

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,

Debtor

Case No.: 21-30574**Reporting Period: 6/1/2021 - 6/21/2021****MONTHLY OPERATING REPORT**

Submit copy of report to any official committee appointed in the case.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Schedule of Professional Fees Paid	MOR-1a	x		
Cash disbursements schedule	MOR-1b	x		
Statement of Operations	MOR-2		x	
Balance Sheet	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		
Summary of Unpaid Postpetition Debts		x		
Listing of aged accounts payable	MOR-4	x		
Accounts Receivable and Aging	MOR-5		x	
Debtor Questionnaire	MOR-5	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Stephen Marotta

Signature of Authorized Individual

8/23/2021

Date

Stephen Marotta

Printed Name of Authorized Individual

Chief Restructuring Officer

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,**Case No: 21-30574**

Debtor

Reporting Period: 6/1/2021 - 6/21/2021

The Monthly Operating Report includes the activity for the following Debtors:

Debtor	Case Number
Country Fresh Holding Company Inc.	21-30574
Country Fresh Midco Corp.	21-30576
Country Fresh Acquisition Corp.	21-30577
Country Fresh Holdings, LLC	21-30578
Country Fresh LLC	21-30579
Country Fresh Dallas, LLC	21-30580
Country Fresh Carolina, LLC	21-30581
Country Fresh Midwest, LLC	21-30582
Country Fresh Orlando, LLC	21-30583
Country Fresh Transportation LLC	21-30584
CF Products, LLC	21-30585
Country Fresh Manufacturing, LLC	21-30586
Champlain Valley Specialty of New York, Inc.	21-30587
Country Fresh Pennsylvania, LLC	21-30588
Sun Rich Fresh Foods (NV) Inc.	21-30589
Sun Rich Fresh Foods (USA) Inc.	21-30590
Sun Rich Fresh Foods (PA) Inc.	21-30591

General Notes:

On February 15, 2021, Country Fresh Holding Company Inc. and sixteen (16) affiliated companies each filed petitions in the United States Bankruptcy Court for the Southern District of Texas seeking relief under chapter 11 of the United States Bankruptcy Code. The Debtors' chapter 11 cases are jointly administered for procedural purposes only under Country Fresh Holding Company Inc. 21-30574. Concurrently with the end of the Reporting Period the cases converted to chapter 7 and a Trustee was appointed (see *Significant Transactions*, below). The Debtors entered into an agreement to sell substantially all assets of the Debtors and on April 29, 2021 closed the sale of substantially all their assets as noted below.

The Debtors are filing their consolidated monthly operating report (the "MOR") solely for purposes of complying with the monthly operating requirements applicable in the Debtors' chapter 11 cases. The MOR should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

These following notes and statements and limitations should be referred to, and referenced in connection with, any review of the MOR:

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,**Case No: 21-30574**

Debtor

Reporting Period: 6/1/2021 - 6/21/2021**Basis of Presentation**

For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for Country Fresh Holding Company Inc. and 12 Debtor affiliates. Separately, Sun Rich Fresh Foods (NV) Inc. prepares consolidated financial statements for itself and 2 Debtor affiliates. The financial statements and information contained herein are unaudited and preliminary. The Debtors information furnished in this MOR uses the Debtors' normal accrual method of accounting. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such results, discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the MOR.

Significant Transactions

On April 15, 2021, the Debtors' Canadian affiliates sold their respective assets to two purchasers pursuant to the concurrent Canadian CCAA proceeding. The Debtors continue to provide services to the buyers under terms of transition services agreements executed concurrent with the sale closings with each of the respective Canadian buyers.

On April 29, 2021, the Debtors sold substantially all of their assets and pursuant to an Asset Purchase Agreement (the "APA") with Stellex/CF Buyer (US) LLC (the "Buyer").

On May 24, 2021, the Court approved the STIPULATION AND AGREED ORDER RESOLVING (I) STELLEX/CF BUYER (US) LLC'S EMERGENCY MOTION TO ENFORCE THE APA AND THE SALE ORDER AND (II) DEBTORS' EMERGENCY MOTION FOR ENTRY OF ORDER ENFORCING SALE ORDER [Docket #645] ("the Agreed Order").

