



ENTERED
07/02/2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> <p>In re:</p> <p>COUNTRY FRESH HOLDING COMPANY INC., <i>et al.</i>,</p> <p style="text-align: right;">Debtors.²</p> <hr/>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 7</p> <p>Case No. 21-30574 (MI)</p> <p>(Jointly Administered)</p>
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**ORDER GRANTING FIRST INTERIM APPLICATION OF CASSELS BROCK &
BLACKWELL LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS CANADIAN COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 11, 2021 THROUGH AND INCLUDING APRIL 30, 2021**

Upon the *First Interim Application of Cassels Brock & Blackwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Canadian Counsel to the Official Committee of Unsecured Creditors for the Period from March 11, 2021 Through and Including April 30, 2021* (the “Application”)³ filed by Cassels Brock & Blackwell LLP (“Cassels”) for the period from March 11, 2021 through April 30, 2021 (the “Application Period”), and the Court having reviewed the Application and having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and

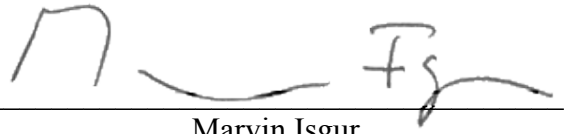
² The Debtors in these chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. ~~The Application is GRANTED as set forth herein,~~
2. Cassels is hereby allowed interim compensation for fees in the amount of \$29,864.50 incurred from March 11, 2021 through April 30, 2021.
3. Cassels is hereby allowed reimbursement of interim expenses in the amount of \$411.83 incurred from March 11, 2021 through April 30, 2021.
4. This is an interim award of a chapter 11 administrative expense.
5. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Signed: July 02, 2021



Marvin Isgur
United States Bankruptcy Judge