

**ENTERED**

August 25, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:**

**COUNTRY FRESH HOLDING  
COMPANY INC., et. al.<sup>1</sup>**

**Debtors.**

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§

**Case No.: 21-30574 (MI)****Jointly Administered**

**STIPULATION AND AGREED ORDER AUTHORIZING THE CHAPTER 7 TRUSTEE  
TO USE CASH COLLATERAL IN ACCORDANCE WITH THE FINAL DIP ORDER**

Janet S. Northrup, the Chapter 7 Trustee (the “**Trustee**”) of the bankruptcy estates of Country Fresh Holding Company, Inc. et. al. (the “**Debtors**”), Cortland Capital Market Services LLC (“**Cortland**”), as collateral and administrative agent for the prepetition secured lenders, and the ad hoc group of unaffiliated secured lenders (the “**Ad Hoc Group of Secured Lenders**”), by and through their respective undersigned counsel, hereby stipulate and agree (this “**Stipulation & Agreed Order**”) to the following:

**RECITALS**

A. On February 15, 2021 (the “**Petition Date**”), the Debtors each filed a petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

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<sup>1</sup> The Debtors in these cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

B. On March 18, 2021, the Court entered the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection To Prepetition Secured Parties, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the “**Final DIP Order**”) [Docket No. 335].<sup>2</sup>

C. Thereafter, on March 29, 2021, the Court approved the sale of substantially all of the Debtors’ assets (the “**Sale**”) to the Buyer (as defined below) pursuant to the *Order Authorizing Country Fresh Holding Company Inc. and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors’ Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors’ Executory Contracts, Unexpired Leases, And Permits Related Thereto, and (IV) Granting Related Relief* [Docket No. 437] (the “**Sale Order**”).

D. The Sale closed on April 29, 2021 pursuant to the terms of that certain Asset Purchase Agreement (the “**APA**”), by and between the Debtors and Stellex/CF Buyer (US) LLC (the “**Buyer**”), and a transition services agreement (the “**TSA**”) by and between the Debtors and the Buyer. Substantially contemporaneously with the Sale, in two separate transactions, the Debtors’ affiliates in Canada sold substantially all of their assets (the “**Canadian Sales**”).<sup>3</sup>

E. The Debtors operated as debtors-in-possession from February 15, 2021 until June 21, 2021, when the Court entered its order of conversion to Chapter 7—*Order (I) Authorizing*

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<sup>2</sup> Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Final DIP Order.

<sup>3</sup> As contemplated by the Sale Order, a portion of the proceeds of the Sale were used to repay the DIP Obligations in full and a portion of the proceeds of the Canadian Sales were used to repay in full the Super-Senior Obligations.

*and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* [Docket No. 719] (the “**Conversion Order**”). Thereafter, Janet S. Northrup was appointed as the Trustee of the above-referenced bankruptcy estates (the “**Bankruptcy Estates**”).

F. Paragraph 8 of the Conversion Order authorized the Trustee to use Cash Collateral in accordance with a budget to be agreed between the Ad Hoc Group of Secured Lenders and the Trustee.

G. On June 30, 2021, the Court entered its *Order Granting Trustee’s Emergency Motion for Authority to Operate Pursuant to 11 U.S.C. § 721 as of June 21, 2021* [Docket No. 747] (the “**Operating Order**”) allowing the Trustee to operate and facilitate all activities necessary under the Sale Order, APA and TSA.

H. The preservation, monitoring, maintenance, and enhancement of the value of the Bankruptcy Estates and compliance with applicable law are of the utmost significance and importance. The Trustee lacks sufficient available sources of cash, however, to liquidate or operate the Bankruptcy Estates without the use of Cash Collateral. Moreover, the Trustee’s need to use Cash Collateral is immediate; absent the ability to use Cash Collateral, immediate and irreparable harm to the Bankruptcy Estates would be inevitable.

I. The Trustee has requested that Cortland and the Ad Hoc Group of Secured Lenders consent to the Trustee’s use of Cash Collateral to enable the Trustee to wind-down the Bankruptcy Estates in accordance with the Bankruptcy Code. The Ad Hoc Group of Secured Lenders and Cortland are willing to consent to such use solely in accordance with the Modified Budget (as defined below) and the other terms and conditions set forth herein.

**NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:**

1. The terms of this Stipulation & Agreed Order were negotiated in good faith and at arm's length between the Trustee, Cortland and the Ad Hoc Group of Secured Lenders. The permission granted herein to use Cash Collateral is necessary, essential, and appropriate to avoid immediate and irreparable harm to the Bankruptcy Estates. The entry of this Order is in the best interests of the Bankruptcy Estates and their stakeholders as its implementation will, among other things, allow the Trustee to preserve and maintain the value of the Bankruptcy Estates.