On June 21, 2021, the Debtors' chapter 11 cases were converted to a chapter 7 proceeding. In conjunction therewith, Janet S. Casciato-Northrop was appointed chapter 7 trustee. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the APA, the Sale Order, or the ORDER (I) AUTHORIZING AND APPROVING THE CONVERSION OF THE CHAPTER 11 CASES, (II) EXTENDING THE DESIGNATION RIGHTS PERIOD, AND (III) GRANTING RELATED RELIEF, Docket #719, as applicable ("Conversion Order").

Reporting Period

Reporting Period for the MOR is June 2021 covering the period from June 1, 2021 to June 21, 2021. Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,Case No: 21-30574

Debtor

Reporting Period: 6/1/2021 - 6/21/2021Accuracy

The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non- bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

Prepetition and Postpetition Liabilities

As a result of the commencement of these chapter 11 cases, the payment of prepetition liabilities is subject to compromise or other treatment under a chapter 11 plan. The Bankruptcy Court authorized the Debtors to pay certain prepetition claims, including but not limited to, employee obligations, insurance premiums, and taxes. The Debtors have attempted to determine liabilities subject to compromise based on the best information available to date and reserve the right to adjust and modify in the future.

Reservation of Rights

The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to chapter 11 cases.

Accounts receivable

Accounts Receivable in the balance sheet is presented net of reserves for uncollectable accounts and other adjustments. Intercompany Accounts Receivable are not consolidated from the Balance Sheet presentations. Accounts Receivable aging is presented reflecting the subledger without adjustments.

Accounts Payable and Postpetition Taxes

Intercompany Accounts Payable are not consolidated from the Country Fresh or Sun Rich balance sheet presentations.

Intercompany - Accounts Payable

The Intercompany AP balances and other payables are recorded as part of "Subject to Compromise" because intercompany balances are not settled via cash transactions.

Buyer - Receipts and Disbursements

Subsequent to the US and Canadian sales of the Debtors' assets, the Debtors received customer collections on behalf of the various Buyers. Such funds were periodically transferred to the corresponding Buyer.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,**Case No: 21-30574**

Debtor

Reporting Period: 6/1/2021 - 6/21/2021**Balance Sheet Information Grouped into Reporting Segments**

The Debtors customarily prepare income statements and balance sheets grouped into Country Fresh and SunRich reporting segments. The Country Fresh reporting segment includes the following Debtors hereafter referred to as "Country Fresh LLC, et al":

Debtor	Case Number
Country Fresh Holding Company Inc.	21-30574
Country Fresh Midco Corp.	21-30576
Country Fresh Acquisition Corp.	21-30577
Country Fresh Holdings, LLC	21-30578
Country Fresh LLC	21-30579
Country Fresh Dallas, LLC	21-30580
Country Fresh Carolina, LLC	21-30581
Country Fresh Midwest, LLC	21-30582
Country Fresh Orlando, LLC	21-30583
Country Fresh Transportation LLC	21-30584
CF Products, LLC	21-30585
Country Fresh Manufacturing, LLC	21-30586
Champlain Valley Specialty of New York, Inc.	21-30587
Country Fresh Pennsylvania, LLC	21-30588

The SunRich reporting segment includes the following Debtors hereafter referred to as "Sun Rich Fresh Foods (NV) Inc., et al":

Debtor	Case Number
Sun Rich Fresh Foods (NV) Inc.	21-30589
Sun Rich Fresh Foods (USA) Inc.	21-30590
Sun Rich Fresh Foods (PA) Inc.	21-30591

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.

Cash Receipts and Disbursement Schedule
For the period June 1, 2021 to June 21, 2021
(In thousands of dollars)
(Unaudited)

