United States Bankruptcy Court Southern District of Texas

ENTERED

August 30, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
COUNTRY FRESH HOLDING	§	
COMPANY, INC., et. al. ¹	§	Case No.: 21-30574
	§	
Debtors.	§	
	§	Jointly Administered

ORDER GRANTING TRUSTEE'S EXPEDITED MOTION FOR ENTRY OF ORDER APPROVING FORM AND MANNER OF NOTICE OF OBJECTION DEADLINE FOR POSSIBLE PACA CLAIMANTS

[Related to Docket No. 893]

On this day came on to be considered the Trustee's Expedited Motion for Entry of Order Approving Form and Manner of Notice of Objection Deadline for Possible PACA Claimants (the "Motion")² by Janet Northrup, Chapter 7 Trustee of the bankruptcy estate of Country Fresh Holding Company, Inc., et. al. ("Trustee"). The Court has jurisdiction over the Motion and the relief requested pursuant to 28 U.S.C. § 1334. Consideration of the Motion is a core matter pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter a final order regarding the Motion. The Court finds that the relief sought in the Motion is in the best interest of the estates, creditors, and other parties in interest.

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¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX,

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

It is **THEREFORE ORDERED** that:

1. The Notice, or one substantially similar thereto, is approved and is reasonably

calculated, under all the circumstances, to apprise potential PACA claimants of the pendency of

these bankruptcy cases and the forthcoming objection deadline to assert any PACA claims

against the Bankruptcy Estates.

2. The Trustee is authorized to publish the Notice, or a notice substantially similar

thereto, attached as Exhibit A to the Motion, in the Wall Street Journal National Edition.

3. The proposed Notice Procedures by mail and publication are reasonably

calculated, under all the circumstances, to apprise potential PACA claimants of the pendency of

these bankruptcy cases and the forthcoming objection deadline to assert any PACA claims

against the Bankruptcy Estates.

Signed: August 30, 2021

Marvin Isgur

United States Bankruptcy Judge

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