United States Bankruptcy Court Southern District of Texas

#### ENTERED

August 02, 2021 Nathan Ochsner, Clerk

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Chapter 7
\$ COUNTRY FRESH HOLDING \$ Case No.: 21-30574 (MI) \$ COMPANY INC., et. al. 1 \$ Jointly Administered Debtors.

## STIPULATION AND AGREED ORDER REGARDING VICTORY PACKAGING, L.P.

This stipulation and agreed order ("Stipulation and Agreed Order") is entered into by and between Janet Northrup, as chapter 7 trustee (the "Trustee") of the estates of Country Fresh Holding Company Inc., et al. (collectively, the "Debtors"), Victory Packaging, L.P. (the "Victory Packaging"), and Stellex/CF Buyer (US) LLC (the "Buyer", and together with the Trustee, on behalf of the Debtors, and Victory Packaging, collectively, the "Parties"). The Parties hereby stipulate and agree as follows:

## **RECITALS**

WHEREAS, on July 1, 2018, Victory Packaging and Debtor Country Fresh, LLC entered into that certain Supply Agreement (the "Supply Agreement");

WHEREAS, on February 15, 2021, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code;

The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

WHEREAS, on March 29, 2021, the Court approved the sale of substantially all the Debtors' assets to the Buyer pursuant to that *Order Authorizing Country Fresh Holdings Company Inc.* and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors' Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, And Permits Related Thereto, and (IV) Granting Related Relief [Docket No. 437] (as the same has been and may further be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits thereto, the "Sale Order");

WHEREAS, as authorized by the Sale Order, the Debtors and the Buyer entered into that certain Asset Purchase Agreement, dated as of April 29, 2021, by and between the Debtors and the Buyer (as the same has been and may further be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, the "APA");<sup>2</sup>

WHEREAS, on April 29, 2021, the closing of the sale with the Buyer occurred;

WHEREAS, on June 21, 2021, the Court entered the *Order (I) Authorizing and Approving* the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief [Docket No. 719];

WHEREAS, on June 21, 2021, the Trustee was appointed as the Chapter 7 Trustee in the above-captioned cases;

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the APA.

WHEREAS, Victory Packaging and the Buyer have negotiated an amendment to the Supply Agreement (the "Amended Supply Agreement"),<sup>3</sup> which Amended Supply Agreement shall be effective as of the date of entry of this Stipulation and Agreed Order (the "Assumption Date"); and

WHEREAS, the Parties have agreed to the assumption and assignment to the Buyer of the Supply Agreement, as amended by the Amended Supply Agreement.

## NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

- 1. The recitals to this Stipulation and Agreed Order are incorporated as if fully set forth herein.
- 2. The Supply Agreement, as amended by the Amended Supply Agreement, is assumed and assigned to the Buyer as of the Assumption Date.
- 3. The Cure Amount (as defined in the Amended Supply Agreement) shall be paid by Buyer in accordance with the terms of the Amended Supply Agreement.
- 4. The Parties are authorized to take all actions necessary to effectuate the relief granted pursuant to this Stipulation and Agreed Order.

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<sup>&</sup>lt;sup>3</sup> The Supply Agreement and Amended Supply Agreement contain confidential and priority terms, and, therefore, are not attached to this Stipulation and Agreed Order. Both the Supply Agreement and Amended Supply Agreement, however, are incorporated herein by reference as if attached hereto.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Stipulation and Agreed Order.

## IT IS SO ORDERED.

Signed: August 02, 2021

Marvin Isgur United States Bankruptcy Judge

#### **AGREED AND ACCEPTED:**

HUGHES WATTERS ASKANASE, LLP

By: \_/s/ Wayne Kitchens Wayne Kitchens wkitchens@hwa.com State Bar No. 11541110 Heather Heath McIntyre hmcintyre@hwa.com State Bar No. 24041076 1201 Louisiana, Suite 2800

Houston, TX 77002

Telephone: 713-759-0818 Facsimile: 713-759-6834

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## COUNSEL FOR VICTORY PACKAGING, L.P.

