

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 7
COUNTRY FRESH HOLDING COMPANY INC., et. al.¹	§	
	§	Case No.: 21-30574
	§	
Debtors.	§	Jointly Administered

NOTICE OF SCHEDULE OF UNPAID DEBTS

PLEASE TAKE NOTICE that pursuant to Bankruptcy Rule 1019(5)(A)(i) and in accordance with the Conversion Order,² the consolidated Schedule of Unpaid Debts is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the Schedule of Unpaid Debts covers the period from the petition date to the conversion date as per the Debtors' accounts payable as of June 21, 2021. There are three general categories of unpaid debts: (a) postpetition, pre-closing amounts ("Pre-Closing Amounts"); (b) postpetition, post-closing amounts incurred for the benefit of the buyer pursuant to the Transition Services Agreement ("Transition Amounts"); and (c) postpetition amounts incurred for the administration of the Debtors' estates ("Other Amounts") (collectively, the Pre-Closing Amounts, the Transition Amounts, and the Other

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

² "Conversion Order" means that Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief [Docket No. 719].

Amounts are the “Unpaid Debts”). For the Pre-Closing Amounts, these were debts that were incurred by the Debtors prior to the closing of the sale of substantially all of their assets to the buyer. For the Transition Amounts, certain unpaid debts were incurred by the Debtors for the benefit of the buyer under that certain Transition Services Agreement (“TSA”). As per the TSA, the buyer pre-funded the Transition Amounts. Expenses incurred to administer these estates were encompassed in one or more cash collateral budgets. As of this filing, some of the Unpaid Debts may be listed as “unknown” due to further information needed to verify the validity of such debt, confirm payments made, and reconcile the amounts. Accordingly, the Unpaid Debts listed on attached Exhibit A may be subject to dispute and require further reconciliation in accordance with the Asset Purchase Agreement, the TSA, and various court orders. Nothing herein shall impair, prejudice, waive, or otherwise affect any rights, claims, or defense of the Debtors and their estates with respect to the debts listed on Exhibit A.

Dated: July 6, 2021
Houston, Texas

Respectfully submitted,

FOLEY & LARDNER, LLP

/s/ Sharon M. Beausoleil

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**COUNSEL TO DEBTORS AND DEBTORS-
IN-POSSESSION**

CERTIFICATE OF SERVICE

I do hereby certify that on July 6, 2021, a true and correct copy of the foregoing pleading was served on the parties authorized to receive electronic notice in these cases.