	21-30574	21-30576	21-30577	21-30578	21-30579	21-30580	21-30582	21-30584	21-30586	21-30588	21-30581	21-30583	21-30585	21-30587	21-30589	21-30590	21-30591	TOTAL USA
	Country Fresh Holding Company Inc. Delaware	Country Fresh Midco Corp. Delaware	Country Fresh Acquisition Corp. Delaware	Country Fresh Holdings, LLC Delaware	Country Fresh LLC Delaware	Country Fresh Dallas, LLC Delaware	Country Fresh Midwest, LLC Illinois	Country Fresh Transportation, LLC Iowa	Country Fresh Manufacturing, LLC South Carolina	Country Fresh Pennsylvania, LLC Pennsylvania	Country Fresh Carolina, LLC Delaware	Country Fresh Orlando, LLC Delaware	CF Products, LLC Texas	Champlain Valley Specialty of New York, Inc. New York	Sun Rich Fresh Foods (NV) Inc. Nevada	Sun Rich Foods (USA) Inc. California	Sun Rich Fresh Foods (PA) Inc. Pennsylvania	
Cash Receipts																		
Sale Proceeds ⁽¹⁾	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24	-
Other Receipts	-	-	-	-	0	-	-	13	-	-	-	-	-	-	-	-	-	13
Total Cash Receipts	-	-	-	-	0	-	-	13	-	-	-	-	-	-	-	-	24	-
Operating Disbursements																		
Vendor Payments	-	-	-	(375)	(2)	-	-	-	-	-	-	-	-	-	-	-	-	(377)
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(7)	-	(7)
Total Operating	-	-	-	(375)	(2)	-	-	-	-	-	-	-	-	-	-	(7)	-	(384)
Non-Operating Disbursements																		
Professional Fees	-	-	-	(4,241)	-	-	-	-	-	-	-	-	-	-	-	-	-	(4,241)
Other Non-operating Disbursements	-	-	-	-	(19)	-	-	-	-	-	-	-	-	-	-	-	-	(19)
US Trustee	-	-	-	-	(56)	-	-	-	-	-	-	-	-	-	-	-	-	(56)
Total Non-Operating	-	-	-	(4,241)	(75)	-	-	-	-	-	-	-	-	-	-	-	-	(4,315)
Total Disbursements	-	-	-	(4,615)	(77)	-	-	-	-	-	-	-	-	-	-	(7)	-	(4,699)
Net Cash Flow (Estate)	-	-	-	(4,615)	(77)	-	-	13	-	-	-	-	-	-	-	-	17	-
Customer Cash Collections (Received on Behalf of Buyers)	-	-	-	-	3,699	-	-	-	-	-	-	-	-	2	-	527	1,447	5,675
Funding Received from Buyers	-	-	-	4,385	-	-	-	-	-	-	-	-	-	-	-	-	-	4,385
Customer Collections transferred to Buyers	-	-	-	-	(3,568)	-	-	-	-	-	-	-	-	-	-	(270)	(624)	(4,462)
Cash Disbursed On Behalf of Buyers	-	-	-	(104)	(3,319)	-	-	-	-	-	-	-	-	(0)	-	(665)	(70)	(4,158)
Net Cash Flow (Buyers)	-	-	-	4,281	(3,187)	-	-	-	-	-	-	-	-	2	-	(408)	753	1,440
Intercompany Transfers																		
Intercompany Receipts	13	-	-	1,699	3,710	-	-	4,782	-	-	-	-	-	0	-	410	70	10,684
Intercompany Disbursements	-	-	-	(8,969)	(1,713)	-	-	-	-	-	-	-	-	(2)	-	-	-	(10,684)
Net Cash Flow (Intercompany)	13	-	-	(7,270)	1,997	-	-	4,782	-	-	-	-	-	(2)	-	410	70	-
Cash Balance Roll:																		
Beginning Balance (6/1/2021)	3,487	-	-	10,059	2,955	-	-	202	-	-	-	-	-	-	-	510	1,137	18,349
Total Operating Cash Flow	-	-	-	(4,615)	(77)	-	-	13	-	-	-	-	-	-	-	17	-	(4,662)
Net Cash Flow (Buyers)	-	-	-	4,281	(3,187)	-	-	-	-	-	-	-	-	2	-	(408)	753	1,440
Intercompany	13	-	-	(7,270)	1,997	-	-	4,782	-	-	-	-	-	(2)	-	410	70	0
Ending Balance	3,500	-	-	2,455	1,688	-	-	4,997	-	-	-	-	-	-	-	529	1,859	15,127
Ending Outstanding Checks	-	-	-	-	(0)	-	-	(11)	-	-	-	-	-	-	-	(27)	0	(39)
Book Balance	3,500	-	-	2,455	1,687	-	-	4,985	-	-	-	-	-	-	-	281	1,859	15,088
Receipts and Disbursements Summary																		
Estate	-	-	-	-	0	-	-	13	-	-	-	-	-	-	-	24	-	37
Buyers	-	-	-	4,385	3,699	-	-	-	-	-	-	-	-	2	-	527	1,447	10,061
Intercompany	13	-	-	1,699	3,710	-	-	4,782	-	-	-	-	-	0	-	410	70	10,684
Total Receipts	13	-	-	6,085	7,409	-	-	4,795	-	-	-	-	-	2	-	961	1,517	20,782
Estate	-	-	-	(4,615)	(77)	-	-	-	-	-	-	-	-	-	-	(7)	-	(4,699)
Buyers	-	-	-	(104)	(6,886)	-	-	-	-	-	-	-	-	(0)	-	(935)	(694)	(8,620)
Intercompany	-	-	-	(8,969)	(1,713)	-	-	-	-	-	-	-	-	(2)	-	-	-	(10,684)
Total Disbursements	-	-	-	(13,689)	(8,676)	-	-	-	-	-	-	-	-	(2)	-	(943)	(694)	(24,003)

