



ENTERED
06/29/2021

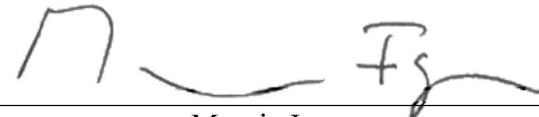
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: § **Chapter 7**
§
COUNTRY FRESH HOLDING § **Case No. 21-30574**
COMPANY INC., et. al.,¹ §
§
Debtors. § **Jointly Administered**

**STIPULATION AND ORDER
EXTENDING CERTAIN CONVERSION ORDER DEADLINES**

~~Janet Northrup, chapter 7 trustee ("Trustee") for the bankruptcy estate of Country Fresh Holding Company Inc. et al. ("Debtors" or "Country Fresh"), the U.S. Trustee, and the Debtors DENIED. These deadlines were material to various parties in interest. Although the Court could alter the deadlines, it will not do so without notice and hearing. A stipulation without notice and hearing is not appropriate under the circumstances.~~

Signed: June 29, 2021


Marvin Isgur
United States Bankruptcy Judge

Holdings Company Inc. and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors' Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases,

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

And Permits Related Thereto, and (IV) Granting Related Relief [Docket No. 437] (the “**Sale Order**”).

WHEREAS, On April 29, 2021, the Debtors and the Buyer entered into that certain Asset Purchase Agreement (as may be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, the “**APA**”), pursuant to which, inter alia, the Debtors sold the Assets to the Buyer.²

WHEREAS, On April 29, 2021, the Debtors and the Buyer entered into that certain Transition Services Agreement (as may be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, the “**TSA**”).

WHEREAS, on June 21, 2021, the Court entered the *Order (I) Authorizing and approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* at Docket No. 719 (the “**Conversion Order**”).

WHEREAS, On June 21, 2021, the Trustee was appointed as the Chapter 7 Trustee in the above-referenced case.

WHEREAS, paragraph 3 of the Conversion Order requires the Debtors to file (i) a schedule of unpaid debts as of the entry of the Conversion Order, and (ii) supplemental schedules both within 14 days of the Conversion Order, which deadline is July 5, 2021.

NOW, THEREFORE, it is hereby ordered, agreed, and stipulated that:

1. The deadline for the Debtors to file a schedule of unpaid debts as of the date of entry of the Conversion Order, including the name and address of each holder of claim as required by Bankruptcy Rule 1019(5)(A)(i) is July 15, 2021.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the APA or the Sale Order, as applicable.

2. The deadline for the Debtors to file supplemental schedules itemizing material changes from the original schedules in property of the estates and in creditor lists, or a statement that there are no material changes is July 15, 2021.
3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Stipulation and Agreed Order.

Signed this _____ day of _____, 2021.

 Marvin Isgur
 United States Bankruptcy Judge

AGREED:

<p><u>/s/ Janet S. Northrup</u> Janet S. Northrup Chapter 7 Trustee 1201 Louisiana Street, Suite 2800 Total Plaza Houston, Texas 77002 Telephone: (713) 759-0818 Facsimile: (713) 759-6834 jsn@hwa.com CHAPTER 7 TRUSTEE FOR THE ESTATE OF COUNTRY FRESH HOLDING COMPANY INC., et. al.</p>	<p>KEVIN M. EPSTEIN UNITED STATES TRUSTEE</p> <p><u>/s/ Stephen D. Statham</u> Stephen D. Statham Trial Attorney State Bar No. 19082500 Office of the United States Trustee 515 Rusk Avenue, Suite 3516 Houston, Texas 77002 Telephone: (713) 718-4650 Ext. 232 Facsimile: (713) 718-4670</p>
	<p>FOLEY & LARDNER LLP</p> <p><u>/s/ Sharon M. Beausoleil</u> John P. Melko, State Bar No. 13919600 Sharon M. Beausoleil, State Bar No. 24025245 1000 Louisiana Street, Suite 2000 Houston, Texas 77002 Telephone: (713) 276-5500 jmelko@foley.com sbeausoleil@foley.com</p> <p>and Mark C. Moore, State Bar No. 24074751 2021 McKinney Avenue, Suite 1600 Dallas, Texas 75201 Telephone: (214) 999-4150 mmoore@foley.com</p> <p>CHAPTER 11 COUNSEL TO DEBTORS AND DEBTORS-IN-POSSESSION</p>

