

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**COUNTRY FRESH HOLDING
COMPANY, INC., et. al.¹**

Debtors.

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Case No.: 21-30574

Jointly Administered

NOTICE OF HEARING
[Related to Docket No. 799]

PLEASE TAKE NOTICE that the Bankruptcy Court has scheduled a hearing on:

- *Application to Employ Ankura Consulting Group, LLC as Special Consultant Pursuant to 11 U.S.C. §§ 327(a) and 328 [Docket No. 799]*

before the Honorable Marvin Isgur on **Wednesday, September 8, 2021 at 1:30 p.m. CST**, via telephone and video conference.

Telephonic and video participation procedures are available on the Court's website at:

<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Dated: August 13, 2021.

Respectfully submitted,

/s/ Heather Heath McIntyre

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**ATTORNEYS FOR CHAPTER 7 TRUSTEE, JANET
S. NORTHRUP**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 13, 2021, a true and correct copy of the foregoing was served on (i) all parties receiving ECF notice in the above-referenced case via ECF; (ii) parties listed on the attached Master Service List via first-class, U.S. mail, postage prepaid to the extent not sent via ECF; and (iii) parties listed below as indicated.

Anura Consulting Group, LLC

Via ECF: alan.dalsass@ankura.com
steve.marotta@ankura.com

/s/ Heather Heath McIntyre

Heather Heath McIntyre