

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§ <b>Chapter 11</b>
	§
<b>COUNTRY FRESH HOLDING COMPANY INC., et. al.<sup>1</sup></b>	§ <b>Case No.: 21-30574</b>
	§
<b>Debtors.</b>	§ <b>Jointly Administered</b>
	§

**NOTICE OF PAYMENT OF NEW UNDISPUTED PACA CLAIMS**

Related to Docket No. 710

**PLEASE TAKE NOTICE** that pursuant to the *Stipulation and Agreed Order (I) Withdrawing Certain PACA Claim Objections, (II) Paying Certain New Undisputed PACA Claims, (III) Extending Certain TSA End Dates, and (IV) Resolving Certain Insurance Disputes* [Docket No. 710] (the “Stipulation and Agreed Order”)<sup>2</sup>, the Buyer was to file a notice on the docket confirming payment of the New Undisputed PACA Claims.

**PLEASE TAKE FURTHER NOTICE** that the New Undisputed PACA Claims set forth on Exhibit A to the Stipulation and Agreed Order have been paid in full by the Buyer.

Dated: June 29, 2021  
Houston, Texas

Respectfully submitted,

**WINSTON & STRAWN LLP**

/s/ Carey D. Schreiber

Carey D. Schreiber\*  
200 Park Avenue  
New York, New York 10166

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<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Stipulation and Agreed Order.

Telephone: (212) 294-6700  
Facsimile: (212) 294-4700  
E-mail: cschreiber@winston.com

\*Admitted *Pro Hac Vice*

**COUNSEL TO THE BUYER**

**CERTIFICATE OF SERVICE**

I do hereby certify that on June 29, 2021, a true and correct copy of the foregoing pleading was served on the parties authorized to receive electronic notice in these cases.

/s/ Carey D. Schreiber  
Carey D. Schreiber