IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:

\$ Case No.: 21-bk-30574

COUNTRY FRESH HOLDING

COMPANY, INC., et. al. 1

Debtors.

\$ Jointly Administered

NOTICE OF WITHDRAWAL OF TRUSTEE'S LIMITED OBJECTION
TO THE SECOND INTERIM AND FINAL FEE APPLICATION OF
PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 2, 2021 THROUGH JUNE 21, 2021

(Related to Dkt. No. 835)

PLEASE TAKE NOTICE that the Trustee's Limited Objection to the Second Interim and Final Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 2, 2021 Through June 21, 2021 [Dkt. No. 835] is hereby WITHDRAWN without prejudice.

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Dated: August 26, 2021.

Respectfully submitted,

/s/ Heather Heath McIntyre

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ATTORNEYS FOR JANET S. NORTHRUP,

CHAPTER 7 TRUSTEE

CERTIFICATE OF SERVICE

On August 26, 2021, the undersigned hereby certifies that a true and correct copy of the foregoing document has been served on parties receiving ECF notice via the Court's CM/ECF system in the above-referenced case.

/s/ Heather Heath McIntyre
Heather Heath McIntyre