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E-mail: cschreiber@winston.com

\*Admitted Pro Hac Vice

#### **COUNSEL TO THE BUYER**

<sup>\*</sup> Pro Hac Vice motion to be filed

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United States Bankruptcy Court Southern District of Texas

Chapter 7

In re: Case No. 21-30574-mi

Country Fresh Holding Company Inc. Official Committee of Unsecured Creditor

Debtors

## CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 10 Form ID: pdf002 Total Noticed: 62 Date Rcvd: Aug 02, 2021

The following symbols are used throughout this certificate:

Symbol **Definition** 

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 04, 2021:

<b>Recip ID</b> db	+	Recipient Name and Address CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+	Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+	Hughes Watters Askanase, L.L.P., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+	Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+	Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	#+	AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+	Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+	Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
cr	+	Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	+	Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455
cr		CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr		Central American Produce, Inc., Pompano Beach, FL 33064
cr	+	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+	DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+	Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+	Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+	Epiq Corporate Restructuring, LLC, 777 Third Avenue,, New York, NY 10017-1401
cr	+	FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+	Freshouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr	+	Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	+	KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+	Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr		Melon 1 Sales Corp., Brooklyn, NY

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+ Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001 cr O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865 + Orange County Utilities, c/o Adolphus Thompson, 201 S Rosalind Ave, 3rd Fl, Orlando, FL 32801-3527 cr Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657 cr + Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189 cr Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450 cr SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES cr OF AMERICA 60606-0070 + Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034 cr + Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457 cr + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306 cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035 cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086 cr Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 cr **UNITED STATES 75207-2328** Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575 cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548 cr Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr 13202-1306 Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr

#### TOTAL: 58

cr

cr

13202-1306

85004-4533

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

+ Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paiser, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ

Recip ID		Notice Type: Email Address Email/Text: bnkatty@aldineisd.org	Date/Time	Recipient Name and Address
cr	+		Aug 02 2021 19:57:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr		Email/Text: USCBNotices@cdtfa.ca.gov	Aug 02 2021 19:57:00	California Dept of Tax & Fee Administration, 450 N Street, PO Box 942879, Sacremento, CA 94279-0055
cr		Email/Text: houston_bankruptcy@LGBS.com	Aug 02 2021 19:57:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Aug 02 2021 19:57:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

#### TOTAL: 4

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
op		Ankura Consulting Group, LLC
cr		Arlington ISD
cr		Arlington Independent School District, et al
cr		BREIT Industrial HS Property Owner, LLC
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP
cr		Brothers Produce, Inc.

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cr Bud's Salads, Inc. cr C. Lane Company, LLC

cr C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh

cr Cambrian Innovation, Inc. cr Cenveo Worldwide Limited

cr Citrus Plus, Inc. cr Classic Harvest, LLC

cr ColFin 2015-2 Industrial Owner, LLC

cr Commonwealth of Pennsylvania, Department of Revenu

cr Continental Fresh LLC

intp Cortland Capital Market Services LLC

cr Custom Produce Sales

cr David Oppenheimer and Company 1, LLC

cr DeMarree Fruit Farm Inc cr Duda Farm Fresh Foods, Inc.

cr Eagle Produce, LLC dba Martori Farms

cr First Step Staffing, Inc.

cr Flexible Funding Ltd., Liability Co.

cr Fyffes North America Inc

cr Grimmway Enterprises, Inc. d/b/a Grimmway Farms

cr Hanshaw Sales

cr Harvill's Produce Co., Inc.
cr Houston South Mill, LLC

cr IPFS Corporation

cr JA Pacific Sales Company, Inc. dba Pacific Sales C

cr K.M. Davies Co., Inc. cr KC Bailey Orchards LLC

cr Kani

cr Kapi Kapi Growers Inc.
cr Loomis Distributing, Inc.
cr Mason Farms Operating Co LLC

cr Midwest Best Produce cr Monterey Mushrooms, Inc.

crcm Official Committee of Unsecured Creditors cr Packer Sanitation Services, Inc., Ltd.

cr Pura Vida Farms, LLC
cr River Fresh Farms LLC
cr S&S Marketing and Sales, Inc.
cr Sol Group Marketing Company
cr South Mill Mushroom, LLC
intp Stellex/CF Buyer (US), LLC
cr Tree Crisp Orchards LLC

cr US Foods, Inc.

cr Van Fleet Orchards, LLC cr Waste Management, Inc.

cr Western Oilfields Supply Co, Inc. d/b/a Rain for R

cr Winpak Films, Inc.

cr Woodlands Metro Center M.U.D.

TOTAL: 60 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

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Date: Aug 04, 2021 Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 2, 2021 at the address(es) listed below:

