United States Bankruptcy Court Southern District of Texas

ENTERED

July 29, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| IN RE: | § | |
|-------------------------------------|---|-----------------------------|
| | § | |
| COUNTRY FRESH HOLDING | § | |
| COMPANY, INC., et. al. ¹ | § | Case No.: 21-30574 |
| | Š | |
| Debtors. | Š | |
| | § | Jointly Administered |

ORDER GRANTING TRUSTEE'S SECOND *EXPEDITED* MOTION TO REJECT <u>EXECUTORY CONTRACTS AND UNEXPIRED LEASES</u> [Related to Docket No. 812]

On this day came on to be considered the *Trustee's Second Expedited Motion to Reject Executory Contracts and Unexpired Leases* (the "**Motion**") by Janet Northrup, Chapter 7 Trustee of the bankruptcy estate of Country Fresh Holding Company, Inc., *et. al.* (the "**Trustee**"). The Court having considered the Motion is of the opinion that all due and proper service and notice of the Motion has been provided and that it should be granted in all respects; it is therefore

ORDERED that the executory contracts and unexpired leases set forth in Exhibit 1 attached hereto are hereby rejected as of the date of entry of this Order to the extent not already rejected. It is further

ORDERED that any parties to an agreement listed on **Exhibit 1** attached hereto are required to file any claim for rejection damages within thirty (30) days of the date this Order is entered. It is further

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

ORDERED that this Order does not enlarge the time for any previous Court-ordered deadlines. Is if further

ORDERED that to the extent applicable Rules 6004(h) and 6006(d) of the Federal Rules of Bankruptcy Procedure are waived and this Order shall be effective and enforceable immediately upon entry. It is further

ORDERED that this Court retains exclusive jurisdiction with respect to all matters, claims, rights or disputes arising from or related to the implementation, interpretation, and enforcement of this Order and any other orders entered in these cases.

Signed: July 29, 2021

Marvin Isgur

United States Bankruptcy Judge

EXHIBIT 1

Rejected Agreements

| COUNTERPARTY | DEBTOR ENTITY | CONTRACT | DESCRIPTION | CONTRACT |
|-------------------|--------------------|---------------|------------------|-----------------|
| | | TYPE | | DATE |
| ARAMARK | FRESH FOOD | SUPPLY | ARAMARK | 5/11/2020 |
| UNIFORM & | GROUP (D/B/A | AGREEMENT | AGREEMENT | |
| CAREER APPAREL | COUNTRY FRESH | | 5/11/2020 | |
| LLC | INC); SUN RICH | opprison. | DT 4333ED | 1/0 / /0 01 0 |
| CAROLINA | COUNTRY FRESH | SERVICE | PLANNED | 1/26/2018 |
| MATERIAL | | AGREEMENT | MAINTENANCE | |
| HANDLING | | | AGREEMENT | |
| SERVICES, INC. | | | (GRAY COURT) | |
| (CMH) | COLINIEDA/EDECLI | CLIDDI M | CENTIFIC CLIPPIA | c /4 /004 0 |
| CENVEO | COUNTRY FRESH | SUPPLY | CENVEO SUPPLY | 6/1/2019 |
| WORLDWIDE | LLC | AGREEMENT | AGREEMENT - | |
| LIMITED | | | COUNTRY | |
| CITICE A DE | OLD I DICIL EDECII | CE A PED IC | FRESH | 40/44/2020 |
| CITISTAFF | SUN RICH FRESH | STAFFING | CITSTAFF | 10/14/2020 |
| SOLUTIONS INC | FOODS (USA), INC. | AGREEMENT | SOLUTIONS | |
| | | | STAFFING | |
| | | | AGREEMENT | |
| COMCAST | COUNTRY FRESH | SERVICE | COMCAST ID # | 3/5/2018 |
| BUSINESS | LLC | AGREEMENT | 18672873 | |
| SERVICES | | | | |
| DE LAGE LANDEN | HERR HOLDINGS - | EQUIPMENT | FORKLIFT LEASE | 2/14/2018 |
| FINANCIAL | CFP LTD (D/B/A | LEASE | | |
| SERVICES INC | COUNTRY FRESH | | | |
| DELL CELL LUIDEN | PRODUCE) | TOLLIN (T) IT | | 2/20/20/2 |
| DE LAGE LANDEN | HERR HOLDINGS - | EQUIPMENT | FORKLIFT LEASE | 3/29/2018 |
| FINANCIAL | CFP LTD (D/B/A | LEASE | | |
| SERVICES INC | COUNTRY FRESH | | | |
| EXPORT OFFER | PRODUCE) | CE A PED IC | ON ED (ED) | F/42/2045 |
| FIRST STEP | COUNTRY FRESH | STAFFING | ON TIME (FIRST | 7/13/2015 |
| STAFFING | PENNSYLVANIA, | AGREEMENT | STEP) STAFFING | |
| | LLC | | SERVICES | |
| | | | AGREEMENT | |
| THIRDONI ENTER CV | COLINIEDA/EDECLI | T ICELL ICEL | HATFIELD | 2 /4 0 /2 0 2 0 |
| HUDSON ENERGY | COUNTRY FRESH | UTILITY | HUDSON | 2/18/2020 |
| SERVICES LLC | LLC | AGREEMENT | ENERGY | |
| | | | HATFIELD | |
| IDD A DESTRUCTOR | COLINEDA/EDECLI | CEDIMOE | AGREEMENT | 0/14/0014 |
| ITRADENETWORK, | COUNTRY FRESH | SERVICE | NETWORK | 2/14/2014 |
| INC. | INC. / SUN | AGREEMENT | SOLUTIONS | |
| | RICH FRESH | | AND SERVICE | |
| | FOODS INC. | | AGREEMENT | |

