

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>COUNTRY FRESH HOLDING COMPANY INC., et. al.<sup>1</sup></b>  <b>Debtors.</b>	§ <b>Chapter 7</b> § § <b>Case No.: 21-30574 (MI)</b> § § <b>Jointly Administered</b> §
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**ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF  
FOLEY & LARDNER LLP AS COUNSEL TO THE DEBTORS FOR ALLOWANCE  
AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD FROM  
FEBRUARY 15, 2021 THROUGH JUNE 21, 2021**

Upon consideration of the *First and Final Fee Application of Foley & Lardner LLP as Counsel to the Debtors for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021* (the “**Application**”) and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and it appearing that the venue of these chapter 11 cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors; their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice

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<sup>1</sup> The Debtors in these Chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

of the Application has been given and that no other further notice is necessary; and good and sufficient cause appearing therefore;

It is hereby **ORDERED, ADJUDGED, AND DECREED** that:

1. The Application is is APPROVED, and the amount of \$2,074,164.00 in fees and \$48,193.62 in expenses sought therein are allowed in full as administrative expenses on a final basis pursuant to section 330 of the Bankruptcy Code.

2. To the extent not already paid, the Debtors and/or the Chapter 7 Trustee, as applicable, are authorized and directed to promptly pay to Foley & Lardner LLP any unpaid amounts of the allowed fees set forth in paragraph 1 of this Order, which Foley believes are approximately \$885,356.74.

3. To the extent not already paid, the Debtors and/or the Chapter 7 Trustee, as applicable are authorized and directed to promptly reimburse Foley & Lardner LLP for any unpaid amounts of the allowed expenses set forth in paragraph 1 of this Order, which Foley believes are approximately \$19,419.94.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: \_\_\_\_\_

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Marvin Isgur  
United States Bankruptcy Judge