

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: COUNTRY FRESH HOLDING COMPANY INC., et. al.¹ Debtors.	§ § § § § §	Chapter 7 Case No.: 21-30574 (MI) Jointly Administered
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NOTICE OF AGREEMENT AND RESERVATION OF RIGHTS
[Related to Docket No. 883]

The undersigned parties, through counsel, hereby agree that, with regards to the Cash Collateral Stipulation and Agreed Order, and the contents thereof, found at Docket No, 883 and entered by the Court on August 25, 2021, and for the avoidance of doubt and notwithstanding anything in the Cash Collateral Stipulation & Agreed Order to the contrary, the Parties hereto acknowledge and agree that the rights, if any, of the Stellex/CF Buyer (US) LLC with respect to any further Modified Budget or further use of Cash Collateral are expressly fully reserved, including the right to assert that Cash Collateral or the Modified Budget should be further modified or extended to cover expenses of the Bankruptcy Estates, unpaid administrative claims, or claims arising under PACA, and the rights of any party in interest to consent or object thereto are expressly fully reserved. Further, nothing in the Cash Collateral Stipulation & Agreed Order shall authorize or direct the Trustee to use Cash Collateral, other than as expressly permitted under the Modified Budget, the Cash Collateral Stipulation and Agreed Order or other order of this Court.

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

AGREED AND ACCEPTED:

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**COUNSEL TO AD HOC GROUP OF
SECURED LENDERS**

Signed by permission by Wayne Kitchens