2. The Trustee is authorized to use Cash Collateral, in an amount not to exceed \$1,335,000 in the aggregate, solely in accordance with this Stipulation & Agreed Order and the Final DIP Order, as modified hereby, to pay expenses of the Bankruptcy Estates, including both the Total Recurring Disbursements and the One-time Disbursements (as designated in the Modified Budget), pursuant to the budget attached hereto as **Exhibit A** (as such budget may be modified or extended from time to time with the written consent (via email confirmation from counsel) of the Ad Hoc Group of Secured Lenders, the "**Modified Budget**"). For each calendar month, the aggregate actual expenditures by the Trustee for Total Recurring Disbursements (as designated in the Modified Budget) shall not in any event exceed the aggregate amount budgeted therefor in the Modified Budget for such period by more than ten percent (10%) of the budgeted amount. Subject to the immediately preceding sentence, the actual expenditures of the Trustee shall not, for any line item in the Modified Budget under the heading Total Recurring Disbursements, exceed the amount budgeted for such line item in the Modified Budget by more than fifteen percent (15%) of the budgeted amount for such monthly period. To the extent actual monthly expenditures are less than that provided for in the Modified Budget, then the unused portion of the Modified Budget for such month shall be available for the Trustee's use in other months.

3. The Trustee is authorized to use Cash Collateral solely in accordance with the Modified Budget and the terms hereof and the Final DIP Order, as modified hereby, until the earlier of (x) the occurrence and continuance of an Event of Default as defined in the Final DIP Order, which, for the avoidance of doubt, shall include a breach of the budget covenant set forth in paragraph 2 above, and (y) October 31, 2021 (as such date may be extended with the written consent (via email confirmation from counsel) of Cortland and the Ad Hoc Group of Secured Lenders, the “**Termination Date**”).

4. Cortland and the Ad Hoc Group of Secured Lenders consent to the use of Cash Collateral for the payment of reasonable trustee compensation in accordance with 11 U.S.C. § 326.

5. Cortland, in its capacity as the Prepetition Agent having the then most senior Prepetition Liens, acting at the direction of the requisite Prepetition Secured Parties, is designated as the successor to the DIP Agent with respect to consent and enforcement rights under the Final DIP Order.

6. Upon the Termination Date, the Prepetition Agent may deliver a DIP Termination Declaration and seek an emergency hearing before the Court on not less than five (5) business days’ notice for authorization to terminate the Trustee’s use of Cash Collateral and for other related relief.

7. Immediately upon entry of this Stipulation & Agreed Order, by agreement among the parties hereto, the Trustee’s Challenge Deadline (as defined in the Conversion Order, as has been extended from time to time) shall, without further action, be deemed to have expired for all purposes.

8. Except as modified hereby, the Final DIP Order remains in full force and effect, including but not limited to the provisions for Adequate Protection Liens, 507(b) Claims, Adequate Protection Payments, Adequate Protection Obligations, and Debtors' Stipulations, as provided for therein.

IT IS SO ORDERED.

Signed: August 25, 2021

A handwritten signature in black ink, appearing to read 'M Isgur', is written over a horizontal line.

Marvin Isgur  
United States Bankruptcy Judge

**AGREED AND ACCEPTED:**

**HUGHES WATTERS ASKANASE, LLP**

/s/ Heather McIntyre

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/s/ John F. Higgins

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Megan Young-John, State Bar No. 24088700  
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Facsimile: (713) 226-6248  
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and

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Diane Meyers\*  
Grace C. Hotz\*  
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(212) 757-3990 (Fax)  
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\*Admitted Pro Hac Vice

**COUNSEL TO AD HOC GROUP OF  
SECURED LENDERS**

**NORTON ROSE FULBRIGHT US LLP**

*/s/ Bob B. Bruner*

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**COUNSEL FOR CORTLAND CAPITAL MARKET SERVICES LLC**



**EXHIBIT A**

**MODIFIED BUDGET**

**EXHIBIT "A"**  
**Modified Budget**  
**Chapter 7 Administrative Expenses**

	<u>Total Recurring Disbursements</u>					<u>One-Time Disbursements</u>
	<u>Month 1 - June</u>	<u>Month 2 - July</u>	<u>Month 3 -</u>	<u>Month 4 -</u>	<u>Month 5 -</u>	
	<u>2021</u>	<u>2021</u>	<u>August 2021</u>	<u>September 2021</u>	<u>October 2021</u>	
General Counsel (HWA)	\$ 50,000.00	\$ 150,000.00	\$ 125,000.00	\$ 100,000.00	\$ 100,000.00	\$ -
Financial Consultant (Juengling PC)	\$ 5,000.00	\$ 35,000.00	\$ 60,000.00	\$ 40,000.00	\$ 40,000.00	\$ -
ERISA Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,000.00
Property Tax Consultants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000.00
Tax Accountants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 225,000.00
Hourly Consultants for bookkeeping	\$ 20,000.00	\$ 20,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ -
Ankura	\$ 75,000.00	\$ 75,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ -
Trustee Expenses	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ -
Misc. Expenses	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	\$ -
<b>Totals</b>	<b>\$ 158,000.00</b>	<b>\$ 288,000.00</b>	<b>\$ 228,000.00</b>	<b>\$ 183,000.00</b>	<b>\$ 183,000.00</b>	<b>\$ 295,000.00</b>

