

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 06/30/2021

IN RE:	
COUNTRY FRESH HOLDING COMPANY, INC., <i>et. al.</i> <sup>1</sup>	
Debtors.	

Case No.: 21-30574

**Jointly Administered** 

### ORDER GRANTING TRUSTEE'S EXPEDITED MOTION TO REJECT EXECUTORY <u>CONTRACTS AND UNEXPIRED LEASES</u> [Related to Docket No. \_740\_]

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On this day came on to be considered the *Trustee's Expedited Motion To Reject Executory Contracts and Unexpired Leases* (the "Motion") by Janet Northrup, Chapter 7 Trustee of the bankruptcy estate of Country Fresh Holding Company, Inc., *et. al.* (the "**Trustee**"). The Court having considered the same is of the opinion that it should be in all things granted; it is therefore

**ORDERED** that the executory contracts and unexpired leases set forth in **Exhibit "1"** attached hereto are hereby rejected as of the date of entry of this Order to the extent not already rejected. It is further

**ORDERED** that any parties to an agreement listed on **Exhibit "1"** attached hereto are required to file any claim for rejection damages within thirty (30) days of the date this Order is signed. It is further

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

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**ORDERED** that this Order does not enlarge the time for any previous Court-ordered deadlines. Is if further

**ORDERED** that to the extent applicable, Rules 6004(h) and 6006(d) of the Federal Rules of Bankruptcy Procedure are waived and this Order shall be effective and enforceable immediately upon entry. It is further

**ORDERED** that this Court retains exclusive jurisdiction with respect to all matters, claims, rights or disputes arising from or related to the implementation, interpretation, and enforcement of this Order and any other orders entered in these cases.

Signed: June 30, 2021

Marvin Isgur United States Bankruptcy Judge

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### **Rejected Agreements**

Counterparty	Debtor Entity	Contract Type	Description	Contract Date
Amerigas	Fresh Food Group (D/B/A Country Fresh Inc)	Utility Agreement	Amerigas Utility Agreement	2/18/2020
Cambrian Innovation Inc.	Champlain Valley Specialty Of New York, Inc.	Equipment Finance	Equipment Financing Agreement	11/30/2018
Comdata Inc.	Country Fresh LLC	Customer Agreement	Comdata Fuel Card Agreement	9/9/2020
Cortland Capital Market	Country Fresh Acquisition	Security Agreement	Super Senior – U.S. Guaranty And	6/1/2020
Services LLC	Corp./Country Fresh Holdings		Security Agreement	
	LLC/Country Fresh LLC/CF Dallas			
	LLC/CF Carolina LLC/CF Midwest			
	LLC/CF Orlando LLC/CF			
	Transportaion LLC/CF Pennsylvania			
	LLC/CF Products LLC/CF			
	Manufacturing LLC/Champlain			
	Valley Specialty Of NY Inc/Sun Rich			
	Fresh Foods (USA) Inc/Sun Rich Fresh			
	Foods (NV) Inc/Sun Rich Fresh Foods (PA) Inc			
D6 Inc	Country Fresh LLC	Supply Agreement	Country Fresh Supply Agreement	10/20/2018
Effex Management Solutions LLC	Country Fresh Holdings LLC (D/B/A The Fresh Food Group)	Staffing Agreement	Effex Staffing Agreement Grand Prairie	8/26/2020
Effex Management Solutions LLC	Country Fresh Holdings, LLC	Staffing Agreement	Effex Staffing Agreement Houston	8/26/2020
Effex Management Solutions LLC	Country Fresh LLC	Staffing Agreement	Effex Staffing Agreement Orlando	11/7/2012
Effex Management Solutions LLC	Country Fresh South Carolina LLC	Staffing Agreement	Effex Staffing Agreement Gray Court	1/31/2014
Evanston Insurance Company	Country Fresh Holding Company, Inc	Insurance	Terrorism Policy	3/31/2020
First Specialty Insurance Corporation	Country Fresh Holdings LLC	Insurance	Property Policy	3/31/2020
Fresh Express Incorporated	Country Fresh Acquisition Corp	Trademark Agreement	Trademark Agreement	4/6/2020
Fusion Connect	Country Fresh LLC	Service Agreement	Service Order: 593886-2	2/2/2021
Great American E&S Insurance	•	Insurance	Environmental Policy	3/31/2020
Company	-		······	
Henessy Foods LLC	Country Fresh LLC	Supply Agreement	Hfc-14 Supply Agreement	8/1/2018

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#### **Rejected Agreements**

