



ENTERED
06/29/2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> In re: COUNTRY FRESH HOLDING COMPANY INC., <i>et al.</i> , <div style="text-align: right;">Debtors.²</div> <hr/>	§ § § § § § § § §	Chapter 11 Case No. 21-30574 (MI) (Jointly Administered)
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**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF
PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MARCH 2, 2021 THROUGH APRIL 30, 2021**

Upon the *First Interim Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to Official Committee of Unsecured Creditors for the Period from March 2, 2021 Through April 30, 2021* (the “Application”)³ filed by PricewaterhouseCoopers LLP (“PwC”) for the period from March 2, 2021 through April 30, 2021 (the “Application Period”), and the Court having reviewed the Application and having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and upon all of the proceedings had

² The Debtors in these chapter 11 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

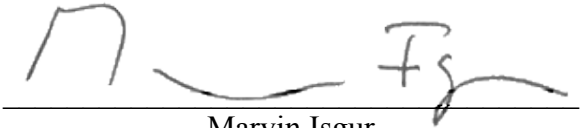
before the Court, and after due deliberation and sufficient cause appearing therefor, it is
HEREBY ORDERED THAT:

1. PwC is allowed interim compensation for fees in the amount of
\$366,484.50 incurred from March 2, 2021 through April 30, 2021.

2. This Court retains jurisdiction over any and all issues arising from or related to
the implementation and interpretation of this Order.

SIGNED:

Signed: June 29, 2021



Marvin Isgur
United States Bankruptcy Judge