

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 7
	§
COUNTRY FRESH HOLDING COMPANY INC., et. al.¹	§ Case No.: 21-30574 (MI)
	§
Debtors.	§ Jointly Administered
	§

**SUPPLEMENT TO SCHEDULES PURSUANT TO
LOCAL BANKRUPTCY RULE 1019-1**

Country Fresh Holding Company Inc. and its above-captioned debtor affiliates (collectively, the “Debtors”) file this Supplement to Schedules (“Supplement to Schedules” or the “Supplemental Schedules”) pursuant to Bankruptcy Local Rule 1019-1.

1. On February 15, 2021 (the “Petition Date”), the Debtors filed voluntary petitions under chapter 11 of the Bankruptcy Code.
2. On April 7, 2021, the Debtors filed their Schedules [Docket Nos. 475, 477, 479, 481, 483, 485, 487, 489, 491, 493, 495, 497, 499, 501, 503, 505, and 507].
3. On March 2, 2021, the Court authorized the Debtor to make certain limited payments to pre-petition critical vendors. *See* Docket No. 192.
4. The Debtors sold substantially all of their assets pursuant to an order entered March 29, 2021, (“Sale Order”). *See* Docket No. 437. The sale closed on April 29, 2021.

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

5. On June 21, 2021, the Court ordered the conversion of these cases to chapter 7. *See* Docket No. 719.

6. Accordingly, the Debtors file the Supplement to Schedules pursuant to Local Rule 1019-1. Attached as Appendix 1 are the Supplemental Schedules, showing the changes from the original Schedules. The Debtors reserve the right to subsequently amend the Schedules as necessary.

Itemized Changes to Schedules

7. Schedules A/B: The Debtors sold substantially all their assets. The only tangible property remaining in the estate following the consummation of the sale is cash, which is currently held in either the Debtors' or the Chapter 7 Trustee's bank accounts. The balance of such accounts is as of June 18, 2021. The Debtors also amended the Schedule B to account for the product recall insurance claim.

8. Schedule E/F: The Debtors listed a number of priority and non-priority general unsecured creditors in Schedules E/F. The Debtors made subsequent payments to taxing authorities, insurance carriers and employees pursuant to first day orders. *See* Docket No. 35, 37 & 39. The Debtors made subsequent payments to certain general unsecured creditors pursuant to the critical vendor orders. *See* Docket Nos. 34 & 96. As part of closing of the sale, other creditors were paid in accordance with the asset purchase agreement and various court orders. *See* Docket Nos. 645, 710, 717, and 721.

9. Schedule G: The Debtors listed a number of executory contracts and unexpired leases. Some of these contracts or leases were assumed or rejected as part of various stipulations and agreed orders. *See* Dkt Nos. 667, 689, and 551. The employment agreements for employees that left the Debtors as of the Closing or subsequently left the Debtors at or prior to conversion of the cases have been removed.

DATED: July 15, 2021

Respectfully submitted by:

FOLEY & LARDNER LLP

/s/ Sharon M. Beausoleil

John P. Melko (TX 13919600)

Email: jmelko@foley.com

Sharon M. Beausoleil (TX 24025245)

Email: sbeausoleil@foley.com

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: 713.276.5500

and

Mark C. Moore (TX 24074751)

Email: mmoore@foley.com

2021 McKinney Avenue, Suite 1600

Dallas, Texas 75201

Telephone: 214.999.4150

COUNSEL TO DEBTORS

CERTIFICATE OF SERVICE

I do hereby certify that on July 15, 2021 a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Sharon M. Beausoleil

Sharon M. Beausoleil