/s/ Sharon M. Beausoleil

Sharon M. Beausoleil

EXHIBIT A

SCHEDULE OF UNPAID DEBT

Schedule of Unpaid Administrative Claims

Vendor Name	Address	Balance
Aceco Industrial Knives	4419 Federal Way Boise ID 83716	110.83
Acme Truck Line Inc.	MSC - 410683 PO Box 415000 Nashville TN 37241-5000	30,000.00
Alpha Poly Corp.	296 Walker Drive Brampton ON L6T 4B3	6,160.05
Aramark Refreshment Services	1351 Metropolitan Avenue West Deptford NJ 08066	1,477.95
Aramark Uniform Services	AUS North Lockbox PO Box 28050 New York NY 10087-8050	5,755.76
AstroNova	PO Box 419820 Boston MA 02241-9820	Unknown
Bridgepoint Supply Chain Solutions	30 Via Renzo Drive Suite 229 Richmond Hill ON L4S 0B8	Unknown
Bunzl Distribution California, LLC	PO Box 59709 Los Angeles CA 90074	Unknown
Bunzl Processor Distribution LLC	12240 Collection Center Drive Chicago IL 60693	Unknown
C Lane Company LLC	2 Metroplex Suite 200 Birmingham AL 35209	Unknown
Canon Financial Services Inc.	14904 Collections Center Drive Chicago IL 60693-0149	701.54
Changing Lives Staffing	PO Box 7064 San Francisco, CA 94120	338.31
City of Corona	PO Box 940 Corona CA 92878-0729	Unknown
City of Corona PADS	Business Licensing 8839 N. Cedar Ave #212 Fresno CA 93720	Unknown
Custom Produce Sales	P.O. Box 977 Kingsburg CA 93631	19,044.00
Customized Fruit Solutions LLC	PO Box 58165 Vernon CA 90058	Unknown
D6 Inc.	4630 NE 190th Lane Portland OR 97230	3,318.26
DOT FOODS INC	ATTN DOT LEGAL 1 DOT WAY MOUNT STERLING IL 62353	Filed Claim / Unknown
Elite Associates Holding, Inc.	875 Challenger St Brea CA 92821	8,975.09
Express Label Company	PO Box 74007456 Chicago IL 60674-7456	Unknown
GIRARD, NICOLAS	8-2520 RUE DE BRUGNON 0 QUEBEC QC G1M 2K7	Filed Claim / Unknown
GORDON FOOD SERVICES INC	C/O MILLER JOHNSON ATTN JOHN T PIGGINS GRAND RAPIDS MI	Filed Claim / Unknown
Hantover, Inc.	PO Box 776916 Chicago IL 60677-6916	Unknown
Horizon Marketing	3435 S. Demaree - Suite A Visalia, CA 93277	10,354.00
HYGIENA LLC	941 AVENIDA ACASCO 0 CAMARILLO CA 93012	Filed Claim / Unknown
IPL Inc.	PO Box 673087 Detroit MI 48267-3087	Unknown
Key Impact Sales & Systems, Inc	PO Box 630982 Cincinnati OH 45263-0982	179.50
Lakeland	207 East Main Street Allen TX 75002	1,317.72
Nicholas & Company Inc	5520 West Harold Gatty Dr. Salt Lake City UT 84116	212.49
North Beach Produce LLC	PO Box 416200 Miami Beach FL 33141-9998	5,040.00
Omega Marketing	7000 E. 47th Avenue Suite 850 Denver Colorado 80216	1,222.58
Panorama Produce Sales Inc.	933 Mamaroneck Avenue Mamaroneck New York 10543	4,197.60
Resource MFG	PO BOX 512007 Los Angeles CA 90051-0007	Unknown
S&S Marketing And Sales, Inc.	PO Box 3890 Salinas CA 93912-3890	1,776.00
SHC Produce Inc.	7 Shirewood Scotch Plains NJ 07076	22,050.00
Sweetener Products Co.	PO Box 516572 Los Angeles CA 90051-0597	Unknown
TS Designs Inc.	945 West 13th Street Burley ID 83318	Unknown
Universal Plastic Bag Mfg Co	1309 S. Wanamaker Ave Ontario CA 91761	Unknown
Waste Management PADS	PO Box 541065 Los Angeles CA 90054-1065	Unknown
Western Marketing Inc.	5201 West Laurel Street Tampa FL 33607	221.36
WM BOLTHOUSE FARMS INC	C/O ZIMMER & MELTON LLP ATTN JACOB L EATON, ESQ	Filed Claim / Unknown