Notes:

(1) Return of asset sale related deposits from Title Company.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

MOR-1a

Case No. 21-30574

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,Reporting Period: 6/1/2021 - 6/21/2021Payments to Retained Professionals

(in \$'000s)

Debtor	Professional Name	Role / Capacity	Cumulative Amount Paid in Prior Periods	Amount Paid During Reporting Period	Cumulative Amount Paid
Country Fresh LLC	Epiq Corporate Restructuring, LLC	Claims Agent	302	-	302
Country Fresh Holdings, LLC	Ankura Consulting Group, LLC	Chief Restructuring Officer	-	2,401	2,401
Country Fresh Holdings, LLC	Cassels Brock and Blackwell LLP	UCC Canadian Counsel	-	24	24
Country Fresh Holdings, LLC	Foley & Lardner LLP	Debtors' Counsel	-	1,237	1,237
Country Fresh Holdings, LLC	Kilpatrick Townsend & Stockton LLP	UCC Counsel	-	285	285
Country Fresh Holdings, LLC	PricewaterhouseCoopers LLP	UCC Financial Advisor	-	293	293
	Total Payments to Retained Professionals		302	4,241	4,543

Note:

Payments to ordinary course and non-retained professionals are not included. This schedule includes payments issued to third parties and does not include accrued but unpaid amounts.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

MOR-1b

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,Case No. 21-30574Reporting Period: 6/1/2021 - 6/21/2021Schedule of Cash Disbursements

Case Number	Debtor Name	Total Disbursements	Buyer Disbursements ⁽¹⁾	Intercompany Disbursements	Cash Disbursements before Agreed Order Disbursements	Agreed Order Disbursements ⁽²⁾	Cash Disbursements for US Trustee Fees
21-30574	Country Fresh Holding Company Inc.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
21-30576	Country Fresh Midco Corp.	-	-	-	-	-	-
21-30577	Country Fresh Acquisition Corp.	-	-	-	-	-	-
21-30578	Country Fresh Holdings, LLC	13,688,790	104,234	8,969,169	4,615,387	4,388,815	9,004,202
21-30579	Country Fresh LLC	8,675,939	6,886,458	1,712,864	76,617	-	76,617
21-30580	Country Fresh Dallas, LLC	-	-	-	-	-	-
21-30581	Country Fresh Carolina, LLC	-	-	-	-	-	-
21-30582	Country Fresh Midwest, LLC	-	-	-	-	-	-
21-30583	Country Fresh Orlando, LLC	-	-	-	-	-	-
21-30584	Country Fresh Transportation LLC	-	-	-	-	297	297
21-30585	CF Products, LLC	-	-	-	-	-	-
21-30586	Country Fresh Manufacturing, LLC	-	-	-	-	-	-
21-30587	Champlain Valley Specialty of New York, Inc	2,136	261	1,875	-	647,956	647,956
21-30588	Country Fresh Pennsylvania, LLC	-	-	-	-	-	-
21-30589	Sun Rich Fresh Foods (NV) Inc.	-	-	-	-	-	-
21-30590	Sun Rich Fresh Foods (USA) Inc.	942,542	935,454	-	7,088	655,088	662,176
21-30591	Sun Rich Fresh Foods (PA) Inc.	693,978	693,978	-	-	65,050	65,050
	Total Debtors	\$ 24,003,386	\$ 8,620,385	\$ 10,683,908	\$ 4,699,092	\$ 5,757,206	\$ 10,456,298

Notes:

(1) Buyer Disbursements consist of amounts collected by the debtors from (or on behalf of) the Buyers of the Debtors' assets, which were subsequently disbursed by the Debtors pursuant to Transition Services Agreements executed with the Buyers.

