

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: COUNTRY FRESH HOLDING COMPANY INC., et al., <div style="text-align: right;">Debtors.¹</div>	§ § § § § § §	Chapter 7 Case No. 21-30574 (MI) (Jointly Administered)
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**CERTIFICATE OF NO OBJECTION REGARDING FIRST INTERIM APPLICATION
OF CASSELS BROCK & BLACKWELL LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS CANADIAN
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 11, 2021 THROUGH AND INCLUDING APRIL 30, 2021**

Pursuant to the Procedures for Complex Cases in the Southern District of Texas, the undersigned counsel for the Official Committee of Unsecured Creditors appointed in the above-captioned cases (the “Committee”) hereby certifies as follows:

1. On June 1, 2021, the Committee filed the *First Interim Fee Application of Cassels Brock & Blackwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Canadian Counsel to the Official Committee of Unsecured Creditors of the Period from March 11, 2021 Through and Including April 30, 2021* [Dkt. No. 668] (the “Application”).

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

2. The deadline for parties to file objections to the relief requested in the Application was June 22, 2021 (the “Objection Deadline”). The Objection Deadline has passed. No objections (formal or informal) nor any other responses to the Application have been received.

3. Accordingly, the Committee requests that the Court enter the attached proposed order at its earliest convenience.

Dated: July 1, 2021

By: /s/ Paul M. Rosenblatt

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CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of July 2021, a true and correct copy of the foregoing document was served by electronic transmission upon all parties eligible to receive services through this Court's CM/ECF system.

/s/ Paul M. Rosenblatt

Paul M. Rosenblatt

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: COUNTRY FRESH HOLDING COMPANY INC., <i>et al.</i> , <div style="text-align: right;">Debtors.²</div>	§ § § § § § § §	Chapter 7 Case No. 21-30574 (MI) (Jointly Administered)
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**ORDER GRANTING FIRST INTERIM APPLICATION OF CASSELS BROCK &
BLACKWELL LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS CANADIAN COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 11, 2021 THROUGH AND INCLUDING APRIL 30, 2021**

Upon the *First Interim Application of Cassels Brock & Blackwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Canadian Counsel to the Official Committee of Unsecured Creditors for the Period from March 11, 2021 Through and Including April 30, 2021* (the “Application”)³ filed by Cassels Brock & Blackwell LLP (“Cassels”) for the period from March 11, 2021 through April 30, 2021 (the “Application Period”), and the Court having reviewed the Application and having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and

² The Debtors in these chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein;
2. Cassels is hereby allowed interim compensation for fees in the amount of \$29,864.50 incurred from March 11, 2021 through April 30, 2021.
3. Cassels is hereby allowed reimbursement of interim expenses in the amount of \$411.83 incurred from March 11, 2021 through April 30, 2021.
4. The Chapter 7 Trustee is authorized and directed to pay to Cassels the unpaid portion of the compensation and expenses awarded herein for the Application Period, which totals \$30,276.33.
5. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

SIGNED: _____

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE