

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 7
	§
COUNTRY FRESH HOLDING COMPANY INC., et. al.¹	§ Case No.: 21-30574 (MI)
	§
Debtors.	§ Jointly Administered
	§

**CERTIFICATE OF NO OBJECTION TO FIRST AND FINAL FEE
APPLICATION OF STOUT CAPITAL, LLC, INVESTMENT BANKER FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE AND
PAYMENT OF AN ADMINISTRATIVE EXPENSE CLAIM FOR COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FOR
FEBRUARY 25, 2021 THROUGH AND INCLUDING APRIL 30, 2021**

Related To Docket No. 678

Pursuant to the Procedures for Complex Cases in the Southern District of Texas, Country Fresh Holding Company Inc. and its above-captioned affiliates, as debtors and debtors-in-possession (collectively, the “Debtors”), hereby certify as follows:

1. On June 3, 2021, the Debtors filed the *First and Final Fee Application of Stout Capital, LLC, Investment Banker for the Debtors and Debtors in Possession, for Allowance and Payment of an Administrative Expense Claim for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period for February 25, 2021 Through and Including April 30, 2021* [Docket No. 678] (the “Stout Fee”

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Application”). A *Notice of Filing* concerning the Stout Fee Application was also filed on June 3, 2021 at Docket No. 679.

2. Pursuant to paragraph 4 of the *Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* [Docket No. 719] (“Conversion Order”), no hearing shall be necessary with respect to those final fee applications for which no objection has been filed.

3. The deadline for parties to file responses or otherwise object to the relief requested in the Stout Fee Applications was June 24, 2021 (the “Objection Deadline”). The Objection Deadline has passed. No objections (formal or informal) nor any other responses to the Stout Fee Application have been received.

4. Accordingly, the Debtors respectfully request entry of the proposed order attached hereto.

DATED: June 28, 2021

Respectfully submitted by:

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/s/ Mark C. Moore

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**COUNSEL TO DEBTORS AND DEBTORS-IN-
POSSESSION**

CERTIFICATE OF SERVICE

I do hereby certify that on June 28, 2021 a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Mark C. Moore

Mark C. Moore