

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|--|---|-----------------------------|
| In re: | § | Chapter 7 |
| | § | |
| COUNTRY FRESH HOLDING COMPANY INC., et. al.¹ | § | Case No.: 21-30574 |
| | § | |
| Debtors. | § | Jointly Administered |
| | § | |

NOTICE OF SUPPLEMENTAL SCHEDULE

PLEASE TAKE NOTICE that pursuant to Local Bankruptcy Rule 1019-1 and the Conversion Order,² the Supplemental Schedule A/B for Country Fresh, LLC itemizing the Debtors' material change from the original schedules is attached hereto as **Exhibit A**. Except as to the material change identified in Exhibit A, all other information contained in the Schedules for the Debtors remains substantially the same, including, but not limited to the incorporation of the Global Notes and the Debtors' reservation of their right to subsequently amend or supplement the Schedules as needed.

PLEASE TAKE FURTHER NOTICE that the Debtors sold substantially all of their assets. As part of the sale and certain subsequent stipulations, various creditors listed in the original schedules have been paid and various counterparties have had their contracts either

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

² "Conversion Order" means that Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief [Docket No. 719].

assumed or rejected, as reflected in various court orders and notices filed in these cases. This Supplemental Schedule do not address these changes.

Dated: July 6, 2021
Houston, Texas

Respectfully submitted,

FOLEY & LARDNER, LLP

/s/ Sharon M. Beausoleil

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**COUNSEL TO DEBTORS AND DEBTORS-
IN-POSSESSION**

CERTIFICATE OF SERVICE

I do hereby certify that on July 6, 2021, a true and correct copy of the foregoing pleading was served on the parties authorized to receive electronic notice in these cases.

/s/ Sharon M. Beausoleil
Sharon M. Beausoleil

EXHIBIT A

SUPPLEMENTAL SCHEDULE A/B

In re Country Fresh LLC

AB, P11, Q75

| Question | Category | Case Number | Debtor Name | Description of Contingent and Unliquidated Claims | Nature of Claim | Amount requested | Value as of Petition Date | Subsequent Disposition |
|----------|--|-------------|-------------------|---|--------------------------|------------------|---------------------------|---|
| 75 | Other contingent and unliquidated claims or causes of action | 21-30579 | Country Fresh LLC | FDA recall insurance proceeds | Insurance Coverage Claim | \$5,000,000.00 | \$5,000,000.00 | \$4,248,408 received as of conversion date. |