IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| IN RE: | § | |
|-------------------------|---|-----------------------------|
| | § | |
| COUNTRY FRESH HOLDING | § | |
| COMPANY, INC., et. al.1 | § | Case No.: 21-30574 |
| | § | |
| Debtors. | § | |
| | § | Jointly Administered |

NOTICE OF HEARING [Related to Docket No. 740]

PLEASE TAKE NOTICE that the Bankruptcy Court has scheduled a hearing on:

• Trustee's Expedited Motion to Reject Executory Contracts and Unexpired Leases [Docket No. 740]

before the Honorable Marvin Isgur on Wednesday, June 30, 2021 at 8:00 a.m. CST, via telephone and video conference.

Telephonic and video participation procedures are available on the Court's website at: https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur

Dated: June 29, 2021.

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Respectfully submitted,

/s/ Heather Heath McIntyre

Wayne Kitchens TBN 11541110

wkitchens@hwa.com

Heather McIntyre TBN 24041076

hmcintyre@hwa.com

HUGHES WATTERS ASKANASE, LLP

Total Plaza

1201 Louisiana, 28th Floor Houston, Texas 77002

Telephone: (713) 759-0818 Facsimile: (713) 759-6834

PROPOSED ATTORNEYS FOR CHAPTER 7

TRUSTEE, JANET S. NORTHRUP

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on June 29, 2021, a true and correct copy of the foregoing was served on all parties receiving ECF notice in the above-referenced case and via email as indicated:

U.S. Trustee

Stephen Statham

stephen.statham@usdoj.gov

Buyer

Carey Schreiber

cschreiber@winston.com

Laura Krucks

lkrucks@winston.com

Debtors

Sharon Beausoleil

sbeausoleil@foley.com

Ad Hoc Group of Secured Lenders

John Higgins

jhiggins@porterhedges.com

John Weber

jweber@paulweiss.com

Diane Meyers

dmeyers@paulweiss.com

Elizabeth McColm

emccolm@paulweiss.com

Grace Hotz

ghotz@paulweiss.com

/s/ Heather Heath McIntyre

Heather Heath McIntyre