having jurisdiction over the matters raised in the Amended Motion pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Amended Motion in this district is proper pursuant to 28 U.S.C. § 1408; and the Court having

The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Amended Motion.

found that proper and adequate notice of the Amended Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having conducted a hearing on the Amended Motion at which time all parties in interest were given an opportunity to be heard; and any objections filed in connection with the Amended Motion having been resolved, withdrawn or overruled; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Amended Motion after having given due deliberation upon the Amended Motion and all of the proceedings had before the Court in connection with the Amended Motion;

IT IS HEREBY ORDERED that:

- 1. These Chapter 11 Cases are converted to cases under chapter 7 of the Bankruptcy Code.
- 2. Other than as modified herein and notwithstanding the foregoing and section 349 of the Bankruptcy Code, all orders of this Court entered in these Chapter 11 Cases on or before entry of this Order (including, but not limited to, the Final DIP Order, the Sale Order, the Agreed Order (as defined below) and the Challenge Stipulation Deadline (as defined below)) remain in full force and effect and survive the conversion of these Chapter 11 Cases. Subject to further Order, they are binding on any chapter 7 trustee.
- 3. The Debtors shall (a) as soon as practicable after the date of entry of this Order, turn over to the chapter 7 trustee any and all records and estate property under their dominion, control, and custody as required by rule 1019(4) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); provided, that the account in which the Carve-Out funds are being maintained and the funds held therein shall be maintained by the Trustee for the benefit of estate professionals as provided in paragraph 5 below; (b) within 14 days of entry of this Order, file a schedule of unpaid debts as of the date of entry of this Order, including the name and address of each holder of a claim

as required by Bankruptcy Rule 1019(5)(A)(i); (c) within 30 days of entry of this Order, file and transmit to the Office of the United States Trustee a final report and account as required by Bankruptcy Rule 1019(5)(A)(ii); and (d) comply with Local Rule 1019-1 and, within 14 days of entry of this Order, file (i) supplemental schedules itemizing material changes from the original schedules in property of the estates and in creditor lists, or (ii) a statement that there are no material changes; provided, that in each case of clauses (a)-(c) herein, nothing herein shall prejudice the rights of the Debtors, the chapter 7 trustee, and the Office of the United States Trustee to agree to extend such deadlines or to seek an extension of such deadlines from the Court, as applicable.

- 4. All estate professionals shall (a) have standing and authority to submit final fee applications as set forth herein, and to respond or make filings related to any objections or appeals with respect thereto, and (b) be required to submit final fee applications for allowance and payment of all fees and expenses incurred during these Chapter 11 Cases through the date of this Order by no later than July 12, 2021. Any objections to such final fee applications shall be filed by no later than 4:00 pm (prevailing Central Time) by no later than July 26, 2021. No hearing shall be necessary with respect to those final fee applications for which no objection has been filed. If an objection is timely filed, then a hearing on the contested fee application(s) shall be scheduled with the Court and noticed on the docket by the estate professional(s) subject to the contested fee application(s). For the avoidance of doubt, the dissolution of the Committee shall not limit the obligations or rights of estate or Committee professionals under this paragraph.
- 5. The Debtors shall fund a Carve-Out reserve in an amount equal to the Pre-Carve Out Trigger Notice Cap (as defined in the Final DIP Order) in accordance with the Final DIP Order.

- 6. Notwithstanding anything to the contrary in the Sale Order, including paragraph 24 therein, or in the APA, the Designation Rights Period shall not terminate upon conversion of these cases to chapter 7, but shall continue through July 28, 2021.
- 7. To the extent not previously paid over prior to the date of entry of this Order, the Debtors shall pay over to the U.S. Buyer and to the Debtors' Canadian affiliates, as applicable, any collections received by the Debtors for the benefit of the Canadian affiliates and the U.S. Buyer, as applicable. Any chapter 7 trustee shall return any such collections to the Debtors' Canadian affiliates or to the U.S. Buyer, as applicable.
- 8. Any chapter 7 trustee is hereby authorized to use Cash Collateral in accordance with a budget to be agreed between the Ad Hoc Group of Secured Lenders and the chapter 7 trustee.
- 9. Subject to the APA, the Sale Order, the Final DIP Order, and the *Stipulation and Agreed Order Extending the Challenge Deadline with Respect to Certain Specified Assets that May Not Be Subject to Prepetition Liens and Providing Related Relief* [Docket No. 612] (the "Challenge Deadline Stipulation"), all causes of actions of the Debtors and their estates shall vest in the chapter 7 trustee and the Challenge Deadline is August 10, 2021.
- 10. All holders of prepetition claims arising under the Perishable Agricultural Commodities Act ("PACA") that have not filed a claim by the claims bar date of June 23, 2021 shall have until July 9, 2021 to file such claims. This paragraph is without prejudice to any parties to file any other claims or additional claims if a claims bar date is set in the chapter 7 cases. Notwithstanding anything in the Agreed Order or herein to the contrary, (i) the Debtors shall file

the notices set forth in paragraphs 2.A.(vii) and 2.B.(vii) of the Agreed Order by no later than June 22, 2021 and (ii) the ten (10) business days referred to in paragraph 6 of the Agreed Order ends July 7, 2021.