(2) Agreed Order Disbursements represent certain post-petition, pre-closing accounts payable amounts paid by the Buyer from the APA Escrow pursuant to the Agreed Order. Determination of the treatment of those payments are subject to final reconciliation under the APA.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,

**Income Statement
For the period ended June 21, 2021
(In thousands of dollars)
(Unaudited)**

On April 29, 2021, the Debtors sold substantially all their assets. During the reporting period, the Debtors were no longer operating. Accordingly, the Debtors have not attached an Income Statement.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,

MOR-3

Balance Sheets
As of June 21, 2021
(In thousands of dollars)
(Unaudited)

ASSETS**Current Assets**

Country Fresh LLC, et al	Sun Rich Fresh Foods (NV) Inc., et al
Cash ⁽¹⁾	2,461
Escrow for PACA Deposit ⁽²⁾	3,500
Other Receivables (Net) ⁽³⁾	-
Account Receivable Intercompany (Trade)	7,337
Account Receivable Intercompany (Other)	4,923
Deposits and Other Current Assets	134
Total Current Assets	14,854
Investment in Subsidiaries ⁽⁴⁾	-
Other Long-term Assets (Intercompany)	-
TOTAL ASSETS	14,854

LIABILITIES AND STOCKHOLDERS' EQUITY**LIABILITIES - NOT SUBJECT TO COMPROMISE****Current Liabilities**

Accounts Payable ⁽⁵⁾	101
Amounts Due to Buyers ⁽⁶⁾	-
Accrued and Other Current Liabilities	-
2,906	101
Accrued restructuring charges	-
7,021	101
LIABILITIES - SUBJECT TO COMPROMISE	
Liabilities Subject to Compromise	21,073
LIABILITIES - SUBJECT TO COMPROMISE	21,073
TOTAL LIABILITIES	21,174
STOCKHOLDERS' EQUITY	
Common Stock	15,616
Retained Earnings	(21,936)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	14,854

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,

MOR-3

Notes:

- (1) Cash includes, among other amounts, the Carve-Out, reserves for the KEIP, tax claims set aside and utility deposits.
- (2) Escrow account for Debtor Segregated PACA Funds established pursuant to the Agreed Order. Any release or transfer from this account requires further order of the court.
- (3) Other Receivables includes initial \$12mm sale escrow amount ("APA Escrow") reduced by \$5.8m of proceeds paid pursuant to the Agreed Order and \$0.2mm License Escrow Amount. This amount is subject to further adjustment under the terms of the Asset Purchase Agreement and the Agreed Order.
- (4) Investment in Subsidiaries has not been adjusted to reflect the sale of substantially all the of Debtors' assets to the Buyers and is thus reflected at its historical basis.
- (5) Accounts Payable represents amounts reflected on the Debtors' books as of the Reporting date. Additional accounts payable amounts subsequently identified by Buyer are included in Accrued and Other Current Liabilities.
- (6) Amounts Due to Buyers have been consolidated on Country Fresh's Balance Sheet for the purpose of this presentation. These include Stellex TSA advances and unremitted collection of buyer receivables net of charges to Canadian buyers for US shared TSA employees.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.,**Case No. 21-30574****Reporting Period: 6/1/2021 - 6/21/2021****MOR-4****Status of Post-Petition Taxes**

All postpetition taxes for the Debtors, which are not subject to dispute or reconciliation, are current as of the date hereof. There are no material tax disputes or reconciliations. Additionally, no tax returns including IRS Form 6123 were filed during the reporting period.

MOR-4**Summary of Unpaid Post-Petition Debts****For Country Fresh (and subsidiaries):**

	Current	0-30	31-60	Over 60	Total
Accounts Payable	(10,597)	114,755	1,247,198	(813,415)	\$ 537,941
Total Post-Petition Debts	\$ (10,597)	\$ 114,755	\$ 1,247,198	\$ (813,415)	\$ 537,941

For Sun Rich US (and subsidiaries):

	Current	0-30	31-60	Over 60	Total
Accounts Payable	-	5,893	356,650	(261,146)	\$ 101,398
Total Post-Petition Debts	\$ -	\$ 5,893	\$ 356,650	\$ (261,146)	\$ 101,398

Note

Accounts payable exclude intercompany payables and include certain payments and wires sent in advance of receipt of invoice. Obligations under contracts for which the Buyer received designation rights under the Sale Order and Asset Purchase Agreement are the legal liability of the estate but the economic liability of the Buyer.

