

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  COUNTRY FRESH HOLDING COMPANY INC., et al.,  <div style="text-align: right;">Debtors.<sup>1</sup></div>	§ § § § § § §	Chapter 11  Case No. 21-30574 (MI)  (Jointly Administered)
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**NOTICE OF WITHDRAWAL**

PLEASE TAKE NOTICE that on June 1, 2021, Kilpatrick Townsend & Stockton LLP filed its *First Interim Fee Application of Kilpatrick Townsend & Stockton LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from February 26, 2021 through and including April 30, 2021* [Dkt. No. 669] (the “Application”).

PLEASE TAKE FURTHER NOTICE that the Application is withdrawn without prejudice to Kilpatrick Townsend & Stockton LLP’s rights to seek approval of such fees and expenses by separate application.

PLEASE TAKE FURTHER NOTICE that Kilpatrick Townsend & Stockton LLP will seek final approval of all fees and expenses incurred in connection with these chapter 11 cases in a final fee application to be filed on or before July 12, 2021 pursuant to the *Order (I) Authorizing*

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<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

*and Approving Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* [Dkt. No. 719].

Dated: June 28, 2021

By: /s/ Paul M. Rosenblatt

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*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I hereby certify that on this 28th day of June 2021, a true and correct copy of the foregoing document was served by electronic transmission upon all parties eligible to receive services through this Court's CM/ECF system.

/s/ Paul M. Rosenblatt

Paul M. Rosenblatt