- 11. Effective immediately, the Committee is dissolved and the members thereof are released and discharged from all rights and duties arising from, or related to, the Chapter 11 Cases.
- 12. Within thirty (30) days of the entry of this Order, the Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC ("Epiq") shall: (a) forward to the Office of the Clerk of the Court an electronic version of all imaged claims; (b) upload the creditor mailing list into CM/ECF; (c) docket a final claims register in the Chapter 11 Cases; and (d) box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, PA 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims. Epiq shall use reasonable efforts to minimize the costs of such services to the Debtors' estates.
- 13. Upon entry of this Order, Epiq may destroy (i) all excess copies of notices, pleadings, plan solicitation documents, customized envelopes, or any other printed materials, and (ii) all undeliverable and/or returned mail not previously destroyed.
- 14. Epiq shall be relieved of its responsibilities as the Debtors' claims and noticing agent in the Debtors' Chapter 11 Cases as of the date of entry of this Order and will have no further obligations to the Court, the Debtors, the chapter 7 trustee (once appointed), or any party in interest with respect to the Debtors' Chapter 11 Cases or the chapter 7 cases, except as provided in paragraph 12.
- 15. The amount of \$567,000 ("<u>Texas Taxing Authorities Reserve</u>") set aside under the Sale Order shall be transferred by the Debtors to the chapter 7 trustee and shall remain segregated from all other funds of the estate, and all parties rights with respect thereto as set forth in the Sale

Order shall be fully preserved, pending a further order of this Court or agreement with the chapter 7

trustee regarding the Texas Taxing Authorities Reserve.

16. Nothing in this Order shall modify the rights of Robert Reiser & Co., Inc. under the

Sale Order to the extent Robert Reiser & Co., Inc. is later determined to have a valid secured claim

having priority over all other secured creditors on the proceeds of the Sale.

17. The PACA reserves established by the Stipulation and Agreed Order Resolving (I)

Stellex/CF Buyer (US) LLC's Emergency Motion to Enforce the APA and the Sale Order and (II)

Debtors' Emergency Motion for Entry of Order Enforcing Sale Order [Docket No. 645] (the

"Agreed Order") are unaffected by this Order.

18. The Debtors shall provide all documents or portions thereof withheld from the

Committee on the alleged basis of privilege for the benefit of the chapter 7 trustee, who will hold

that privilege (such documents, the "Privileged Documents"). The Debtors shall provide the

Privileged Documents to the chapter 7 trustee in a format or manner that enables the chapter 7

trustee to segregate and identify the Privileged Documents.

19. The Debtors are hereby authorized and empowered to take any and all steps

necessary and appropriate to effectuate the terms of this Order.

20. To the extent applicable, Rules 6004(h) and 6006(d) of the Federal Rules of

Bankruptcy Procedure are waived and this Order shall be effective and enforceable immediately

upon entry.

21. This Court retains exclusive jurisdiction with respect to all matters, claims, rights

or disputes arising from or related to the implementation, interpretation, and enforcement of this

Order and any other orders entered in these cases.

Signed: June 21, 2021

Marvin Isgur

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

Chapter 7

In re: Case No. 21-30574-mi

Country Fresh Holding Company Inc.
Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: TylerLaws Page 1 of 10
Date Rcvd: Jun 21, 2021 Form ID: pdf002 Total Noticed: 57

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 23, 2021:

·		
Recip ID db	ecipient Name and Address F Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	namplain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77	7381-4084
db	ountry Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-408-	4
db	ountry Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	ountry Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084	
db	in Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	in Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
db	in Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084	
aty	therine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-17	23
aty	remy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102	
aty	cholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214	
cr	MH Produce Company, P.O. Box 21199, Houston, TX 77226-1199	
cr	gpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington S 202, US 13202-9204	St., Suite 200, Syracuse, NY
cr	mazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551	
cr	asciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749	
cr	arbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309	
cr	entral American Produce, Inc., Pompano Beach, FL 33064	
cr	allas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Free 207-2328	way, Suite 1000 Dallas, TX
cr	eMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincols 202-1306	n Center, Syracuse, NY
cr	amond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Da	allas, TX 75251-1329
cr	fex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James P 056-3500	lace, Suite 625 Houston, TX
op	oiq Corporate Restructuring, LLC, 777 Third Avenue,, New York, NY 10017-1401	
cr	eshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675	
cr	eshouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461	
cr	tegrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 Ea 215-3161	ast Gay Street, Columbus, OH
cr	C Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln 202-1306	n Center, Syracuse, NY
cr	ason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One 202-1306	E Lincoln Center, Syracuse, NY
cr	elon 1 Sales Corp., Brooklyn, NY	
cr	ckey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001	
cr	Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Orners, GA 30092-2865	Court, Suite 400, Peachtree
cr	norama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657	

