IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re: Chapter 7 **COUNTRY FRESH HOLDING** Case No.: 21-30574 (MI) COMPANY INC., et. al.¹ **Jointly Administered** Debtors.

NOTICE OF HEARING
Related to Docket Nos. 774 and 777

PLEASE TAKE NOTICE that the Court has set a hearing for September 8, 2021, at 1:30 p.m. prevailing Central Time before Judge Marvin Isgur, Courtroom 404, United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002 on the following matters:

- 1. First and Final Fee Application of Foley & Lardner LLP as Counsel to the Debtors for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021 [Docket No. 774]; and
- 2. First and Final Fee Application of Ankura Consulting Group, LLC for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021 [Docket No. 777].

PLEASE TAKE FURTHER NOTICE that parties in interest may choose to attend the hearing in-person or remotely. Parties participating remotely must connect by both video and audio connection.

The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

PLEASE TAKE FURTHER NOTICE that audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554.

PLEASE TAKE FURTHER NOTICE you may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeIsgur" in the GoToMeeting app or click the link on Judge Isgur home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

DATED: August 12, 2021 Respectfully submitted by:

FOLEY & LARDNER LLP

/s/ Sharon M. Beausoleil

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Counsel to Debtors

CERTIFICATE OF SERVICE

I hereby certify that, on August 12,2021, a true and correct copy of the foregoing notice was served by United States mail, first class, postage prepaid to the parties on the attached Master Service List or *via* CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Sharon M. Beausoleil

Sharon M. Beausoleil

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