United States Bankruptcy Court Southern District of Texas

## **ENTERED**

August 12, 2021
Nathan Ochsner, Clerk

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:

COUNTRY FRESH HOLDING
COMPANY, INC., et al.,

Debtors.

SCASE NO. 21-30574

(CHAPTER 7)

SUBJECT:

## ORDER AUTHORIZING EMPLOYMENT OF JUENGLING, PC AS SPECIAL FINANCIAL CONSULTANT

The Court, having considered the *Application to Employ Juengling, PC (the "Firm") as Special Financial Consultant pursuant to 11 U.S.C. § 327(a) and 328* (the "Application") filed by Janet S. Northrup, Chapter 7 Trustee for the bankruptcy estate of Country Fresh Holding Company, Inc., et al., (the "Trustee"), is of the opinion that the requested relief is in the best interest of the estate and its creditors; that the Firm represents no interest adverse to the estate in the matters upon which it is to be engaged and is a disinterested person within the definition of 11 U.S.C. § 101(14); and that the application should be approved. Accordingly, it is therefore

## **ORDERED THAT:**

- 1. The Firm will be compensated at the rates set forth in the application. Any increase in hourly rates is subject to advance court approval.
- 2. The Firm is employed as special financial consultant as of June 21, 2021 to provide all necessary consulting services to the Trustee in this case as set forth in the Application.
- 3. All applications for compensation shall be filed with the Court in accordance with the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure.

Signed: August 12, 2021

Marvin Isgur

United States Bankruptcy Judge

<sup>&</sup>lt;sup>1</sup>The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.