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cr	+ Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189
cr	+ Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450
cr	+ SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070
cr	+ Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457
cr	+ Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035
cr	+ TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086
cr	+ Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328
cr	+ Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575
cr	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548
cr	+ Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947
cr	+ XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paiser, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

TOTAL: 54

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr -	Email/Text: bnkatty@aldineisd.org	Jun 21 2021 20:03:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 21 2021 20:03:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 21 2021 20:03:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
cr		Arlington ISD
cr		Arlington Independent School District, et al
cr		BREIT Industrial HS Property Owner, LLC
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP
cr		Brothers Produce, Inc.
cr		Bud's Salads, Inc.
cr		C. Lane Company, LLC
cr		C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh
cr		Cambrian Innovation, Inc.
cr		Cenveo Worldwide Limited
cr		Citrus Plus, Inc.
cr		Classic Harvest, LLC
cr		ColFin 2015-2 Industrial Owner, LLC
cr		Commonwealth of Pennsylvania, Department of Revenu
cr		Continental Fresh LLC

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intp Cortland Capital Market Services LLC

Custom Produce Sales cr

David Oppenheimer and Company 1, LLC cr

DeMarree Fruit Farm Inc cr Duda Farm Fresh Foods, Inc. cr

Eagle Produce, LLC dba Martori Farms cr

cr First Step Staffing, Inc.

Flexible Funding Ltd., Liability Co. cr

Fyffes North America Inc cr

Grimmway Enterprises, Inc. d/b/a Grimmway Farms cr

Hanshaw Sales cr

Harvill's Produce Co., Inc. cr Houston South Mill, LLC cr

IPFS Corporation cr

JA Pacific Sales Company, Inc. dba Pacific Sales C cr

K.M. Davies Co., Inc. cr KC Bailey Orchards LLC cr

Kani cr

Kapi Kapi Growers Inc. cr Loomis Distributing, Inc. cr cr Mason Farms Operating Co LLC

cr Midwest Best Produce cr Monterey Mushrooms, Inc.

Official Committee of Unsecured Creditors Packer Sanitation Services, Inc., Ltd.

Pura Vida Farms, LLC cr River Fresh Farms LLC cr S&S Marketing and Sales, Inc. cr Sol Group Marketing Company cr South Mill Mushroom, LLC intp Stellex/CF Buyer (US), LLC Tree Crisp Orchards LLC cr

US Foods, Inc. cr

Van Fleet Orchards, LLC cr Waste Management, Inc. cr

Western Oilfields Supply Co, Inc. d/b/a Rain for R cr

Winpak Films, Inc. cr

Woodlands Metro Center M.U.D. cr

TOTAL: 59 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 23, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 21, 2021 at the address(es) listed below:

Name **Email Address**

Alan R Crane

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on behalf of Creditor A Plus Growers LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com

Alan R Crane
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Alan R Crane

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Alan R Crane
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Camille W Hill
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on behalf of Creditor Van Fleet Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

Camille W Hill

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Camille W Hill
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Camille W Hill
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on behalf of Creditor Cenveo Worldwide Limited chris.gartman@hugheshubbard.com

Courtney Hull on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov,

sherri.simpson@oag.texas.gov

Craig A Stokes
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rbarrera@stokeslawoffice.com;gabarrera@stokeslawoffice.com;mcobb@stokeslawoffice.com;mcobb@stokeslawoffice.com

Craig A Stokes

Antonio Villeda

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on behalf of Creditor Classic Harvest LLC cstokes@stokeslawoffice.com,

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Craig A Stokes

on behalf of Creditor Central American Produce Inc. cstokes@stokeslawoffice.com,

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mbartlett@cokinoslaw.com;eolson@cokinoslaw.com

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Cristina S. Belaval

on behalf of Creditor AmericanStar Transport cristina@fuentesfirm.com leslie@fuentesfirm.com

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on behalf of Interested Party Stellex/CF Buyer (US) LLC dmcguire@winston.com

David Malcolm Unseth

on behalf of Creditor XTRA Lease LLC dmunseth@bryancave.com lmwilson@bryancave.com

Dennis Lewis

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Dennis Lewis

on behalf of Creditor River Fresh Farms LLC dennis@moncriefhart.com sandra@moncriefhart.com

Devan Joan Dal Col

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Eboney Delane Cobb

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Elise O'Brien

on behalf of Creditor Pura Vida Farms LLC elise@rjlaw.com, shelly@rjlaw.com

Elise O'Brien

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