United States Bankruptcy Court
Southern District of Texas

In re:
Country Fresh Holding Company Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 21-30574-mi
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jun 29, 2021

User: TylerLaws
Form ID: pdf002

Page 1 of 3
Total Noticed: 59

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 01, 2021:

Recip ID	Recipient Name and Address
db	+ CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+ Catherine Schломann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+ Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+ Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	+ AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+ Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+ Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
cr	+ Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	+ Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455
cr	+ CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr	+ Central American Produce, Inc., Pompano Beach, FL 33064
cr	+ Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+ DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+ Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+ Epiq Corporate Restructuring, LLC, 777 Third Avenue., New York, NY 10017-1401
cr	+ FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+ Freshhouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr	+ Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	+ KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Melon 1 Sales Corp., Brooklyn, NY
cr	+ Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001
cr	+ O'Rourke Dist. Co., LLC, d/b/a O'Rourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865

District/off: 0541-4
Date Rcvd: Jun 29, 2021

User: TylerLaws
Form ID: pdf002

Page 2 of 3
Total Noticed: 59

cr + Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657
cr + Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189
cr + Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450
cr + SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070
cr + Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034
cr + Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457
cr + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035
cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086
cr + Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328
cr + Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575
cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548
cr + Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr + Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr + Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947
cr + XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paisner, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

TOTAL: 56

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Jun 29 2021 20:11:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 29 2021 20:11:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 29 2021 20:11:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
cr		Arlington ISD
cr		Arlington Independent School District, et al
cr		BREIT Industrial HS Property Owner, LLC
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP
cr		Brothers Produce, Inc.
cr		Bud's Salads, Inc.
cr		C. Lane Company, LLC
cr		C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh
cr		Cambrian Innovation, Inc.
cr		Cenveo Worldwide Limited
cr		Citrus Plus, Inc.
cr		Classic Harvest, LLC
cr		ColFin 2015-2 Industrial Owner, LLC

District/off: 0541-4
Date Rcvd: Jun 29, 2021

User: TylerLaws
Form ID: pdf002

Page 3 of 3
Total Noticed: 59

cr Commonwealth of Pennsylvania, Department of Revenue
cr Continental Fresh LLC
intp Cortland Capital Market Services LLC
cr Custom Produce Sales
cr David Oppenheimer and Company 1, LLC
cr DeMarree Fruit Farm Inc
cr Duda Farm Fresh Foods, Inc.
cr Eagle Produce, LLC dba Martori Farms
cr First Step Staffing, Inc.
cr Flexible Funding Ltd., Liability Co.
cr Fyffes North America Inc
cr Grimmway Enterprises, Inc. d/b/a Grimmway Farms
cr Hanshaw Sales
cr Harvill's Produce Co., Inc.
cr Houston South Mill, LLC
cr IPFS Corporation
cr JA Pacific Sales Company, Inc. dba Pacific Sales C
cr K.M. Davies Co., Inc.
cr KC Bailey Orchards LLC
cr Kani
cr Kapi Kapi Growers Inc.
cr Loomis Distributing, Inc.
cr Mason Farms Operating Co LLC
cr Midwest Best Produce
cr Monterey Mushrooms, Inc.
crmc Official Committee of Unsecured Creditors
cr Packer Sanitation Services, Inc., Ltd.
cr Pura Vida Farms, LLC
cr River Fresh Farms LLC
cr S&S Marketing and Sales, Inc.
cr Sol Group Marketing Company
cr South Mill Mushroom, LLC
intp Stellex/CF Buyer (US), LLC
cr Tree Crisp Orchards LLC
cr US Foods, Inc.
cr Van Fleet Orchards, LLC
cr Waste Management, Inc.
cr Western Oilfields Supply Co, Inc. d/b/a Rain for R
cr Winpak Films, Inc.
cr Woodlands Metro Center M.U.D.

TOTAL: 59 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 01, 2021

Signature: /s/Joseph Speetjens