In re: COUNTRY FRESH HOLDING COMPANY INC., et al.,

MOR-5

Case No. 21-30574

Reporting Period: 6/1/2021 - 6/21/2021

Accounts Receivable Reconciliation and Aging

Note

In conjunction with the Debtors' sale of substantially all of their assets to Buyer, which closed on 4/29/21, pursuant to the terms of the APA, accounts receivable were sold to Buyer. Accordingly, the Debtors do not have any accounts receivable to reflect in the Accounts Receivable aging schedule.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

MOR-5

In re: COUNTRY FRESH HOLDING COMPANY INC., et al.,Case No. 21-30574Reporting Period: 6/1/2021 - 6/21/2021Debtor Questionnaire

#	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Explanation
1	Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation.		x	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation.	x		Pursuant to the Agreed Order, certain post-petition, pre-closing accounts payable amounts were paid by the Buyer from the APA Escrow. Determination of the treatment of those payments are subject to final reconciliation under the APA.
3	Have all post petition tax returns been timely filed? If no, provide an explanation.	x		
4	Are workers compensation, general liability or other necessary insurance coverages in effect? If no, provide an explanation.		x	Concurrently with the sale of substantially all of the assets of the 17 debtor entities to Stellex/CF Buyer (US) LLC on April 29, 2021, pursuant to ORDER AUTHORIZING COUNTRY FRESH HOLDING COMPANY INC. AND ITS AFFILIATED DEBTORS TO (I) SELL SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS...(Docket No. 659) the Debtors cancelled certain property, casualty and liability insurance policies. Workers Compensation and Directors and Officers Tail and Wind Down policies were retained by the Debtors. Other required insurance coverage was provided to the Debtors as additional insureds under policies held by the buyer.
5	Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened accounts(s).		x	

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

Case Name: COUNTRY FRESH HOLDING COMPANY INC., et al.**Case No.** 21-30574**Reporting Period:** 6/1/2021 - 6/21/2021**Bank Account Reconciliation**

Entity	Bank	Description	Account	Ending Balance (USD)
Country Fresh Holding Company Inc.	PNC Bank N.A.	Operating	7501	-
Country Fresh Holdings, LLC	Amegy	Operating	0027	2,455
Country Fresh LLC ⁽¹⁾	Amegy	Deposit	7761	(0)
Country Fresh LLC	PNC Bank N.A.	Operating	7536	1,072
Country Fresh LLC	Amegy	Operating	1052	205
Country Fresh LLC	Amegy	ZBA/Sweep	1052	411
Country Fresh LLC	PNC Bank N.A.	Payroll/Disbursement	7528	-
Country Fresh Transportation LLC	Amegy	Operating	4116	4,972
Country Fresh Transportation LLC	PNC Bank N.A.	Operating	7544	13
CF Products, LLC	Amegy	Operating	1060	-
Champlain Valley Specialty of New York, Inc.	Amegy	Operating	8147	-
Sun Rich Fresh Foods (NV) Inc.	PNC Bank N.A.	Disbursement	7157	
Sun Rich Fresh Foods (NV) Inc.	PNC Bank N.A.	Operating	8747	
Sun Rich Fresh Foods (NV) Inc.	Royal Bank of Canada, Toronto	Operating	5578	
Sun Rich Fresh Foods (NV) Inc.	PNC Bank N.A.	Disbursement	5636	
Sun Rich Fresh Foods (USA) Inc. ⁽¹⁾	PNC Bank N.A.	Disbursement	6031	(27)
Sun Rich Fresh Foods (USA) Inc.	PNC Bank N.A.	Operating	8739	529
Sun Rich Fresh Foods (PA) Inc.	Santander Bank 601 Penn Street Reading, PA 1960	Business Checking	9170	61
Sun Rich Fresh Foods (PA) Inc.	PNC Bank N.A.	Operating	5653	1,899
Sun Rich Fresh Foods (PA) Inc.	PNC Bank N.A.	Disbursement	5645	-
Country Fresh Holding Company Inc. ⁽²⁾	Citibank N.A.	Escrow Account	0768	3,500
	Grand Total - Debtor Related Accounts			15,088

Notes:

(1) Negative ending balance reflects book cash and is due to outstanding checks which are ZBA to a cash consolidation account.

(2) Escrow account for Debtor Segregated PACA Funds established pursuant to the Agreed Order. Any release or transfer from this account requires further order of the Court.