United States Bankruptcy Court Southern District of Texas

ENTERED

August 05, 2021 Nathan Ochsner. Clerk

In re:	§	Chapter 7
COUNTRY FRESH HOLDING	\$ \$	Case No.: 21-30574 (MI)
COMPANY INC. , et. al., ¹	§	
	Ş	(Jointly Administered)
Debtors.	§	

ORDER (I) DENYING THE TRUSTEE'S *EXPEDITED* MOTION FOR TURNOVER OF FUNDS PURSUANT TO 11 U.S.C. § 543 AND ORAL COURT ORDER AND (II) GRANTING RELATED RELIEF

Upon the motion [Docket No. 836] (the "Motion")² of Janet Northrup, Chapter 7 Trustee (the "Trustee") of the bankruptcy estates of the above-captioned (the "Debtors") seeking entry of an order authorizing the turnover of funds in the Escrow Account; and the Court having reviewed and considered the Motion; and the Court having jurisdiction over this matter; and after due deliberation thereon, and the Court having determined that the Trustee succeeds to the Estate's rights on the conversion date, but not to any rights in excess of the Estate's rights on the conversion date.

THE COURT ORDERS:

- 1. The Motion is denied.
- 2. The Trustee is hereby substituted for the Debtors under the Escrow Agreement for

all purposes.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Country Fresh Holding Company Inc. (7822), Country Fresh Midco Corp. (0702), Country Fresh Acquisition Corp. (5936), Country Fresh Holdings, LLC (7551), Country Fresh LLC (1258), Country Fresh Dallas, LLC (7237), Country Fresh Carolina, LLC (8026), Country Fresh Midwest, LLC (0065), Country Fresh Orlando, LLC (7876), Country Fresh Transportation LLC (8244), CF Products, LLC (8404), Country Fresh Manufacturing, LLC (7839), Champlain Valley Specialty of New York, Inc. (9030), Country Fresh Pennsylvania, LLC (7969), Sun Rich Fresh Foods (NV) Inc. (5526), Sun Rich Fresh Foods (USA) Inc. (0429), Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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3. The authorized representative and Call Back Authorized Individual (as defined in the Escrow Agreement) of the Debtors set forth on <u>Schedule 1-B</u> of the Escrow Agreement shall be replaced with Janet Northrup in her capacity as Trustee.

4. Except as expressly modified by this Order, the Escrow Agreement shall remain in full force and effect in accordance with its terms.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: August 05, 2021

Marvin Isgur United States Bankruptcy Judge