Schedule of Unpaid Administrative Claims

Vendor Name	Address	Balance
A Plus Growers LLC	5427 NW 41st Terrace Boca Raton FL 33496	Unknown
ABL Costruzioni Meccaniche	Via dell'artigianato 5/2 Via dell'artigianato 5/2 Cavezzo 41032	Unknown
Acosta Sales & Marketing Co.	PO Box 281996 Atlanta GA 30384-1996	23,103.74
AFCO Credit Corporation	110 William Street #29 New York 10038	Unknown
AGPRO FARMS II INC	3163 SHEPARD RD CLYDE NY 14433	52,884.62
AIRGAS USA LLC	110 W 7TH ST, STE 1300 TULSA OK 74119	Filed Claim / Unknown
ALPHA REFRIGERATION CO INC	9425 EMNORA LN HOUSTON TX 77433	Filed Claim / Unknown
AM Automation Inc	PO BOX 451778 Kissimmee FL 34744	Unknown
Amazon Produce Network LLC	2321 Industrial Way, Suite A Vineland NJ 8360	26,766.00
American Fresh Produce LLC	2410 Logan St Dallas TX 75215	2,264.00
Amerigas Propane LP KOP-9260	PO BOX 371473 Pittsburgh PA 15250-7473	Unknown
Amerisan LLC	Ste 101-102 1 Chelsea Parkway Boothwyn PA 19061	Unknown
Ankura Consulting Group	485 Lexington Avenue, 10th Floor, New York, NY, United States 10017	598,746.51 + Unknown
Ann Harris Bennett	PO Box 4622 Houston TX 77210-4622	Unknown
Applied Industrial Tech Inc.	22510 Network Place Chicago IL 60673-1225	Unknown
APPLIED INDUSTRIAL TECHNOLOGIES -	DIXIE INC ATTN JORDAN MOORE CLEVELAND OH 44115	Filed Claim / Unknown
ARAMARK UNIFORM & CAREER APPAREL LLC	C/O HAWLEY TROXELL ENNIS & HAWLEY LLP ATTN SHEILA R SCHWAGERQ BOISE ID 83701	Filed Claim / Unknown
AT&T	PO Box 5019 Carol Stream IL 60197-5019	Unknown
ATLAS FACILITY SOLUTIONS INC	PO BOX 430907 HOUSTON TX 77243-0907	Filed Claim / Unknown
Ayco Farms	1501 NW 12th Avenue Pompano Beach FL 33069	Unknown
B&D Technologies	PO BOX 16922 Atlanta GA 30321-0922	Unknown
Basciani Foods Inc.	8876 Gap Newport Pike Avondale PA 19311	Unknown
BASIC	PO Box 775339 Chicago IL 60677-5339	283.90
Bay Valley Foods LLC	21077 Network Place Chicago IL 60673-1210	Unknown
Bella Produce LLC	PO BOX 41 1000 1st Street New Glarus WI 53574	Unknown
BEMA INC	744 N OAKLAWN AVE ELMHURST IL 60126	Filed Claim / Unknown
Bergey's Electric Inc	2880 Penn Street Hatfield PA 19440	9,031.08