| COUNTERPARTY | DEBTOR ENTITY | CONTRACT TYPE | DESCRIPTION | CONTRACT DATE |
|---|--|----------------------|---|------------------|
| | | | TOGETHER WITH ADDENDUMS | |
| J.J. KELLER & ASSOCIATES | COUNTRY FRESH INC | SERVICE AGREEMENT | MANAGED SERVICES AGREEMENT FOR DRIVER DATASENSE PLUS SE | 2/27/2018 |
| KONICA MINOLTA | COUNTRY FRESH LLC | EQUIPMENT LEASE | MASTER PREMIER ADVANTAGE AGREEMENT | 10/19/2019 |
| KONICA MINOLTA (WELLS FARGO VENDOR FINANCING)] | COUNTRY FRESH LLC | EQUIPMENT LEASE | COPIER LEASE AGREEMENT: CUST # 3691167356 | VARIOUS |
| KONICA MINOLTA PREMIER FINANCE | COUNTRY FRESH LLC | EQUIPMENT LEASE | COPIER LEASE (MODELS 364E- A61F011022687 & 346E- A61F011022200) | VARIOUS |
| METAFILE INFORMATION SYSTEMS, INC. | COUNTRY FRESH LLC | SERVICE AGREEMENT | METAVIEWER SOFTWARE SOLUTIONS CONTRACT | 7/28/2020 |
| MHC TRUCK LEASING INC | COUNTRY FRESH TRANSPORTATION LLC | EQUIPMENT LEASE | MHC TRUCK (PACLEASE) AGREEMENT | 11/30/2018 |
| STREAMLINE OFFICE SOLUTIONS | COUNTRY FRESH ORLANDO LLC | EQUIPMENT LEASE | COPIER RENTAL AGREEMENT | 5/10/2018 |
| STREAMLINE OFFICE SOLUTIONS | COUNTRY FRESH INC. | EQUIPMENT LEASE | LEASE FOR RICOH MP5055 AND RICOH SP5210 | 5/10/2018 |
| SUNBELT MATERIAL HANDLING | COUNTRY FRESH PRODUCE | EQUIPMENT LEASE | GRAND PRAIRIE FORKLIFT LEASE | |
| TIAA BANK | COUNTRY FRESH, INC. | EQUIPMENT LEASE | TIAA COMMERCIAL FINANCE CONTRACT # 20348750 | 2/11/2021 |
| TOYOTA INDUSTRIES | COUNTRY FRESH LLC | EQUIPMENT LEASE | 4 TOYOTA FORKLIFTS | VARIOUS |

| COUNTERPARTY | DEBTOR ENTITY | CONTRACT TYPE | DESCRIPTION | CONTRACT DATE |
|-----------------|---------------|------------------|----------------|------------------|
| COMMERCIAL | | | ACCT. #'S: | |
| FINANCE | | | 10391965, | |
| | | | 10436386, | |
| | | | 10442448, | |
| | | | 10450355 | |
| TRANSPORTATION | COUNTRY FRESH | SERVICE | SOFTWARE | 8/1/2019 |
| MANAGEMENT | LLC | AGREEMENT | SUBSCRIPTION | |
| SOLUTIONS, INC. | | | AGREEMENT | |
| TXU ENERGY | COUNTRY FRESH | UTILITY | TXU ENERGY | 6/24/2020 |
| RETAIL COMPANY | LLC | AGREEMENT | AGREEMENT | |
| LLC | | | | |
| WELLS FARGO | COUNTRY FRESH | EQUIPMENT | WELLS FARGO | 7/30/2018 |
| BANK NA | LLC | LEASE | EQUIPMENT | |
| | | | FINANCE - | |
| | | | FORKLIFT LEASE | |
| | | | SOUTH | |
| | | | CAROLINA | |
| WELLS FARGO | COUNTRY FRESH | EQUIPMENT | LEASE | 5/28/2018 |
| EQUIPMENT | LLC | LEASE | AGREEMENT # | |
| FINANCE, | | | 301-0358591 | |
| MANUFACTURER | | | | |
| SERVICES GROUP | | | | |

| COUNTERPARTY | DEBTOR ENTITY | CONTRACT TYPE | DESCRIPTION | CONTRACT DATE |
|-----------------|---------------|---------------|------------------|---------------|
| VISTA WOODLANDS | COUNTRY FRESH | LEASE | COUNTRY FRESH - | 12/22/2017 |
| PARTNERS LTD | LLC | | WOODLANDS OFFICE | |
| | | | LEASE TOGETHER | |
| | | | WITH ALL | |
| | | | AMENDMENTS | |