Counterparty	Debtor Entity	Contract Type	Description	<b>Contract Date</b>
Hiscox Inc	Country Fresh LLC	Insurance	Terrorism Policy	3/31/2020
Hudson Energy Services LLC	Sun Rich Fresh Foods (USA), Inc.	Utility Agreement	Hudson Energy Reading Agreement	8/1/2020
Ironshore Specialty Insurance Company	Country Fresh Holding Company, Inc.	Insurance	Excess (\$5M/\$5M) Liability Policy	4/29/2020
Jokey Plastics North America Inc	Country Fresh LLC	Supply Agreement	Jokey Supply Agreement	1/1/2018
Lexington Insurance Company	Country Fresh LLC	Insurance	Excess (\$5M/\$10M) Liability Policy	3/31/2020
Mark A. Garth	Country Fresh LLC	Settlement Agreement	Settlement Agreement	2/22/2020
Mcdowell, Amanda	Country Fresh Carolina, LLC (F/K/A Country Fresh Inc.)	Settlement Agreement	Settlement Agreement	3/12/2019
National Union Fire Insurance Co Of Pittsburgh PA	Country Fresh Holding Company Inc.	Insurance	Crime Policy	4/29/2020
Naylor Building Partnership Inc.	Country Fresh LLC	Service Agreement	Maintenance Agreement – Gray Court	5/18/2020
Neopost	Country Fresh Holdings, LLC	Equipment Lease	Rental Agreement	1/29/2019
Packers Sanitation Services, Inc., Ltd.	Country Fresh Holdings, LLC	Supply Agreement	Supply Agreement – Us Portion	8/1/2019
Packers Sanitation Services, Inc., Ltd.	Country Fresh Holding	Service Agreement	Sanitation Services Agreement	8/14/2019
Packers Sanitation Services, Inc., Ltd. (PSSI)	Country Fresh Holdings	Service Agreement	Sanitation Services Agreement (Houston, Tx Sow)	8/14/2019
Packers Sanitation Services, Inc., Ltd. (PSSI)	Country Fresh Holdings	Service Agreement	Sanitation Services Agreement (Gray Court, Sc Sow)	9/6/2019
Packers Sanitation Services, Inc., Ltd. (PSSI)	Country Fresh Holdings	Service Agreement	Sanitation Services Agreement (Hatfiled, Pa Sow)	9/20/2019
Packers Sanitation Services, Inc., Ltd. (PSSI)	Country Fresh Holdings	Service Agreement	Sanitation Services Agreement (Toronto, On Sow)	9/7/2019
Panalosa-Gonzalez, Minerva	Country Fresh LLC	Settlement Agreement	Settlement Agreement	7/6/2018
Priority Staff Force Inc	Country Fresh LLC	Staffing Agreement	Priority Staff Force Staffing Agreement – Hatfield	5/13/2019
Real Time Staffing Services LLC (D/B/A Select Staffing or D/B/A ResourceMFG)	Sun Rich Fresh Foods (USA), Inc.	Settlement Agreement	Joint Stipulation of Settlement	10/30/2020

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#### **Rejected Agreements**

Counterparty	Debtor Entity	Contract Type	Description	<b>Contract Date</b>
Real Time Staffing Services LLC (D/B/A Select Staffing or D/B/A ResourceMFG)	Sun Rich Fresh Foods (USA), Inc.	Settlement Agreement	Confidential Agreement	3/16/2020
Retail Business Services LLC	Country Fresh Holdings LLC	Supply Agreement	Rbs Master Supply Agreement	9/1/2020
Revelation Waste Partners	Country Fresh Holdings LLC	Service Agreement	Solid Waste/Recycling Service Agreement	6/15/2017
Rex Personnel, LLC	Country Fresh Holdings LLC (D/B/A The Fresh Food Group)	Staffing Agreement	Country Fresh And Rex Personell – Confidentiality Agreement	7/24/2020
Us Foods	Country Fresh Inc	Vendor Agreement	Vendor Program Agreement With Amendments	5/1/2009
Verifract, LLC	Country Fresh LLC	Settlement Agreement	Settlement	6/15/2020
Waste Management	Unknown	Waste Hauling	Waste Hauling Agreement	
Westchester Surplus Lines Insurance Co	Country Fresh Holding Company, Inc.	Insurance	Epl Policy	4/29/2020
Willis Towers Watson Insurance	Country Fresh LLC	Insurance	Inland Marine Insurance	8/7/2020
XL Insurance America Inc.	Country Fresh LLC	Insurance	Equipment Breakdown Up And Running Policy	3/31/2020