Blue Beacon International Inc	2303 N Ninth I-70 Exit 252 Salina 67401	Unknown
BlueCross BlueShield of TX- Ann D Coneley-Grinnell	PO BOX 650615 Dallas TX 75264-0615	Unknown
Boxley Group	770 S Post Oak Lane #300 Houston TX 77056	40,605.00
Bridgepoint Logistics Inc.	Unit#2, Building G 20 Barnes Ct Concord ON L4K 4L4	6,451.75
Briggs & Veselka Co	9 Greenway Plaza Suite 1700 Houston TX 77046	6,500.00
BRUNK, ESTELLE KRISTINE	334 SHACKLEFORD RD ROYAL AR 71968	Filed Claim / Unknown
Bunzl Atlanta	PO Box 198940 Atlanta GA 30384-8940	Unknown
Bunzl Distribution Dallas	PO Box 847348 Dallas TX 75284-7348	Unknown
Bunzl Philadelphia	Bunzl Northeast PO Box 402337 Atlanta GA 30384	Unknown
Bunzl Processor Division	12240 Collections Center Drive Chicago IL 60693	Unknown
Bunzl Tampa	P.O. Box 198940 Atlanta GA 30384-8940	Unknown
C. Lane Company	2 Metroplex Drive Suite 200 Birmingham AL 35209-6812	24,180.00
Campbell Foodservice Company	PO BOX 644412 Pittsburgh PA 15264	Unknown
Carbamerica Inc.	800 W. Cypress Creek Rd. #110 Fort Lauderdale FL 33309	Unknown
Cassels Brock	Scotia Plaza, Suite 2100, 40 King St W, Toronto, ON M5H 3C2, Canada	5,972.90 + Unknown
Code Pack LLC	30198 E. Riverway Pine City MN 55063	Unknown
Comcast	PO BOX 70219 Philadelphia PA 19176	Unknown
Comdata Inc.	5301 Maryland Way Suite 100 Brentwood 37027	4,516.85
Cortland Capital Market Services LLC	225 West Washington Street 9th Floor Chicago IL 60606	62,000.00
Crown Equipment Corporation	PO Box 641173 Cincinnati OH 45264-1173	346.40
D6 Inc	4630 NE 190th Lane Portland OR 97230	Unknown
David Oppenheimer &	Company 1 LLC Dept LA 24755 Pasadena CA 91185	Unknown
Debra Lawson	10 Chase Mills Place Tomball TX 77375	46.12
Diamond Onions Inc.	2310 Saint Germain Road Dallas TX 75212	Unknown
Effex Management Solutions	1302 Kingwood Dr Humble TX 77339-3038	Unknown
Epiq	4 New York Plaza 6th Floor, New York, NY 10004	22,233.06 + Unknown
Express Label	PO Box 802035 Chicago IL 60680-2035	10,712.60
Eye Med	4000 Luxottica Place Mason 45040	1,047.65
Fairborn Equipment Co Florida LLC	1320 W. Pine Street Orlando FL 32805	Unknown
FASTENAL COMPANY	2001 THEURER BLVD PO BOX 978 WINONA MN 55987	Filed Claim / Unknown