below:	referent notice through the court's CM/ECF electronic man (Eman) system on August 2, 2021 at the address(cs) listed
Name	Email Address
Alan R Crane	on behalf of Creditor A Plus Growers LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com
Alan R Crane	on behalf of Creditor Continental Fresh LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com
Alan R Crane	on behalf of Creditor Kapi Kapi Growers Inc. acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com
Alan R Crane	on behalf of Creditor Sol Group Marketing Company acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com
Alan R Crane	on behalf of Creditor Fyffes North America Inc acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com
Alan Sanford Gerger	on behalf of Creditor Western Oilfields Supply Co Inc. d/b/a Rain for Rent asgerger@gerglaw.com, dngbkpfilings@gmail.com
Albert F. Nasuti	on behalf of Creditor O'Rourke Dist. Co. LLC, d/b/a ORourke Petroleum ovb@tokn.com
Allison L Carr	on behalf of Creditor Commonwealth of Pennsylvania Department of Revenue acarr@attorneygeneral.gov
Andrew G Edson	on behalf of Creditor Waste Management Inc. andrew.edson@clarkhillstrasburger.com, mina.alvarez@clarkhillstrasburger.com
Andrew Karl Rozell	on behalf of Creditor Robert Reiser & Co. Inc akrlaw@xanadu2.net, akrlawharlingen@gmail.com
Antonio Villeda	on behalf of Creditor AMH Produce Company avilleda@mybusinesslawyer.com VilledaFiled@hotmail.com;villedalawgroup@ecf.courtdrive.com;ccheatham@mybusinesslawyer.com;ehury@mybusinesslawyer.com;info2@mybusinesslawyer.com;mfsantos@mybusinesslawyer.com
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Camille W Hill	on behalf of Creditor Mason Farms Operating Co. LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com
Camille W Hill	on behalf of Creditor DeMarree Fruit Farm Inc. chill@bsk.com, kdoner@bsk.com;tayers@bsk.com
Camille W Hill	on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com_kdoner@bsk.com;tayers@bsk.com
Camille W Hill	on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com
Camille W Hill	on behalf of Creditor Mason Farms Operating Co LLC chill@bsk.com kdoner@bsk.com;tayers@bsk.com
Camille W Hill	on behalf of Creditor Van Fleet Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com
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Camille W Hill	on behalf of Creditor Tree Crisp Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com
Carey D Schreiber	on behalf of Interested Party Stellex/CF Buyer (US) LLC cschreiber@winston.com, dcunsolo@winston.com;carey-schreiber-2307@ecf.pacerpro.com

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Christopher Gartman

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Courtney Hull

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov,

sherri.simpson@oag.texas.gov

Craig A Stokes

on behalf of Creditor Melon 1 Sales Corp. cstokes@stokeslawoffice.com

rbarrera@stokeslawoffice.com;gabarrera@stokeslawoffice.com;mcobb@stokeslawoffice.com;mcobb@stokeslawoffice.com

Craig A Stokes

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Craig A Stokes

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mbartlett@cokinoslaw.com;eolson@cokinoslaw.com

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Cristina S. Belaval

on behalf of Creditor AmericanStar Transport cristina@fuentesfirm.com leslie@fuentesfirm.com

Daniel J McGuire

on behalf of Interested Party Stellex/CF Buyer (US) LLC dmcguire@winston.com

David Malcolm Unseth

Dennis Lewis

 $on\ behalf\ of\ Creditor\ Blazer\ Wilkinson\ LP\ dennis@moncriefhart.com\ sandra@moncriefhart.com$ 

Dennis Lewis

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Eboney Delane Cobb

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Elise O'Brien

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Elise O'Brien

on behalf of Creditor Eagle Produce LLC dba Martori Farms elise@rjlaw.com, shelly@rjlaw.com

Elise O'Brien

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Elise O'Brien

on behalf of Creditor Custom Produce Sales elise@rjlaw.com shelly@rjlaw.com

Elise O'Brien

on behalf of Creditor David Oppenheimer and Company 1 LLC elise@rjlaw.com, shelly@rjlaw.com

Elise O'Brien

on behalf of Creditor JA Pacific Sales Company Inc. dba Pacific Sales Co elise@rjlaw.com, shelly@rjlaw.com

Elise O'Brien

on behalf of Creditor Citrus Plus Inc. elise@rjlaw.com, shelly@rjlaw.com

Elizabeth A Green

on behalf of Creditor Bay Valley Foods LLC egreen@bakerlaw.com,

cmartin@bakerlaw.com;cycollins@bakerlaw.com;orlbankruptcy@bakerlaw.com;ecfbk@bmcgroup.com;bakerlaw@ecf.courtdrive

. com; or lbankrupt cy @baker law.com

Emily Allison Quillen

on behalf of Creditor Silchuk Logistics equillen@scopelitis.com

Emily Allison Quillen

on behalf of Creditor AmericanStar Transport equillen@scopelitis.com

H Elizabeth Weller

on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com dora.casiano-perez@lgbs.com

H Elizabeth Weller

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on behalf of Creditor Tarrant County dallas.bankruptcy@lgbs.com dora.casiano-perez@lgbs.com

Heather Heath McIntyre

 $on \ behalf \ of \ Trustee \ Janet \ S \ Casciato-Northrup \ HMcIntyre@hwallp.com \ dek@hwallp.com; Islater@hwa.com \ dek@hwallp.com; Islater@hwallp.com; Islater@hwal$ 

Hector Duran, Jr

on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

Howard Marc Spector

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