**Aggregate Cash Collateral That May Be Utilized By The Trustee**  
**Hereunder Through and Including October 31, 2021:      \$      1,335,000.00**

United States Bankruptcy Court  
Southern District of Texas

In re:  
Country Fresh Holding Company Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 21-30574-mi  
Chapter 7

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Aug 25, 2021

User: ADIuser  
Form ID: pdf002

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Total Noticed: 63

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 27, 2021:**

Recip ID	Recipient Name and Address
db	+ CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+ Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+ Hughes Watters Askanase, L.L.P., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+ Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+ Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	#+ AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+ Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+ Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
intp	+ BOXLEY GROUP, LLC, C/O DABNEY PAPPAS, 1776 YORKTOWN, SUITE 425, HOUSTON, TX 77056-4154
cr	+ Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	+ Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455
cr	+ CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr	+ Central American Produce, Inc., Pompano Beach, FL 33064
cr	+ Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+ DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+ Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+ Epiq Corporate Restructuring, LLC, 777 Third Avenue., New York, NY 10017-1401
cr	+ FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+ Freshhouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr	+ Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	+ KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+ Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

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cr Melon 1 Sales Corp., Brooklyn, NY

cr + Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001

cr + O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865

cr + Orange County Utilities, c/o Adolphus Thompson, 201 S Rosalind Ave, 3rd Fl, Orlando, FL 32801-3527

cr + Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657

cr + Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189

cr + Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450

cr + SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070

cr + Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034

cr + Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457

cr + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035

cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086

cr + Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328

cr + Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575

cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548

cr + Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306

cr + Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947

cr + XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paisner, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

TOTAL: 59

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Aug 25 2021 19:51:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: USCBNotices@cdtfa.ca.gov	Aug 25 2021 19:51:00	California Dept of Tax & Fee Administration, 450 N Street, PO Box 942879, Sacramento, CA 94279-0055
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 25 2021 19:50:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 25 2021 19:50:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 4

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
op		Ankura Consulting Group, LLC
cr		Arlington ISD
cr		Arlington Independent School District, et al
cr		BREIT Industrial HS Property Owner, LLC
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP

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cr	Brothers Produce, Inc.
cr	Bud's Salads, Inc.
cr	C. Lane Company, LLC
cr	C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh
cr	Cambrian Innovation, Inc.
cr	Cenveo Worldwide Limited
cr	Citrus Plus, Inc.
cr	Classic Harvest, LLC
cr	ColFin 2015-2 Industrial Owner, LLC
cr	Commonwealth of Pennsylvania, Department of Revenue
cr	Continental Fresh LLC
intp	Cortland Capital Market Services LLC
cr	Custom Produce Sales
cr	David Oppenheimer and Company 1, LLC
cr	DeMarree Fruit Farm Inc
cr	Duda Farm Fresh Foods, Inc.
cr	Eagle Produce, LLC dba Martori Farms
cr	First Step Staffing, Inc.
cr	Flexible Funding Ltd., Liability Co.
cr	Fyffes North America Inc
cr	Grimmway Enterprises, Inc. d/b/a Grimmway Farms
cr	Hanshaw Sales
cr	Harvill's Produce Co., Inc.
cr	Houston South Mill, LLC
cr	IPFS Corporation
cr	JA Pacific Sales Company, Inc. dba Pacific Sales C
cr	K.M. Davies Co., Inc.
cr	KC Bailey Orchards LLC
cr	Kani
cr	Kapi Kapi Growers Inc.
cr	Loomis Distributing, Inc.
cr	Mason Farms Operating Co LLC
cr	Midwest Best Produce
cr	Monterey Mushrooms, Inc.
crem	Official Committee of Unsecured Creditors
cr	Packer Sanitation Services, Inc., Ltd.
cr	Pura Vida Farms, LLC
cr	River Fresh Farms LLC
cr	S&S Marketing and Sales, Inc.
cr	Sol Group Marketing Company
cr	South Mill Mushroom, LLC
intp	Stellex/CF Buyer (US), LLC
cr	Tree Crisp Orchards LLC
cr	US Foods, Inc.
cr	Van Fleet Orchards, LLC
cr	Waste Management, Inc.
cr	Western Oilfields Supply Co, Inc. d/b/a Rain for R
cr	Winpak Films, Inc.
cr	Woodlands Metro Center M.U.D.

TOTAL: 60 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

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Signature: /s/Joseph Speetjens