Schedule of Unpaid Administrative Claims

Vendor Name	Address	Balance
Federal Int. Recycling & Waste	7935 Clayton Rd St. Louis 63117	6,803.79
FedEx	PO BOX 660481 Dallas TX 75266-0481	3,114.12
First Step Staffing Inc.	1952 E. Allegheny Avenue 5th Floor Philadelphia PA 19134	Unknown
Foley	Foley - 1000 Louisiana St Suite 2000, Houston, TX 77002	302,057.00 + Unknown
Food Safety Net Services	PO Box 116438 Carrollton TX 75011-6438	26,761.66
GEMSTONE FOODS LLC	ATTN ANTHONY BUSZKA, CONTROLLER PO BOX 2564 DECATUR AL 35602	Filed Claim / Unknown
General Mills	PO Box 120845 Dept 0845 Dallas TX 75312-0845	Unknown
Gordon Powell	3200 Research Forest Drive The Woodlands TX 77381	217.33
Grainger - Dept 839746419	PO Box 419267 Kansas City MO 64141	Unknown
Grimmway Farms	PO Box 81498 Bakersfield CA 93380	5,440.00
Guardian CSC	6000 Susquehanna Plaza Dr. York PA 17406	Unknown
Hach Company	2207 Collection Center Drive Chicago IL 60693	5,717.52
Hanshaw Sales	PO Box 996 Labelle FL 33975	Unknown
Harvill's Produce Co. Inc.	8775 S. Orange Ave Orlando FL 32824-7902	Unknown
Houston Bookkeeper and Services LLC	7102 Maxwood Drive, Spring, TX 77379	3,100.00
Houston Refrigerated Logistics Inc.	8050 Harrisburg Blvd Houston TX 77012	10,120.00
HYGIENA LLC	941 AVENIDA ACASCO CAMARILLO CA 93012	Filed Claim / Unknown
IEH Laboratories and Consulting Group	15300 Bothell Way NE Lake Forest Park WA 98155	8,960.00
Industrial Imaging Products	PO Box 428 Senoia GA 30276	Unknown
Integrity Refrigeration & Mechanical LLC	512 Pioneer Circle Harleysville PA 19438	Unknown
IPFS Corporation	1055 Broadway, 11th FL Kansas City MO 64105	Unknown
Iron Mountain	PO Box 915004 Dallas TX 75391-5004	1,287.91
Kapi Kapi Growers Inc	ATTN: MARIO CARDENAS 5427 NW 41ST TERRACE BOCA RATON 33496	101,085.80
KENS AUTO & TRUCK BODY REPAIR INC	249 MCKITTRICK RD PELZER SC 29669	Filed Claim / Unknown
Kilpatrick Townsend	The Grace Building #21, 1114 6th Ave, New York, NY 10036	570,242.92 + Unknown
KM DAVIES CO INC	ATTN EMILY VERBRIDGE 6509 LAKE AVE WILLIAMSON NY 14859	Filed Claim / Unknown
Litehouse Inc.	100 Litehouse Drive Sandpoint ID 83864	Unknown
MakTrans Logistics LLC	13769 Main Street Lemont 60439	Unknown
Marzetti Company	Dept. L-818 Columbus OH 43260	Unknown
MCINTOSH BOX & PALLET CO INC	ATTN DANIELLE WESTER 5846 HERITAGE LANDING DR EAST SYRACUSE NY 13057	Filed Claim / Unknown
Mcmaster-Carr Supply Co	PO Box 7690 Chicago IL 60680	109.21
Metafile Information Systems Inc	3428 Lakeridge Place NW Rochester MN 55901	2,955.23
Millennium Fire & Safety	6170 Edgewater Drive Suite H Orlando FL 32810	Unknown
Miner Material Handling	PO Box 967 Grapevine TX 76099	Unknown
Monterey Mushroom Inc.	P.O. Box 535234 Atlanta GA 30353-5234	Unknown
MULLEN INDUSTRIAL HANDLING COR	PO BOX 246 EAST SYRACUSE NY 13057	Unknown
Mutual of Omaha Insurance Company	3300 Mutual of Omaha Plaza Omaha NE 68175	24,743.84
Mutual of Omaha Insurance Company	3300 Mutual of Omaha Plaza Omaha NE 68175	28,934.33
Ntirety, Inc.	2901 Via Fortuna Suite 175 Austin TX 78746	5,878.00
O'ROURKE DIST CO LLC	C/O THOMPSON O'BRIEN KEMP & NASUTI PC 2 SUN CT, STE 400 PEACHTREE CORNERS GA 30092	Filed Claim / Unknown
PACKAGING CORPORATION OF AMERICA	ATTN CREDIT DEPARTMENT 1 N FIELD CT LAKE FOREST IL 60045	Filed Claim / Unknown
Packers Sanitation Services Inc.	PO Box 33766 Detroit MI 48232-3766	30,839.98
Palenque Foods International, LLC	2701 Durango Avenue McAllen TX 78503	21,840.00
Para Integration	33219 Forest West St. Magnolia TX 77354	97.41
PCS Software Inc	PO BOX 4346 Houston TX 77210-4346	9,061.00
Piedmont Rural Telephone Co	PO Box 1026 Laurens SC 29360-1026	Unknown
Precision Scales Inc.	5829 W. Sam Houston Pkwy. N #205 Houston TX 77041	Unknown
Preferred Packaging	5903 C Peachtree Industrial Blvd Norcross GA 30092	Unknown
Pre-Pack Machinery Inc	520 S. Country Fair Drive Champaign IL 61820	Unknown
Proseal America Inc.	7611 Whitepine Road Richmond VA 23237	Unknown
PwC	300 Madison Avenue, New York NY 10017	732,96.90 + Unknown
R.B. Dwyer Co. Inc.	2891 E. Miraloma Ave Anaheim CA 92806	Unknown
Raymond Leasing Corporation	PO BOX 301590 Dallas TX 75303	Unknown
READING AREA WATER AUTHORITY	1801 KUTZTOWN RD READING PA 19604	Filed Claim / Unknown
Reyco SystemsInc.	P.O. Box 460 Caldwell ID 83606-0460	Unknown

Schedule of Unpaid Administrative Claims

Vendor Name	Address	Balance
ROBERT REISER & CO INC	725 DEDHAM ST CANTON MA 02021	Filed Claim / Unknown
Sargento Foods	4769 Paysphere Circle Chicago IL 60674	Unknown
Seashore Fruit & Produce Co.	PO Box 637 Vineland NJ 08362-0637	Unknown
Silchuk Logistics LLC	47184 WILD CLOVER CIRCLE SIOUX FALLS, SD 57107	Unknown
Silliker Inc.	3155 Paysphere Circle Chicago IL 60674	107.64
SMUCKER FOODSERVICE, INC.	C/O WHITEFORD TAYLOR & PRESTON LLC ATTN STEPHEN B GERALD, ESQ WILMINGTON DE 19801	Filed Claim / Unknown
Smurfit Recycling Co.	P O Box 651564 Charlotte NC 28265-1564	0.02
Snyder's Of Hanover Inc.	PO BOX 844375 Boston MA 02284-4375	Unknown
Sol Group Marketing Co.	PO Box 743087 Atlanta GA 30374-3087	Unknown
Souderton Truck Center	3469 Bethlehem Pike Souderton PA 18964	2,431.42
South Mill Mushroom LLC	16 FOREST PKWY BLDG A13 FOREST PARK 30297-2082	Unknown
STAPLES BUSINESS ADVANTAGE	ATTN TOM RIGGLEMAN 7 TECHNOLOGY CIR COLUMBIA SC 29203	Filed Claim / Unknown
Stella Farms LLC	7373 E. Doubletree Ranch Road Suite B-180 Scottsdale AZ 85258	Unknown
Stout	10100 Santa Monica Boulevard Suite 1050 Los Angeles, CA 90067	770,539.38 + Unknown
Sysco Food Services SC	131 Sysco Court Columbia SC 29209	Unknown
TIAA Commercial Finance Inc.	P.O. Box 911608 Denver CO 80291-1608	Unknown
Toyota Industries Commercial Finance Inc.	PO Box 660926 Dallas TX 75266-0926	408.21
True Commerce Inc.	NW 6199 PO Box 1450 Minneapolis MN 55485-6199	Unknown
ULINE Inc.	Attn: Accounts Receivable PO Box 88741 Chicago IL 60680-1741	Unknown
UNITED DAIRY MACHINERY CORPORATION	ATTN ERIC DANAT, CFO 301 MEYER RD WEST SENECA NY 14224	Filed Claim / Unknown
United Pallet Service	2600 N. Nichols Fort Worth TX 76106	Unknown
US FOODS INC	C/O MARLA BENEDEK 1201 N MARKET ST, STE 1001 WILMINGTON DE 19801	Filed Claim / Unknown
US Trustee	1201 Louisiana St., 28th Fl., Houston, TX 77002	294,000 [Estimated]
Verde Fruits	50 Bicyane Blvd #3905 Miami FL 33132	Unknown
VERITIV OPERATING COMPANY	6120 S GILMORE ROAD FAIRFIELD OH 45014	Filed Claim / Unknown
Victory Packaging	PO Box 844138 Dallas TX 75284	2,468.16
Waste Revelation LLC	PO BOX 241 Valparaiso IN 46384	5,406.70
William Scotsman Inc	PO BOX 91975 Chicago IL 60693	435.27
Willis Towers Watson Insurance Services West	500 N. Akard Street Suite 4300 Dallas TX 75201	Unknown
WINPAK FILMS INC	C/O EULER HERMES NA INSURANCE CO, AGENT 800 RED BROOK BLVD	Filed Claim / Unknown
WM BOLTHOUSE FARMS INC	C/O ZIMMER & MELTON LLP ATTN JACOB L EATON, ESQ BAKERSFIELD CA	Filed Claim / Unknown